

Global 7N Grade High-Purity Copper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 7N Grade High-Purity Copper market size was valued at US\$ 9856 million in 2025 and is forecast to a readjusted size of US\$ 17364 million by 2032 with a CAGR of 8.4% during review period.

In 2025, global 7N Grade High-Purity Copper production reached approximately 160k tons , with an average global market price of around US\$60k per ton.

7N grade high-purity copper refers to ultra-high-purity copper with a purity level of 99.99999%, where impurity content is controlled at extremely low levels (parts per million or lower). It exhibits exceptional electrical and thermal conductivity, excellent ductility, and high chemical stability. Typically produced through advanced refining processes such as electrolytic refining and zone refining, this material is widely used in semiconductor sputtering targets, advanced electronic packaging, superconducting materials, precision electronic components, and scientific research, serving as a critical base material in advanced electronics and high-end material systems.

The upstream of the 7N high-purity copper industry includes copper concentrate and blister copper suppliers, as well as chemical reagents and high-purity gas providers, with representative companies such as Freeport-McMoRan, BHP, and Rio Tinto. The midstream consists of high-purity copper refining and processing enterprises utilizing advanced techniques like electrolytic refining and zone refining, including Mitsubishi Materials, Sumitomo Metal Mining, and JX Nippon Mining & Metals. Downstream applications are concentrated in semiconductor manufacturing, sputtering target production, electronic packaging, and research institutions, with companies such as

Intel, TSMC, and Samsung Electronics, forming a complete value chain from resource extraction to high-end electronic applications.

This report is a detailed and comprehensive analysis for global 7N Grade High-Purity Copper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 7N Grade High-Purity Copper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global 7N Grade High-Purity Copper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global 7N Grade High-Purity Copper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global 7N Grade High-Purity Copper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 7N Grade High-Purity Copper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 7N Grade High-Purity Copper market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JX Advanced Metals, Mitsubishi Materials, Luvata, Belmont, Sumitomo, CRNMC, Huaci Semiconductor Materials, Jinchuan Group, Guoxi Ultrapure, Cowin Semicon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

7N Grade High-Purity Copper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Ingots

Copper Rods

Copper Plates

Copper Wire

Others

Market segment by Processes

Electrolytic Refining

Zone Melting

Vacuum Melting

Market segment by Application

Display Panels

Semiconductors

Aerospace

Medical

Others

Major players covered

JX Advanced Metals

Mitsubishi Materials

Luvata

Belmont

Sumitomo

CRNMC

Huaci Semiconductor Materials

Jinchuan Group

Guoxi Ultrapure

Cowin Semicon

Haite Electronic Materials

Grikin

Refining Advanced Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 7N Grade High-Purity Copper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 7N Grade High-Purity Copper, with price, sales quantity, revenue, and global market share of 7N Grade High-Purity Copper from 2021 to 2026.

Chapter 3, the 7N Grade High-Purity Copper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 7N Grade High-Purity Copper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 7N Grade High-Purity Copper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 7N Grade High-Purity Copper.

Chapter 14 and 15, to describe 7N Grade High-Purity Copper sales channel, distributors, customers, research findings and conclusion.

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