

Global 5-Methylphenazinium Methosulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5-Methylphenazinium Methosulfate market size is expected to reach \$ 19.91 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of 5-Methylphenazinium Methosulfate was approximately 13 tons, with an average global market price of around USD 1,100/kg. The gross margin of major manufacturers in the industry was approximately 35%-55%.

5-Methylphenazinium Methosulfate, also known as Phenazine Methosulfate, PMS, CAS No. 299-11-6, is a phenazinium salt redox mediator commonly used in electron transfer reactions for biochemical testing, enzyme activity analysis, and cell-based assays. The product is typically supplied as a yellow to brownish-yellow powder or crystalline solid, with good water solubility but relatively high sensitivity to light, temperature, and storage conditions. It is generally stored under light-protected, low-temperature, or dry conditions. Its core function is to mediate electron transfer in NADH/NADPH, dehydrogenase, and tetrazolium salt colorimetric systems, thereby promoting color development or electrochemical signal formation.

Its upstream materials mainly include phenazine intermediates, methylating agents, solvents, purification auxiliaries, and quality control reagents. Downstream applications mainly include enzyme activity detection, cell viability assays, in vitro diagnostic reagents, biosensors, and basic life science research. As downstream applications have relatively high requirements for purity, impurity control, batch-to-batch consistency, and storage stability, industry competition is mainly focused on synthesis and purification capability, quality consistency, and stable small-batch supply capability.

This report studies the global 5-Methylphenazinium Methosulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5-Methylphenazinium Methosulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5-Methylphenazinium Methosulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5-Methylphenazinium Methosulfate total production and demand, 2021-2032, (Tons)

Global 5-Methylphenazinium Methosulfate total production value, 2021-2032, (USD Million)

Global 5-Methylphenazinium Methosulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 5-Methylphenazinium Methosulfate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 5-Methylphenazinium Methosulfate domestic production, consumption, key domestic manufacturers and share

Global 5-Methylphenazinium Methosulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 5-Methylphenazinium Methosulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 5-Methylphenazinium Methosulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 5-Methylphenazinium Methosulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mubychem Group, Dayang Chem (Hangzhou), Hangzhou Yanding Biomedical Technology, Shanghai Baoboluo New Material Technology, Yichang Shangnuode Biomedical Technology, Hunan Huibaiyi New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5-Methylphenazinium Methosulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5-Methylphenazinium Methosulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5-Methylphenazinium Methosulfate Market, Segmentation by Type:

Purity ?98%

Purity ?99%

Global 5-Methylphenazinium Methosulfate Market, Segmentation by Form:

Powder

Crystalline

Global 5-Methylphenazinium Methosulfate Market, Segmentation by Application:

Enzyme Activity Detection

Cell Viability Assay

In Vitro Diagnostic Reagent

Biosensor

Other

Companies Profiled:

Mubychem Group

Dayang Chem (Hangzhou)

Hangzhou Yanding Biomedical Technology

Shanghai Baoboluo New Material Technology

Yichang Shangnuode Biomedical Technology

Hunan Huibaiyi New Materials

Key Questions Answered:

1. How big is the global 5-Methylphenazinium Methosulfate market?
2. What is the demand of the global 5-Methylphenazinium Methosulfate market?
3. What is the year over year growth of the global 5-Methylphenazinium Methosulfate market?
4. What is the production and production value of the global 5-Methylphenazinium

Methosulfate market?

5. Who are the key producers in the global 5-Methylphenazinium Methosulfate market?

6. What are the growth factors driving the market demand?

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