

Global 6'-Sialyllactose (6'-SL) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 6'-Sialyllactose (6'-SL) market size is expected to reach \$ 344 million by 2032, rising at a market growth of 15.9% CAGR during the forecast period (2026-2032).

In 2025, global 6'-Sialyllactose production reached approximately 642 tons, with an average global market price of around US\$190 per kilogram. 6'-Sialyllactose (6'-SL) is a purified, white to off-white powder or agglomerates that is produced by a microbial process and contains limited levels of lactose and sialic acid. 6'-SL is the most abundant sialylated HMO in human milk.

6'-Sialyllactose (6'-SL) is a key sialylated human milk oligosaccharide (HMO) found in human milk, playing an important role in infant immune regulation and brain development. With the maturation of HMO synthesis technologies and regulatory progress across countries (such as approvals in China and GRAS recognition in the United States), the 6'-SL market is experiencing rapid growth in infant formula and functional food applications. With the industrialization of precision fermentation, this molecule, defined by its unique β 2,6-linkage, has become the decisive factor in the premiumization of infant formula. Its biological activity premium in neurological development and immune modulation is driving global dairy leaders to re-prioritize their supply chain strategies. The accelerated approval of 6'-SL as a novel food ingredient by various regulatory bodies has not only mitigated compliance risks for multinational trade but also signals an evolution in breast milk mimicry from quantitative approximation to structural identity. Nevertheless, the rigorous requirements for enzymatic conversion efficiency and distillation purity during production form a natural technological moat, resulting in a highly concentrated supply landscape. The current strategic focus has shifted from mere volume expansion to the continuous iteration of biomanufacturing processes. The goal is to maintain pharmaceutical-grade purity while lowering the entry

barriers for application across the entire human life cycle, thereby unlocking new blue-ocean growth opportunities beyond early-life nutrition.

This report studies the global 6'-Sialyllactose (6'-SL) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 6'-Sialyllactose (6'-SL) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 6'-Sialyllactose (6'-SL) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 6'-Sialyllactose (6'-SL) total production and demand, 2021-2032, (Tons)

Global 6'-Sialyllactose (6'-SL) total production value, 2021-2032, (USD Million)

Global 6'-Sialyllactose (6'-SL) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 6'-Sialyllactose (6'-SL) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 6'-Sialyllactose (6'-SL) domestic production, consumption, key domestic manufacturers and share

Global 6'-Sialyllactose (6'-SL) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 6'-Sialyllactose (6'-SL) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 6'-Sialyllactose (6'-SL) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 6'-Sialyllactose (6'-SL) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, Inbiose, DSM (Glycom A/S), Kyowa Hakko Bio, GeneChem Inc., Elicityl, Zhuhai Langjian Biotechnology, Shanghai Huich Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World 6'-Sialyllactose (6'-SL) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 6'-Sialyllactose (6'-SL) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 6'-Sialyllactose (6'-SL) Market, Segmentation by Type:

Microbial Fermentation

Enzymatic Synthesis

Global 6'-Sialyllactose (6'-SL) Market, Segmentation by Assay:

Assay ?80%

Assay ≥90%

Global 6'-Sialyllactose (6'-SL) Market, Segmentation by Grade:

Food Grade

Research Grade

Global 6'-Sialyllactose (6'-SL) Market, Segmentation by Application:

Infant Formula

Food

Others

Companies Profiled:

Novonesis

Inbiose

DSM (Glycom A/S)

Kyowa Hakko Bio

GeneChem Inc.

Elicityl

Zhuhai Langjian Biotechnology

Shanghai HuicH Biotech

Key Questions Answered:

1. How big is the global 6'-Sialyllactose (6'-SL) market?
2. What is the demand of the global 6'-Sialyllactose (6'-SL) market?
3. What is the year over year growth of the global 6'-Sialyllactose (6'-SL) market?
4. What is the production and production value of the global 6'-Sialyllactose (6'-SL) market?
5. Who are the key producers in the global 6'-Sialyllactose (6'-SL) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 6'-Sialyllactose (6'-SL) Introduction
- 1.2 World 6'-Sialyllactose (6'-SL) Supply & Forecast
 - 1.2.1 World 6'-Sialyllactose (6'-SL) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 6'-Sialyllactose (6'-SL) Production (2021-2032)
 - 1.2.3 World 6'-Sialyllactose (6'-SL) Pricing Trends (2021-2032)
- 1.3 World 6'-Sialyllactose (6'-SL) Production by Region (Based on Production Site)
 - 1.3.1 World 6'-Sialyllactose (6'-SL) Production Value by Region (2021-2032)
 - 1.3.2 World 6'-Sialyllactose (6'-SL) Production by Region (2021-2032)
 - 1.3.3 World 6'-Sialyllactose (6'-SL) Average Price by Region (2021-2032)
 - 1.3.4 North America 6'-Sialyllactose (6'-SL) Production (2021-2032)
 - 1.3.5 Europe 6'-Sialyllactose (6'-SL) Production (2021-2032)
 - 1.3.6 China 6'-Sialyllactose (6'-SL) Production (2021-2032)
 - 1.3.7 Japan 6'-Sialyllactose (6'-SL) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 6'-Sialyllactose (6'-SL) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 6'-Sialyllactose (6'-SL) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 6'-Sialyllactose (6'-SL) Demand (2021-2032)
- 2.2 World 6'-Sialyllactose (6'-SL) Consumption by Region
 - 2.2.1 World 6'-Sialyllactose (6'-SL) Consumption by Region (2021-2026)
 - 2.2.2 World 6'-Sialyllactose (6'-SL) Consumption Forecast by Region (2027-2032)
- 2.3 United States 6'-Sialyllactose (6'-SL) Consumption (2021-2032)
- 2.4 China 6'-Sialyllactose (6'-SL) Consumption (2021-2032)
- 2.5 Europe 6'-Sialyllactose (6'-SL) Consumption (2021-2032)
- 2.6 Japan 6'-Sialyllactose (6'-SL) Consumption (2021-2032)
- 2.7 South Korea 6'-Sialyllactose (6'-SL) Consumption (2021-2032)
- 2.8 ASEAN 6'-Sialyllactose (6'-SL) Consumption (2021-2032)
- 2.9 India 6'-Sialyllactose (6'-SL) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 6'-Sialyllactose (6'-SL) Production Value by Manufacturer (2021-2026)

- 3.2 World 6'-Sialyllactose (6'-SL) Production by Manufacturer (2021-2026)
- 3.3 World 6'-Sialyllactose (6'-SL) Average Price by Manufacturer (2021-2026)
- 3.4 6'-Sialyllactose (6'-SL) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global 6'-Sialyllactose (6'-SL) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for 6'-Sialyllactose (6'-SL) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for 6'-Sialyllactose (6'-SL) in 2025
- 3.6 6'-Sialyllactose (6'-SL) Market: Overall Company Footprint Analysis
 - 3.6.1 6'-Sialyllactose (6'-SL) Market: Region Footprint
 - 3.6.2 6'-Sialyllactose (6'-SL) Market: Company Product Type Footprint
 - 3.6.3 6'-Sialyllactose (6'-SL) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: 6'-Sialyllactose (6'-SL) Production Value Comparison
 - 4.1.1 United States VS China: 6'-Sialyllactose (6'-SL) Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: 6'-Sialyllactose (6'-SL) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: 6'-Sialyllactose (6'-SL) Production Comparison
 - 4.2.1 United States VS China: 6'-Sialyllactose (6'-SL) Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: 6'-Sialyllactose (6'-SL) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: 6'-Sialyllactose (6'-SL) Consumption Comparison
 - 4.3.1 United States VS China: 6'-Sialyllactose (6'-SL) Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: 6'-Sialyllactose (6'-SL) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based 6'-Sialyllactose (6'-SL) Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based 6'-Sialyllactose (6'-SL) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value (2021-2026)

4.4.3 United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production (2021-2026)

4.5 China Based 6'-Sialyllactose (6'-SL) Manufacturers and Market Share

4.5.1 China Based 6'-Sialyllactose (6'-SL) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value (2021-2026)

4.5.3 China Based Manufacturers 6'-Sialyllactose (6'-SL) Production (2021-2026)

4.6 Rest of World Based 6'-Sialyllactose (6'-SL) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 6'-Sialyllactose (6'-SL) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 6'-Sialyllactose (6'-SL) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Microbial Fermentation

5.2.2 Enzymatic Synthesis

5.3 Market Segment by Type

5.3.1 World 6'-Sialyllactose (6'-SL) Production by Type (2021-2032)

5.3.2 World 6'-Sialyllactose (6'-SL) Production Value by Type (2021-2032)

5.3.3 World 6'-Sialyllactose (6'-SL) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ASSAY

6.1 World 6'-Sialyllactose (6'-SL) Market Size Overview by Assay: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Assay

6.2.1 Assay ?80%

6.2.2 Assay ?90%

6.3 Market Segment by Assay

6.3.1 World 6'-Sialyllactose (6'-SL) Production by Assay (2021-2032)

6.3.2 World 6'-Sialyllactose (6'-SL) Production Value by Assay (2021-2032)

6.3.3 World 6'-Sialyllactose (6'-SL) Average Price by Assay (2021-2032)

7 MARKET ANALYSIS BY GRADE

7.1 World 6'-Sialyllactose (6'-SL) Market Size Overview by Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 Food Grade

7.2.2 Research Grade

7.3 Market Segment by Grade

7.3.1 World 6'-Sialyllactose (6'-SL) Production by Grade (2021-2032)

7.3.2 World 6'-Sialyllactose (6'-SL) Production Value by Grade (2021-2032)

7.3.3 World 6'-Sialyllactose (6'-SL) Average Price by Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World 6'-Sialyllactose (6'-SL) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Infant Formula

8.2.2 Food

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World 6'-Sialyllactose (6'-SL) Production by Application (2021-2032)

8.3.2 World 6'-Sialyllactose (6'-SL) Production Value by Application (2021-2032)

8.3.3 World 6'-Sialyllactose (6'-SL) Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Novonesis

9.1.1 Novonesis Details

9.1.2 Novonesis Major Business

9.1.3 Novonesis 6'-Sialyllactose (6'-SL) Product and Services

9.1.4 Novonesis 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Novonesis Recent Developments/Updates

9.1.6 Novonesis Competitive Strengths & Weaknesses

9.2 Inbiose

- 9.2.1 Inbiose Details
- 9.2.2 Inbiose Major Business
- 9.2.3 Inbiose 6'-Sialyllactose (6'-SL) Product and Services
- 9.2.4 Inbiose 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Inbiose Recent Developments/Updates
- 9.2.6 Inbiose Competitive Strengths & Weaknesses
- 9.3 DSM (Glycom A/S)
- 9.3.1 DSM (Glycom A/S) Details
- 9.3.2 DSM (Glycom A/S) Major Business
- 9.3.3 DSM (Glycom A/S) 6'-Sialyllactose (6'-SL) Product and Services
- 9.3.4 DSM (Glycom A/S) 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 DSM (Glycom A/S) Recent Developments/Updates
- 9.3.6 DSM (Glycom A/S) Competitive Strengths & Weaknesses
- 9.4 Kyowa Hakko Bio
- 9.4.1 Kyowa Hakko Bio Details
- 9.4.2 Kyowa Hakko Bio Major Business
- 9.4.3 Kyowa Hakko Bio 6'-Sialyllactose (6'-SL) Product and Services
- 9.4.4 Kyowa Hakko Bio 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Kyowa Hakko Bio Recent Developments/Updates
- 9.4.6 Kyowa Hakko Bio Competitive Strengths & Weaknesses
- 9.5 GeneChem Inc.
- 9.5.1 GeneChem Inc. Details
- 9.5.2 GeneChem Inc. Major Business
- 9.5.3 GeneChem Inc. 6'-Sialyllactose (6'-SL) Product and Services
- 9.5.4 GeneChem Inc. 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 GeneChem Inc. Recent Developments/Updates
- 9.5.6 GeneChem Inc. Competitive Strengths & Weaknesses
- 9.6 Elicityl
- 9.6.1 Elicityl Details
- 9.6.2 Elicityl Major Business
- 9.6.3 Elicityl 6'-Sialyllactose (6'-SL) Product and Services
- 9.6.4 Elicityl 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Elicityl Recent Developments/Updates
- 9.6.6 Elicityl Competitive Strengths & Weaknesses

9.7 Zhuhai Langjian Biotechnology

9.7.1 Zhuhai Langjian Biotechnology Details

9.7.2 Zhuhai Langjian Biotechnology Major Business

9.7.3 Zhuhai Langjian Biotechnology 6'-Sialyllactose (6'-SL) Product and Services

9.7.4 Zhuhai Langjian Biotechnology 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Zhuhai Langjian Biotechnology Recent Developments/Updates

9.7.6 Zhuhai Langjian Biotechnology Competitive Strengths & Weaknesses

9.8 Shanghai HuicH Biotech

9.8.1 Shanghai HuicH Biotech Details

9.8.2 Shanghai HuicH Biotech Major Business

9.8.3 Shanghai HuicH Biotech 6'-Sialyllactose (6'-SL) Product and Services

9.8.4 Shanghai HuicH Biotech 6'-Sialyllactose (6'-SL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Shanghai HuicH Biotech Recent Developments/Updates

9.8.6 Shanghai HuicH Biotech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 6'-Sialyllactose (6'-SL) Industry Chain

10.2 6'-Sialyllactose (6'-SL) Upstream Analysis

10.2.1 6'-Sialyllactose (6'-SL) Core Raw Materials

10.2.2 Main Manufacturers of 6'-Sialyllactose (6'-SL) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 6'-Sialyllactose (6'-SL) Production Mode

10.6 6'-Sialyllactose (6'-SL) Procurement Model

10.7 6'-Sialyllactose (6'-SL) Industry Sales Model and Sales Channels

10.7.1 6'-Sialyllactose (6'-SL) Sales Model

10.7.2 6'-Sialyllactose (6'-SL) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 6'-Sialyllactose (6'-SL) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 6'-Sialyllactose (6'-SL) Production Value by Region (2021-2026) & (USD Million)

Table 3. World 6'-Sialyllactose (6'-SL) Production Value by Region (2027-2032) & (USD Million)

Table 4. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Region (2021-2026)

Table 5. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Region (2027-2032)

Table 6. World 6'-Sialyllactose (6'-SL) Production by Region (2021-2026) & (Tons)

Table 7. World 6'-Sialyllactose (6'-SL) Production by Region (2027-2032) & (Tons)

Table 8. World 6'-Sialyllactose (6'-SL) Production Market Share by Region (2021-2026)

Table 9. World 6'-Sialyllactose (6'-SL) Production Market Share by Region (2027-2032)

Table 10. World 6'-Sialyllactose (6'-SL) Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World 6'-Sialyllactose (6'-SL) Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. 6'-Sialyllactose (6'-SL) Major Market Trends

Table 13. World 6'-Sialyllactose (6'-SL) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World 6'-Sialyllactose (6'-SL) Consumption by Region (2021-2026) & (Tons)

Table 15. World 6'-Sialyllactose (6'-SL) Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World 6'-Sialyllactose (6'-SL) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 6'-Sialyllactose (6'-SL) Producers in 2025

Table 18. World 6'-Sialyllactose (6'-SL) Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key 6'-Sialyllactose (6'-SL) Producers in 2025

Table 20. World 6'-Sialyllactose (6'-SL) Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global 6'-Sialyllactose (6'-SL) Company Evaluation Quadrant

Table 22. World 6'-Sialyllactose (6'-SL) Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and 6'-Sialyllactose (6'-SL) Production Site of Key Manufacturer

Table 24. 6'-Sialyllactose (6'-SL) Market: Company Product Type Footprint

Table 25. 6'-Sialyllactose (6'-SL) Market: Company Product Application Footprint

Table 26. 6'-Sialyllactose (6'-SL) Competitive Factors

Table 27. 6'-Sialyllactose (6'-SL) New Entrant and Capacity Expansion Plans

Table 28. 6'-Sialyllactose (6'-SL) Mergers & Acquisitions Activity

Table 29. United States VS China 6'-Sialyllactose (6'-SL) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 6'-Sialyllactose (6'-SL) Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China 6'-Sialyllactose (6'-SL) Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based 6'-Sialyllactose (6'-SL) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production Market Share (2021-2026)

Table 37. China Based 6'-Sialyllactose (6'-SL) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 6'-Sialyllactose (6'-SL) Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers 6'-Sialyllactose (6'-SL) Production Market Share (2021-2026)

Table 42. Rest of World Based 6'-Sialyllactose (6'-SL) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production Market Share (2021-2026)

Table 47. World 6'-Sialyllactose (6'-SL) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 6'-Sialyllactose (6'-SL) Production by Type (2021-2026) & (Tons)

Table 49. World 6'-Sialyllactose (6'-SL) Production by Type (2027-2032) & (Tons)

Table 50. World 6'-Sialyllactose (6'-SL) Production Value by Type (2021-2026) & (USD Million)

Table 51. World 6'-Sialyllactose (6'-SL) Production Value by Type (2027-2032) & (USD Million)

Table 52. World 6'-Sialyllactose (6'-SL) Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World 6'-Sialyllactose (6'-SL) Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World 6'-Sialyllactose (6'-SL) Production Value by Assay, (USD Million), 2021 & 2025 & 2032

Table 55. World 6'-Sialyllactose (6'-SL) Production by Assay (2021-2026) & (Tons)

Table 56. World 6'-Sialyllactose (6'-SL) Production by Assay (2027-2032) & (Tons)

Table 57. World 6'-Sialyllactose (6'-SL) Production Value by Assay (2021-2026) & (USD Million)

Table 58. World 6'-Sialyllactose (6'-SL) Production Value by Assay (2027-2032) & (USD Million)

Table 59. World 6'-Sialyllactose (6'-SL) Average Price by Assay (2021-2026) & (US\$/Kg)

Table 60. World 6'-Sialyllactose (6'-SL) Average Price by Assay (2027-2032) & (US\$/Kg)

Table 61. World 6'-Sialyllactose (6'-SL) Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World 6'-Sialyllactose (6'-SL) Production by Grade (2021-2026) & (Tons)

Table 63. World 6'-Sialyllactose (6'-SL) Production by Grade (2027-2032) & (Tons)

Table 64. World 6'-Sialyllactose (6'-SL) Production Value by Grade (2021-2026) & (USD Million)

Table 65. World 6'-Sialyllactose (6'-SL) Production Value by Grade (2027-2032) & (USD Million)

Table 66. World 6'-Sialyllactose (6'-SL) Average Price by Grade (2021-2026) & (US\$/Kg)

Table 67. World 6'-Sialyllactose (6'-SL) Average Price by Grade (2027-2032) & (US\$/Kg)

Table 68. World 6'-Sialyllactose (6'-SL) Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World 6'-Sialyllactose (6'-SL) Production by Application (2021-2026) & (Tons)

Table 70. World 6'-Sialyllactose (6'-SL) Production by Application (2027-2032) & (Tons)

Table 71. World 6'-Sialyllactose (6'-SL) Production Value by Application (2021-2026) & (USD Million)

Table 72. World 6'-Sialyllactose (6'-SL) Production Value by Application (2027-2032) & (USD Million)

Table 73. World 6'-Sialyllactose (6'-SL) Average Price by Application (2021-2026) & (US\$/Kg)

Table 74. World 6'-Sialyllactose (6'-SL) Average Price by Application (2027-2032) & (US\$/Kg)

Table 75. Novonesis Basic Information, Manufacturing Base and Competitors

Table 76. Novonesis Major Business

Table 77. Novonesis 6'-Sialyllactose (6'-SL) Product and Services

Table 78. Novonesis 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Novonesis Recent Developments/Updates

Table 80. Novonesis Competitive Strengths & Weaknesses

Table 81. Inbiose Basic Information, Manufacturing Base and Competitors

Table 82. Inbiose Major Business

Table 83. Inbiose 6'-Sialyllactose (6'-SL) Product and Services

Table 84. Inbiose 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Inbiose Recent Developments/Updates

Table 86. Inbiose Competitive Strengths & Weaknesses

Table 87. DSM (Glycom A/S) Basic Information, Manufacturing Base and Competitors

Table 88. DSM (Glycom A/S) Major Business

Table 89. DSM (Glycom A/S) 6'-Sialyllactose (6'-SL) Product and Services

Table 90. DSM (Glycom A/S) 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. DSM (Glycom A/S) Recent Developments/Updates

Table 92. DSM (Glycom A/S) Competitive Strengths & Weaknesses

Table 93. Kyowa Hakko Bio Basic Information, Manufacturing Base and Competitors

Table 94. Kyowa Hakko Bio Major Business

Table 95. Kyowa Hakko Bio 6'-Sialyllactose (6'-SL) Product and Services

Table 96. Kyowa Hakko Bio 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Kyowa Hakko Bio Recent Developments/Updates

Table 98. Kyowa Hakko Bio Competitive Strengths & Weaknesses

Table 99. GeneChem Inc. Basic Information, Manufacturing Base and Competitors

Table 100. GeneChem Inc. Major Business

Table 101. GeneChem Inc. 6'-Sialyllactose (6'-SL) Product and Services

Table 102. GeneChem Inc. 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. GeneChem Inc. Recent Developments/Updates

Table 104. GeneChem Inc. Competitive Strengths & Weaknesses

Table 105. Elicityl Basic Information, Manufacturing Base and Competitors

Table 106. Elicityl Major Business

Table 107. Elicityl 6'-Sialyllactose (6'-SL) Product and Services

Table 108. Elicityl 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Elicityl Recent Developments/Updates

Table 110. Elicityl Competitive Strengths & Weaknesses

Table 111. Zhuhai Langjian Biotechnology Basic Information, Manufacturing Base and Competitors

Table 112. Zhuhai Langjian Biotechnology Major Business

Table 113. Zhuhai Langjian Biotechnology 6'-Sialyllactose (6'-SL) Product and Services

Table 114. Zhuhai Langjian Biotechnology 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Zhuhai Langjian Biotechnology Recent Developments/Updates

Table 116. Zhuhai Langjian Biotechnology Competitive Strengths & Weaknesses

Table 117. Shanghai HuicH Biotech Basic Information, Manufacturing Base and Competitors

Table 118. Shanghai HuicH Biotech Major Business

Table 119. Shanghai HuicH Biotech 6'-Sialyllactose (6'-SL) Product and Services

Table 120. Shanghai HuicH Biotech 6'-Sialyllactose (6'-SL) Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Shanghai HuicH Biotech Recent Developments/Updates

Table 122. Shanghai HuicH Biotech Competitive Strengths & Weaknesses

Table 123. Global Key Players of 6'-Sialyllactose (6'-SL) Upstream (Raw Materials)

Table 124. Global 6'-Sialyllactose (6'-SL) Typical Customers

Table 125. 6'-Sialyllactose (6'-SL) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 6'-Sialyllactose (6'-SL) Picture

Figure 2. World 6'-Sialyllactose (6'-SL) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 6'-Sialyllactose (6'-SL) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 6'-Sialyllactose (6'-SL) Production (2021-2032) & (Tons)

Figure 5. World 6'-Sialyllactose (6'-SL) Average Price (2021-2032) & (US\$/Kg)

Figure 6. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Region (2021-2032)

Figure 7. World 6'-Sialyllactose (6'-SL) Production Market Share by Region (2021-2032)

Figure 8. North America 6'-Sialyllactose (6'-SL) Production (2021-2032) & (Tons)

Figure 9. Europe 6'-Sialyllactose (6'-SL) Production (2021-2032) & (Tons)

Figure 10. China 6'-Sialyllactose (6'-SL) Production (2021-2032) & (Tons)

Figure 11. Japan 6'-Sialyllactose (6'-SL) Production (2021-2032) & (Tons)

Figure 12. 6'-Sialyllactose (6'-SL) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 15. World 6'-Sialyllactose (6'-SL) Consumption Market Share by Region (2021-2032)

Figure 16. United States 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 17. China 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 18. Europe 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 19. Japan 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 20. South Korea 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 21. ASEAN 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 22. India 6'-Sialyllactose (6'-SL) Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of 6'-Sialyllactose (6'-SL) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for 6'-Sialyllactose (6'-SL) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for 6'-Sialyllactose (6'-SL) Markets in 2025

Figure 26. United States VS China: 6'-Sialyllactose (6'-SL) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: 6'-Sialyllactose (6'-SL) Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 6'-Sialyllactose (6'-SL) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers 6'-Sialyllactose (6'-SL) Production Market Share 2025

Figure 30. China Based Manufacturers 6'-Sialyllactose (6'-SL) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers 6'-Sialyllactose (6'-SL) Production Market Share 2025

Figure 32. World 6'-Sialyllactose (6'-SL) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Type in 2025

Figure 34. Microbial Fermentation

Figure 35. Enzymatic Synthesis

Figure 36. World 6'-Sialyllactose (6'-SL) Production Market Share by Type (2021-2032)

Figure 37. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Type (2021-2032)

Figure 38. World 6'-Sialyllactose (6'-SL) Average Price by Type (2021-2032) & (US\$/Kg)

Figure 39. World 6'-Sialyllactose (6'-SL) Production Value by Assay, (USD Million), 2021 & 2025 & 2032

Figure 40. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Assay in 2025

Figure 41. Assay ≥80%

Figure 42. Assay ≥90%

Figure 43. World 6'-Sialyllactose (6'-SL) Production Market Share by Assay (2021-2032)

Figure 44. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Assay (2021-2032)

Figure 45. World 6'-Sialyllactose (6'-SL) Average Price by Assay (2021-2032) & (US\$/Kg)

Figure 46. World 6'-Sialyllactose (6'-SL) Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 47. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Grade in 2025

Figure 48. Food Grade

Figure 49. Research Grade

Figure 50. World 6'-Sialyllactose (6'-SL) Production Market Share by Grade (2021-2032)

Figure 51. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Grade (2021-2032)

Figure 52. World 6'-Sialyllactose (6'-SL) Average Price by Grade (2021-2032) & (US\$/Kg)

Figure 53. World 6'-Sialyllactose (6'-SL) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Application in 2025

Figure 55. Infant Formula

Figure 56. Food

Figure 57. Others

Figure 58. World 6'-Sialyllactose (6'-SL) Production Market Share by Application (2021-2032)

Figure 59. World 6'-Sialyllactose (6'-SL) Production Value Market Share by Application (2021-2032)

Figure 60. World 6'-Sialyllactose (6'-SL) Average Price by Application (2021-2032) & (US\$/Kg)

Figure 61. 6'-Sialyllactose (6'-SL) Industry Chain

Figure 62. 6'-Sialyllactose (6'-SL) Procurement Model

Figure 63. 6'-Sialyllactose (6'-SL) Sales Model

Figure 64. 6'-Sialyllactose (6'-SL) Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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