

Global 5G Non-Standalone (NSA) Architecture Infrastructure Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 5G Non-Standalone (NSA) Architecture Infrastructure market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

5G non-standalone architecture infrastructure (NSA) architecture has the 5G RAN and the 5G NR interface working together with existing LTE infrastructure and core network. It goes on to say that this means while only LTE services are supported, the network has the capabilities offered by 5G NR, like lower latency.

5G is a key and cross-age technology that opens the era of the Internet of Everything, and all countries are grabbing market share. The Global Mobile Economy Development Report 2023 released by GSMA Intelligence pointed out that by the end of 2022, the number of global mobile users would exceed 5.4 billion. The mobile ecosystem supports 16 million jobs directly and 12 million jobs indirectly.

China is a leader in 5G technology. According to the latest statistics from the Ministry of Industry and Information Technology, China newly added 887,000 5G base stations in 2022 (currently reaching 2.312 million, accounting for more than 60% of the world's total), and 110 cities in China have reached gigabit city construction standard. According to the Digital China Development Report (2022) released by the State Internet Information Office, by the end of 2022, China had built a total of 2.312 million 5G base stations, with 561 million 5G users, accounting for more than 60% of the world.

The Global Info Research report includes an overview of the development of the 5G

Non-Standalone (NSA) Architecture Infrastructure industry chain, the market status of Smart Home (Femtocell, Pico Cell), Autonomous Driving (Femtocell, Pico Cell), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 5G Non-Standalone (NSA) Architecture Infrastructure.

Regionally, the report analyzes the 5G Non-Standalone (NSA) Architecture Infrastructure markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 5G Non-Standalone (NSA) Architecture Infrastructure market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the 5G Non-Standalone (NSA) Architecture Infrastructure market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 5G Non-Standalone (NSA) Architecture Infrastructure industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Femtocell, Pico Cell).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 5G Non-Standalone (NSA) Architecture Infrastructure market.

Regional Analysis: The report involves examining the 5G Non-Standalone (NSA) Architecture Infrastructure market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the 5G Non-Standalone (NSA) Architecture Infrastructure market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 5G Non-Standalone (NSA) Architecture Infrastructure:

Company Analysis: Report covers individual 5G Non-Standalone (NSA) Architecture Infrastructure players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards 5G Non-Standalone (NSA) Architecture Infrastructure. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Smart Home, Autonomous Driving).

Technology Analysis: Report covers specific technologies relevant to 5G Non-Standalone (NSA) Architecture Infrastructure. It assesses the current state, advancements, and potential future developments in 5G Non-Standalone (NSA) Architecture Infrastructure areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the 5G Non-Standalone (NSA) Architecture Infrastructure market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

5G Non-Standalone (NSA) Architecture Infrastructure market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

by Type of Infrastructure

Femtocell

Pico Cell

Micro Cell

Macro Cell

by Type of 5G NSA

LTE assisted, NR under EPC

NR assisted LTE under 5GC

LTE assisted, NR under 5GC

LTE assisted, 5GC connected

Market segment by Application

Smart Home

Autonomous Driving

Smart Cities

Industrial IoT

Smart Farming

Market segment by players, this report covers

Qualcomm

Intel

Avago

Skyworks

Ericsson

Samsung

NEC

Mediatek

Cisco

Marvell

Qorvo

Huawei

LG

NTT DoCoMo

SK Telecom

ZTE

Nokia

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and

Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe 5G Non-Standalone (NSA) Architecture Infrastructure product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of 5G Non-Standalone (NSA) Architecture Infrastructure, with revenue, gross margin and global market share of 5G Non-Standalone (NSA) Architecture Infrastructure from 2019 to 2024.

Chapter 3, the 5G Non-Standalone (NSA) Architecture Infrastructure competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and 5G Non-Standalone (NSA) Architecture Infrastructure market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of 5G Non-Standalone (NSA) Architecture Infrastructure.

Chapter 13, to describe 5G Non-Standalone (NSA) Architecture Infrastructure research findings and conclusion.

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