

# Global 5G Base Station Outdoor Integrated Power Supply Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 5G Base Station Outdoor Integrated Power Supply market size is expected to reach \$ 1736 million by 2032, rising at a market growth of 10.2% CAGR during the forecast period (2026-2032).

The 5G base station outdoor integrated power supply is an outdoor cabinet type power supply equipment that highly integrates rectifier modules, monitoring units, distribution units, and intelligent management systems for backup batteries. It is designed specifically for the outdoor environment of 5G base stations and has high protection levels, wide temperature working ranges, and remote intelligent management functions. Based on an average unit price of \$310 per kilowatt hour, it is estimated that by 2025, the global sales of outdoor integrated power supplies for 5G base stations will be approximately 2800 megawatt hours. The industry's capacity utilization rate is affected by the pace of 5G base station construction and supply chain fluctuations, at approximately 74%. The upstream of the industrial chain is mainly concentrated in the fields of lithium batteries and battery management systems, power electronic devices, and heat dissipation management. The midstream is communication power equipment manufacturers, and the downstream is communication equipment manufacturers, telecommunications operators, and system integrators. The industry's gross profit margin is clearly differentiated, with a gross profit margin of about 13% for the 5G base station energy storage system business. The first tier enterprises can maintain their gross profit margin in the 30% range with their technological advantages. The raw material cost accounts for about 70% to 80% of the product cost structure, with lithium batteries, power semiconductors, and magnetic components being the main cost items. Manufacturing and assembly costs are about 15% to 20%, and research and development and testing certification costs are about 5% to 10%. The downstream

demand list includes the construction of 5G macro base stations, micro stations and indoor substations, the renovation and expansion of old base station power supplies, and the integration of smart light poles and other infrastructure. The main downstream customers are domestic operators such as China Mobile, China Unicom, China Telecom, China Tower, as well as overseas communication giants such as Vodafone and Deutsche Telekom. In terms of business opportunities, policy driven China's dual carbon goals promote the green and low-carbon transformation of base stations. Many regions have explicitly required the construction of new 5G base stations to be equipped with photovoltaic energy storage and intelligent power systems. The Ministry of Industry and Information Technology has issued multiple action plans to promote integrated energy cabinets as the mainstream configuration of outdoor base stations; Driven by technological innovation, there are continuous breakthroughs in intelligent energy management, light storage integration, and high-voltage direct current remote supply technology. The modular power architecture greatly improves deployment efficiency and energy resilience, and AI energy efficiency optimization algorithms are gradually being commercialized; The sensitivity of operators to the comprehensive operating costs of base stations continues to increase in response to changes in consumer demands, and their attention to the high efficiency, energy saving, high reliability, remote maintainability, and full lifecycle cost of power equipment far exceeds the equipment procurement price itself, promoting the upgrade of integrated power supply from a single power supply equipment to an energy intelligent management platform.

This report studies the global 5G Base Station Outdoor Integrated Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5G Base Station Outdoor Integrated Power Supply and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5G Base Station Outdoor Integrated Power Supply that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5G Base Station Outdoor Integrated Power Supply total production and demand, 2021-2032, (MWh)

Global 5G Base Station Outdoor Integrated Power Supply total production value, 2021-2032, (USD Million)

Global 5G Base Station Outdoor Integrated Power Supply production by region &

country, production, value, CAGR, 2021-2032, (USD Million) & (MWh), (based on production site)

Global 5G Base Station Outdoor Integrated Power Supply consumption by region & country, CAGR, 2021-2032 & (MWh)

U.S. VS China: 5G Base Station Outdoor Integrated Power Supply domestic production, consumption, key domestic manufacturers and share

Global 5G Base Station Outdoor Integrated Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MWh)

Global 5G Base Station Outdoor Integrated Power Supply production by Battery Capacity, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

Global 5G Base Station Outdoor Integrated Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

This report profiles key players in the global 5G Base Station Outdoor Integrated Power Supply market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huawei (CN), ZTE (CN), Vertiv (US), Delta Electronics (TW), Eaton (IE), ABB (CH), Advanced Energy Industries, Inc. (US), Shindengen Electric Mfg. (JP), Murata Manufacturing (JP), Panasonic Corporation (JP), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5G Base Station Outdoor Integrated Power Supply market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MWh) and average price (US\$/KWh) by manufacturer, by Battery Capacity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5G Base Station Outdoor Integrated Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5G Base Station Outdoor Integrated Power Supply Market, Segmentation by Battery Capacity:

?100AH

100-150AH

150-200AH

?200AH

Global 5G Base Station Outdoor Integrated Power Supply Market, Segmentation by Maximum Output Power at 230 VDC:

?2000W

2000–3000W

?3000W

Global 5G Base Station Outdoor Integrated Power Supply Market, Segmentation by Application:

Macro Base Station

Micro Base Station

#### Companies Profiled:

Huawei (CN)

ZTE (CN)

Vertiv (US)

Delta Electronics (TW)

Eaton (IE)

ABB (CH)

Advanced Energy Industries, Inc. (US)

Shindengen Electric Mfg. (JP)

Murata Manufacturing (JP)

Panasonic Corporation (JP)

Shandong Sacred Sun Power Sources (CN)

Xiangjiang Technology (CN)

Dongguan Mentech Optical & Magnetic (CN)

Jiangsu Zhitai New Energy Technology (CN)

#### Key Questions Answered:

1. How big is the global 5G Base Station Outdoor Integrated Power Supply market?
2. What is the demand of the global 5G Base Station Outdoor Integrated Power Supply

market?

3. What is the year over year growth of the global 5G Base Station Outdoor Integrated Power Supply market?

4. What is the production and production value of the global 5G Base Station Outdoor Integrated Power Supply market?

5. Who are the key producers in the global 5G Base Station Outdoor Integrated Power Supply market?

6. What are the growth factors driving the market demand?

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