

Global 7628 Electronic Grade Fiberglass Cloth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA5A001AC3E0EN.html>

Date: January 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: GA5A001AC3E0EN

Abstracts

According to our (Global Info Research) latest study, the global 7628 Electronic Grade Fiberglass Cloth market size was valued at US\$ 2006 million in 2025 and is forecast to a readjusted size of US\$ 3347 million by 2032 with a CAGR of 7.6% during review period.

7628 electronic-grade fiberglass cloth is a standard-sized electronic cloth made from electronic-grade E-grade glass fiber yarn through plain weave. It is mainly used in copper-clad laminates for printed circuit boards and high-end electronic insulation structures, possessing excellent mechanical strength, electrical insulation properties, and dimensional stability. In 2025, global sales of 7628 electronic-grade fiberglass cloth were approximately 2.6 billion meters, with an average unit price of approximately US\$0.75 per meter, an overall capacity utilization rate of approximately 82%, and an average industry gross profit margin of approximately 23%. Upstream enterprises are mainly concentrated in the fields of glass fiber precursor, electronic-grade fiberglass yarn, and auxiliary materials, while downstream enterprises are concentrated in copper-clad laminate manufacturing, printed circuit board manufacturing, electronic insulation materials, and composite material processing. In the product cost structure, the cost of fiberglass yarn raw materials accounts for approximately 55% of the total cost, weaving and post-processing costs account for approximately 28%, energy consumption and equipment depreciation account for approximately 7%, and the remainder is for quality inspection, management, and sales expenses. On the demand side, the downstream demand list mainly includes PCB copper-clad laminate substrates, high-multilayer board reinforcement materials, electronic insulating layer materials, and some structural composite materials. The downstream customer list covers copper-clad laminate manufacturers, PCB manufacturers, electronic packaging companies, and industrial

electronic materials companies. In terms of business opportunities, policy drivers include the upgrading of the electronic information industry, the localization of high-end materials, and the continuous advancement of new infrastructure construction. Technological innovation drivers are reflected in the continuous maturation of low-dielectric-loss fiberglass yarn, low-defect weaving, and high-cleanliness surface treatment processes. Changes in consumer and end-user demand are driving the continued increase in demand for high-reliability electronic fabrics in servers, high-speed communications, and automotive electronics.

This report is a detailed and comprehensive analysis for global 7628 Electronic Grade Fiberglass Cloth market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 7628 Electronic Grade Fiberglass Cloth market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global 7628 Electronic Grade Fiberglass Cloth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global 7628 Electronic Grade Fiberglass Cloth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global 7628 Electronic Grade Fiberglass Cloth market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 7628 Electronic Grade Fiberglass Cloth
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 7628 Electronic Grade Fiberglass Cloth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, NAN YA PLASTICS, Fulltech Fiber Glass, Changshu Jiangnan Glass Fiber, Taishan Glass Fiber, Grace Fabric Technology, Chongqing Polycomp International Corporation, Anhui Xinyuan Technology, Jiangxi ShengXiang Electronic Material, MING YANG GLASS FIBER, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

7628 Electronic Grade Fiberglass Cloth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Plain Weave

Twill Weave

Other

Market segment by Width

Width: 1.05m

Width: 1.27m

Other

Market segment by Length

Length: 50-100m

Length: 100-200m

Other

Market segment by Application

Communication

Ships and Automotives

Electrical Equipment

Aerospace

Other

Major players covered

China Jushi

NAN YA PLASTICS

Fulltech Fiber Glass

Changshu Jiangnan Glass Fiber

Taishan Glass Fiber

Grace Fabric Technology

Chongqing Polycomp International Corporation

Anhui Xinyuan Technology

Jiangxi ShengXiang Electronic Material

MING YANG GLASS FIBER

Jiangxi Huayuan New Materials

Nankang Luobian Glass Fibre

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 7628 Electronic Grade Fiberglass Cloth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 7628 Electronic Grade Fiberglass Cloth, with price, sales quantity, revenue, and global market share of 7628 Electronic Grade Fiberglass Cloth from 2021 to 2026.

Chapter 3, the 7628 Electronic Grade Fiberglass Cloth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 7628 Electronic Grade Fiberglass Cloth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 7628 Electronic Grade Fiberglass Cloth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 7628 Electronic Grade Fiberglass Cloth.

Chapter 14 and 15, to describe 7628 Electronic Grade Fiberglass Cloth sales channel, distributors, customers, research findings and conclusion.

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