

Global 7xxx Series Aluminum Alloy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 7xxx Series Aluminum Alloy market size was valued at US\$ 1027 million in 2025 and is forecast to a readjusted size of US\$ 1795 million by 2032 with a CAGR of 8.4% during review period.

7xxx Series aluminum alloys, with zinc as the main alloying element, are divided into Al-Zn-Mg alloys and Al-Zn-Mg-Cu alloys. Al-Zn-Mg alloys are heat-treatable, exhibiting good hot deformation properties, good weldability, and generally good corrosion resistance. Al-Zn-Mg-Cu alloys have higher strength than 2-series aluminum alloys and are generally referred to as ultra-high-strength aluminum alloys, but have lower ductility and high-temperature strength. They offer good corrosion resistance, high toughness, and are easy to process. The 7-series series has excellent overall performance and is widely used in aerospace. In 2024, global production of 7-series aluminum alloys reached 217,500 tons, with an average selling price of US\$4,225.35 per ton and a gross profit margin of approximately 24.6%-38%. The company's annual production is 100,000 tons. Downstream customers include Boeing, NIO, Li Auto, BMW, Volkswagen, GM, and Mercedes-Benz.

Aluminum alloys are alloys composed of aluminum as the base material, with added elements such as copper, zinc, manganese, magnesium, and silicon. They possess excellent properties: low density, high specific strength, good electrical and thermal conductivity, excellent corrosion resistance, good machinability, and the ability to withstand significant impact loads. Aluminum alloys are widely used in construction, automobiles, shipbuilding, aerospace, machinery manufacturing, and packaging. In construction, aluminum materials are mainly used for building frames, roof and wall cladding, skeletons, doors and windows, ceilings, finishes, sunshades, etc., as well as

for the span structures and railroad bridges, overpasses, and construction scaffolding, treads, and precast concrete formwork. In rail transit vehicles, aluminum alloys are mainly used for the car body structure; significant amounts are also used in interior trim panels, doors and windows, seats, water tanks, and pipes. Ships use aluminum alloys for hulls, superstructures, various facilities, and pipelines. Aluminum alloys are commonly used as the main structural material in aircraft, for beams, skeletons, fuselage skin, wing boxes, stabilizers, engine mounts, elevators, and main rudders. Aluminum alloys are the main structural materials for launch vehicles, primarily used in propellant tanks, tail sections, interstage sections, and interstage sections. Aluminum sheets, foils, and wires are used to manufacture household packaging materials, flexible packaging, food containers, bottle caps, hoses, beverage cans, and food cans. Aluminum alloys can be processed into bars, profiles, wires, strips, tubes, plates, strips, foils, etc., and can also be processed into castings, die-cast parts, etc. Wrought aluminum alloys are produced by forging, rolling, extrusion, and other processes after casting ingots; they are classified according to their main elements as: industrial pure aluminum (1 series), Al-Cu alloys (2 series), Al-Mn alloys (3 series), Al-Si alloys (4 series), Al-Mg alloys (5 series), Al-Mg-Si alloys (6 series), and Al-Zn-Mg-Cu alloys (7 series). The market prospects of 7 series aluminum alloy are increasing due to its lightweight, high strength, and corrosion-resistant properties. These properties make it an ideal choice in various industries such as aerospace, automotive, and transportation, which are looking for materials that can improve fuel efficiency and reduce emissions. With the growing demand for sustainable materials and the development of advanced manufacturing technologies, it is expected that the market for 7 series aluminum alloy will continue to grow in the coming years.

This report is a detailed and comprehensive analysis for global 7xxx Series Aluminum Alloy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 7xxx Series Aluminum Alloy market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global 7xxx Series Aluminum Alloy market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global 7xxx Series Aluminum Alloy market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global 7xxx Series Aluminum Alloy market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for 7xxx Series Aluminum Alloy

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global 7xxx Series Aluminum Alloy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novelis, Alcoa Corporation, Constellium, Kaiser Aluminum, Norsk Hydro, Smiths Metal, Kobe Steel, Ltd., Ulbrich, WixSteel, Harbor Aluminum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

7xxx Series Aluminum Alloy market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

7075 Aluminum Alloy

7005 Aluminum Alloy

7475 Aluminum Alloy

7049 Aluminum Alloy

7150 Aluminum Alloy

7050 Aluminum Alloy

7A04 Aluminum Alloy

Others

Market segment by Material

Al-Zn-Mg Alloy

Al-Zn-Mg-Cu Alloy

Market segment by Shape

Aluminum Profiles

Aluminum Tubing

Aluminum Rods

Others

Market segment by Application

Aircraft Structural Components

Racing Car Parts

Drone Frames

Advanced Bicycle Frames

Others

Major players covered

Novelis

Alcoa Corporation

Constellium

Kaiser Aluminum

Norsk Hydro

Smiths Metal

Kobe Steel, Ltd.

Ulbrich

WixSteel

Harbor Aluminum

Righton Blackburns

ESAB

Howard Precision Metals

Belmont Metals

Michlin Metals

United Aluminum

TWI Global

Nanshan Aluminium International Holdings Limited

Baowu Aluminum Technology Co., Ltd.

Henan Mingtai Al. Industrial Co., Ltd.

Guangdong Qili Aomei High Tech Materials Co., Ltd.

Fujian Nanping Aluminium Co., Ltd.

Jiangsu Asia-Pacific Light Alloy Technology Co., Ltd.

Shandong Yuhang Special Alloy Equipment Co.,Ltd.

Taiwan Hodaka Technology

Aluminum Corporation of China Limited

Southwest Aluminium (GROUP) Co., Ltd.

Xi'an Sifang Ultralight Material Co.,Ltd.

Zyf Lopsking Material Technology Co., Ltd.

Henan Tiancheng Metal Material Co., Ltd.

Kam Kiu Aluminium Group

China Zhongwang Holdings Limited

Guangdong Haomei New Material Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 7xxx Series Aluminum Alloy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 7xxx Series Aluminum Alloy, with price, sales quantity, revenue, and global market share of 7xxx Series Aluminum Alloy from 2021 to 2026.

Chapter 3, the 7xxx Series Aluminum Alloy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 7xxx Series Aluminum Alloy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 7xxx Series Aluminum Alloy market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 7xxx Series Aluminum Alloy.

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