

Global 64-channels Automotive LiDAR Scanner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 64-channels Automotive LiDAR Scanner market size was valued at US\$ 230 million in 2025 and is forecast to a readjusted size of US\$ 1068 million by 2032 with a CAGR of 24.4% during review period.

In 2025, global 64-channels Automotive LiDAR Scanner production reached approximately 640 k units with an average global market price of around US\$350 per unit. The 64-channels Automotive LiDAR Scanner is a high-performance sensor tailor-made for automotive applications, meeting rigorous standards for stability and reliability to ensure vehicle safety in diverse and challenging environments. With a 64-line design, this scanner boasts 64 separate laseremission and reception channels that enable it to perform detailed 3D scans of the vehicle's surroundings with exceptional resolution and accuracy. This capability allows for comprehensive environmental monitoring, providing the autonomous driving system with precise, real-time data on distances and object shapes. Its core strength is the ability to operate accurately across a range of lighting and weather conditions, ensuring that the vehicle can make timely and precise decisions and responses while traveling at high speeds. Moreover, the 64-channels Automotive LiDAR Scanner's resilience in harsh conditions and its sustained high performance over the vehicle's lifetime are critical to the reliability of autonomous driving systems.

The future development trends of the 64-channels Automotive LiDAR Scanner industry are concentrated in the convergence of technical paths and the deep differentiation of enterprise competitive landscapes. Based on publicly available annual reports and authoritative news from companies such as Huawei and RoboSense, mainstream

manufacturers are transitioning from mechanical to hybrid solid-state and one-dimensional rotating mirror architectures, aiming to reduce component complexity and improve production line yield rates? factors directly impacting gross margin and delivery stability. Meanwhile, according to official announcements from Hesai Technology, LiDAR is evolving from a standalone perception component into a system-level product deeply coupled with underlying perception software, enabling a higher share of profit allocation within the Tier 1 pricing framework. On the other hand, annual reports and public news from international Tier 1 suppliers like Valeo show that automakers are shifting LiDAR programs from exploratory predevelopment to mass-production standard fitments, meaning order stability will become the core variable determining enterprise revenue baselines. Manufacturers without secured passenger-vehicle programs risk facing a homogenized and fragile profit structure. In summary, future industry competition will center on three dimensions: scalable delivery capability, depth of system integration, and automotive-grade supply chain resilience. Whichever company builds moats in these areas will secure a favorable position in profit distribution. In 2025, global 64-channels Automotive LiDAR Scanner production reached approximately 640 k units with an average global market price of around US\$350 per unit.

This report is a detailed and comprehensive analysis for global 64-channels Automotive LiDAR Scanner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 64-channels Automotive LiDAR Scanner market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 64-channels Automotive LiDAR Scanner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 64-channels Automotive LiDAR Scanner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 64-channels Automotive LiDAR Scanner market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 64-channels Automotive LiDAR Scanner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 64-channels Automotive LiDAR Scanner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ouster, Livox Technology (DJI), RoboSense, Hesai Technology, Shenzhen Leishen Intelligent System, Beijing Beike Tianhui Technology, Wuhan Tianmou Photoelectric Technology, VanJee Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

64-channels Automotive LiDAR Scanner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical

Hybrid Solid-State

Fully Solid-State

Market segment by Ranging Principle

ToF

FMCW

Phase Shift

Hybrid Ranging

Market segment by Detection Range

?100m

100?200m

200?300m

Above 300m

Market segment by Application

Autonomous Vehicle

Advanced Driver-Assistance Vehicle

Major players covered

Ouster

Livox Technology (DJI)

RoboSense

Hesai Technology

Shenzhen Leishen Intelligent System

Beijing Beike Tianhui Technology

Wuhan Tianmou Photoelectric Technology

VanJee Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 64-channels Automotive LiDAR Scanner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 64-channels Automotive LiDAR Scanner, with price, sales quantity, revenue, and global market share of 64-channels Automotive LiDAR Scanner from 2021 to 2026.

Chapter 3, the 64-channels Automotive LiDAR Scanner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the 64-channels Automotive LiDAR Scanner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 64-channels Automotive LiDAR Scanner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 64-channels Automotive LiDAR Scanner.

Chapter 14 and 15, to describe 64-channels Automotive LiDAR Scanner sales channel, distributors, customers, research findings and conclusion.

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