

# Global 7-axis Collaborative Robots Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 7-axis Collaborative Robots market size is expected to reach \$ 619 million by 2032, rising at a market growth of 25.0% CAGR during the forecast period (2026-2032). A 7-axis collaborative robot is a robot that adds an additional degree of freedom to the traditional 6-axis robot. Typically, this extra degree of freedom enables rotation around a vertical axis or linear movement in a certain direction, thereby significantly expanding the robot's workspace and posture adjustment capabilities, making its movements more flexible and versatile. It possesses human-robot collaboration functionality, allowing it to work safely and efficiently with humans in the same work area. Equipped with precise sensors and control systems, it can perform accurate operations in complex environments and meet the requirements of various challenging tasks. In 2025, the global production of 7-axis Collaborative Robots will reach 42,720 units, with an average selling price of US\$3,000 per unit. The company produces 1,000 units per year, with a gross profit margin of 34.56%.

### Market Major Participants

In recent years, the global market for collaborative robots has witnessed a thriving growth trend. Various companies have significantly increased their investment in research and development of 7-axis collaborative robot technology to enhance the robots' performance and functionality. Elephant Robotics' myArm 300 PI stands out as the world's first desktop integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation in Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Domestic Chinese enterprises in this field include Elephant Robotics (Shenzhen), Han's Robot (Shenzhen), DUCO (Shanghai), TECHROBOTS (Shenzhen), and VSTC (Hefei), etc. Despite the current scarcity of companies offering 7-axis collaborative robots in the market, with numerous manufacturers of collaborative robots, competition in the 7-axis collaborative robot market is expected to intensify further.

### Driving Factors for Market Development

Industrial upgrading will generate substantial market demand. The global shortage of labor, particularly in labor-intensive industries such as manufacturing and logistics, has become increasingly severe. To improve production efficiency, product quality, and competitiveness, traditional industries are undergoing industrial upgrading, resulting in a growing demand for automation equipment. 7-axis collaborative robots, with their high precision, high flexibility, and other characteristics, have emerged as an important driving force for industrial upgrading.

Technological advancements constitute the fundamental support for enhancing the performance and expanding the functionality of 7-axis collaborative robots. Continuous upgrades and innovations in technologies such as artificial intelligence and sensors will bring more application scenarios and business models, such as surgical assistance in the medical field and commercial service assistance, enabling the coordinated development of multiple industries. However, the relatively high cost of 7-axis collaborative robots and the yet-to-be-solved technical challenges undoubtedly limit their promotion and application in some small and medium-sized enterprises and developing country markets.

### Future Development Trends

Intelligence remains one of the continuous progress trends of collaborative robots. With the ongoing development and application of technologies such as machine learning and deep learning, the learning and decision-making capabilities of 7-axis collaborative robots will continue to improve, making them more adaptable to complex environmental changes and enhancing work efficiency and quality. More diverse interaction methods, such as voice and gesture interaction, will also be more widely applied to robots, enabling more natural and efficient communication and cooperation with humans. For example, Yahboom's JetCobot, a 7-axis vision collaborative robot, is equipped with a camera and combines machine vision, deep learning, and other algorithms to complete functions such as color interaction, gesture interaction, and label recognition.

In addition, as application scenarios and fields continue to expand, the lightweight development of 7-axis collaborative robots will be a major trend. Lightweight and high-strength materials, such as carbon fiber, are used to reduce the weight and volume of the robots, enabling them to operate stably in harsher working environments. For instance, Elephant Robotics' Mercury A1 robot is made of carbon fiber, aluminum alloy, and engineering plastics. TECHROBOTS' lightweight 7-axis collaborative robot, TC7, has a minimum self-weight of only 9kg and a payload capacity up to 3kg.

This report studies the global 7-axis Collaborative Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 7-axis Collaborative Robots and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 7-axis Collaborative Robots that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global 7-axis Collaborative Robots total production and demand, 2021-2032, (Units)

Global 7-axis Collaborative Robots total production value, 2021-2032, (USD Million)

Global 7-axis Collaborative Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 7-axis Collaborative Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 7-axis Collaborative Robots domestic production, consumption, key domestic manufacturers and share

Global 7-axis Collaborative Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 7-axis Collaborative Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 7-axis Collaborative Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 7-axis Collaborative Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 7-axis Collaborative Robots market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 7-axis Collaborative Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 7-axis Collaborative Robots Market, Segmentation by Type:

Dual-Arm

Single Arm

Global 7-axis Collaborative Robots Market, Segmentation by Rated Load:

3kg

5kg

7kg

Others

Global 7-axis Collaborative Robots Market, Segmentation by Area:

Commercial Version

Industrial Version

## Global 7-axis Collaborative Robots Market, Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

## **Companies Profiled:**

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

### **Key Questions Answered:**

1. How big is the global 7-axis Collaborative Robots market?
2. What is the demand of the global 7-axis Collaborative Robots market?
3. What is the year over year growth of the global 7-axis Collaborative Robots market?
4. What is the production and production value of the global 7-axis Collaborative Robots market?
5. Who are the key producers in the global 7-axis Collaborative Robots market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 7-axis Collaborative Robots Introduction
- 1.2 World 7-axis Collaborative Robots Supply & Forecast
  - 1.2.1 World 7-axis Collaborative Robots Production Value (2021 & 2025 & 2032)
  - 1.2.2 World 7-axis Collaborative Robots Production (2021-2032)
  - 1.2.3 World 7-axis Collaborative Robots Pricing Trends (2021-2032)
- 1.3 World 7-axis Collaborative Robots Production by Region (Based on Production Site)
  - 1.3.1 World 7-axis Collaborative Robots Production Value by Region (2021-2032)
  - 1.3.2 World 7-axis Collaborative Robots Production by Region (2021-2032)
  - 1.3.3 World 7-axis Collaborative Robots Average Price by Region (2021-2032)
  - 1.3.4 North America 7-axis Collaborative Robots Production (2021-2032)
  - 1.3.5 Europe 7-axis Collaborative Robots Production (2021-2032)
  - 1.3.6 China 7-axis Collaborative Robots Production (2021-2032)
  - 1.3.7 Japan 7-axis Collaborative Robots Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 7-axis Collaborative Robots Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 7-axis Collaborative Robots Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World 7-axis Collaborative Robots Demand (2021-2032)
- 2.2 World 7-axis Collaborative Robots Consumption by Region
  - 2.2.1 World 7-axis Collaborative Robots Consumption by Region (2021-2026)
  - 2.2.2 World 7-axis Collaborative Robots Consumption Forecast by Region (2027-2032)
- 2.3 United States 7-axis Collaborative Robots Consumption (2021-2032)
- 2.4 China 7-axis Collaborative Robots Consumption (2021-2032)
- 2.5 Europe 7-axis Collaborative Robots Consumption (2021-2032)
- 2.6 Japan 7-axis Collaborative Robots Consumption (2021-2032)
- 2.7 South Korea 7-axis Collaborative Robots Consumption (2021-2032)
- 2.8 ASEAN 7-axis Collaborative Robots Consumption (2021-2032)
- 2.9 India 7-axis Collaborative Robots Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 7-axis Collaborative Robots Production Value by Manufacturer (2021-2026)

- 3.2 World 7-axis Collaborative Robots Production by Manufacturer (2021-2026)
- 3.3 World 7-axis Collaborative Robots Average Price by Manufacturer (2021-2026)
- 3.4 7-axis Collaborative Robots Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global 7-axis Collaborative Robots Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for 7-axis Collaborative Robots in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for 7-axis Collaborative Robots in 2025
- 3.6 7-axis Collaborative Robots Market: Overall Company Footprint Analysis
  - 3.6.1 7-axis Collaborative Robots Market: Region Footprint
  - 3.6.2 7-axis Collaborative Robots Market: Company Product Type Footprint
  - 3.6.3 7-axis Collaborative Robots Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: 7-axis Collaborative Robots Production Value Comparison
  - 4.1.1 United States VS China: 7-axis Collaborative Robots Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: 7-axis Collaborative Robots Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: 7-axis Collaborative Robots Production Comparison
  - 4.2.1 United States VS China: 7-axis Collaborative Robots Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: 7-axis Collaborative Robots Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: 7-axis Collaborative Robots Consumption Comparison
  - 4.3.1 United States VS China: 7-axis Collaborative Robots Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: 7-axis Collaborative Robots Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based 7-axis Collaborative Robots Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based 7-axis Collaborative Robots Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 7-axis Collaborative Robots Production Value (2021-2026)

4.4.3 United States Based Manufacturers 7-axis Collaborative Robots Production (2021-2026)

4.5 China Based 7-axis Collaborative Robots Manufacturers and Market Share

4.5.1 China Based 7-axis Collaborative Robots Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 7-axis Collaborative Robots Production Value (2021-2026)

4.5.3 China Based Manufacturers 7-axis Collaborative Robots Production (2021-2026)

4.6 Rest of World Based 7-axis Collaborative Robots Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 7-axis Collaborative Robots Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 7-axis Collaborative Robots Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 7-axis Collaborative Robots Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World 7-axis Collaborative Robots Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dual-Arm

5.2.2 Single Arm

5.3 Market Segment by Type

5.3.1 World 7-axis Collaborative Robots Production by Type (2021-2032)

5.3.2 World 7-axis Collaborative Robots Production Value by Type (2021-2032)

5.3.3 World 7-axis Collaborative Robots Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RATED LOAD**

6.1 World 7-axis Collaborative Robots Market Size Overview by Rated Load: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rated Load

6.2.1 3kg

6.2.2 5kg

6.2.3 7kg

#### 6.2.4 Others

### 6.3 Market Segment by Rated Load

#### 6.3.1 World 7-axis Collaborative Robots Production by Rated Load (2021-2032)

#### 6.3.2 World 7-axis Collaborative Robots Production Value by Rated Load (2021-2032)

#### 6.3.3 World 7-axis Collaborative Robots Average Price by Rated Load (2021-2032)

## 7 MARKET ANALYSIS BY AREA

### 7.1 World 7-axis Collaborative Robots Market Size Overview by Area: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Area

#### 7.2.1 Commercial Version

#### 7.2.2 Industrial Version

### 7.3 Market Segment by Area

#### 7.3.1 World 7-axis Collaborative Robots Production by Area (2021-2032)

#### 7.3.2 World 7-axis Collaborative Robots Production Value by Area (2021-2032)

#### 7.3.3 World 7-axis Collaborative Robots Average Price by Area (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World 7-axis Collaborative Robots Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Auto Parts

#### 8.2.2 Electronics

#### 8.2.3 Commercial Services

#### 8.2.4 General Industry

### 8.3 Market Segment by Application

#### 8.3.1 World 7-axis Collaborative Robots Production by Application (2021-2032)

#### 8.3.2 World 7-axis Collaborative Robots Production Value by Application (2021-2032)

#### 8.3.3 World 7-axis Collaborative Robots Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Agile Robots SE

#### 9.1.1 Agile Robots SE Details

#### 9.1.2 Agile Robots SE Major Business

#### 9.1.3 Agile Robots SE 7-axis Collaborative Robots Product and Services

#### 9.1.4 Agile Robots SE 7-axis Collaborative Robots Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.1.5 Agile Robots SE Recent Developments/Updates

9.1.6 Agile Robots SE Competitive Strengths & Weaknesses

## 9.2 Rainbow Robotics (Samsung Electronics Co., Ltd)

9.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Details

9.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business

9.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Collaborative Robots

### Product and Services

9.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Collaborative Robots

### Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates

9.2.6 Rainbow Robotics (Samsung Electronics Co., Ltd) Competitive Strengths & Weaknesses

## 9.3 Franka Robotics

9.3.1 Franka Robotics Details

9.3.2 Franka Robotics Major Business

9.3.3 Franka Robotics 7-axis Collaborative Robots Product and Services

9.3.4 Franka Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Franka Robotics Recent Developments/Updates

9.3.6 Franka Robotics Competitive Strengths & Weaknesses

## 9.4 Agility Robotics

9.4.1 Agility Robotics Details

9.4.2 Agility Robotics Major Business

9.4.3 Agility Robotics 7-axis Collaborative Robots Product and Services

9.4.4 Agility Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Agility Robotics Recent Developments/Updates

9.4.6 Agility Robotics Competitive Strengths & Weaknesses

## 9.5 SIASUN

9.5.1 SIASUN Details

9.5.2 SIASUN Major Business

9.5.3 SIASUN 7-axis Collaborative Robots Product and Services

9.5.4 SIASUN 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SIASUN Recent Developments/Updates

9.5.6 SIASUN Competitive Strengths & Weaknesses

## 9.6 ESTUN

- 9.6.1 ESTUN Details
- 9.6.2 ESTUN Major Business
- 9.6.3 ESTUN 7-axis Collaborative Robots Product and Services
- 9.6.4 ESTUN 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 ESTUN Recent Developments/Updates
- 9.6.6 ESTUN Competitive Strengths & Weaknesses
- 9.7 Universal Robots A/S
  - 9.7.1 Universal Robots A/S Details
  - 9.7.2 Universal Robots A/S Major Business
  - 9.7.3 Universal Robots A/S 7-axis Collaborative Robots Product and Services
  - 9.7.4 Universal Robots A/S 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Universal Robots A/S Recent Developments/Updates
  - 9.7.6 Universal Robots A/S Competitive Strengths & Weaknesses
- 9.8 ABB
  - 9.8.1 ABB Details
  - 9.8.2 ABB Major Business
  - 9.8.3 ABB 7-axis Collaborative Robots Product and Services
  - 9.8.4 ABB 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 ABB Recent Developments/Updates
  - 9.8.6 ABB Competitive Strengths & Weaknesses
- 9.9 Kawasaki
  - 9.9.1 Kawasaki Details
  - 9.9.2 Kawasaki Major Business
  - 9.9.3 Kawasaki 7-axis Collaborative Robots Product and Services
  - 9.9.4 Kawasaki 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Kawasaki Recent Developments/Updates
  - 9.9.6 Kawasaki Competitive Strengths & Weaknesses
- 9.10 Elite Robots
  - 9.10.1 Elite Robots Details
  - 9.10.2 Elite Robots Major Business
  - 9.10.3 Elite Robots 7-axis Collaborative Robots Product and Services
  - 9.10.4 Elite Robots 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Elite Robots Recent Developments/Updates
  - 9.10.6 Elite Robots Competitive Strengths & Weaknesses

## 9.11 JAKA

9.11.1 JAKA Details

9.11.2 JAKA Major Business

9.11.3 JAKA 7-axis Collaborative Robots Product and Services

9.11.4 JAKA 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 JAKA Recent Developments/Updates

9.11.6 JAKA Competitive Strengths & Weaknesses

## 9.12 Elephant Robotics

9.12.1 Elephant Robotics Details

9.12.2 Elephant Robotics Major Business

9.12.3 Elephant Robotics 7-axis Collaborative Robots Product and Services

9.12.4 Elephant Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Elephant Robotics Recent Developments/Updates

9.12.6 Elephant Robotics Competitive Strengths & Weaknesses

## 9.13 OTC DAIHEN

9.13.1 OTC DAIHEN Details

9.13.2 OTC DAIHEN Major Business

9.13.3 OTC DAIHEN 7-axis Collaborative Robots Product and Services

9.13.4 OTC DAIHEN 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 OTC DAIHEN Recent Developments/Updates

9.13.6 OTC DAIHEN Competitive Strengths & Weaknesses

## 9.14 Nachi Robotics

9.14.1 Nachi Robotics Details

9.14.2 Nachi Robotics Major Business

9.14.3 Nachi Robotics 7-axis Collaborative Robots Product and Services

9.14.4 Nachi Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Nachi Robotics Recent Developments/Updates

9.14.6 Nachi Robotics Competitive Strengths & Weaknesses

## 9.15 Kawasaki Robotics

9.15.1 Kawasaki Robotics Details

9.15.2 Kawasaki Robotics Major Business

9.15.3 Kawasaki Robotics 7-axis Collaborative Robots Product and Services

9.15.4 Kawasaki Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Kawasaki Robotics Recent Developments/Updates

- 9.15.6 Kawasaki Robotics Competitive Strengths & Weaknesses
- 9.16 FANUC
  - 9.16.1 FANUC Details
  - 9.16.2 FANUC Major Business
  - 9.16.3 FANUC 7-axis Collaborative Robots Product and Services
  - 9.16.4 FANUC 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 FANUC Recent Developments/Updates
  - 9.16.6 FANUC Competitive Strengths & Weaknesses
- 9.17 Yamaha Motor Co., Ltd.
  - 9.17.1 Yamaha Motor Co., Ltd. Details
  - 9.17.2 Yamaha Motor Co., Ltd. Major Business
  - 9.17.3 Yamaha Motor Co., Ltd. 7-axis Collaborative Robots Product and Services
  - 9.17.4 Yamaha Motor Co., Ltd. 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Yamaha Motor Co., Ltd. Recent Developments/Updates
  - 9.17.6 Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Electric
  - 9.18.1 Mitsubishi Electric Details
  - 9.18.2 Mitsubishi Electric Major Business
  - 9.18.3 Mitsubishi Electric 7-axis Collaborative Robots Product and Services
  - 9.18.4 Mitsubishi Electric 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Mitsubishi Electric Recent Developments/Updates
  - 9.18.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.19 Kasso Robots
  - 9.19.1 Kasso Robots Details
  - 9.19.2 Kasso Robots Major Business
  - 9.19.3 Kasso Robots 7-axis Collaborative Robots Product and Services
  - 9.19.4 Kasso Robots 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Kasso Robots Recent Developments/Updates
  - 9.19.6 Kasso Robots Competitive Strengths & Weaknesses
- 9.20 KUKA
  - 9.20.1 KUKA Details
  - 9.20.2 KUKA Major Business
  - 9.20.3 KUKA 7-axis Collaborative Robots Product and Services
  - 9.20.4 KUKA 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.20.5 KUKA Recent Developments/Updates
- 9.20.6 KUKA Competitive Strengths & Weaknesses
- 9.21 Techrobots
  - 9.21.1 Techrobots Details
  - 9.21.2 Techrobots Major Business
  - 9.21.3 Techrobots 7-axis Collaborative Robots Product and Services
  - 9.21.4 Techrobots 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Techrobots Recent Developments/Updates
  - 9.21.6 Techrobots Competitive Strengths & Weaknesses
- 9.22 Juxie Intelligent
  - 9.22.1 Juxie Intelligent Details
  - 9.22.2 Juxie Intelligent Major Business
  - 9.22.3 Juxie Intelligent 7-axis Collaborative Robots Product and Services
  - 9.22.4 Juxie Intelligent 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Juxie Intelligent Recent Developments/Updates
  - 9.22.6 Juxie Intelligent Competitive Strengths & Weaknesses
- 9.23 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD
  - 9.23.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Details
  - 9.23.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business
  - 9.23.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Collaborative Robots Product and Services
  - 9.23.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.23.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates
  - 9.23.6 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Competitive Strengths & Weaknesses
- 9.24 ROKAE Robotics
  - 9.24.1 ROKAE Robotics Details
  - 9.24.2 ROKAE Robotics Major Business
  - 9.24.3 ROKAE Robotics 7-axis Collaborative Robots Product and Services
  - 9.24.4 ROKAE Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.24.5 ROKAE Robotics Recent Developments/Updates
  - 9.24.6 ROKAE Robotics Competitive Strengths & Weaknesses
- 9.25 RealMan Robotics
  - 9.25.1 RealMan Robotics Details

- 9.25.2 RealMan Robotics Major Business
- 9.25.3 RealMan Robotics 7-axis Collaborative Robots Product and Services
- 9.25.4 RealMan Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 RealMan Robotics Recent Developments/Updates
- 9.25.6 RealMan Robotics Competitive Strengths & Weaknesses
- 9.26 Dobot Robotics
  - 9.26.1 Dobot Robotics Details
  - 9.26.2 Dobot Robotics Major Business
  - 9.26.3 Dobot Robotics 7-axis Collaborative Robots Product and Services
  - 9.26.4 Dobot Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.26.5 Dobot Robotics Recent Developments/Updates
  - 9.26.6 Dobot Robotics Competitive Strengths & Weaknesses
- 9.27 AgileX Robotics
  - 9.27.1 AgileX Robotics Details
  - 9.27.2 AgileX Robotics Major Business
  - 9.27.3 AgileX Robotics 7-axis Collaborative Robots Product and Services
  - 9.27.4 AgileX Robotics 7-axis Collaborative Robots Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.27.5 AgileX Robotics Recent Developments/Updates
  - 9.27.6 AgileX Robotics Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 7-axis Collaborative Robots Industry Chain
- 10.2 7-axis Collaborative Robots Upstream Analysis
  - 10.2.1 7-axis Collaborative Robots Core Raw Materials
  - 10.2.2 Main Manufacturers of 7-axis Collaborative Robots Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 7-axis Collaborative Robots Production Mode
- 10.6 7-axis Collaborative Robots Procurement Model
- 10.7 7-axis Collaborative Robots Industry Sales Model and Sales Channels
  - 10.7.1 7-axis Collaborative Robots Sales Model
  - 10.7.2 7-axis Collaborative Robots Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World 7-axis Collaborative Robots Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 7-axis Collaborative Robots Production Value by Region (2021-2026) & (USD Million)

Table 3. World 7-axis Collaborative Robots Production Value by Region (2027-2032) & (USD Million)

Table 4. World 7-axis Collaborative Robots Production Value Market Share by Region (2021-2026)

Table 5. World 7-axis Collaborative Robots Production Value Market Share by Region (2027-2032)

Table 6. World 7-axis Collaborative Robots Production by Region (2021-2026) & (Units)

Table 7. World 7-axis Collaborative Robots Production by Region (2027-2032) & (Units)

Table 8. World 7-axis Collaborative Robots Production Market Share by Region (2021-2026)

Table 9. World 7-axis Collaborative Robots Production Market Share by Region (2027-2032)

Table 10. World 7-axis Collaborative Robots Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World 7-axis Collaborative Robots Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. 7-axis Collaborative Robots Major Market Trends

Table 13. World 7-axis Collaborative Robots Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World 7-axis Collaborative Robots Consumption by Region (2021-2026) & (Units)

Table 15. World 7-axis Collaborative Robots Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World 7-axis Collaborative Robots Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 7-axis Collaborative Robots Producers in 2025

Table 18. World 7-axis Collaborative Robots Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key 7-axis Collaborative Robots Producers in 2025

Table 20. World 7-axis Collaborative Robots Average Price by Manufacturer (2021-2026)

& (K US\$/Unit)

Table 21. Global 7-axis Collaborative Robots Company Evaluation Quadrant

Table 22. World 7-axis Collaborative Robots Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and 7-axis Collaborative Robots Production Site of Key Manufacturer

Table 24. 7-axis Collaborative Robots Market: Company Product Type Footprint

Table 25. 7-axis Collaborative Robots Market: Company Product Application Footprint

Table 26. 7-axis Collaborative Robots Competitive Factors

Table 27. 7-axis Collaborative Robots New Entrant and Capacity Expansion Plans

Table 28. 7-axis Collaborative Robots Mergers & Acquisitions Activity

Table 29. United States VS China 7-axis Collaborative Robots Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 7-axis Collaborative Robots Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China 7-axis Collaborative Robots Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based 7-axis Collaborative Robots Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 7-axis Collaborative Robots Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 7-axis Collaborative Robots Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 7-axis Collaborative Robots Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers 7-axis Collaborative Robots Production Market Share (2021-2026)

Table 37. China Based 7-axis Collaborative Robots Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 7-axis Collaborative Robots Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 7-axis Collaborative Robots Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 7-axis Collaborative Robots Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers 7-axis Collaborative Robots Production Market Share (2021-2026)

Table 42. Rest of World Based 7-axis Collaborative Robots Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 7-axis Collaborative Robots Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 7-axis Collaborative Robots Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 7-axis Collaborative Robots Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers 7-axis Collaborative Robots Production Market Share (2021-2026)

Table 47. World 7-axis Collaborative Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 7-axis Collaborative Robots Production by Type (2021-2026) & (Units)

Table 49. World 7-axis Collaborative Robots Production by Type (2027-2032) & (Units)

Table 50. World 7-axis Collaborative Robots Production Value by Type (2021-2026) & (USD Million)

Table 51. World 7-axis Collaborative Robots Production Value by Type (2027-2032) & (USD Million)

Table 52. World 7-axis Collaborative Robots Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World 7-axis Collaborative Robots Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World 7-axis Collaborative Robots Production Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Table 55. World 7-axis Collaborative Robots Production by Rated Load (2021-2026) & (Units)

Table 56. World 7-axis Collaborative Robots Production by Rated Load (2027-2032) & (Units)

Table 57. World 7-axis Collaborative Robots Production Value by Rated Load (2021-2026) & (USD Million)

Table 58. World 7-axis Collaborative Robots Production Value by Rated Load (2027-2032) & (USD Million)

Table 59. World 7-axis Collaborative Robots Average Price by Rated Load (2021-2026) & (K US\$/Unit)

Table 60. World 7-axis Collaborative Robots Average Price by Rated Load (2027-2032) & (K US\$/Unit)

Table 61. World 7-axis Collaborative Robots Production Value by Area, (USD Million), 2021 & 2025 & 2032

Table 62. World 7-axis Collaborative Robots Production by Area (2021-2026) & (Units)

Table 63. World 7-axis Collaborative Robots Production by Area (2027-2032) & (Units)

Table 64. World 7-axis Collaborative Robots Production Value by Area (2021-2026) &

(USD Million)

Table 65. World 7-axis Collaborative Robots Production Value by Area (2027-2032) & (USD Million)

Table 66. World 7-axis Collaborative Robots Average Price by Area (2021-2026) & (K US\$/Unit)

Table 67. World 7-axis Collaborative Robots Average Price by Area (2027-2032) & (K US\$/Unit)

Table 68. World 7-axis Collaborative Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World 7-axis Collaborative Robots Production by Application (2021-2026) & (Units)

Table 70. World 7-axis Collaborative Robots Production by Application (2027-2032) & (Units)

Table 71. World 7-axis Collaborative Robots Production Value by Application (2021-2026) & (USD Million)

Table 72. World 7-axis Collaborative Robots Production Value by Application (2027-2032) & (USD Million)

Table 73. World 7-axis Collaborative Robots Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World 7-axis Collaborative Robots Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Agile Robots SE Basic Information, Manufacturing Base and Competitors

Table 76. Agile Robots SE Major Business

Table 77. Agile Robots SE 7-axis Collaborative Robots Product and Services

Table 78. Agile Robots SE 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Agile Robots SE Recent Developments/Updates

Table 80. Agile Robots SE Competitive Strengths & Weaknesses

Table 81. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information, Manufacturing Base and Competitors

Table 82. Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business

Table 83. Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Collaborative Robots Product and Services

Table 84. Rainbow Robotics (Samsung Electronics Co., Ltd) 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates

Table 86. Rainbow Robotics (Samsung Electronics Co., Ltd) Competitive Strengths & Weaknesses

Table 87. Franka Robotics Basic Information, Manufacturing Base and Competitors

Table 88. Franka Robotics Major Business

Table 89. Franka Robotics 7-axis Collaborative Robots Product and Services

Table 90. Franka Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Franka Robotics Recent Developments/Updates

Table 92. Franka Robotics Competitive Strengths & Weaknesses

Table 93. Agility Robotics Basic Information, Manufacturing Base and Competitors

Table 94. Agility Robotics Major Business

Table 95. Agility Robotics 7-axis Collaborative Robots Product and Services

Table 96. Agility Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Agility Robotics Recent Developments/Updates

Table 98. Agility Robotics Competitive Strengths & Weaknesses

Table 99. SIASUN Basic Information, Manufacturing Base and Competitors

Table 100. SIASUN Major Business

Table 101. SIASUN 7-axis Collaborative Robots Product and Services

Table 102. SIASUN 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SIASUN Recent Developments/Updates

Table 104. SIASUN Competitive Strengths & Weaknesses

Table 105. ESTUN Basic Information, Manufacturing Base and Competitors

Table 106. ESTUN Major Business

Table 107. ESTUN 7-axis Collaborative Robots Product and Services

Table 108. ESTUN 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ESTUN Recent Developments/Updates

Table 110. ESTUN Competitive Strengths & Weaknesses

Table 111. Universal Robots A/S Basic Information, Manufacturing Base and Competitors

Table 112. Universal Robots A/S Major Business

Table 113. Universal Robots A/S 7-axis Collaborative Robots Product and Services

Table 114. Universal Robots A/S 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 115. Universal Robots A/S Recent Developments/Updates
- Table 116. Universal Robots A/S Competitive Strengths & Weaknesses
- Table 117. ABB Basic Information, Manufacturing Base and Competitors
- Table 118. ABB Major Business
- Table 119. ABB 7-axis Collaborative Robots Product and Services
- Table 120. ABB 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. ABB Recent Developments/Updates
- Table 122. ABB Competitive Strengths & Weaknesses
- Table 123. Kawasaki Basic Information, Manufacturing Base and Competitors
- Table 124. Kawasaki Major Business
- Table 125. Kawasaki 7-axis Collaborative Robots Product and Services
- Table 126. Kawasaki 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Kawasaki Recent Developments/Updates
- Table 128. Kawasaki Competitive Strengths & Weaknesses
- Table 129. Elite Robots Basic Information, Manufacturing Base and Competitors
- Table 130. Elite Robots Major Business
- Table 131. Elite Robots 7-axis Collaborative Robots Product and Services
- Table 132. Elite Robots 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Elite Robots Recent Developments/Updates
- Table 134. Elite Robots Competitive Strengths & Weaknesses
- Table 135. JAKA Basic Information, Manufacturing Base and Competitors
- Table 136. JAKA Major Business
- Table 137. JAKA 7-axis Collaborative Robots Product and Services
- Table 138. JAKA 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. JAKA Recent Developments/Updates
- Table 140. JAKA Competitive Strengths & Weaknesses
- Table 141. Elephant Robotics Basic Information, Manufacturing Base and Competitors
- Table 142. Elephant Robotics Major Business
- Table 143. Elephant Robotics 7-axis Collaborative Robots Product and Services
- Table 144. Elephant Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Elephant Robotics Recent Developments/Updates
- Table 146. Elephant Robotics Competitive Strengths & Weaknesses

Table 147. OTC DAIHEN Basic Information, Manufacturing Base and Competitors

Table 148. OTC DAIHEN Major Business

Table 149. OTC DAIHEN 7-axis Collaborative Robots Product and Services

Table 150. OTC DAIHEN 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. OTC DAIHEN Recent Developments/Updates

Table 152. OTC DAIHEN Competitive Strengths & Weaknesses

Table 153. Nachi Robotics Basic Information, Manufacturing Base and Competitors

Table 154. Nachi Robotics Major Business

Table 155. Nachi Robotics 7-axis Collaborative Robots Product and Services

Table 156. Nachi Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nachi Robotics Recent Developments/Updates

Table 158. Nachi Robotics Competitive Strengths & Weaknesses

Table 159. Kawasaki Robotics Basic Information, Manufacturing Base and Competitors

Table 160. Kawasaki Robotics Major Business

Table 161. Kawasaki Robotics 7-axis Collaborative Robots Product and Services

Table 162. Kawasaki Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kawasaki Robotics Recent Developments/Updates

Table 164. Kawasaki Robotics Competitive Strengths & Weaknesses

Table 165. FANUC Basic Information, Manufacturing Base and Competitors

Table 166. FANUC Major Business

Table 167. FANUC 7-axis Collaborative Robots Product and Services

Table 168. FANUC 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. FANUC Recent Developments/Updates

Table 170. FANUC Competitive Strengths & Weaknesses

Table 171. Yamaha Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Yamaha Motor Co., Ltd. Major Business

Table 173. Yamaha Motor Co., Ltd. 7-axis Collaborative Robots Product and Services

Table 174. Yamaha Motor Co., Ltd. 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Yamaha Motor Co., Ltd. Recent Developments/Updates

- Table 176. Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses
- Table 177. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors
- Table 178. Mitsubishi Electric Major Business
- Table 179. Mitsubishi Electric 7-axis Collaborative Robots Product and Services
- Table 180. Mitsubishi Electric 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Mitsubishi Electric Recent Developments/Updates
- Table 182. Mitsubishi Electric Competitive Strengths & Weaknesses
- Table 183. Kasso Robots Basic Information, Manufacturing Base and Competitors
- Table 184. Kasso Robots Major Business
- Table 185. Kasso Robots 7-axis Collaborative Robots Product and Services
- Table 186. Kasso Robots 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Kasso Robots Recent Developments/Updates
- Table 188. Kasso Robots Competitive Strengths & Weaknesses
- Table 189. KUKA Basic Information, Manufacturing Base and Competitors
- Table 190. KUKA Major Business
- Table 191. KUKA 7-axis Collaborative Robots Product and Services
- Table 192. KUKA 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. KUKA Recent Developments/Updates
- Table 194. KUKA Competitive Strengths & Weaknesses
- Table 195. Techrobots Basic Information, Manufacturing Base and Competitors
- Table 196. Techrobots Major Business
- Table 197. Techrobots 7-axis Collaborative Robots Product and Services
- Table 198. Techrobots 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Techrobots Recent Developments/Updates
- Table 200. Techrobots Competitive Strengths & Weaknesses
- Table 201. Juxie Intelligent Basic Information, Manufacturing Base and Competitors
- Table 202. Juxie Intelligent Major Business
- Table 203. Juxie Intelligent 7-axis Collaborative Robots Product and Services
- Table 204. Juxie Intelligent 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Juxie Intelligent Recent Developments/Updates

Table 206. Juxie Intelligent Competitive Strengths & Weaknesses

Table 207. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information, Manufacturing Base and Competitors

Table 208. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business

Table 209. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Collaborative Robots Product and Services

Table 210. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates

Table 212. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Competitive Strengths & Weaknesses

Table 213. ROKAE Robotics Basic Information, Manufacturing Base and Competitors

Table 214. ROKAE Robotics Major Business

Table 215. ROKAE Robotics 7-axis Collaborative Robots Product and Services

Table 216. ROKAE Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. ROKAE Robotics Recent Developments/Updates

Table 218. ROKAE Robotics Competitive Strengths & Weaknesses

Table 219. RealMan Robotics Basic Information, Manufacturing Base and Competitors

Table 220. RealMan Robotics Major Business

Table 221. RealMan Robotics 7-axis Collaborative Robots Product and Services

Table 222. RealMan Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. RealMan Robotics Recent Developments/Updates

Table 224. RealMan Robotics Competitive Strengths & Weaknesses

Table 225. Dobot Robotics Basic Information, Manufacturing Base and Competitors

Table 226. Dobot Robotics Major Business

Table 227. Dobot Robotics 7-axis Collaborative Robots Product and Services

Table 228. Dobot Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Dobot Robotics Recent Developments/Updates

Table 230. Dobot Robotics Competitive Strengths & Weaknesses

Table 231. AgileX Robotics Basic Information, Manufacturing Base and Competitors

Table 232. AgileX Robotics Major Business

Table 233. AgileX Robotics 7-axis Collaborative Robots Product and Services

Table 234. AgileX Robotics 7-axis Collaborative Robots Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. AgileX Robotics Recent Developments/Updates

Table 236. AgileX Robotics Competitive Strengths & Weaknesses

Table 237. Global Key Players of 7-axis Collaborative Robots Upstream (Raw Materials)

Table 238. Global 7-axis Collaborative Robots Typical Customers

Table 239. 7-axis Collaborative Robots Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. 7-axis Collaborative Robots Picture

Figure 2. World 7-axis Collaborative Robots Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 7-axis Collaborative Robots Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 7-axis Collaborative Robots Production (2021-2032) & (Units)

Figure 5. World 7-axis Collaborative Robots Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World 7-axis Collaborative Robots Production Value Market Share by Region (2021-2032)

Figure 7. World 7-axis Collaborative Robots Production Market Share by Region (2021-2032)

Figure 8. North America 7-axis Collaborative Robots Production (2021-2032) & (Units)

Figure 9. Europe 7-axis Collaborative Robots Production (2021-2032) & (Units)

Figure 10. China 7-axis Collaborative Robots Production (2021-2032) & (Units)

Figure 11. Japan 7-axis Collaborative Robots Production (2021-2032) & (Units)

Figure 12. 7-axis Collaborative Robots Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 15. World 7-axis Collaborative Robots Consumption Market Share by Region (2021-2032)

Figure 16. United States 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 17. China 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 18. Europe 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 19. Japan 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 20. South Korea 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 21. ASEAN 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 22. India 7-axis Collaborative Robots Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of 7-axis Collaborative Robots by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for 7-axis Collaborative Robots Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for 7-axis Collaborative Robots Markets in 2025

Figure 26. United States VS China: 7-axis Collaborative Robots Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: 7-axis Collaborative Robots Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 7-axis Collaborative Robots Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers 7-axis Collaborative Robots Production Market Share 2025

Figure 30. China Based Manufacturers 7-axis Collaborative Robots Production Market Share 2025

Figure 31. Rest of World Based Manufacturers 7-axis Collaborative Robots Production Market Share 2025

Figure 32. World 7-axis Collaborative Robots Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World 7-axis Collaborative Robots Production Value Market Share by Type in 2025

Figure 34. Dual-Arm

Figure 35. Single Arm

Figure 36. World 7-axis Collaborative Robots Production Market Share by Type (2021-2032)

Figure 37. World 7-axis Collaborative Robots Production Value Market Share by Type (2021-2032)

Figure 38. World 7-axis Collaborative Robots Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World 7-axis Collaborative Robots Production Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Figure 40. World 7-axis Collaborative Robots Production Value Market Share by Rated Load in 2025

Figure 41. 3kg

Figure 42. 5kg

Figure 43. 7kg

Figure 44. Others

Figure 45. World 7-axis Collaborative Robots Production Market Share by Rated Load (2021-2032)

Figure 46. World 7-axis Collaborative Robots Production Value Market Share by Rated Load (2021-2032)

Figure 47. World 7-axis Collaborative Robots Average Price by Rated Load (2021-2032) & (K US\$/Unit)

Figure 48. World 7-axis Collaborative Robots Production Value by Area, (USD Million), 2021 & 2025 & 2032

Figure 49. World 7-axis Collaborative Robots Production Value Market Share by Area in

2025

Figure 50. Commercial Version

Figure 51. Industrial Version

Figure 52. World 7-axis Collabrative Robots Production Market Share by Area (2021-2032)

Figure 53. World 7-axis Collabrative Robots Production Value Market Share by Area (2021-2032)

Figure 54. World 7-axis Collabrative Robots Average Price by Area (2021-2032) & (K US\$/Unit)

Figure 55. World 7-axis Collabrative Robots Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World 7-axis Collabrative Robots Production Value Market Share by Application in 2025

Figure 57. Auto Parts

Figure 58. Electronics

Figure 59. Commercial Services

Figure 60. General Industry

Figure 61. World 7-axis Collabrative Robots Production Market Share by Application (2021-2032)

Figure 62. World 7-axis Collabrative Robots Production Value Market Share by Application (2021-2032)

Figure 63. World 7-axis Collabrative Robots Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 64. 7-axis Collabrative Robots Industry Chain

Figure 65. 7-axis Collabrative Robots Procurement Model

Figure 66. 7-axis Collabrative Robots Sales Model

Figure 67. 7-axis Collabrative Robots Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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