

Global 6-Axis CNC Press Brake Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 6-Axis CNC Press Brake market size was valued at US\$ 770 million in 2025 and is forecast to a readjusted size of US\$ 1361 million by 2032 with a CAGR of 8.4% during review period.

In 2025, global 6-Axis CNC Press Brake production reached approximately 4.1k units, with an average global market price of around US\$180k per unit.

6-axis CNC press brake is a high-precision and high-efficiency sheet metal processing equipment, which is widely used in the bending and forming of metal sheets. The so-called '6-axis' means that the equipment is equipped with six independently controllable motion axes, usually including Y1, Y2 (left and right synchronous control of the upper mold), X-axis (back gauge moves forward and backward), R-axis (back gauge moves up and down), and Z1/Z2 axis (back gauge moves left and right or adjusts). Through the coordinated movement of these six axes, the press brake can achieve precise positioning and repeated processing of complex parts, improve bending accuracy, automation and production flexibility. Combined with the program control of the CNC system (CNC), the operator only needs to input the processing parameters and process flow, and the machine can automatically complete multiple bending processes, which is especially suitable for sheet metal manufacturing fields with mass production and high precision requirements.

The upstream segment of the 6-axis CNC press brake industry includes suppliers of structural steel plates, hydraulic systems, servo motors, CNC controllers, precision linear guides, ball screws, and bending tooling. The midstream consists of press brake manufacturers responsible for machine design, frame fabrication, CNC system

integration, hydraulic and servo assembly, and final machine commissioning. Downstream applications mainly include sheet metal fabrication companies and end-use manufacturing industries such as automotive, home appliances, rail transportation, construction machinery, power equipment, and aerospace manufacturing. Representative upstream suppliers include Bosch Rexroth, Siemens, FANUC, Yaskawa, THK, and HIWIN, which provide motion control and hydraulic components. Major equipment manufacturers include Amada, Trumpf, Bystronic, LVD, and Accurpress. Downstream industries include manufacturing companies such as Toyota, GE, ABB, and Siemens. The industry ecosystem integrates component supply, CNC equipment manufacturing, and sheet metal processing applications.

With the advancement of industrial automation and smart manufacturing, CNC press brakes have become essential equipment in sheet metal fabrication, and demand for high-axis CNC press brakes continues to grow. Traditional manual or low-axis bending machines are gradually being replaced by multi-axis CNC systems to meet the requirements for complex components and high-precision processing. In recent years, press brake technology has evolved toward electro-hydraulic servo control, high-precision synchronization systems, and intelligent manufacturing integration. Many modern systems are integrated with automated loading systems, robotic bending cells, and flexible manufacturing lines to improve productivity and operational stability. The rapid development of industries such as new energy vehicles, rail transportation, communication equipment, and renewable energy equipment manufacturing is also driving demand for advanced sheet metal processing machinery. However, the industry still faces challenges including high equipment investment costs, cyclical fluctuations in manufacturing demand, and increasing global competition. Overall, supported by the upgrading of industrial automation and the growth of high-end manufacturing sectors, the 6-axis CNC press brake market is expected to continue evolving toward higher precision, automation, and intelligent manufacturing solutions.

This report is a detailed and comprehensive analysis for global 6-Axis CNC Press Brake market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 6-Axis CNC Press Brake market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 6-Axis CNC Press Brake market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 6-Axis CNC Press Brake market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 6-Axis CNC Press Brake market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 6-Axis CNC Press Brake

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 6-Axis CNC Press Brake market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ermaksan, Trumpf, Amada, LVD Group, Bystronic, SafanDarley, Durma, Accurpress, Gasparini, Accurl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

6-Axis CNC Press Brake market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2500mm

3200mm

4100mm

Others

Market segment by Bending Force

30–80 Tons

80–200 Tons

200–500 Tons

Over 500 Tons

Market segment by Drive Methods

Hydraulic Drive

Electro-Hydraulic Servo

Pure Electric Servo

Market segment by Application

Sheet Metal Processing Plant

Home Appliance Manufacturing

Auto Parts

Others

Major players covered

Ermaksan

Trumpf

Amada

LVD Group

Bystronic

SafanDarley

Durma

Accurpress

Gasparini

Accurl

HARSLE

Baykal

Haco

STANDARD Machine Tools

ADH Machine Tool

BLM Group

KNUTH Machine Tools

Ercolina

Mackma

Tecmor

G??menler Group

UMS MAK?NA

Oscam

SOCO Machinery

Numalliance

Carell Corporation

Yawei

Shenchong

Runbang Heavy Industry Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 6-Axis CNC Press Brake product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 6-Axis CNC Press Brake, with price, sales quantity, revenue, and global market share of 6-Axis CNC Press Brake from 2021 to 2026.

Chapter 3, the 6-Axis CNC Press Brake competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 6-Axis CNC Press Brake breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 6-Axis CNC Press Brake market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 6-Axis CNC Press Brake.

Chapter 14 and 15, to describe 6-Axis CNC Press Brake sales channel, distributors, customers, research findings and conclusion.

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