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Global 5G/LTE Network Testing and Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5G/LTE Network Testing and Monitoring Software market size is expected to reach $ 1244 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

5G/LTE network testing and monitoring software is a software and software platform used for proactive verification, continuous monitoring, and service quality assurance of mobile communication networks throughout the entire process, from laboratory R&D verification, equipment and network integration, commercial deployment acceptance, to network optimization and on-network operation. This software focuses on 4G/LTE, LTE-A, and 5G NR NSA/SA networks, primarily covering Radio Access Network (RAN), EPC/5GC, IMS, and cross-domain mobile service links. Typical products include drive test, step test, and single-site verification software; UE, eNB/gNB, EPC/5GC, and IMS simulation and functional, performance, capacity, and load testing software; proactive probe and synthetic test platforms; passive Service Assurance platforms based on signaling, packet, and network telemetry data; and data post-processing, automation, and QoS/QoE analysis systems highly coupled with network testing.

Key Findings

Mobile-end and PC-end platforms constitute the two deployment carriers of 5G/LTE Network Testing and Monitoring Software

Concurrent monitoring capability is segmented into ?64 and ?64 cells

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Local standalone and cloud collaborative versions address different field autonomy and centralized management requirements

RF protocol QoS and QoE data increasingly converge within unified testing and monitoring workflows

Communication operators equipment manufacturers rail transit and automotive form the principal application groups

Market Trends

5G/LTE Network Testing and Monitoring Software is evolving from specialized drive-test collection and post-processing tools toward integrated platforms combining field measurement, autonomous monitoring, centralized orchestration, automated analytics and service assurance. Continued coexistence of LTE, 5G NSA and 5G SA increases the amount of cross-technology signaling, mobility and service data that engineering teams must correlate, while evolving 3GPP functionality such as network slicing and UE-level measurements extends the scope of verification beyond conventional coverage and throughput indicators. Mobile software is becoming more capable of executing automated voice, data, application and radio tests directly from commercial smart devices, while PC platforms retain advantages in detailed protocol analysis, multi-cell visualization, drive-test processing and complex engineering workflows. Cloud collaboration is becoming more important as field units are remotely configured, test plans are distributed centrally and log files are uploaded for near-real-time processing, root-cause analysis and reporting. Infovista’s current VistaTest+ architecture, for example, combines centralized SaaS orchestration, remote field-device control, real-time project monitoring and automated analytics, while Keysight supports scalable unattended monitoring of live 4G/5G networks. The longer-term direction is toward closed-loop workflows linking measurement, anomaly detection, root-cause analysis and optimization recommendations across laboratory, field and operational environments.

Market Dynamics

Drivers

The principal growth driver for 5G/LTE Network Testing and Monitoring Software is the increasing operational complexity of cellular networks. Operators must manage LTE

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alongside 5G NSA and SA, wider spectrum portfolios, denser radio deployments, new core architectures, mobility between technologies and increasingly demanding enterprise or mission-critical services. Network quality can no longer be evaluated through coverage alone; engineering teams need continuous visibility into throughput, latency, call setup, service interruption, handover performance, QoS and subscriber-level QoE. EXFO identifies hybrid 4G/5G infrastructure, network cloudification, slicing and demanding service quality as major contributors to 5G test and assurance complexity. Communication equipment manufacturers create another recurring demand stream because new radio, core, device and software releases require regression, interoperability and field-performance validation before commercial deployment. For operators, continuous network changes through software upgrades and optimization also increase the value of autonomous monitoring and repeatable test routines. Mobility-intensive rail and automotive applications further strengthen the need to assess handovers, reselection, service continuity and real-world performance under changing radio conditions. These requirements support demand for both local field tools and centralized cloud-based testing environments.

Restraints

Market adoption is constrained by the technical and operational complexity of collecting comparable data across heterogeneous networks, terminals and deployment environments. Measurement results can vary according to smartphone chipset, modem firmware, antenna behavior, subscription profile, network configuration, spectrum band, traffic load and physical route, requiring careful test design before results can be compared. Large-scale monitoring also produces substantial volumes of radio, protocol, service and location data, increasing requirements for storage, synchronization and analytics. Mobile-end software offers strong portability but is constrained by device interfaces, battery consumption and the level of diagnostic information exposed by commercial terminals; PC-end platforms can provide deeper analysis but often require dedicated scanners, test phones, probes or other hardware. Local standalone deployment limits centralized collaboration and automated fleet management, while cloud collaborative platforms introduce connectivity, cybersecurity, data-governance and recurring infrastructure requirements. As projects expand toward ?64 concurrently monitored cells, software must maintain data integrity and visualization performance while correlating multiple radio layers and time-series measurements. These factors raise engineering and integration requirements and can lengthen deployment for organizations without dedicated wireless-test expertise.

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Opportunities

Cloud-based test orchestration, autonomous probes, AI-assisted analytics and mobility-intensive vertical applications provide the clearest expansion opportunities. Centralized platforms can remotely configure distributed field units, standardize test routines, upload log files automatically and allow geographically separated engineering teams to analyze common datasets. Infovista currently supports SaaS-based orchestration of fleets of field devices, real-time test-progress monitoring, automated logfile processing and root-cause analysis, demonstrating the transition from standalone field tools toward collaborative network-testing operations. Autonomous monitoring creates another opportunity by placing unattended probes at stations, airports, stadiums, transport corridors and other critical locations to continuously measure live 4G/5G service conditions; Keysight explicitly positions autonomous probes for fixed and mobile locations including trains. Automotive connectivity provides a further extension as connected vehicles require repeatable validation of cellular and other wireless behavior under dynamic radio conditions. Qosmotec combines real UEs, software automation, remote testing and virtual-drive methodologies and has extended these concepts into connected-car testing. As testing volumes increase, automated anomaly prioritization and AI-supported root-cause workflows can further reduce the engineering effort required to convert large datasets into actionable network improvements.

Challenges

The long-term challenge is converting extremely large and heterogeneous measurement datasets into consistent engineering conclusions while networks continue to evolve. 5G/LTE Network Testing and Monitoring Software must correlate radio conditions, cell identity, mobility events, application performance and subscriber experience across changing locations and technologies, and errors in time synchronization or location mapping can weaken root-cause analysis. Network virtualization creates additional complexity because a service problem may originate in radio access, transport, core, cloud infrastructure or an application layer, requiring software to combine multiple data sources rather than analyze isolated radio KPIs. High-speed mobility introduces another challenge in rail and automotive use cases because cells change rapidly and service continuity may depend on handover timing, coverage overlap and device behavior. Large ?64-cell workloads also increase computing, storage and visualization requirements. Vendors must simultaneously maintain support for new devices, chipsets, frequency bands and evolving 3GPP functions while preserving backward compatibility with deployed LTE networks. The commercial

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challenge is therefore to increase automation without turning complex diagnostic conclusions into opaque outputs that engineers cannot validate, making transparent data quality, repeatability and explainable root-cause analysis important long-term capabilities.

Value Chain Analysis

The upstream value chain of 5G/LTE Network Testing and Monitoring Software includes 3GPP specifications, smartphones and test UEs, cellular modems, network scanners, RF front ends, GNSS positioning, SIM/eSIM resources, PCs and industrial probes, servers, cloud compute and storage, mapping data and interfaces to network-management systems. Device and network evolution continuously changes the data available to software, including new LTE/NR combinations, standalone features, network slicing, UE measurements and mobility functions. 3GPP continues to maintain dedicated specifications covering NR/LTE testing and UE-level measurements, reinforcing the need for software platforms to update protocol decoding and test logic as standards evolve. Mobile-end platforms rely heavily on commercial smartphone interfaces and embedded diagnostics, while PC-end solutions can integrate multiple test UEs, scanners or network probes to achieve deeper engineering visibility and higher concurrency.

The midstream value is created through measurement control, protocol decoding, RF and service KPI collection, multi-cell correlation, map visualization, automation, logfile processing, database management, cloud orchestration, analytics, reporting and integration with OSS or assurance platforms. Local standalone products create value through independent field operation, low dependence on connectivity and direct engineer control; cloud collaborative products add centralized project planning, remote device management, shared datasets and scalable analytics. Downstream users include communication operators, communication equipment manufacturers, rail transit operators, automotive developers and other organizations operating or validating cellular connectivity. Revenue models can combine perpetual or term software licenses, subscriptions, feature modules, device support, cloud processing, maintenance and professional services. Software development, continuous protocol and handset support, cloud infrastructure, technical support and integration constitute major cost elements, giving vendors with reusable analytics platforms and broad device ecosystems an opportunity to spread development costs across larger customer bases.

Segment Insights

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By deployment carrier, mobile-end 5G/LTE Network Testing and Monitoring Software emphasizes portability, rapid field deployment and measurement from an actual subscriber-device perspective. Smartphones and handheld platforms can execute voice, data and application tests while simultaneously recording radio information, making this form suitable for walk testing, spot verification, indoor coverage assessment and distributed monitoring. EXFO’s Mobile Agent, for example, supports automated monitoring of radio, voice and data performance from compatible mobile devices, including remote control and centralized result synchronization. PC-end software has a different role, providing larger displays, deeper protocol decoding, simultaneous control of multiple devices, advanced mapping, post-processing and integration with scanners or laboratory systems. It is therefore better suited to complex drive testing, cluster optimization, equipment development and large-scale engineering analysis.

By concurrent monitored cells, ?64-cell configurations are more closely aligned with localized engineering tasks, targeted drive or walk tests, individual sites and moderately sized laboratory scenarios, where rapid setup and focused visualization are important. ?64-cell configurations place stronger requirements on data ingestion, time synchronization, computing resources and multi-layer visualization and are better aligned with dense urban clusters, large test laboratories, multi-sector network analysis and centralized monitoring environments. By delivery mode, local standalone versions provide independence from external connectivity and can be preferable for controlled laboratories or confidential field work, whereas cloud collaborative versions support distributed teams, centralized test-plan management, automated data upload and fleet-level analysis. The two modes are increasingly complementary as field collection remains local while project orchestration and analytics move toward centralized platforms.

Downstream Market Opportunities

Communication operators require 5G/LTE Network Testing and Monitoring Software across network rollout, acceptance, optimization, competitive benchmarking, troubleshooting and continuous service assurance. Their demand increasingly spans both active field measurement and long-running autonomous monitoring because software-defined network changes can alter service performance between conventional optimization campaigns. Communication equipment manufacturers use the same category of tools for radio, core, device and interoperability validation, with laboratory-to-field correlation becoming important before commercial releases. Rail transit creates a distinctive opportunity because high-speed movement, tunnels, stations and long linear corridors place strong emphasis on coverage continuity, inter-cell handover and service

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availability; Keysight's autonomous monitoring portfolio explicitly supports live 4G/5G measurement in trains and other mobile environments. Automotive applications extend network validation into connected vehicles, where engineers need repeatable assessment of mobility and communication behavior under changing radio conditions; Qosmotec's virtual-drive and connected-car test architecture illustrates how laboratory simulation can complement physical road testing. Other opportunities arise in private cellular networks and critical enterprise environments where localized coverage, SLA verification and continuous QoS monitoring become part of operational technology management.

Regional Insights

North America and Europe have mature cellular test and service-assurance ecosystems supported by established operators, network-equipment suppliers and specialist test-software companies. In these regions, market demand extends beyond network rollout into continuous service assurance, automated monitoring, cloud-native analytics and testing of new 5G SA functions. North American technology providers participate across laboratory emulation, autonomous network measurement, service assurance and analytics, while European suppliers have strong positions in drive testing, RF engineering, monitoring and mobility-focused test automation. The European automotive and rail technology base also supports specialized opportunities for testing connectivity under high-mobility conditions. VIAVI currently describes a lab-to-field-to-assurance model for 5G, while Infovista provides centralized SaaS orchestration for distributed network-testing projects, illustrating the region's shift toward automation and cloud collaboration.

Asia-Pacific combines extensive LTE infrastructure with continuing 5G deployment, dense urban mobile networks and a large concentration of telecom equipment and device manufacturing. Japan, South Korea and China support domestic test-and-measurement, network-equipment and software suppliers, while operator and manufacturing customers require tools for laboratory validation, field optimization and ongoing monitoring. Large metropolitan networks increase the value of high-concurrency multi-cell analysis, while extensive rail systems create demand for corridor-oriented mobility verification. China also has domestic suppliers within the defined company scope covering drive testing, RF test platforms and network analytics, supporting localized service and integration. Regional competition is therefore influenced by local protocol and device support, operator relationships, field-service coverage, integration with domestic equipment ecosystems and the ability to manage

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large test datasets. The current research base does not provide validated regional-share or regional-growth data sufficient to assign a single largest or fastest-growing region.

Competitive Landscape Analysis

The competitive landscape of 5G/LTE Network Testing and Monitoring Software spans broad test-and-measurement companies, specialized drive-test and optimization software vendors, network-service-assurance platforms and telecom equipment suppliers with embedded monitoring capabilities. Keysight combines 5G/LTE laboratory testing, drive-test software, post-processing and unattended autonomous monitoring, giving it coverage from device validation to live-network measurement; its current autonomous portfolio supports continuous multi-technology and multi-device monitoring, while Virtual Drive Test software links real field logs with repeatable laboratory scenarios. VIAVI competes through a broader lab, field and service-assurance architecture and has extended testing into cloud environments through virtualized tools. Infovista differentiates through the TEMS/VistaTest ecosystem, combining mobile field collection with SaaS orchestration, real-time project visibility, automated logfile processing and analytics. RADCOM emphasizes cloud-native automated assurance across 3G, 4G and 5G SA/NSA networks, while EXFO combines testing, monitoring and analytics across the network lifecycle. Other confirmed companies compete through RF expertise, protocol analysis, drive testing, network probes, cloud assurance, automation or equipment-vendor integration. Competitive differentiation increasingly centers on supported technologies and devices, multi-cell scalability, data accuracy, automation depth, real-time analytics, QoE visibility, cloud collaboration, interoperability with OSS/BSS environments and the ability to connect laboratory validation, field measurements and operational monitoring within one workflow.

Report Scope

This report studies the global 5G/LTE Network Testing and Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5G/LTE Network Testing and Monitoring Software, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5G/LTE

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Network Testing and Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5G/LTE Network Testing and Monitoring Software total market, 2021-2032, (USD Million)

Global 5G/LTE Network Testing and Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: 5G/LTE Network Testing and Monitoring Software total market, key domestic companies, and share, (USD Million)

Global 5G/LTE Network Testing and Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global 5G/LTE Network Testing and Monitoring Software total market by Type, CAGR, 2021-2032, (USD Million)

Global 5G/LTE Network Testing and Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global 5G/LTE Network Testing and Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies, Inc., VIAVI Solutions Inc., RADCOM Ltd., Rohde & Schwarz GmbH & Co. KG, EXFO Inc., Infovista SAS, Anritsu Corporation, NETSCOUT Systems, Inc., Mobileum, Inc., LIG Accuver Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world 5G/LTE Network Testing and Monitoring Software market

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Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5G/LTE Network Testing and Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global 5G/LTE Network Testing and Monitoring Software Market, Segmentation by Type:

Mobile

PC

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Global 5G/LTE Network Testing and Monitoring Software Market, Segmentation by Concurrent Monitoring Cells:

?64

?64

Global 5G/LTE Network Testing and Monitoring Software Market, Segmentation by Service Delivery Mode:

Local Standalone Version

Cloud Collaborative Version

Global 5G/LTE Network Testing and Monitoring Software Market, Segmentation by Application:

Telecommunications Operators

Telecommunications Equipment Manufacturing

Rail Transit

Automotive

Other

Companies Profiled:

Keysight Technologies, Inc.

VIAVI Solutions Inc.

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RADCOM Ltd.

Rohde & Schwarz GmbH & Co. KG

EXFO Inc.

Infovista SAS

Anritsu Corporation

NETSCOUT Systems, Inc.

Mobileum, Inc.

LIG Accuver Co., Ltd.

DingLi Corp., Ltd.

MYCOM OSI

GL Communications Inc.

Artiza Networks, Inc.

Emblasoft Test & Measurement AB

Transcom (Shanghai) Technology Co., Ltd.

Amarisoft

Oracle Corporation

Nokia Corporation

Telefonaktiebolaget LM Ericsson

Huawei Investment & Holding Co., Ltd.

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Amdocs Limited

Cisco Systems, Inc.

Allot Ltd.

Hewlett Packard Enterprise Company

ZTE Corporation

Amphenol Corporation

Enghouse Systems Limited

Valid8.com Inc.

Creanord Ltd

Meritech Co., Ltd.

Qosmotec GmbH

Commsquare N.V.

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Key Questions Answered

1. How big is the global 5G/LTE Network Testing and Monitoring Software market?
2. What is the demand of the global 5G/LTE Network Testing and Monitoring Software market?
3. What is the year over year growth of the global 5G/LTE Network Testing and Monitoring Software market?
4. What is the total value of the global 5G/LTE Network Testing and Monitoring Software market?
5. Who are the Major Players in the global 5G/LTE Network Testing and Monitoring Software market?
6. What are the growth factors driving the market demand?

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