

Global 7N Grade High-Purity Copper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 7N Grade High-Purity Copper market size is expected to reach \$ 17364 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global 7N Grade High-Purity Copper production reached approximately 160k tons , with an average global market price of around US\$60k per ton.

7N grade high-purity copper refers to ultra-high-purity copper with a purity level of 99.99999%, where impurity content is controlled at extremely low levels (parts per million or lower). It exhibits exceptional electrical and thermal conductivity, excellent ductility, and high chemical stability. Typically produced through advanced refining processes such as electrolytic refining and zone refining, this material is widely used in semiconductor sputtering targets, advanced electronic packaging, superconducting materials, precision electronic components, and scientific research, serving as a critical base material in advanced electronics and high-end material systems.

The upstream of the 7N high-purity copper industry includes copper concentrate and blister copper suppliers, as well as chemical reagents and high-purity gas providers, with representative companies such as Freeport-McMoRan, BHP, and Rio Tinto. The midstream consists of high-purity copper refining and processing enterprises utilizing advanced techniques like electrolytic refining and zone refining, including Mitsubishi Materials, Sumitomo Metal Mining, and JX Nippon Mining & Metals. Downstream applications are concentrated in semiconductor manufacturing, sputtering target production, electronic packaging, and research institutions, with companies such as Intel, TSMC, and Samsung Electronics, forming a complete value chain from resource extraction to high-end electronic applications.

This report studies the global 7N Grade High-Purity Copper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 7N Grade High-Purity Copper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 7N Grade High-Purity Copper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 7N Grade High-Purity Copper total production and demand, 2021-2032, (Kilotons)

Global 7N Grade High-Purity Copper total production value, 2021-2032, (USD Million)

Global 7N Grade High-Purity Copper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global 7N Grade High-Purity Copper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: 7N Grade High-Purity Copper domestic production, consumption, key domestic manufacturers and share

Global 7N Grade High-Purity Copper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global 7N Grade High-Purity Copper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global 7N Grade High-Purity Copper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global 7N Grade High-Purity Copper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JX Advanced Metals, Mitsubishi Materials, Luvata, Belmont, Sumitomo, CRNMC, Huaci Semiconductor Materials, Jinchuan Group, Guoxi Ultrapure, Cowin Semicon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 7N Grade High-Purity Copper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 7N Grade High-Purity Copper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 7N Grade High-Purity Copper Market, Segmentation by Type:

Copper Ingots

Copper Rods

Copper Plates

Copper Wire

Others

Global 7N Grade High-Purity Copper Market, Segmentation by Processes:

Electrolytic Refining

Zone Melting

Vacuum Melting

Global 7N Grade High-Purity Copper Market, Segmentation by Application:

Display Panels

Semiconductors

Aerospace

Medical

Others

Companies Profiled:

JX Advanced Metals

Mitsubishi Materials

Luvata

Belmont

Sumitomo

CRNMC

Huaci Semiconductor Materials

Jinchuan Group

Guoxi Ultrapure

Cowin Semicon

Haite Electronic Materials

Grikin

Refining Advanced Materials

Key Questions Answered:

1. How big is the global 7N Grade High-Purity Copper market?
2. What is the demand of the global 7N Grade High-Purity Copper market?
3. What is the year over year growth of the global 7N Grade High-Purity Copper market?
4. What is the production and production value of the global 7N Grade High-Purity Copper market?
5. Who are the key producers in the global 7N Grade High-Purity Copper market?
6. What are the growth factors driving the market demand?

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