

Global 7-axis Collaborative Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 7-axis Collaborative Robots market size was valued at US\$ 132 million in 2025 and is forecast to a readjusted size of US\$ 619 million by 2032 with a CAGR of 25.0% during review period.

A 7-axis collaborative robot is a robot that adds an additional degree of freedom to the traditional 6-axis robot. Typically, this extra degree of freedom enables rotation around a vertical axis or linear movement in a certain direction, thereby significantly expanding the robot's workspace and posture adjustment capabilities, making its movements more flexible and versatile. It possesses human-robot collaboration functionality, allowing it to work safely and efficiently with humans in the same work area. Equipped with precise sensors and control systems, it can perform accurate operations in complex environments and meet the requirements of various challenging tasks. In 2025, the global production of 7-axis Collaborative Robots will reach 42,720 units, with an average selling price of US\$3,000 per unit. The company produces 1,000 units per year, with a gross profit margin of 34.56%.

Market Major Participants

In recent years, the global market for collaborative robots has witnessed a thriving growth trend. Various companies have significantly increased their investment in research and development of 7-axis collaborative robot technology to enhance the robots' performance and functionality. Elephant Robotics' myArm 300 PI stands out as the world's first desktop integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation in Japan), Kassow Robots (Denmark), and Productive Robotics (California,

USA). Domestic Chinese enterprises in this field include Elephant Robotics (Shenzhen), Han's Robot (Shenzhen), DUCO (Shanghai), TECHROBOTS (Shenzhen), and VSTC (Hefei), etc. Despite the current scarcity of companies offering 7-axis collaborative robots in the market, with numerous manufacturers of collaborative robots, competition in the 7-axis collaborative robot market is expected to intensify further.

Driving Factors for Market Development

Industrial upgrading will generate substantial market demand. The global shortage of labor, particularly in labor-intensive industries such as manufacturing and logistics, has become increasingly severe. To improve production efficiency, product quality, and competitiveness, traditional industries are undergoing industrial upgrading, resulting in a growing demand for automation equipment. 7-axis collaborative robots, with their high precision, high flexibility, and other characteristics, have emerged as an important driving force for industrial upgrading.

Technological advancements constitute the fundamental support for enhancing the performance and expanding the functionality of 7-axis collaborative robots. Continuous upgrades and innovations in technologies such as artificial intelligence and sensors will bring more application scenarios and business models, such as surgical assistance in the medical field and commercial service assistance, enabling the coordinated development of multiple industries. However, the relatively high cost of 7-axis collaborative robots and the yet-to-be-solved technical challenges undoubtedly limit their promotion and application in some small and medium-sized enterprises and developing country markets.

Future Development Trends

Intelligence remains one of the continuous progress trends of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making capabilities of 7-axis collaborative robots will continue to improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will also be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, Yahboom's JetCobot, a 7-axis vision collaborative robot, is equipped with a camera and combines machine vision, deep learning, and other algorithms to complete functions such as color interaction, gesture interaction, and label recognition.

In addition, as application scenarios and fields continue to expand, the lightweight development of 7-axis collaborative robots will be a major trend. Lightweight and high-strength materials, such as carbon fiber, are used to reduce the weight and volume of the robots, enabling them to operate stably in harsher working environments. For instance, Elephant Robotics' Mercury A1 robot is made of carbon fiber, aluminum alloy, and engineering plastics. TECHROBOTS' lightweight 7-axis collaborative robot, TC7, has a minimum self-weight of only 9kg and a payload capacity up to 3kg.

This report is a detailed and comprehensive analysis for global 7-axis Collaborative Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 7-axis Collaborative Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global 7-axis Collaborative Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global 7-axis Collaborative Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global 7-axis Collaborative Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 7-axis Collaborative Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 7-axis Collaborative Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

7-axis Collaborative Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dual-Arm

Single Arm

Market segment by Rated Load

3kg

5kg

7kg

Others

Market segment by Area

Commercial Version

Industrial Version

Market segment by Application

Auto Parts

Electronics

Commercial Services

General Industry

Major players covered

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 7-axis Collaborative Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 7-axis Collaborative Robots, with price, sales quantity, revenue, and global market share of 7-axis Collaborative Robots from 2021 to 2026.

Chapter 3, the 7-axis Collaborative Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 7-axis Collaborative Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 7-axis Collaborative Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 7-axis Collaborative Robots.

Chapter 14 and 15, to describe 7-axis Collaborative Robots sales channel, distributors, customers, research findings and conclusion.

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