

Global 5-Axis Waterjet Cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 5-Axis Waterjet Cutting Machine market size was valued at US\$ 597 million in 2025 and is forecast to a readjusted size of US\$ 902 million by 2032 with a CAGR of 6.1% during review period.

A 5-axis waterjet cutting machine is an advanced manufacturing device that uses high-pressure water jets combined with abrasives to perform high-precision cutting of various materials. Its five-axis motion capability enables complex angle cutting, bevel cutting, and three-dimensional shape machining. Unlike thermal cutting, waterjet cutting does not create a heat-affected zone, making it suitable for materials such as metals, composites, ceramics, glass, and stone. This equipment is widely used in aerospace, automotive manufacturing, shipbuilding, building materials processing, and precision manufacturing industries. The 5-axis waterjet cutting machine industry chain includes upstream high-pressure pumps, abrasive materials, motion control systems, CNC systems, precision mechanical components, and cutting nozzles. The midstream encompasses equipment design, machine assembly, software integration, system calibration, and quality inspection. Downstream applications include aerospace component manufacturing, automotive component production, metal processing workshops, stone and glass processing plants, and industrial equipment manufacturing companies. Supporting services include equipment installation, maintenance, operation training, and process optimization to ensure cutting accuracy and production efficiency. In 2025, the global production of 5-axis waterjet cutting machines was approximately 2,000 units, with an average price of approximately US\$290,000 per unit. The gross profit margin of major companies in the industry ranges from 35% to 55%. In 2025, the global production capacity of 5-axis waterjet cutting machines is estimated at approximately 2,667 units.

The 5-Axis Waterjet Cutting Machine market is driven by increasing demand for high-precision manufacturing and the need to process complex geometries across multiple industries. Compared with traditional cutting technologies, waterjet systems offer superior flexibility and material compatibility without thermal damage. Technological developments focus on higher pressure pumps, improved CNC control, enhanced cutting accuracy, and automation integration. Aerospace, automotive, and advanced materials industries are key drivers due to their requirements for precise and complex component manufacturing. Market competition emphasizes machine reliability, cutting precision, automation capability, and service support. As manufacturing industries pursue higher efficiency and flexible processing solutions, demand for 5-axis waterjet cutting machines is expected to grow steadily in global advanced manufacturing sectors.

This report is a detailed and comprehensive analysis for global 5-Axis Waterjet Cutting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 5-Axis Waterjet Cutting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 5-Axis Waterjet Cutting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 5-Axis Waterjet Cutting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global 5-Axis Waterjet Cutting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 5-Axis Waterjet Cutting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 5-Axis Waterjet Cutting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flow International, Omax, KMT AB, Sugino Machine, Finecut, CMS Industries, Jet Edge Inc, Resato, WARDJet Inc., Waterjet Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

5-Axis Waterjet Cutting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pressurized Water Waterjet Cutting Machines

Abrasive Mixture Waterjet Cutting Machines

Market segment by Control System

CNC 5-Axis Waterjet Machine

Robotic 5-Axis Waterjet System

Market segment by Pressure Level

Low Pressure Waterjet

High Pressure Waterjet

Ultra-High Pressure Waterjet

Market segment by Application

Automotive

Stone and Tiles

Job Shop

Aerospace and Defense

Others

Major players covered

Flow International

Omax

KMT AB

Sugino Machine

Finecut

CMS Industries

Jet Edge Inc

Resato

WARDJet Inc.

Waterjet Corporation

ESAB Cutting Systems

TECHNI Waterjet

Dardi

Shenyang APW

VEEGOO Technology Co., Ltd.

Boarke

Sondor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global 5-Axis Waterjet Cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast t...

Chapter 1, to describe 5-Axis Waterjet Cutting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 5-Axis Waterjet Cutting Machine, with price, sales quantity, revenue, and global market share of 5-Axis Waterjet Cutting Machine from 2021 to 2026.

Chapter 3, the 5-Axis Waterjet Cutting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 5-Axis Waterjet Cutting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 5-Axis Waterjet Cutting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 5-Axis Waterjet Cutting Machine.

Chapter 14 and 15, to describe 5-Axis Waterjet Cutting Machine sales channel, distributors, customers, research findings and conclusion.

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