

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5% Sodium Chloride Hypertonic Ophthalmic Solution market size is expected to reach \$ 202 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

5% Sodium Chloride Hypertonic Ophthalmic Solution refers to a hypertonic eye drop/ophthalmic solution that uses 5% sodium chloride (50 mg/mL) as the main active ingredient and meets the sterile requirements for ophthalmic use. Its typical use stated on the label/instructions is as a hypertonic agent for the temporary relief of corneal edema. From a mechanism of action perspective, 5% NaCl creates a hypertonic tear film environment on the ocular surface, using osmosis to draw excess water out of the corneal tissue, thereby achieving a temporary improvement in corneal edema-related symptoms. Commercially, this type of product is mostly available in OTC (over-the-counter) form in pharmacies and e-commerce channels in markets such as North America. It includes branded products (such as the Muro 128 series), as well as numerous chain pharmacy private label products and products with multiple source labels. Common packaging sizes are 15 mL or 30 mL eye drops. This report uses 'liter' as the unit of measurement. In 2025, the global production of 5% Sodium Chloride Hypertonic Ophthalmic Solution will reach 77,553 liters, with a retail price of approximately US\$1,590 per liter and a gross profit margin of approximately 50%-65%.

The demand for 5% Sodium Chloride Hypertonic Ophthalmic Solution is essentially driven by symptoms such as blurred vision and halos caused by corneal edema. It is a typical example of an immediate-relief ophthalmic medication/care: patients often have a clear need for short-term improvement during postoperative recovery, when corneal endothelial function declines, or when specific corneal problems occur. Therefore, this

category exhibits a retail structure of 'symptom-triggered purchase + professional advice-enhanced repeat purchase.' Since the user experience directly affects adherence, the market's focus is not only on 'whether it is hypertonic,' but also on the irritation after application, visual impact, and whether it can maintain comfort and safety during frequent daytime use. This has led to a gradual expansion of product upgrades from 'single hypertonic dehydration' to a comprehensive narrative of 'hypertonic dehydration + ocular surface experience management.' Product evolution on the supply side is accelerating along two main lines: firstly, preservative-free (PF) and more user-friendly aseptic packaging systems to reduce potential irritation to sensitive ocular surfaces and adapt to more frequent use scenarios; secondly, upgraded formula comfort, maintaining the core logic of 5% hyperpermeability while improving dwell time and user experience through lubrication/viscoelastic systems, reinforcing the positioning of 'relief from dehydration while protecting the ocular surface.' Correspondingly, the competitive landscape is becoming more stratified: strong brands often maintain premium pricing by relying on doctors' and consumers' perceptions, stable supply, and channel coverage, while numerous 'comparative/private label' brands are rapidly expanding through cost-effectiveness and channel penetration, driving a clearer price gradient for this category in pharmacies, e-commerce, and outpatient markets. From an industry risk and trend perspective, sterility and quality systems for ophthalmic products are long-term barriers to entry. Any events related to sterility, recalls, or supply fluctuations will significantly impact channel selection and consumer trust. Meanwhile, with increasing awareness of ocular surface health and the deepening trend of pre-prescription (PF) products, future growth is more likely to be driven by both 'premium segmentation' (PF, comfort-combination, and specific population-friendly products) and 'refined channel operations' (pharmacies education, collaborative ophthalmological advice, and online content dissemination). Overall, 5% hypertonic solutions will remain one of the most representative standard products for managing corneal edema symptoms, but its growth logic is shifting from 'simple ingredients' to a comprehensive competition encompassing 'experience, compliance, and channel capabilities.'

This report studies the global 5% Sodium Chloride Hypertonic Ophthalmic Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5% Sodium Chloride Hypertonic Ophthalmic Solution and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5% Sodium Chloride Hypertonic Ophthalmic Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution total production and demand, 2021-2032, (L)

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution total production value, 2021-2032, (USD Million)

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: 5% Sodium Chloride Hypertonic Ophthalmic Solution domestic production, consumption, key domestic manufacturers and share

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global 5% Sodium Chloride Hypertonic Ophthalmic Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rugby, Muro(Bausch + Lomb), AEON(Rayner), Ocufresh Natklor, Horus Pharma, Grevis Pharmaceutical, Walgreen, Novax Pharma, Jawa Pharmaceuticals, Velit Biopharma S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5% Sodium Chloride Hypertonic Ophthalmic Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution Market, Segmentation by Type:

Preservative-Free

Preserved Multi-dose

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution Market, Segmentation by User:

Human Use

Veterinary Use

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution Market, Segmentation by Pure:

Pure 5% NaCl

Compound

Global 5% Sodium Chloride Hypertonic Ophthalmic Solution Market, Segmentation by Application:

Retail Pharmacy

Hospital Pharmacy

E Commerce Pharmacy

Others

Companies Profiled:

Rugby

Muro(Bausch + Lomb)

AEON(Rayner)

Ocufresh Natklor

Horus Pharma

Grevis Pharmaceutical

Walgreen

Novax Pharma

Jawa Pharmaceuticals

Velit Biopharma S.r.l.

Key Questions Answered:

1. How big is the global 5% Sodium Chloride Hypertonic Ophthalmic Solution market?
2. What is the demand of the global 5% Sodium Chloride Hypertonic Ophthalmic Solution market?
3. What is the year over year growth of the global 5% Sodium Chloride Hypertonic Ophthalmic Solution market?
4. What is the production and production value of the global 5% Sodium Chloride Hypertonic Ophthalmic Solution market?
5. Who are the key producers in the global 5% Sodium Chloride Hypertonic Ophthalmic Solution market?
6. What are the growth factors driving the market demand?

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