

Global 6-axis and 7-axis Collaborative Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 6-axis and 7-axis Collaborative Robots market size was valued at US\$ 1173 million in 2025 and is forecast to a readjusted size of US\$ 3854 million by 2032 with a CAGR of 18.5% during review period.

In 2025, the global production of 6-axis and 7-axis collaborative robots reached 427,200 units, with an average selling price of US\$2,668.75 per unit. Companies produced approximately 1,000 units annually, achieving a gross profit margin of 34.56%. 6-axis and 7-axis collaborative robots are robotic arms that can work collaboratively with human operators to perform tasks. They typically possess high flexibility, precision, and safety, and can operate in shared working environments with humans. Unlike traditional industrial robots, collaborative robot arms are designed to work alongside humans in relatively confined spaces without the need for protective fences or isolation devices. Collaborative robot arms are widely used in automated production, material handling, assembly, inspection, packaging, and other fields, and are particularly suitable for work scenarios requiring high flexibility, repeatability, and precision. They typically feature a six- or seven-axis design, enabling them to complete complex tasks and providing high productivity and cost-effectiveness. In terms of the number of axes, six-axis collaborative robots remain the absolute mainstream in the market, primarily due to their mature technology, wide applicability, and high cost efficiency. Seven-axis collaborative robots, however, are experiencing faster growth in high flexibility, path planning, and complex operation scenarios, becoming a growth highlight for future high-end flexible manufacturing. In the coming years, with the continued application of AI integration, lightweight design, and more intelligent motion control technologies, the market share of seven-axis and higher degree-of-freedom products is expected to steadily increase.

In recent years, the global collaborative robot market has shown a booming development trend, with companies increasing their investment in the research and development of 7-axis collaborative robot technology to improve robot performance and functionality. Elephant Robotics' myArm 300 PI is the world's first desktop-grade integrated 7-axis collaborative robot. Major international manufacturers include Yaskawa Motoman (a subsidiary of Yaskawa Electric Corporation of Japan), Kassow Robots (Denmark), and Productive Robotics (California, USA). Domestic companies mainly include: Elephant Robotics (Shenzhen), Han's Robotics (Shenzhen), Duco Robotics (Shanghai), Tyco Robotics (Shenzhen), and Zhongke Shenggu (Hefei). There are numerous manufacturers of collaborative robots, and although relatively few companies currently offer 7-axis collaborative robots, market competition is expected to intensify.

Market Development Drivers:

Industrial upgrading will generate substantial market demand. The global labor shortage is becoming increasingly severe, especially in labor-intensive industries such as manufacturing and logistics. Traditional industries are upgrading to improve production efficiency, product quality, and competitiveness, leading to a growing demand for automation equipment. 7-axis collaborative robots, with their high precision and flexibility, are becoming a crucial driver of this upgrading.

Technological advancements are the fundamental support for improving the performance and expanding the functions of 7-axis collaborative robots. Continuous upgrades and innovations in technologies such as artificial intelligence and sensors will bring more application scenarios and business models, such as assisting with medical surgery and commercial services, enabling collaborative development across multiple industries. However, the relatively high cost of 7-axis collaborative robots and the unresolved technological challenges undoubtedly limit their widespread application in some SMEs and developing countries.

Future Development Trends:

Intelligentization remains a key trend in the continuous advancement of collaborative robots. With the continuous development and application of technologies such as machine learning and deep learning, the learning and decision-making abilities of 7-axis collaborative robots will continue to improve, making them more adaptable to complex environmental changes and improving work efficiency and quality. More diverse

interaction methods, such as voice interaction and gesture interaction, will also be more widely used in robots, enabling more natural and efficient communication and cooperation with humans. For example, the JetCobot 7-axis vision collaborative robot from Yabo Intelligent Technology is equipped with cameras and combines machine vision and deep learning algorithms to perform functions such as color interaction, gesture interaction, and label recognition.

Furthermore, as application scenarios and fields continue to expand, the lightweight development of 7-axis collaborative robots will be a major trend. Using lightweight, high-strength materials, such as adding carbon fiber, will reduce the weight and size of the robot, enabling it to operate stably in more demanding working environments. For example, the Mercury A1 robot from Elephant Robotics is made of materials including carbon fiber, aluminum alloy, and engineering plastics. Tyco Robotics' lightweight 7-axis collaborative robot TC7 has a minimum weight of 9kg and a payload of up to 3kg.

This report is a detailed and comprehensive analysis for global 6-axis and 7-axis Collaborative Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 6-axis and 7-axis Collaborative Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K Units), 2021-2032

Global 6-axis and 7-axis Collaborative Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K Units), 2021-2032

Global 6-axis and 7-axis Collaborative Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K Units), 2021-2032

Global 6-axis and 7-axis Collaborative Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 6-axis and 7-axis Collaborative Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 6-axis and 7-axis Collaborative Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

6-axis and 7-axis Collaborative Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Six-axis

Seven-axis

Market segment by Rated Load

3kg

5kg

7kg

Others

Market segment by Version

Commercial Version

Industrial Version

Market segment by Application

Auto Parts

Electronics

Commercial Services

General Industry

Major players covered

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 6-axis and 7-axis Collaborative Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 6-axis and 7-axis Collaborative Robots, with price, sales quantity, revenue, and global market share of 6-axis and 7-axis Collaborative Robots from 2021 to 2026.

Chapter 3, the 6-axis and 7-axis Collaborative Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 6-axis and 7-axis Collaborative Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 6-axis and 7-axis Collaborative Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 6-axis and 7-axis Collaborative Robots.

Chapter 14 and 15, to describe 6-axis and 7-axis Collaborative Robots sales channel, distributors, customers, research findings and conclusion.

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