

Global 5G Logistics Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5G Logistics Equipment market size is expected to reach \$ 20734 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

In 2025, global 5G Logistics Equipment production reached approximately 46,486 systems, with an average global market price of around US\$185,000 per system.

The gross profit margin of major companies in the industry is between 28%–45%.

In 2025, the global production capacity of 5G logistics equipment was approximately 61,981 systems.

5G Logistics Equipment refers to intelligent warehousing and material handling systems integrated with 5G communication modules to enable real-time data transmission, ultra-low latency control, and large-scale device connectivity. These systems include automated guided vehicles, robotic picking systems, smart sorting lines, intelligent conveyors, and warehouse control platforms. The adoption of 5G improves coordination among multiple machines, enables remote diagnostics, and enhances predictive maintenance capabilities. By supporting edge computing and cloud-based management, 5G-enabled logistics equipment increases operational transparency and flexibility in high-density fulfillment environments.

The industrial chain includes upstream 5G communication modules, industrial sensors, control chips, lithium battery packs, servo motors, structural steel components, and embedded software. Midstream processes involve mechanical assembly, wireless integration, control system programming, testing, and system calibration. Downstream applications include e-commerce fulfillment centers, manufacturing warehouses, airport cargo terminals, cold chain logistics hubs, and third-party logistics operators. Supporting

services cover private network deployment, cloud integration, cybersecurity management, maintenance, and system upgrades.

The 5G logistics equipment market is expanding rapidly as smart warehousing and digital supply chains become strategic priorities. The low latency and high bandwidth of 5G networks enable real-time equipment coordination and high-density device deployment in large fulfillment centers. Growth is driven by e-commerce expansion, labor cost pressures, and demand for flexible automation. Integration with AI-based scheduling systems and edge computing further improves operational efficiency and predictive maintenance. Governments in many regions promote industrial digitalization and private 5G networks, accelerating adoption in logistics parks and manufacturing zones. However, high upfront investment and integration complexity can slow deployment in small facilities. Over the forecast period, wider private 5G deployment and robotics penetration are expected to sustain strong market growth.

This report studies the global 5G Logistics Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5G Logistics Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5G Logistics Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5G Logistics Equipment total production and demand, 2021-2032, (Units)

Global 5G Logistics Equipment total production value, 2021-2032, (USD Million)

Global 5G Logistics Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 5G Logistics Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 5G Logistics Equipment domestic production, consumption, key domestic manufacturers and share

Global 5G Logistics Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 5G Logistics Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 5G Logistics Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 5G Logistics Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIFUKU, Dematic, SSI SCHAEFER, Vanderlande, Honeywell International, MURATA, KNAPP, Beumer Group, MHS, TGW, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5G Logistics Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5G Logistics Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5G Logistics Equipment Market, Segmentation by Type:

5G Stacker

5G-RGV

5G-AGV

Global 5G Logistics Equipment Market, Segmentation by Network Architecture:

Standalone 5G Logistics System

Private 5G Network Logistics System

Edge-Integrated 5G System

Global 5G Logistics Equipment Market, Segmentation by Automation Level:

Semi-Automated Logistics Equipment

Fully Automated Logistics System

AI-Driven Smart Logistics System

Global 5G Logistics Equipment Market, Segmentation by Application:

Tobacco

Wine Industrial

Medicine

Express Delivery

Military Industrial

Home Appliances

Other

Companies Profiled:

DAIFUKU

Dematic

SSI SCHAEFER

Vanderlande

Honeywell International

MURATA

KNAPP

Beumer Group

MHS

TGW

Siemens

Witron

Swisslog

KardexAG

BastianSolutions

Elettric80

SystemLogisticsSpA

DMW&H

viastoreSystems

SAVOYE

KSEC Intelligent Tech

New Trend International Logis-tech

Bluesword Intelligent Technology

Key Questions Answered:

1. How big is the global 5G Logistics Equipment market?
2. What is the demand of the global 5G Logistics Equipment market?
3. What is the year over year growth of the global 5G Logistics Equipment market?
4. What is the production and production value of the global 5G Logistics Equipment market?
5. Who are the key producers in the global 5G Logistics Equipment market?
6. What are the growth factors driving the market demand?

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