

Global 5G Technology in Defense Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2196845D00FEN.html>

Date: April 2026

Pages: 102

Price: US\$ 4,480.00 (Single User License)

ID: G2196845D00FEN

Abstracts

The global 5G Technology in Defense market size is expected to reach \$ 18522 million by 2032, rising at a market growth of 14.9% CAGR during the forecast period (2026-2032).

5G technology in defense refers to the deployment of secure, low-latency, high-bandwidth fifth-generation wireless communication networks within military and defense environments to support mission-critical operations, tactical communications, autonomous systems, battlefield IoT, surveillance, and real-time data transmission. These systems are typically implemented as private 5G networks, mobile tactical base stations, secure edge-computing platforms, and integrated battlefield communication infrastructures. From a value chain perspective, upstream includes semiconductor manufacturers, RF component suppliers, antenna system providers, encryption technology developers, and ruggedized hardware suppliers; midstream focuses on network integration, secure system deployment, spectrum management, cybersecurity hardening, and interoperability testing; downstream demand comes from defense ministries, armed forces, military base operators, aerospace contractors, and intelligence agencies. The industry maintains a gross margin of 30%–48%, supported by high entry barriers, defense-grade certification requirements, and long-term procurement contracts

Defense 5G adoption is accelerating with private network deployments for military bases and tactical edge communications. Integration with AI-enabled surveillance, autonomous vehicles, and secure battlefield IoT systems is shaping next-generation military communication architectures.

This report studies the global 5G Technology in Defense demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5G Technology in Defense, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5G Technology in Defense that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5G Technology in Defense total market, 2021-2032, (USD Million)

Global 5G Technology in Defense total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: 5G Technology in Defense total market, key domestic companies, and share, (USD Million)

Global 5G Technology in Defense revenue by player, revenue and market share 2021-2026, (USD Million)

Global 5G Technology in Defense total market by Type, CAGR, 2021-2032, (USD Million)

Global 5G Technology in Defense total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global 5G Technology in Defense market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lockheed Martin, Northrop Grumman, Raytheon Technologies, BAE Systems, Ericsson, Nokia, Qualcomm, Huawei, ZTE, China Electronics Technology Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world 5G Technology in Defense market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5G Technology in Defense Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5G Technology in Defense Market, Segmentation by Type:

Enhanced Mobile Broadband (EMBB)

Ultra Reliable Low Latency Communications (URLLC)

Massive Machine Type Communications (MMTC)

Global 5G Technology in Defense Market, Segmentation by Military-Owned Network:

Military-Owned Network

Government-Owned Network

Contractor-Managed Network

Global 5G Technology in Defense Market, Segmentation by Data Throughput:

Moderate Bandwidth

High Bandwidth

Ultra-High Capacity

Global 5G Technology in Defense Market, Segmentation by Application:

Military

Homeland Security

Companies Profiled:

Lockheed Martin

Northrop Grumman

Raytheon Technologies

BAE Systems

Ericsson

Nokia

Qualcomm

Huawei

ZTE

China Electronics Technology Group

Key Questions Answered

1. How big is the global 5G Technology in Defense market?
2. What is the demand of the global 5G Technology in Defense market?
3. What is the year over year growth of the global 5G Technology in Defense market?
4. What is the total value of the global 5G Technology in Defense market?
5. Who are the Major Players in the global 5G Technology in Defense market?
6. What are the growth factors driving the market demand?

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