

Global 5G Infrastructure Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5G Infrastructure market size is expected to reach \$ 41860 million by 2032, rising at a market growth of 20.5% CAGR during the forecast period (2026-2032). 5th generation wireless systems, abbreviated 5G, are improved wireless network technologies deploying in 2018 and later. The primary technologies include: Millimeter wave bands (26, 28, 38, and 60 GHz) offer performance as high as 20 gigabits per second; Massive MIMO (Multiple Input Multiple Output - 64-256 antennas) offers performance 'up to ten times current 4G networks;' 'Low-band 5G' and 'Mid-band 5G' use frequencies from 600 MHz to 6 GHz, especially 3.5-4.2 GHz.

E2E network slicing is a foundation to support diversified 5G services and is key to 5G network architecture evolution. Based on NFV and SDN, physical infrastructure of the future network architecture consists of sites and three-layer DCs. Sites support multiple modes (such as 5G, LTE, and Wi-Fi) in the form of macro, micro, and pico base stations to implement the RAN real time function. These functions have high requirements for computing capability and real time performance and require the inclusion of specific dedicated hardware. Threelayer cloud DC consists of computing and storage resources. The bottom layer is the central office DC, which is closest in relative proximity to the base station side. The second layer is the local DC, and the upper layer is the regional DC, with each layer of arranged DCs connected through transport networks.

According to diversified service requirements, networks generate corresponding network topologies and a series of network function sets (network slices) for each corresponding service type using NFV on a unified physical infrastructure. Each network slice is derived from a unified physical network infrastructure, which greatly reduces subsequent operators' network construction costs. Network slices feature a logical arrangement and are separated as individual structures, which allows for heavily

customizable service functions and independent O&M.

Global 5G Infrastructure key players include Qualcomm (US), Intel (US), Ericsson (SE), Samsung (KR), NEC (JP), Cisco (US), Qorvo (US), Huawei (CN), etc.

This report studies the global 5G Infrastructure demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5G Infrastructure, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5G Infrastructure that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5G Infrastructure total market, 2021-2032, (USD Million)

Global 5G Infrastructure total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: 5G Infrastructure total market, key domestic companies, and share, (USD Million)

Global 5G Infrastructure revenue by player, revenue and market share 2021-2026, (USD Million)

Global 5G Infrastructure total market by Type, CAGR, 2021-2032, (USD Million)

Global 5G Infrastructure total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global 5G Infrastructure market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qualcomm (US), Intel (US), Ericsson (SE), Samsung (KR), NEC (JP), Mediatek (TW), Cisco (US), Marvell, Qorvo (US), Huawei (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world 5G Infrastructure market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5G Infrastructure Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5G Infrastructure Market, Segmentation by Type:

Femtocell

Pico Cell

Micro Cell

Macro Cell

Global 5G Infrastructure Market, Segmentation by Application:

Smart Home

Autonomous Driving

Smart Cities

Industrial IoT

Smart Farming

Healthcare and Mission Critical Applications

Logistics and Shipping

Security and Surveillance

Companies Profiled:

Qualcomm (US)

Intel (US)

Ericsson (SE)

Samsung (KR)

NEC (JP)

Mediatek (TW)

Cisco (US)

Marvell

Qorvo (US)

Huawei (CN)

Key Questions Answered

1. How big is the global 5G Infrastructure market?

2. What is the demand of the global 5G Infrastructure market?
3. What is the year over year growth of the global 5G Infrastructure market?
4. What is the total value of the global 5G Infrastructure market?
5. Who are the Major Players in the global 5G Infrastructure market?
6. What are the growth factors driving the market demand?

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