

Global 800V Silicon Carbide (SiC) Power Module Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 800V Silicon Carbide (SiC) Power Module market size was valued at US\$ 2943 million in 2025 and is forecast to a readjusted size of US\$ 8552 million by 2032 with a CAGR of 16.4% during review period.

In 2025, global 800V Silicon Carbide (SiC) Power Module production reached approximately 4.21 million units, with an average global market price of around US\$680 per unit.

The gross profit margin of major companies in the industry is between 28%-46%.

In 2025, the global production capacity of 800V Silicon Carbide (SiC) Power Module was approximately 5.61 million units.

800V Silicon Carbide Power Modules are high-voltage power conversion components built around SiC devices for fast switching, lower loss, and higher efficiency under demanding conditions. SiC devices are widely positioned for 800V-class DC-link and high-voltage power conversion applications such as EV traction, fast charging, energy storage, and data-center power systems.

The industrial chain of 800V Silicon Carbide Power Module includes upstream SiC wafers, epitaxy, substrates, copper baseplates, DBC ceramics, bonding materials, gate drivers, and thermal interface materials. Midstream covers chip design, module packaging, soldering, wire bonding or sintering, testing, and thermal management integration. Downstream applications mainly include EV powertrains, fast chargers, ESS

converters, industrial drives, and high-density power systems.

This report is a detailed and comprehensive analysis for global 800V Silicon Carbide (SiC) Power Module market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 800V Silicon Carbide (SiC) Power Module market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 800V Silicon Carbide (SiC) Power Module market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 800V Silicon Carbide (SiC) Power Module market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 800V Silicon Carbide (SiC) Power Module market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 800V Silicon Carbide (SiC) Power Module

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 800V Silicon Carbide (SiC) Power Module market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Infineon, STMicroelectronics, Bosch, Semikron Danfoss, onsemi, Wolfspeed, Mitsubishi Electric, Fuji Electric, ROHM, Toshiba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

800V Silicon Carbide (SiC) Power Module market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Half-Bridge SiC Power Module

Full-Bridge SiC Power Module

Three-Phase Bridge SiC Power Module

Market segment by Cooling Method

Air-Cooled SiC Power Module

Liquid-Cooled SiC Power Module

Double-Sided Cooling SiC Power Module

Market segment by Package Type

Standard Package SiC Power Module

Press-fit SiC Power Module

Transfer Molded SiC Power Module

Market segment by Application

Electric Passenger Vehicle

Commercial Electric Vehicle

High-Voltage Charging Equipment

Other

Major players covered

Infineon

STMicroelectronics

Bosch

Semikron Danfoss

onsemi

Wolfspeed

Mitsubishi Electric

Fuji Electric

ROHM

Toshiba

StarPower

CRRC Times Electric

Microchip

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 800V Silicon Carbide (SiC) Power Module product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 800V Silicon Carbide (SiC) Power Module, with price, sales quantity, revenue, and global market share of 800V Silicon Carbide (SiC) Power Module from 2021 to 2026.

Chapter 3, the 800V Silicon Carbide (SiC) Power Module competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 800V Silicon Carbide (SiC) Power Module breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 800V Silicon Carbide (SiC) Power Module market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 800V Silicon Carbide (SiC) Power Module.

Chapter 14 and 15, to describe 800V Silicon Carbide (SiC) Power Module sales channel, distributors, customers, research findings and conclusion.

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