

Global 525kV MI HVDC Subsea Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 525kV MI HVDC Subsea Cable market size was valued at US\$ 194 million in 2025 and is forecast to a readjusted size of US\$ 360 million by 2032 with a CAGR of 8.9% during review period.

In 2025, the global production volume of 525kV MI HVDC Subsea Cable reached 180 kilometers, with an average selling price of US\$1,050 per meter, production capacity of 320 kilometers, and a gross margin of 22.0%.

525kV MI HVDC Subsea Cable refers to a high-voltage direct-current submarine power cable rated at $\pm 525\text{kV}$ and insulated with mass-impregnated paper. The cable generally consists of a copper or aluminum conductor, semiconductive paper layers, mass-impregnated paper insulation, a metallic sheath, corrosion-protection layers, armoring, and an outer serving. It provides high electrical stability, resistance to hydrostatic pressure, and suitability for deep-water installation and is mainly used for cross-border or cross-sea grid interconnections, long-distance submarine power transmission, and large-scale renewable-energy export systems. Nexans has applied 525kV MI HVDC technology in major interconnector projects such as NordLink and has also completed deep-water testing of 525kV MI subsea cable systems, demonstrating the technology's suitability for long-distance and deep-sea transmission.

The upstream industry chain primarily includes electrical copper, aluminum rod, insulating paper, impregnation compounds, lead or aluminum sheath materials, galvanized steel armor wire, optical-fiber units, polyethylene sheath materials, and accessories for high-voltage joints and terminations. It also involves specialized equipment for conductor stranding, paper lapping, vacuum impregnation, metallic-

sheath extrusion, and wire armoring. Midstream participants are manufacturers with capabilities in extra-high-voltage subsea cable design, production, testing, jointing, and deep-water installation. Key processes include electrical and thermal design, continuous long-length manufacturing, factory-joint production, type testing, vessel loading, transportation, and offshore installation. Downstream customers mainly include national grid operators, transmission system operators, and major energy-project developers. Applications include international grid interconnection, island grid connection, long-distance submarine transmission, and power export from large offshore energy bases, supported by converter stations, cable-laying vessels, seabed surveys, burial and protection systems, and operational monitoring equipment.

Report Scope

This report is a detailed and comprehensive analysis for global 525kV MI HVDC Subsea Cable market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 525kV MI HVDC Subsea Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global 525kV MI HVDC Subsea Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global 525kV MI HVDC Subsea Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global 525kV MI HVDC Subsea Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 525kV MI HVDC Subsea Cable

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 525kV MI HVDC Subsea Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NKT, Prysmian, Nexans, LS Cable&System, Sumitomo Electric, ZTT Group, Ningbo Orient Wires and Cables, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

525kV MI HVDC Subsea Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Copper Conductor

Aluminum Conductor

Market segment by Conductor Cross-sectional Area

Small Cross-section Type (Below 1,500 mm²)

Medium Cross-section Type (1,500–2,500 mm²)

Large Cross-section Type (Above 2,500 mm²)

Market segment by Application

Offshore Wind Power Transmission

Cross-sea Grid Interconnection

Island Power Supply

Long-distance Subsea Power Transmission

Major players covered

NKT

Prysman

Nexans

LS Cable?System

Sumitomo Electric

ZTT Group

Ningbo Orient Wires and Cables

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe 525kV MI HVDC Subsea Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 525kV MI HVDC Subsea Cable, with price, sales quantity, revenue, and global market share of 525kV MI HVDC Subsea Cable from 2021 to 2026.

Chapter 3, the 525kV MI HVDC Subsea Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 525kV MI HVDC Subsea Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 525kV MI HVDC Subsea Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 525kV MI HVDC Subsea Cable.

Chapter 14 and 15, to describe 525kV MI HVDC Subsea Cable sales channel, distributors, customers, research findings and conclusion.

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