

Global 6-Axis CNC Press Brake Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 6-Axis CNC Press Brake market size is expected to reach \$ 1361 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

In 2025, global 6-Axis CNC Press Brake production reached approximately 4.1k units, with an average global market price of around US\$180k per unit.

6-axis CNC press brake is a high-precision and high-efficiency sheet metal processing equipment, which is widely used in the bending and forming of metal sheets. The so-called '6-axis' means that the equipment is equipped with six independently controllable motion axes, usually including Y1, Y2 (left and right synchronous control of the upper mold), X-axis (back gauge moves forward and backward), R-axis (back gauge moves up and down), and Z1/Z2 axis (back gauge moves left and right or adjusts). Through the coordinated movement of these six axes, the press brake can achieve precise positioning and repeated processing of complex parts, improve bending accuracy, automation and production flexibility. Combined with the program control of the CNC system (CNC), the operator only needs to input the processing parameters and process flow, and the machine can automatically complete multiple bending processes, which is especially suitable for sheet metal manufacturing fields with mass production and high precision requirements.

The upstream segment of the 6-axis CNC press brake industry includes suppliers of structural steel plates, hydraulic systems, servo motors, CNC controllers, precision linear guides, ball screws, and bending tooling. The midstream consists of press brake manufacturers responsible for machine design, frame fabrication, CNC system integration, hydraulic and servo assembly, and final machine commissioning. Downstream applications mainly include sheet metal fabrication companies and end-use manufacturing industries such as automotive, home appliances, rail transportation,

construction machinery, power equipment, and aerospace manufacturing. Representative upstream suppliers include Bosch Rexroth, Siemens, FANUC, Yaskawa, THK, and HIWIN, which provide motion control and hydraulic components. Major equipment manufacturers include Amada, Trumpf, Bystronic, LVD, and Accurpress. Downstream industries include manufacturing companies such as Toyota, GE, ABB, and Siemens. The industry ecosystem integrates component supply, CNC equipment manufacturing, and sheet metal processing applications.

With the advancement of industrial automation and smart manufacturing, CNC press brakes have become essential equipment in sheet metal fabrication, and demand for high-axis CNC press brakes continues to grow. Traditional manual or low-axis bending machines are gradually being replaced by multi-axis CNC systems to meet the requirements for complex components and high-precision processing. In recent years, press brake technology has evolved toward electro-hydraulic servo control, high-precision synchronization systems, and intelligent manufacturing integration. Many modern systems are integrated with automated loading systems, robotic bending cells, and flexible manufacturing lines to improve productivity and operational stability. The rapid development of industries such as new energy vehicles, rail transportation, communication equipment, and renewable energy equipment manufacturing is also driving demand for advanced sheet metal processing machinery. However, the industry still faces challenges including high equipment investment costs, cyclical fluctuations in manufacturing demand, and increasing global competition. Overall, supported by the upgrading of industrial automation and the growth of high-end manufacturing sectors, the 6-axis CNC press brake market is expected to continue evolving toward higher precision, automation, and intelligent manufacturing solutions.

This report studies the global 6-Axis CNC Press Brake production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 6-Axis CNC Press Brake and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 6-Axis CNC Press Brake that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 6-Axis CNC Press Brake total production and demand, 2021-2032, (K Units)

Global 6-Axis CNC Press Brake total production value, 2021-2032, (USD Million)

Global 6-Axis CNC Press Brake production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 6-Axis CNC Press Brake consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 6-Axis CNC Press Brake domestic production, consumption, key domestic manufacturers and share

Global 6-Axis CNC Press Brake production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 6-Axis CNC Press Brake production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 6-Axis CNC Press Brake production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 6-Axis CNC Press Brake market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ermaksan, Trumpf, Amada, LVD Group, Bystronic, SafanDarley, Durma, Accurpress, Gasparini, Accurl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 6-Axis CNC Press Brake market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 6-Axis CNC Press Brake Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 6-Axis CNC Press Brake Market, Segmentation by Type:

2500mm

3200mm

4100mm

Others

Global 6-Axis CNC Press Brake Market, Segmentation by Bending Force:

30–80 Tons

80–200 Tons

200–500 Tons

Over 500 Tons

Global 6-Axis CNC Press Brake Market, Segmentation by Drive Methods:

Hydraulic Drive

Electro-Hydraulic Servo

Pure Electric Servo

Global 6-Axis CNC Press Brake Market, Segmentation by Application:

Sheet Metal Processing Plant

Home Appliance Manufacturing

Auto Parts

Others

Companies Profiled:

Ermaksan

Trumpf

Amada

LVD Group

Bystronic

SafanDarley

Durma

Accurpress

Gasparini

Accurl

HARSLE

Baykal

Haco

STANDARD Machine Tools

ADH Machine Tool

BLM Group

KNUTH Machine Tools

Ercolina

Mackma

Tecmor

G??menler Group

UMS MAK?NA

Oscam

SOCO Machinery

Numalliance

Carell Corporation

Yawei

Shenchong

Runbang Heavy Industry Machinery

Key Questions Answered:

1. How big is the global 6-Axis CNC Press Brake market?
2. What is the demand of the global 6-Axis CNC Press Brake market?
3. What is the year over year growth of the global 6-Axis CNC Press Brake market?
4. What is the production and production value of the global 6-Axis CNC Press Brake market?
5. Who are the key producers in the global 6-Axis CNC Press Brake market?
6. What are the growth factors driving the market demand?

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