

Global 7628 Electronic Grade Fiberglass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 7628 Electronic Grade Fiberglass Cloth market size is expected to reach \$ 3347 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

7628 electronic-grade fiberglass cloth is a standard-sized electronic cloth made from electronic-grade E-grade glass fiber yarn through plain weave. It is mainly used in copper-clad laminates for printed circuit boards and high-end electronic insulation structures, possessing excellent mechanical strength, electrical insulation properties, and dimensional stability. In 2025, global sales of 7628 electronic-grade fiberglass cloth were approximately 2.6 billion meters, with an average unit price of approximately US\$0.75 per meter, an overall capacity utilization rate of approximately 82%, and an average industry gross profit margin of approximately 23%. Upstream enterprises are mainly concentrated in the fields of glass fiber precursor, electronic-grade fiberglass yarn, and auxiliary materials, while downstream enterprises are concentrated in copper-clad laminate manufacturing, printed circuit board manufacturing, electronic insulation materials, and composite material processing. In the product cost structure, the cost of fiberglass yarn raw materials accounts for approximately 55% of the total cost, weaving and post-processing costs account for approximately 28%, energy consumption and equipment depreciation account for approximately 7%, and the remainder is for quality inspection, management, and sales expenses. On the demand side, the downstream demand list mainly includes PCB copper-clad laminate substrates, high-multilayer board reinforcement materials, electronic insulating layer materials, and some structural composite materials. The downstream customer list covers copper-clad laminate manufacturers, PCB manufacturers, electronic packaging companies, and industrial electronic materials companies. In terms of business opportunities, policy drivers include the upgrading of the electronic information industry, the localization of high-end

materials, and the continuous advancement of new infrastructure construction. Technological innovation drivers are reflected in the continuous maturation of low-dielectric-loss fiberglass yarn, low-defect weaving, and high-cleanliness surface treatment processes. Changes in consumer and end-user demand are driving the continued increase in demand for high-reliability electronic fabrics in servers, high-speed communications, and automotive electronics.

This report studies the global 7628 Electronic Grade Fiberglass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 7628 Electronic Grade Fiberglass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 7628 Electronic Grade Fiberglass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 7628 Electronic Grade Fiberglass Cloth total production and demand, 2021-2032, (K Meter)

Global 7628 Electronic Grade Fiberglass Cloth total production value, 2021-2032, (USD Million)

Global 7628 Electronic Grade Fiberglass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global 7628 Electronic Grade Fiberglass Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: 7628 Electronic Grade Fiberglass Cloth domestic production, consumption, key domestic manufacturers and share

Global 7628 Electronic Grade Fiberglass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global 7628 Electronic Grade Fiberglass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global 7628 Electronic Grade Fiberglass Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global 7628 Electronic Grade Fiberglass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, NAN YA PLASTICS, Fulltech Fiber Glass, Changshu Jiangnan Glass Fiber, Taishan Glass Fiber, Grace Fabric Technology, Chongqing Polycomp International Corporation, Anhui Xinyuan Technology, Jiangxi ShengXiang Electronic Material, MING YANG GLASS FIBER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 7628 Electronic Grade Fiberglass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 7628 Electronic Grade Fiberglass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 7628 Electronic Grade Fiberglass Cloth Market, Segmentation by Type:

Plain Weave

Twill Weave

Other

Global 7628 Electronic Grade Fiberglass Cloth Market, Segmentation by Width:

Width: 1.05m

Width: 1.27m

Other

Global 7628 Electronic Grade Fiberglass Cloth Market, Segmentation by Length:

Length: 50-100m

Length: 100-200m

Other

Global 7628 Electronic Grade Fiberglass Cloth Market, Segmentation by Application:

Communication

Ships and Automotives

Electrical Equipment

Aerospace

Other

Companies Profiled:

China Jushi

NAN YA PLASTICS

Fulltech Fiber Glass

Changshu Jiangnan Glass Fiber

Taishan Glass Fiber

Grace Fabric Technology

Chongqing Polycomp International Corporation

Anhui Xinyuan Technology

Jiangxi ShengXiang Electronic Material

MING YANG GLASS FIBER

Jiangxi Huayuan New Materials

Nankang Luobian Glass Fibre

Key Questions Answered:

1. How big is the global 7628 Electronic Grade Fiberglass Cloth market?
2. What is the demand of the global 7628 Electronic Grade Fiberglass Cloth market?
3. What is the year over year growth of the global 7628 Electronic Grade Fiberglass Cloth market?

4. What is the production and production value of the global 7628 Electronic Grade Fiberglass Cloth market?
5. Who are the key producers in the global 7628 Electronic Grade Fiberglass Cloth market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 7628 Electronic Grade Fiberglass Cloth Introduction
- 1.2 World 7628 Electronic Grade Fiberglass Cloth Supply & Forecast
 - 1.2.1 World 7628 Electronic Grade Fiberglass Cloth Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
 - 1.2.3 World 7628 Electronic Grade Fiberglass Cloth Pricing Trends (2021-2032)
- 1.3 World 7628 Electronic Grade Fiberglass Cloth Production by Region (Based on Production Site)
 - 1.3.1 World 7628 Electronic Grade Fiberglass Cloth Production Value by Region (2021-2032)
 - 1.3.2 World 7628 Electronic Grade Fiberglass Cloth Production by Region (2021-2032)
 - 1.3.3 World 7628 Electronic Grade Fiberglass Cloth Average Price by Region (2021-2032)
 - 1.3.4 North America 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
 - 1.3.5 Europe 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
 - 1.3.6 China 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
 - 1.3.7 Japan 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
 - 1.3.8 India 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
 - 1.3.9 Southeast Asia 7628 Electronic Grade Fiberglass Cloth Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 7628 Electronic Grade Fiberglass Cloth Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 7628 Electronic Grade Fiberglass Cloth Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 7628 Electronic Grade Fiberglass Cloth Demand (2021-2032)
- 2.2 World 7628 Electronic Grade Fiberglass Cloth Consumption by Region
 - 2.2.1 World 7628 Electronic Grade Fiberglass Cloth Consumption by Region (2021-2026)
 - 2.2.2 World 7628 Electronic Grade Fiberglass Cloth Consumption Forecast by Region (2027-2032)
- 2.3 United States 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)
- 2.4 China 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)
- 2.5 Europe 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)

- 2.6 Japan 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)
- 2.7 South Korea 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)
- 2.8 ASEAN 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)
- 2.9 India 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 7628 Electronic Grade Fiberglass Cloth Production Value by Manufacturer (2021-2026)
- 3.2 World 7628 Electronic Grade Fiberglass Cloth Production by Manufacturer (2021-2026)
- 3.3 World 7628 Electronic Grade Fiberglass Cloth Average Price by Manufacturer (2021-2026)
- 3.4 7628 Electronic Grade Fiberglass Cloth Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global 7628 Electronic Grade Fiberglass Cloth Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for 7628 Electronic Grade Fiberglass Cloth in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for 7628 Electronic Grade Fiberglass Cloth in 2025
- 3.6 7628 Electronic Grade Fiberglass Cloth Market: Overall Company Footprint Analysis
 - 3.6.1 7628 Electronic Grade Fiberglass Cloth Market: Region Footprint
 - 3.6.2 7628 Electronic Grade Fiberglass Cloth Market: Company Product Type Footprint
 - 3.6.3 7628 Electronic Grade Fiberglass Cloth Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Value Comparison
 - 4.1.1 United States VS China: 7628 Electronic Grade Fiberglass Cloth Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Comparison

4.2.1 United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: 7628 Electronic Grade Fiberglass Cloth Consumption Comparison

4.3.1 United States VS China: 7628 Electronic Grade Fiberglass Cloth Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: 7628 Electronic Grade Fiberglass Cloth Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based 7628 Electronic Grade Fiberglass Cloth Manufacturers and Market Share, 2021-2026

4.4.1 United States Based 7628 Electronic Grade Fiberglass Cloth Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value (2021-2026)

4.4.3 United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production (2021-2026)

4.5 China Based 7628 Electronic Grade Fiberglass Cloth Manufacturers and Market Share

4.5.1 China Based 7628 Electronic Grade Fiberglass Cloth Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value (2021-2026)

4.5.3 China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production (2021-2026)

4.6 Rest of World Based 7628 Electronic Grade Fiberglass Cloth Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 7628 Electronic Grade Fiberglass Cloth Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 7628 Electronic Grade Fiberglass Cloth Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plain Weave

5.2.2 Twill Weave

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World 7628 Electronic Grade Fiberglass Cloth Production by Type (2021-2032)

5.3.2 World 7628 Electronic Grade Fiberglass Cloth Production Value by Type (2021-2032)

5.3.3 World 7628 Electronic Grade Fiberglass Cloth Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WIDTH

6.1 World 7628 Electronic Grade Fiberglass Cloth Market Size Overview by Width: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Width

6.2.1 Width: 1.05m

6.2.2 Width: 1.27m

6.2.3 Other

6.3 Market Segment by Width

6.3.1 World 7628 Electronic Grade Fiberglass Cloth Production by Width (2021-2032)

6.3.2 World 7628 Electronic Grade Fiberglass Cloth Production Value by Width (2021-2032)

6.3.3 World 7628 Electronic Grade Fiberglass Cloth Average Price by Width (2021-2032)

7 MARKET ANALYSIS BY LENGTH

7.1 World 7628 Electronic Grade Fiberglass Cloth Market Size Overview by Length: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Length

7.2.1 Length: 50-100m

7.2.2 Length: 100-200m

7.2.3 Other

7.3 Market Segment by Length

7.3.1 World 7628 Electronic Grade Fiberglass Cloth Production by Length (2021-2032)

7.3.2 World 7628 Electronic Grade Fiberglass Cloth Production Value by Length (2021-2032)

7.3.3 World 7628 Electronic Grade Fiberglass Cloth Average Price by Length (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World 7628 Electronic Grade Fiberglass Cloth Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Communication

8.2.2 Ships and Automotives

8.2.3 Electrical Equipment

8.2.4 Aerospace

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World 7628 Electronic Grade Fiberglass Cloth Production by Application (2021-2032)

8.3.2 World 7628 Electronic Grade Fiberglass Cloth Production Value by Application (2021-2032)

8.3.3 World 7628 Electronic Grade Fiberglass Cloth Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 China Jushi

9.1.1 China Jushi Details

9.1.2 China Jushi Major Business

9.1.3 China Jushi 7628 Electronic Grade Fiberglass Cloth Product and Services

9.1.4 China Jushi 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 China Jushi Recent Developments/Updates

9.1.6 China Jushi Competitive Strengths & Weaknesses

9.2 NAN YA PLASTICS

9.2.1 NAN YA PLASTICS Details

9.2.2 NAN YA PLASTICS Major Business

9.2.3 NAN YA PLASTICS 7628 Electronic Grade Fiberglass Cloth Product and

Services

9.2.4 NAN YA PLASTICS 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 NAN YA PLASTICS Recent Developments/Updates

9.2.6 NAN YA PLASTICS Competitive Strengths & Weaknesses

9.3 Fulltech Fiber Glass

9.3.1 Fulltech Fiber Glass Details

9.3.2 Fulltech Fiber Glass Major Business

9.3.3 Fulltech Fiber Glass 7628 Electronic Grade Fiberglass Cloth Product and Services

9.3.4 Fulltech Fiber Glass 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Fulltech Fiber Glass Recent Developments/Updates

9.3.6 Fulltech Fiber Glass Competitive Strengths & Weaknesses

9.4 Changshu Jiangnan Glass Fiber

9.4.1 Changshu Jiangnan Glass Fiber Details

9.4.2 Changshu Jiangnan Glass Fiber Major Business

9.4.3 Changshu Jiangnan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Product and Services

9.4.4 Changshu Jiangnan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Changshu Jiangnan Glass Fiber Recent Developments/Updates

9.4.6 Changshu Jiangnan Glass Fiber Competitive Strengths & Weaknesses

9.5 Taishan Glass Fiber

9.5.1 Taishan Glass Fiber Details

9.5.2 Taishan Glass Fiber Major Business

9.5.3 Taishan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Product and Services

9.5.4 Taishan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Taishan Glass Fiber Recent Developments/Updates

9.5.6 Taishan Glass Fiber Competitive Strengths & Weaknesses

9.6 Grace Fabric Technology

9.6.1 Grace Fabric Technology Details

9.6.2 Grace Fabric Technology Major Business

9.6.3 Grace Fabric Technology 7628 Electronic Grade Fiberglass Cloth Product and Services

9.6.4 Grace Fabric Technology 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.6.5 Grace Fabric Technology Recent Developments/Updates
- 9.6.6 Grace Fabric Technology Competitive Strengths & Weaknesses
- 9.7 Chongqing Polycomp International Corporation
 - 9.7.1 Chongqing Polycomp International Corporation Details
 - 9.7.2 Chongqing Polycomp International Corporation Major Business
 - 9.7.3 Chongqing Polycomp International Corporation 7628 Electronic Grade Fiberglass Cloth Product and Services
 - 9.7.4 Chongqing Polycomp International Corporation 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Chongqing Polycomp International Corporation Recent Developments/Updates
 - 9.7.6 Chongqing Polycomp International Corporation Competitive Strengths & Weaknesses
- 9.8 Anhui Xinyuan Technology
 - 9.8.1 Anhui Xinyuan Technology Details
 - 9.8.2 Anhui Xinyuan Technology Major Business
 - 9.8.3 Anhui Xinyuan Technology 7628 Electronic Grade Fiberglass Cloth Product and Services
 - 9.8.4 Anhui Xinyuan Technology 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Anhui Xinyuan Technology Recent Developments/Updates
 - 9.8.6 Anhui Xinyuan Technology Competitive Strengths & Weaknesses
- 9.9 Jiangxi ShengXiang Electronic Material
 - 9.9.1 Jiangxi ShengXiang Electronic Material Details
 - 9.9.2 Jiangxi ShengXiang Electronic Material Major Business
 - 9.9.3 Jiangxi ShengXiang Electronic Material 7628 Electronic Grade Fiberglass Cloth Product and Services
 - 9.9.4 Jiangxi ShengXiang Electronic Material 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Jiangxi ShengXiang Electronic Material Recent Developments/Updates
 - 9.9.6 Jiangxi ShengXiang Electronic Material Competitive Strengths & Weaknesses
- 9.10 MING YANG GLASS FIBER
 - 9.10.1 MING YANG GLASS FIBER Details
 - 9.10.2 MING YANG GLASS FIBER Major Business
 - 9.10.3 MING YANG GLASS FIBER 7628 Electronic Grade Fiberglass Cloth Product and Services
 - 9.10.4 MING YANG GLASS FIBER 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 MING YANG GLASS FIBER Recent Developments/Updates
 - 9.10.6 MING YANG GLASS FIBER Competitive Strengths & Weaknesses

9.11 Jiangxi Huayuan New Materials

9.11.1 Jiangxi Huayuan New Materials Details

9.11.2 Jiangxi Huayuan New Materials Major Business

9.11.3 Jiangxi Huayuan New Materials 7628 Electronic Grade Fiberglass Cloth Product and Services

9.11.4 Jiangxi Huayuan New Materials 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Jiangxi Huayuan New Materials Recent Developments/Updates

9.11.6 Jiangxi Huayuan New Materials Competitive Strengths & Weaknesses

9.12 Nankang Luobian Glass Fibre

9.12.1 Nankang Luobian Glass Fibre Details

9.12.2 Nankang Luobian Glass Fibre Major Business

9.12.3 Nankang Luobian Glass Fibre 7628 Electronic Grade Fiberglass Cloth Product and Services

9.12.4 Nankang Luobian Glass Fibre 7628 Electronic Grade Fiberglass Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Nankang Luobian Glass Fibre Recent Developments/Updates

9.12.6 Nankang Luobian Glass Fibre Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 7628 Electronic Grade Fiberglass Cloth Industry Chain

10.2 7628 Electronic Grade Fiberglass Cloth Upstream Analysis

10.2.1 7628 Electronic Grade Fiberglass Cloth Core Raw Materials

10.2.2 Main Manufacturers of 7628 Electronic Grade Fiberglass Cloth Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 7628 Electronic Grade Fiberglass Cloth Production Mode

10.6 7628 Electronic Grade Fiberglass Cloth Procurement Model

10.7 7628 Electronic Grade Fiberglass Cloth Industry Sales Model and Sales Channels

10.7.1 7628 Electronic Grade Fiberglass Cloth Sales Model

10.7.2 7628 Electronic Grade Fiberglass Cloth Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 7628 Electronic Grade Fiberglass Cloth Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 7628 Electronic Grade Fiberglass Cloth Production Value by Region (2021-2026) & (USD Million)

Table 3. World 7628 Electronic Grade Fiberglass Cloth Production Value by Region (2027-2032) & (USD Million)

Table 4. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Region (2021-2026)

Table 5. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Region (2027-2032)

Table 6. World 7628 Electronic Grade Fiberglass Cloth Production by Region (2021-2026) & (K Meter)

Table 7. World 7628 Electronic Grade Fiberglass Cloth Production by Region (2027-2032) & (K Meter)

Table 8. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Region (2021-2026)

Table 9. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Region (2027-2032)

Table 10. World 7628 Electronic Grade Fiberglass Cloth Average Price by Region (2021-2026) & (US\$/Meter)

Table 11. World 7628 Electronic Grade Fiberglass Cloth Average Price by Region (2027-2032) & (US\$/Meter)

Table 12. 7628 Electronic Grade Fiberglass Cloth Major Market Trends

Table 13. World 7628 Electronic Grade Fiberglass Cloth Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)

Table 14. World 7628 Electronic Grade Fiberglass Cloth Consumption by Region (2021-2026) & (K Meter)

Table 15. World 7628 Electronic Grade Fiberglass Cloth Consumption Forecast by Region (2027-2032) & (K Meter)

Table 16. World 7628 Electronic Grade Fiberglass Cloth Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 7628 Electronic Grade Fiberglass Cloth Producers in 2025

Table 18. World 7628 Electronic Grade Fiberglass Cloth Production by Manufacturer (2021-2026) & (K Meter)

Table 19. Production Market Share of Key 7628 Electronic Grade Fiberglass Cloth Producers in 2025

Table 20. World 7628 Electronic Grade Fiberglass Cloth Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 21. Global 7628 Electronic Grade Fiberglass Cloth Company Evaluation Quadrant

Table 22. World 7628 Electronic Grade Fiberglass Cloth Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and 7628 Electronic Grade Fiberglass Cloth Production Site of Key Manufacturer

Table 24. 7628 Electronic Grade Fiberglass Cloth Market: Company Product Type Footprint

Table 25. 7628 Electronic Grade Fiberglass Cloth Market: Company Product Application Footprint

Table 26. 7628 Electronic Grade Fiberglass Cloth Competitive Factors

Table 27. 7628 Electronic Grade Fiberglass Cloth New Entrant and Capacity Expansion Plans

Table 28. 7628 Electronic Grade Fiberglass Cloth Mergers & Acquisitions Activity

Table 29. United States VS China 7628 Electronic Grade Fiberglass Cloth Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 7628 Electronic Grade Fiberglass Cloth Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China 7628 Electronic Grade Fiberglass Cloth Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based 7628 Electronic Grade Fiberglass Cloth Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Market Share (2021-2026)

Table 37. China Based 7628 Electronic Grade Fiberglass Cloth Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Market Share (2021-2026)

Table 42. Rest of World Based 7628 Electronic Grade Fiberglass Cloth Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Market Share (2021-2026)

Table 47. World 7628 Electronic Grade Fiberglass Cloth Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 7628 Electronic Grade Fiberglass Cloth Production by Type (2021-2026) & (K Meter)

Table 49. World 7628 Electronic Grade Fiberglass Cloth Production by Type (2027-2032) & (K Meter)

Table 50. World 7628 Electronic Grade Fiberglass Cloth Production Value by Type (2021-2026) & (USD Million)

Table 51. World 7628 Electronic Grade Fiberglass Cloth Production Value by Type (2027-2032) & (USD Million)

Table 52. World 7628 Electronic Grade Fiberglass Cloth Average Price by Type (2021-2026) & (US\$/Meter)

Table 53. World 7628 Electronic Grade Fiberglass Cloth Average Price by Type (2027-2032) & (US\$/Meter)

Table 54. World 7628 Electronic Grade Fiberglass Cloth Production Value by Width, (USD Million), 2021 & 2025 & 2032

Table 55. World 7628 Electronic Grade Fiberglass Cloth Production by Width (2021-2026) & (K Meter)

Table 56. World 7628 Electronic Grade Fiberglass Cloth Production by Width (2027-2032) & (K Meter)

Table 57. World 7628 Electronic Grade Fiberglass Cloth Production Value by Width (2021-2026) & (USD Million)

Table 58. World 7628 Electronic Grade Fiberglass Cloth Production Value by Width (2027-2032) & (USD Million)

Table 59. World 7628 Electronic Grade Fiberglass Cloth Average Price by Width (2021-2026) & (US\$/Meter)

Table 60. World 7628 Electronic Grade Fiberglass Cloth Average Price by Width (2027-2032) & (US\$/Meter)

Table 61. World 7628 Electronic Grade Fiberglass Cloth Production Value by Length, (USD Million), 2021 & 2025 & 2032

Table 62. World 7628 Electronic Grade Fiberglass Cloth Production by Length (2021-2026) & (K Meter)

Table 63. World 7628 Electronic Grade Fiberglass Cloth Production by Length (2027-2032) & (K Meter)

Table 64. World 7628 Electronic Grade Fiberglass Cloth Production Value by Length (2021-2026) & (USD Million)

Table 65. World 7628 Electronic Grade Fiberglass Cloth Production Value by Length (2027-2032) & (USD Million)

Table 66. World 7628 Electronic Grade Fiberglass Cloth Average Price by Length (2021-2026) & (US\$/Meter)

Table 67. World 7628 Electronic Grade Fiberglass Cloth Average Price by Length (2027-2032) & (US\$/Meter)

Table 68. World 7628 Electronic Grade Fiberglass Cloth Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World 7628 Electronic Grade Fiberglass Cloth Production by Application (2021-2026) & (K Meter)

Table 70. World 7628 Electronic Grade Fiberglass Cloth Production by Application (2027-2032) & (K Meter)

Table 71. World 7628 Electronic Grade Fiberglass Cloth Production Value by Application (2021-2026) & (USD Million)

Table 72. World 7628 Electronic Grade Fiberglass Cloth Production Value by Application (2027-2032) & (USD Million)

Table 73. World 7628 Electronic Grade Fiberglass Cloth Average Price by Application (2021-2026) & (US\$/Meter)

Table 74. World 7628 Electronic Grade Fiberglass Cloth Average Price by Application (2027-2032) & (US\$/Meter)

Table 75. China Jushi Basic Information, Manufacturing Base and Competitors

Table 76. China Jushi Major Business

Table 77. China Jushi 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 78. China Jushi 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. China Jushi Recent Developments/Updates

Table 80. China Jushi Competitive Strengths & Weaknesses

Table 81. NAN YA PLASTICS Basic Information, Manufacturing Base and Competitors

Table 82. NAN YA PLASTICS Major Business

Table 83. NAN YA PLASTICS 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 84. NAN YA PLASTICS 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. NAN YA PLASTICS Recent Developments/Updates

Table 86. NAN YA PLASTICS Competitive Strengths & Weaknesses

Table 87. Fulltech Fiber Glass Basic Information, Manufacturing Base and Competitors

Table 88. Fulltech Fiber Glass Major Business

Table 89. Fulltech Fiber Glass 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 90. Fulltech Fiber Glass 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Fulltech Fiber Glass Recent Developments/Updates

Table 92. Fulltech Fiber Glass Competitive Strengths & Weaknesses

Table 93. Changshu Jiangnan Glass Fiber Basic Information, Manufacturing Base and Competitors

Table 94. Changshu Jiangnan Glass Fiber Major Business

Table 95. Changshu Jiangnan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 96. Changshu Jiangnan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Changshu Jiangnan Glass Fiber Recent Developments/Updates

Table 98. Changshu Jiangnan Glass Fiber Competitive Strengths & Weaknesses

Table 99. Taishan Glass Fiber Basic Information, Manufacturing Base and Competitors

Table 100. Taishan Glass Fiber Major Business

Table 101. Taishan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 102. Taishan Glass Fiber 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Taishan Glass Fiber Recent Developments/Updates

Table 104. Taishan Glass Fiber Competitive Strengths & Weaknesses

Table 105. Grace Fabric Technology Basic Information, Manufacturing Base and

Competitors

Table 106. Grace Fabric Technology Major Business

Table 107. Grace Fabric Technology 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 108. Grace Fabric Technology 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Grace Fabric Technology Recent Developments/Updates

Table 110. Grace Fabric Technology Competitive Strengths & Weaknesses

Table 111. Chongqing Polycomp International Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Chongqing Polycomp International Corporation Major Business

Table 113. Chongqing Polycomp International Corporation 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 114. Chongqing Polycomp International Corporation 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Chongqing Polycomp International Corporation Recent Developments/Updates

Table 116. Chongqing Polycomp International Corporation Competitive Strengths & Weaknesses

Table 117. Anhui Xinyuan Technology Basic Information, Manufacturing Base and Competitors

Table 118. Anhui Xinyuan Technology Major Business

Table 119. Anhui Xinyuan Technology 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 120. Anhui Xinyuan Technology 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Anhui Xinyuan Technology Recent Developments/Updates

Table 122. Anhui Xinyuan Technology Competitive Strengths & Weaknesses

Table 123. Jiangxi ShengXiang Electronic Material Basic Information, Manufacturing Base and Competitors

Table 124. Jiangxi ShengXiang Electronic Material Major Business

Table 125. Jiangxi ShengXiang Electronic Material 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 126. Jiangxi ShengXiang Electronic Material 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Jiangxi ShengXiang Electronic Material Recent Developments/Updates

Table 128. Jiangxi ShengXiang Electronic Material Competitive Strengths & Weaknesses

Table 129. MING YANG GLASS FIBER Basic Information, Manufacturing Base and Competitors

Table 130. MING YANG GLASS FIBER Major Business

Table 131. MING YANG GLASS FIBER 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 132. MING YANG GLASS FIBER 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. MING YANG GLASS FIBER Recent Developments/Updates

Table 134. MING YANG GLASS FIBER Competitive Strengths & Weaknesses

Table 135. Jiangxi Huayuan New Materials Basic Information, Manufacturing Base and Competitors

Table 136. Jiangxi Huayuan New Materials Major Business

Table 137. Jiangxi Huayuan New Materials 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 138. Jiangxi Huayuan New Materials 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jiangxi Huayuan New Materials Recent Developments/Updates

Table 140. Jiangxi Huayuan New Materials Competitive Strengths & Weaknesses

Table 141. Nankang Luobian Glass Fibre Basic Information, Manufacturing Base and Competitors

Table 142. Nankang Luobian Glass Fibre Major Business

Table 143. Nankang Luobian Glass Fibre 7628 Electronic Grade Fiberglass Cloth Product and Services

Table 144. Nankang Luobian Glass Fibre 7628 Electronic Grade Fiberglass Cloth Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Nankang Luobian Glass Fibre Recent Developments/Updates

Table 146. Nankang Luobian Glass Fibre Competitive Strengths & Weaknesses

Table 147. Global Key Players of 7628 Electronic Grade Fiberglass Cloth Upstream (Raw Materials)

Table 148. Global 7628 Electronic Grade Fiberglass Cloth Typical Customers

Table 149. 7628 Electronic Grade Fiberglass Cloth Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 7628 Electronic Grade Fiberglass Cloth Picture

Figure 2. World 7628 Electronic Grade Fiberglass Cloth Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 7628 Electronic Grade Fiberglass Cloth Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 5. World 7628 Electronic Grade Fiberglass Cloth Average Price (2021-2032) & (US\$/Meter)

Figure 6. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Region (2021-2032)

Figure 7. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Region (2021-2032)

Figure 8. North America 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 9. Europe 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 10. China 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 11. Japan 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 12. India 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 13. Southeast Asia 7628 Electronic Grade Fiberglass Cloth Production (2021-2032) & (K Meter)

Figure 14. 7628 Electronic Grade Fiberglass Cloth Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 17. World 7628 Electronic Grade Fiberglass Cloth Consumption Market Share by Region (2021-2032)

Figure 18. United States 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 19. China 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 20. Europe 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 21. Japan 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 22. South Korea 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 23. ASEAN 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 24. India 7628 Electronic Grade Fiberglass Cloth Consumption (2021-2032) & (K Meter)

Figure 25. Producer Shipments of 7628 Electronic Grade Fiberglass Cloth by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for 7628 Electronic Grade Fiberglass Cloth Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for 7628 Electronic Grade Fiberglass Cloth Markets in 2025

Figure 28. United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: 7628 Electronic Grade Fiberglass Cloth Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: 7628 Electronic Grade Fiberglass Cloth Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Market Share 2025

Figure 32. China Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Market Share 2025

Figure 33. Rest of World Based Manufacturers 7628 Electronic Grade Fiberglass Cloth Production Market Share 2025

Figure 34. World 7628 Electronic Grade Fiberglass Cloth Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Type in 2025

Figure 36. Plain Weave

Figure 37. Twill Weave

Figure 38. Other

Figure 39. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Type (2021-2032)

Figure 40. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Type (2021-2032)

Figure 41. World 7628 Electronic Grade Fiberglass Cloth Average Price by Type (2021-2032) & (US\$/Meter)

Figure 42. World 7628 Electronic Grade Fiberglass Cloth Production Value by Width, (USD Million), 2021 & 2025 & 2032

Figure 43. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Width in 2025

Figure 44. Width: 1.05m

Figure 45. Width: 1.27m

Figure 46. Other

Figure 47. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Width (2021-2032)

Figure 48. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Width (2021-2032)

Figure 49. World 7628 Electronic Grade Fiberglass Cloth Average Price by Width (2021-2032) & (US\$/Meter)

Figure 50. World 7628 Electronic Grade Fiberglass Cloth Production Value by Length, (USD Million), 2021 & 2025 & 2032

Figure 51. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Length in 2025

Figure 52. Length: 50-100m

Figure 53. Length: 100-200m

Figure 54. Other

Figure 55. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Length (2021-2032)

Figure 56. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Length (2021-2032)

Figure 57. World 7628 Electronic Grade Fiberglass Cloth Average Price by Length (2021-2032) & (US\$/Meter)

Figure 58. World 7628 Electronic Grade Fiberglass Cloth Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Application in 2025

Figure 60. Communication

Figure 61. Ships and Automotives

Figure 62. Electrical Equipment

Figure 63. Aerospace

Figure 64. Other

Figure 65. World 7628 Electronic Grade Fiberglass Cloth Production Market Share by Application (2021-2032)

Figure 66. World 7628 Electronic Grade Fiberglass Cloth Production Value Market Share by Application (2021-2032)

Figure 67. World 7628 Electronic Grade Fiberglass Cloth Average Price by Application (2021-2032) & (US\$/Meter)

Figure 68. 7628 Electronic Grade Fiberglass Cloth Industry Chain

Figure 69. 7628 Electronic Grade Fiberglass Cloth Procurement Model

Figure 70. 7628 Electronic Grade Fiberglass Cloth Sales Model

Figure 71. 7628 Electronic Grade Fiberglass Cloth Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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