

Global 5-Chloro-1-Indanone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5-Chloro-1-Indanone market size is expected to reach \$ 77.48 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

5-Chloro-1-indanone (CAS 42348-86-7) is an off-white to white crystalline powder with the molecular formula $C_{10}H_7ClO$. It serves as a core intermediate in the synthesis of the insecticide indoxacarb and as an important pharmaceutical intermediate for various antidepressant and antiviral drugs, providing distinct application value in both the pesticide and pharmaceutical sectors. Its upstream raw materials mainly include chlorobenzene, indan, and petrochemical derivatives, with the chlorination reaction being a critical step in the synthesis route. Downstream customers encompass pesticide active ingredient manufacturers and pharmaceutical API producers, with the pesticide segment representing the largest share of current demand. In 2025, the global production capacity of 5-chloro-1-indanone is approximately 3,700 metric tons, with sales volume of about 3,050 metric tons and an average ex-factory price of approximately US\$ 18,600 per metric ton. The industry's gross profit margin typically ranges from 20% to 30%, with notable variations among producers of different scales and purity grades.

The current market for 5-Chloro-1-Indanone exhibits a highly concentrated global supply chain, with the Asia-Pacific region, particularly China, holding the dominant production capacity, while India and Southeast Asia have formed partial capacity on a smaller scale. Downstream indoxacarb technical registrations are concentrated among a few major pesticide enterprises, whereas terminal formulation products are abundant and diverse in co-formulation types, resulting in a stable industrial structure that makes price fluctuations smaller than those of most pesticide intermediates. The pharmaceutical field, as another important application direction, also maintains steady demand from

central nervous system drugs including antidepressants and antivirals. Overall, this market exhibits low cyclicity and limited impact from fluctuations in any single downstream sector.

Future development of the market will focus on green process upgrades and downstream application expansion. The traditional high-temperature aluminum trichloride catalysis process is being rapidly phased out due to safety risks and pollution issues, replaced by low-temperature, high-yield, low-wastewater green synthesis routes such as hydrogen chloride gas catalysis and ionic liquid catalysis. With the continued global promotion of indoxacarb and increasing structural demand for this intermediate in pharmaceutical R&D, the application space is expected to further expand. Additionally, downstream formulation development is moving from single-agent to diversified co-formulation types, providing new growth points for medium- to long-term demand.

Major growth drivers include rigid agricultural demand, steady pharmaceutical expansion and supportive industrial policies. The pressing need to increase global food production drives the growing use of highly effective, low-toxicity insecticides, directly generating stable demand for the indoxacarb intermediate. Rising global depression prevalence and steady growth in the antiviral drug market provide strong support for pharmaceutical applications. National industrial policies explicitly encourage the development of highly effective, low-residue pesticides, and products such as indoxacarb derived from 5-Chloro-1-Indanone continue to benefit from policy dividends, creating a favorable macro environment for industry growth.

Key barriers include increasingly stringent chemical safety regulations and rising environmental compliance costs. As a hazardous chemical, 5-Chloro-1-Indanone is subject to tightening regulatory oversight under US OSHA and EU REACH guidelines, significantly increasing testing and compliance costs for manufacturers, which heavily burdens small and medium-sized enterprises. Its hazardous nature necessitates specialized handling facilities, raising industry entry barriers and driving capacity consolidation toward leading players. Moreover, increased environmental awareness is driving the search for more sustainable alternatives, potentially posing a long-term threat to demand. Fluctuations in raw material prices and the risk of new drug development falling short of expectations also introduce uncertainty to the market outlook.

This report studies the global 5-Chloro-1-Indanone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5-Chloro-1-Indanone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5-Chloro-1-Indanone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5-Chloro-1-Indanone total production and demand, 2021-2032, (Tons)

Global 5-Chloro-1-Indanone total production value, 2021-2032, (USD Million)

Global 5-Chloro-1-Indanone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 5-Chloro-1-Indanone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 5-Chloro-1-Indanone domestic production, consumption, key domestic manufacturers and share

Global 5-Chloro-1-Indanone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 5-Chloro-1-Indanone production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 5-Chloro-1-Indanone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 5-Chloro-1-Indanone market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sinochem Agro, Shiva Pharmachem, Lonza Group, Jiangsu Huada Chemical Group, Jingbo Agrochemicals Technology, Changzhou Keylab Chemical, Hunan Spark Science, Siping Fine Chemicals, Henan Yuandong Biotechnology, Jining Kangsheng Rainbow Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5-Chloro-1-Indanone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5-Chloro-1-Indanone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5-Chloro-1-Indanone Market, Segmentation by Purity:

Purity?98%

Purity?99%

Others

Global 5-Chloro-1-Indanone Market, Segmentation by Grade:

Industrial Grade

Pharmaceutical Grade

Other

Global 5-Chloro-1-Indanone Market, Segmentation by Physical Form:

Crystalline Powder

Flakes

Other

Global 5-Chloro-1-Indanone Market, Segmentation by Application:

Pesticide Intermediates

Pharmaceutical Intermediates

Others

Companies Profiled:

Sinochem Agro

Shiva Pharmachem

Lonza Group

Jiangsu Huada Chemical Group

Jingbo Agrochemicals Technology

Changzhou Keylab Chemical

Hunan Spark Science

Siping Fine Chemicals

Henan Yuandong Biotechnology

Jining Kangsheng Rainbow Biotechnology

Key Questions Answered:

1. How big is the global 5-Chloro-1-Indanone market?
2. What is the demand of the global 5-Chloro-1-Indanone market?
3. What is the year over year growth of the global 5-Chloro-1-Indanone market?
4. What is the production and production value of the global 5-Chloro-1-Indanone market?
5. Who are the key producers in the global 5-Chloro-1-Indanone market?
6. What are the growth factors driving the market demand?

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