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Global 7-Axis Industrial Manipulator Arms Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 7-Axis Industrial Manipulator Arms market size is expected to reach $ 3560 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global 7-Axis Industrial Manipulator Arm output reached about 45,000 units and global capacity of around 60,000 units. The average price is about USD 42,000 per unit, with gross margins near 38%. 7-Axis Industrial Manipulator Arms are advanced material-handling devices featuring seven rotational joints (degrees of freedom), providing one additional axis compared with conventional 6-axis manipulators. This redundant degree of freedom enables enhanced dexterity, obstacle avoidance, improved ergonomics, smoother motion paths, and the ability to reach confined or complex workspaces while maintaining the orientation of the handled load. They are widely used for lifting, positioning, assembly, welding, machine tending, aerospace manufacturing, automotive production, electronics assembly, and heavy industrial material handling where high flexibility and operator assistance are required. The supply chain begins with raw materials such as high-strength steel, aluminum alloys, bearings, precision gears, servo motors, harmonic or planetary gear reducers, sensors, controllers, brakes, and electronic components supplied by specialized component manufacturers. These parts are integrated by manipulator arm manufacturers into complete articulated systems equipped with end-of-arm tooling, intelligent control software, and safety systems. The finished manipulators are then distributed through system integrators, automation solution providers, and industrial equipment distributors before being deployed across end-user industries including automotive, aerospace, machinery manufacturing, logistics, metal fabrication, electronics, energy, and general manufacturing for ergonomic and precision handling applications.

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The market for 7-Axis Industrial Manipulator Arms is expanding due to the increasing adoption of flexible automation and collaborative manufacturing across automotive, aerospace, electronics, logistics, metalworking, and general industrial sectors. Compared with conventional 6-axis manipulators, 7-axis systems provide greater dexterity, redundancy, obstacle avoidance, and the ability to operate in confined workspaces, making them well suited for high-mix, low-volume production and complex assembly tasks. Growing labor shortages, rising labor costs, and stricter workplace ergonomics and safety regulations are encouraging manufacturers to replace manual lifting and repetitive handling operations with intelligent manipulator systems. Additional growth is driven by Industry 4.0 initiatives, digital twins, AI-assisted motion planning, machine vision integration, and predictive maintenance technologies that improve productivity and reduce downtime. Demand is also increasing for customizable, lightweight, energy-efficient, and collaborative manipulator arms that can be rapidly reconfigured for multiple production lines, while expanding investments in warehouse automation, battery manufacturing, semiconductor production, and precision engineering continue to create new opportunities for advanced 7-axis industrial manipulator arms.

Report Scope

This report studies the global 7-Axis Industrial Manipulator Arms production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 7-Axis Industrial Manipulator Arms and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 7-Axis Industrial Manipulator Arms that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 7-Axis Industrial Manipulator Arms total production and demand, 2021-2032, (K Units)

Global 7-Axis Industrial Manipulator Arms total production value, 2021-2032, (USD Million)

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Global 7-Axis Industrial Manipulator Arms production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 7-Axis Industrial Manipulator Arms consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 7-Axis Industrial Manipulator Arms domestic production, consumption, key domestic manufacturers and share

Global 7-Axis Industrial Manipulator Arms production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 7-Axis Industrial Manipulator Arms production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 7-Axis Industrial Manipulator Arms production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 7-Axis Industrial Manipulator Arms market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Manipulator Specialists, Givens Engineering, Positech, Unidex, GCI, DESTACO, Ingersoll Rand, Ergonomic Partners, Ergoflex, Movomech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 7-Axis Industrial Manipulator Arms market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 7-Axis Industrial Manipulator Arms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global 7-Axis Industrial Manipulator Arms Market, Segmentation by Type:

Pneumatic

Electric

Hydraulic

Global 7-Axis Industrial Manipulator Arms Market, Segmentation by Payload Capacity:

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<50 kg

50–200 kg

200–500 kg

>500 kg

Global 7-Axis Industrial Manipulator Arms Market, Segmentation by Maximum Reach:

<1.5 m

1.5–3.0 m

3.0–5.0 m

>5.0 m

Global 7-Axis Industrial Manipulator Arms Market, Segmentation by Application:

Automobile

Electronics

Aerospace

Logistics

Others

Companies Profiled:

Advanced Manipulator Specialists

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Givens Engineering

Positech

Unidex

GCI

DESTACO

Ingersoll Rand

Ergonomic Partners

Ergoflex

Movomech

Binar Handling

TAWI

Pronomic

Zasche Handling

Lissmac Maschinenbau

HUSCH

Bosch Rexroth

Schmalz

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Manibo Srl

Indeva

Famatec

Vinca Equipos Industriales

Key Questions Answered:

1. How big is the global 7-Axis Industrial Manipulator Arms market?
2. What is the demand of the global 7-Axis Industrial Manipulator Arms market?
3. What is the year over year growth of the global 7-Axis Industrial Manipulator Arms market?
4. What is the production and production value of the global 7-Axis Industrial Manipulator Arms market?
5. Who are the key producers in the global 7-Axis Industrial Manipulator Arms market?
6. What are the growth factors driving the market demand?

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