

# **Global 5-axis Universal Machining Center Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global 5-axis Universal Machining Center market size was valued at USD 591.4 million in 2023 and is forecast to a readjusted size of USD 825.6 million by 2030 with a CAGR of 4.9% during review period.

The market for 5-axis universal machining centers is experiencing steady growth, driven by the demand for high-precision machining across various industries. These advanced machining centers offer versatility by allowing for simultaneous movement in five axes, enabling manufacturers to produce complex and intricate components with greater efficiency. The market's development is propelled by the increasing complexity of part geometries, particularly in aerospace, automotive, and medical industries, where the demand for intricate and precisely machined components is high.

Development drivers for the 5-axis universal machining center market include advancements in machine tool technology, particularly in the integration of multi-axis capabilities, high-speed spindles, and advanced control systems. The aerospace and medical sectors, in particular, contribute significantly to the market growth as manufacturers in these industries require high-precision machining for intricate components. Additionally, the trend towards smart manufacturing and Industry 4.0, with an emphasis on connectivity, automation, and data-driven insights, is influencing the adoption of advanced machining solutions.

Constraints in the market may include the initial capital investment required for acquiring 5-axis universal machining centers, which can be a barrier for small and medium-sized enterprises (SMEs). Moreover, the complexity of programming and operating these

advanced machines may require skilled operators, contributing to a potential skills gap in the industry. Economic uncertainties and cyclical downturns in specific manufacturing sectors can impact investment decisions in advanced machining technology.

Looking ahead, future development trends in the 5-axis universal machining center market are expected to focus on increased automation, integration with digital technologies such as the Industrial Internet of Things (IIoT) for real-time monitoring and predictive maintenance, and advancements in cutting tool technologies. The market is likely to witness ongoing improvements in machine dynamics, accuracy, and speed, as well as innovations in workholding and fixturing solutions. The integration of artificial intelligence (AI) for optimizing machining processes and enhancing overall efficiency may also be a key trend. Overall, the future of 5-axis universal machining centers appears promising, with continuous innovation and technological advancements shaping the landscape of high-precision and versatile machining solutions.

The Global Info Research report includes an overview of the development of the 5-axis Universal Machining Center industry chain, the market status of Medical (Vertical Machining Center, Horizontal Machining Center), Aerospace (Vertical Machining Center, Horizontal Machining Center), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 5-axis Universal Machining Center.

Regionally, the report analyzes the 5-axis Universal Machining Center markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 5-axis Universal Machining Center market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the 5-axis Universal Machining Center market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 5-axis Universal Machining Center industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size,

including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Vertical Machining Center, Horizontal Machining Center).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 5-axis Universal Machining Center market.

**Regional Analysis:** The report involves examining the 5-axis Universal Machining Center market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the 5-axis Universal Machining Center market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 5-axis Universal Machining Center:

**Company Analysis:** Report covers individual 5-axis Universal Machining Center manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards 5-axis Universal Machining Center. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical, Aerospace).

**Technology Analysis:** Report covers specific technologies relevant to 5-axis Universal Machining Center. It assesses the current state, advancements, and potential future developments in 5-axis Universal Machining Center areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the 5-axis Universal Machining Center market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

5-axis Universal Machining Center market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Vertical Machining Center

Horizontal Machining Center

### Market segment by Application

Medical

Aerospace

Military

Automotive

Others

### Major players covered

Hwacheon

JUARISTI

Vision Wide

EMCO

Haas Automation

Okuma

DMG MORI

GROB-WERKE

IBARMIA INNOVATEK

Gebr. Heller Maschinenfabrik

SPINNER

Yamazaki Mazak

JTEKT Machinery

DN Solutions

Dongguan Lizhun machinery

Hurco

Hyundai WIA

Jyoti CNC Automation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 5-axis Universal Machining Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 5-axis Universal Machining Center, with price, sales, revenue and global market share of 5-axis Universal Machining Center from 2019 to 2024.

Chapter 3, the 5-axis Universal Machining Center competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 5-axis Universal Machining Center breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and 5-axis Universal Machining Center market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 5-axis Universal Machining Center.

Chapter 14 and 15, to describe 5-axis Universal Machining Center sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of 5-axis Universal Machining Center
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global 5-axis Universal Machining Center Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Vertical Machining Center
  - 1.3.3 Horizontal Machining Center
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global 5-axis Universal Machining Center Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Medical
  - 1.4.3 Aerospace
  - 1.4.4 Military
  - 1.4.5 Automotive
  - 1.4.6 Others
- 1.5 Global 5-axis Universal Machining Center Market Size & Forecast
  - 1.5.1 Global 5-axis Universal Machining Center Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global 5-axis Universal Machining Center Sales Quantity (2019-2030)
  - 1.5.3 Global 5-axis Universal Machining Center Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Hwacheon
  - 2.1.1 Hwacheon Details
  - 2.1.2 Hwacheon Major Business
  - 2.1.3 Hwacheon 5-axis Universal Machining Center Product and Services
  - 2.1.4 Hwacheon 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Hwacheon Recent Developments/Updates
- 2.2 JUARISTI
  - 2.2.1 JUARISTI Details
  - 2.2.2 JUARISTI Major Business
  - 2.2.3 JUARISTI 5-axis Universal Machining Center Product and Services
  - 2.2.4 JUARISTI 5-axis Universal Machining Center Sales Quantity, Average Price,



## Revenue, Gross Margin and Market Share (2019-2024)

### 2.2.5 JUARISTI Recent Developments/Updates

## 2.3 Vision Wide

### 2.3.1 Vision Wide Details

### 2.3.2 Vision Wide Major Business

### 2.3.3 Vision Wide 5-axis Universal Machining Center Product and Services

### 2.3.4 Vision Wide 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Vision Wide Recent Developments/Updates

## 2.4 EMCO

### 2.4.1 EMCO Details

### 2.4.2 EMCO Major Business

### 2.4.3 EMCO 5-axis Universal Machining Center Product and Services

### 2.4.4 EMCO 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 EMCO Recent Developments/Updates

## 2.5 Haas Automation

### 2.5.1 Haas Automation Details

### 2.5.2 Haas Automation Major Business

### 2.5.3 Haas Automation 5-axis Universal Machining Center Product and Services

### 2.5.4 Haas Automation 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Haas Automation Recent Developments/Updates

## 2.6 Okuma

### 2.6.1 Okuma Details

### 2.6.2 Okuma Major Business

### 2.6.3 Okuma 5-axis Universal Machining Center Product and Services

### 2.6.4 Okuma 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Okuma Recent Developments/Updates

## 2.7 DMG MORI

### 2.7.1 DMG MORI Details

### 2.7.2 DMG MORI Major Business

### 2.7.3 DMG MORI 5-axis Universal Machining Center Product and Services

### 2.7.4 DMG MORI 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 DMG MORI Recent Developments/Updates

## 2.8 GROB-WERKE

### 2.8.1 GROB-WERKE Details



- 2.8.2 GROB-WERKE Major Business
- 2.8.3 GROB-WERKE 5-axis Universal Machining Center Product and Services
- 2.8.4 GROB-WERKE 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 GROB-WERKE Recent Developments/Updates
- 2.9 IBARMIA INNOVATEK
  - 2.9.1 IBARMIA INNOVATEK Details
  - 2.9.2 IBARMIA INNOVATEK Major Business
  - 2.9.3 IBARMIA INNOVATEK 5-axis Universal Machining Center Product and Services
  - 2.9.4 IBARMIA INNOVATEK 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 IBARMIA INNOVATEK Recent Developments/Updates
- 2.10 Gebr. Heller Maschinenfabrik
  - 2.10.1 Gebr. Heller Maschinenfabrik Details
  - 2.10.2 Gebr. Heller Maschinenfabrik Major Business
  - 2.10.3 Gebr. Heller Maschinenfabrik 5-axis Universal Machining Center Product and Services
  - 2.10.4 Gebr. Heller Maschinenfabrik 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Gebr. Heller Maschinenfabrik Recent Developments/Updates
- 2.11 SPINNER
  - 2.11.1 SPINNER Details
  - 2.11.2 SPINNER Major Business
  - 2.11.3 SPINNER 5-axis Universal Machining Center Product and Services
  - 2.11.4 SPINNER 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 SPINNER Recent Developments/Updates
- 2.12 Yamazaki Mazak
  - 2.12.1 Yamazaki Mazak Details
  - 2.12.2 Yamazaki Mazak Major Business
  - 2.12.3 Yamazaki Mazak 5-axis Universal Machining Center Product and Services
  - 2.12.4 Yamazaki Mazak 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Yamazaki Mazak Recent Developments/Updates
- 2.13 JTEKT Machinery
  - 2.13.1 JTEKT Machinery Details
  - 2.13.2 JTEKT Machinery Major Business
  - 2.13.3 JTEKT Machinery 5-axis Universal Machining Center Product and Services
  - 2.13.4 JTEKT Machinery 5-axis Universal Machining Center Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 JTEKT Machinery Recent Developments/Updates

2.14 DN Solutions

2.14.1 DN Solutions Details

2.14.2 DN Solutions Major Business

2.14.3 DN Solutions 5-axis Universal Machining Center Product and Services

2.14.4 DN Solutions 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 DN Solutions Recent Developments/Updates

2.15 Dongguan Lizhun machinery

2.15.1 Dongguan Lizhun machinery Details

2.15.2 Dongguan Lizhun machinery Major Business

2.15.3 Dongguan Lizhun machinery 5-axis Universal Machining Center Product and Services

2.15.4 Dongguan Lizhun machinery 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Dongguan Lizhun machinery Recent Developments/Updates

2.16 Hurco

2.16.1 Hurco Details

2.16.2 Hurco Major Business

2.16.3 Hurco 5-axis Universal Machining Center Product and Services

2.16.4 Hurco 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Hurco Recent Developments/Updates

2.17 Hyundai WIA

2.17.1 Hyundai WIA Details

2.17.2 Hyundai WIA Major Business

2.17.3 Hyundai WIA 5-axis Universal Machining Center Product and Services

2.17.4 Hyundai WIA 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Hyundai WIA Recent Developments/Updates

2.18 Jyoti CNC Automation

2.18.1 Jyoti CNC Automation Details

2.18.2 Jyoti CNC Automation Major Business

2.18.3 Jyoti CNC Automation 5-axis Universal Machining Center Product and Services

2.18.4 Jyoti CNC Automation 5-axis Universal Machining Center Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Jyoti CNC Automation Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: 5-AXIS UNIVERSAL MACHINING CENTER BY MANUFACTURER**

3.1 Global 5-axis Universal Machining Center Sales Quantity by Manufacturer (2019-2024)

3.2 Global 5-axis Universal Machining Center Revenue by Manufacturer (2019-2024)

3.3 Global 5-axis Universal Machining Center Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of 5-axis Universal Machining Center by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 5-axis Universal Machining Center Manufacturer Market Share in 2023

3.4.2 Top 6 5-axis Universal Machining Center Manufacturer Market Share in 2023

3.5 5-axis Universal Machining Center Market: Overall Company Footprint Analysis

3.5.1 5-axis Universal Machining Center Market: Region Footprint

3.5.2 5-axis Universal Machining Center Market: Company Product Type Footprint

3.5.3 5-axis Universal Machining Center Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global 5-axis Universal Machining Center Market Size by Region

4.1.1 Global 5-axis Universal Machining Center Sales Quantity by Region (2019-2030)

4.1.2 Global 5-axis Universal Machining Center Consumption Value by Region (2019-2030)

4.1.3 Global 5-axis Universal Machining Center Average Price by Region (2019-2030)

4.2 North America 5-axis Universal Machining Center Consumption Value (2019-2030)

4.3 Europe 5-axis Universal Machining Center Consumption Value (2019-2030)

4.4 Asia-Pacific 5-axis Universal Machining Center Consumption Value (2019-2030)

4.5 South America 5-axis Universal Machining Center Consumption Value (2019-2030)

4.6 Middle East and Africa 5-axis Universal Machining Center Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global 5-axis Universal Machining Center Sales Quantity by Type (2019-2030)

5.2 Global 5-axis Universal Machining Center Consumption Value by Type (2019-2030)

### 5.3 Global 5-axis Universal Machining Center Average Price by Type (2019-2030)

## 6 MARKET SEGMENT BY APPLICATION

### 6.1 Global 5-axis Universal Machining Center Sales Quantity by Application (2019-2030)

### 6.2 Global 5-axis Universal Machining Center Consumption Value by Application (2019-2030)

### 6.3 Global 5-axis Universal Machining Center Average Price by Application (2019-2030)

## 7 NORTH AMERICA

### 7.1 North America 5-axis Universal Machining Center Sales Quantity by Type (2019-2030)

### 7.2 North America 5-axis Universal Machining Center Sales Quantity by Application (2019-2030)

### 7.3 North America 5-axis Universal Machining Center Market Size by Country

#### 7.3.1 North America 5-axis Universal Machining Center Sales Quantity by Country (2019-2030)

#### 7.3.2 North America 5-axis Universal Machining Center Consumption Value by Country (2019-2030)

#### 7.3.3 United States Market Size and Forecast (2019-2030)

#### 7.3.4 Canada Market Size and Forecast (2019-2030)

#### 7.3.5 Mexico Market Size and Forecast (2019-2030)

## 8 EUROPE

### 8.1 Europe 5-axis Universal Machining Center Sales Quantity by Type (2019-2030)

### 8.2 Europe 5-axis Universal Machining Center Sales Quantity by Application (2019-2030)

### 8.3 Europe 5-axis Universal Machining Center Market Size by Country

#### 8.3.1 Europe 5-axis Universal Machining Center Sales Quantity by Country (2019-2030)

#### 8.3.2 Europe 5-axis Universal Machining Center Consumption Value by Country (2019-2030)

#### 8.3.3 Germany Market Size and Forecast (2019-2030)

#### 8.3.4 France Market Size and Forecast (2019-2030)

#### 8.3.5 United Kingdom Market Size and Forecast (2019-2030)

#### 8.3.6 Russia Market Size and Forecast (2019-2030)

### 8.3.7 Italy Market Size and Forecast (2019-2030)

## 9 ASIA-PACIFIC

### 9.1 Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Type (2019-2030)

### 9.2 Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Application (2019-2030)

### 9.3 Asia-Pacific 5-axis Universal Machining Center Market Size by Region

#### 9.3.1 Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Region (2019-2030)

#### 9.3.2 Asia-Pacific 5-axis Universal Machining Center Consumption Value by Region (2019-2030)

#### 9.3.3 China Market Size and Forecast (2019-2030)

#### 9.3.4 Japan Market Size and Forecast (2019-2030)

#### 9.3.5 Korea Market Size and Forecast (2019-2030)

#### 9.3.6 India Market Size and Forecast (2019-2030)

#### 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

#### 9.3.8 Australia Market Size and Forecast (2019-2030)

## 10 SOUTH AMERICA

### 10.1 South America 5-axis Universal Machining Center Sales Quantity by Type (2019-2030)

### 10.2 South America 5-axis Universal Machining Center Sales Quantity by Application (2019-2030)

### 10.3 South America 5-axis Universal Machining Center Market Size by Country

#### 10.3.1 South America 5-axis Universal Machining Center Sales Quantity by Country (2019-2030)

#### 10.3.2 South America 5-axis Universal Machining Center Consumption Value by Country (2019-2030)

#### 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Type (2019-2030)

### 11.2 Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa 5-axis Universal Machining Center Market Size by Country

11.3.1 Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa 5-axis Universal Machining Center Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## 12 MARKET DYNAMICS

12.1 5-axis Universal Machining Center Market Drivers

12.2 5-axis Universal Machining Center Market Restraints

12.3 5-axis Universal Machining Center Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of 5-axis Universal Machining Center and Key Manufacturers

13.2 Manufacturing Costs Percentage of 5-axis Universal Machining Center

13.3 5-axis Universal Machining Center Production Process

13.4 5-axis Universal Machining Center Industrial Chain

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 5-axis Universal Machining Center Typical Distributors

14.3 5-axis Universal Machining Center Typical Customers

## 15 RESEARCH FINDINGS AND CONCLUSION

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global 5-axis Universal Machining Center Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global 5-axis Universal Machining Center Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Hwacheon Basic Information, Manufacturing Base and Competitors

Table 4. Hwacheon Major Business

Table 5. Hwacheon 5-axis Universal Machining Center Product and Services

Table 6. Hwacheon 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Hwacheon Recent Developments/Updates

Table 8. JUARISTI Basic Information, Manufacturing Base and Competitors

Table 9. JUARISTI Major Business

Table 10. JUARISTI 5-axis Universal Machining Center Product and Services

Table 11. JUARISTI 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. JUARISTI Recent Developments/Updates

Table 13. Vision Wide Basic Information, Manufacturing Base and Competitors

Table 14. Vision Wide Major Business

Table 15. Vision Wide 5-axis Universal Machining Center Product and Services

Table 16. Vision Wide 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Vision Wide Recent Developments/Updates

Table 18. EMCO Basic Information, Manufacturing Base and Competitors

Table 19. EMCO Major Business

Table 20. EMCO 5-axis Universal Machining Center Product and Services

Table 21. EMCO 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. EMCO Recent Developments/Updates

Table 23. Haas Automation Basic Information, Manufacturing Base and Competitors

Table 24. Haas Automation Major Business

Table 25. Haas Automation 5-axis Universal Machining Center Product and Services

Table 26. Haas Automation 5-axis Universal Machining Center Sales Quantity (K Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Haas Automation Recent Developments/Updates

Table 28. Okuma Basic Information, Manufacturing Base and Competitors

Table 29. Okuma Major Business

Table 30. Okuma 5-axis Universal Machining Center Product and Services

Table 31. Okuma 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Okuma Recent Developments/Updates

Table 33. DMG MORI Basic Information, Manufacturing Base and Competitors

Table 34. DMG MORI Major Business

Table 35. DMG MORI 5-axis Universal Machining Center Product and Services

Table 36. DMG MORI 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. DMG MORI Recent Developments/Updates

Table 38. GROB-WERKE Basic Information, Manufacturing Base and Competitors

Table 39. GROB-WERKE Major Business

Table 40. GROB-WERKE 5-axis Universal Machining Center Product and Services

Table 41. GROB-WERKE 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. GROB-WERKE Recent Developments/Updates

Table 43. IBARMIA INNOVATEK Basic Information, Manufacturing Base and Competitors

Table 44. IBARMIA INNOVATEK Major Business

Table 45. IBARMIA INNOVATEK 5-axis Universal Machining Center Product and Services

Table 46. IBARMIA INNOVATEK 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. IBARMIA INNOVATEK Recent Developments/Updates

Table 48. Gebr. Heller Maschinenfabrik Basic Information, Manufacturing Base and Competitors

Table 49. Gebr. Heller Maschinenfabrik Major Business

Table 50. Gebr. Heller Maschinenfabrik 5-axis Universal Machining Center Product and Services

Table 51. Gebr. Heller Maschinenfabrik 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

## Market Share (2019-2024)

Table 52. Gebr. Heller Maschinenfabrik Recent Developments/Updates

Table 53. SPINNER Basic Information, Manufacturing Base and Competitors

Table 54. SPINNER Major Business

Table 55. SPINNER 5-axis Universal Machining Center Product and Services

Table 56. SPINNER 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. SPINNER Recent Developments/Updates

Table 58. Yamazaki Mazak Basic Information, Manufacturing Base and Competitors

Table 59. Yamazaki Mazak Major Business

Table 60. Yamazaki Mazak 5-axis Universal Machining Center Product and Services

Table 61. Yamazaki Mazak 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Yamazaki Mazak Recent Developments/Updates

Table 63. JTEKT Machinery Basic Information, Manufacturing Base and Competitors

Table 64. JTEKT Machinery Major Business

Table 65. JTEKT Machinery 5-axis Universal Machining Center Product and Services

Table 66. JTEKT Machinery 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. JTEKT Machinery Recent Developments/Updates

Table 68. DN Solutions Basic Information, Manufacturing Base and Competitors

Table 69. DN Solutions Major Business

Table 70. DN Solutions 5-axis Universal Machining Center Product and Services

Table 71. DN Solutions 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. DN Solutions Recent Developments/Updates

Table 73. Dongguan Lizhun machinery Basic Information, Manufacturing Base and Competitors

Table 74. Dongguan Lizhun machinery Major Business

Table 75. Dongguan Lizhun machinery 5-axis Universal Machining Center Product and Services

Table 76. Dongguan Lizhun machinery 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Dongguan Lizhun machinery Recent Developments/Updates

Table 78. Hurco Basic Information, Manufacturing Base and Competitors

Table 79. Hurco Major Business

Table 80. Hurco 5-axis Universal Machining Center Product and Services

Table 81. Hurco 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Hurco Recent Developments/Updates

Table 83. Hyundai WIA Basic Information, Manufacturing Base and Competitors

Table 84. Hyundai WIA Major Business

Table 85. Hyundai WIA 5-axis Universal Machining Center Product and Services

Table 86. Hyundai WIA 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Hyundai WIA Recent Developments/Updates

Table 88. Jyoti CNC Automation Basic Information, Manufacturing Base and Competitors

Table 89. Jyoti CNC Automation Major Business

Table 90. Jyoti CNC Automation 5-axis Universal Machining Center Product and Services

Table 91. Jyoti CNC Automation 5-axis Universal Machining Center Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Jyoti CNC Automation Recent Developments/Updates

Table 93. Global 5-axis Universal Machining Center Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 94. Global 5-axis Universal Machining Center Revenue by Manufacturer (2019-2024) & (USD Million)

Table 95. Global 5-axis Universal Machining Center Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 96. Market Position of Manufacturers in 5-axis Universal Machining Center, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 97. Head Office and 5-axis Universal Machining Center Production Site of Key Manufacturer

Table 98. 5-axis Universal Machining Center Market: Company Product Type Footprint

Table 99. 5-axis Universal Machining Center Market: Company Product Application Footprint

Table 100. 5-axis Universal Machining Center New Market Entrants and Barriers to Market Entry

Table 101. 5-axis Universal Machining Center Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global 5-axis Universal Machining Center Sales Quantity by Region (2019-2024) & (K Units)

Table 103. Global 5-axis Universal Machining Center Sales Quantity by Region (2025-2030) & (K Units)

Table 104. Global 5-axis Universal Machining Center Consumption Value by Region (2019-2024) & (USD Million)

Table 105. Global 5-axis Universal Machining Center Consumption Value by Region (2025-2030) & (USD Million)

Table 106. Global 5-axis Universal Machining Center Average Price by Region (2019-2024) & (US\$/Unit)

Table 107. Global 5-axis Universal Machining Center Average Price by Region (2025-2030) & (US\$/Unit)

Table 108. Global 5-axis Universal Machining Center Sales Quantity by Type (2019-2024) & (K Units)

Table 109. Global 5-axis Universal Machining Center Sales Quantity by Type (2025-2030) & (K Units)

Table 110. Global 5-axis Universal Machining Center Consumption Value by Type (2019-2024) & (USD Million)

Table 111. Global 5-axis Universal Machining Center Consumption Value by Type (2025-2030) & (USD Million)

Table 112. Global 5-axis Universal Machining Center Average Price by Type (2019-2024) & (US\$/Unit)

Table 113. Global 5-axis Universal Machining Center Average Price by Type (2025-2030) & (US\$/Unit)

Table 114. Global 5-axis Universal Machining Center Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Global 5-axis Universal Machining Center Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Global 5-axis Universal Machining Center Consumption Value by Application (2019-2024) & (USD Million)

Table 117. Global 5-axis Universal Machining Center Consumption Value by Application (2025-2030) & (USD Million)

Table 118. Global 5-axis Universal Machining Center Average Price by Application (2019-2024) & (US\$/Unit)

Table 119. Global 5-axis Universal Machining Center Average Price by Application (2025-2030) & (US\$/Unit)

Table 120. North America 5-axis Universal Machining Center Sales Quantity by Type (2019-2024) & (K Units)

Table 121. North America 5-axis Universal Machining Center Sales Quantity by Type



(2025-2030) & (K Units)

Table 122. North America 5-axis Universal Machining Center Sales Quantity by Application (2019-2024) & (K Units)

Table 123. North America 5-axis Universal Machining Center Sales Quantity by Application (2025-2030) & (K Units)

Table 124. North America 5-axis Universal Machining Center Sales Quantity by Country (2019-2024) & (K Units)

Table 125. North America 5-axis Universal Machining Center Sales Quantity by Country (2025-2030) & (K Units)

Table 126. North America 5-axis Universal Machining Center Consumption Value by Country (2019-2024) & (USD Million)

Table 127. North America 5-axis Universal Machining Center Consumption Value by Country (2025-2030) & (USD Million)

Table 128. Europe 5-axis Universal Machining Center Sales Quantity by Type (2019-2024) & (K Units)

Table 129. Europe 5-axis Universal Machining Center Sales Quantity by Type (2025-2030) & (K Units)

Table 130. Europe 5-axis Universal Machining Center Sales Quantity by Application (2019-2024) & (K Units)

Table 131. Europe 5-axis Universal Machining Center Sales Quantity by Application (2025-2030) & (K Units)

Table 132. Europe 5-axis Universal Machining Center Sales Quantity by Country (2019-2024) & (K Units)

Table 133. Europe 5-axis Universal Machining Center Sales Quantity by Country (2025-2030) & (K Units)

Table 134. Europe 5-axis Universal Machining Center Consumption Value by Country (2019-2024) & (USD Million)

Table 135. Europe 5-axis Universal Machining Center Consumption Value by Country (2025-2030) & (USD Million)

Table 136. Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Type (2019-2024) & (K Units)

Table 137. Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Type (2025-2030) & (K Units)

Table 138. Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Application (2019-2024) & (K Units)

Table 139. Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Application (2025-2030) & (K Units)

Table 140. Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Region (2019-2024) & (K Units)

Table 141. Asia-Pacific 5-axis Universal Machining Center Sales Quantity by Region (2025-2030) & (K Units)

Table 142. Asia-Pacific 5-axis Universal Machining Center Consumption Value by Region (2019-2024) & (USD Million)

Table 143. Asia-Pacific 5-axis Universal Machining Center Consumption Value by Region (2025-2030) & (USD Million)

Table 144. South America 5-axis Universal Machining Center Sales Quantity by Type (2019-2024) & (K Units)

Table 145. South America 5-axis Universal Machining Center Sales Quantity by Type (2025-2030) & (K Units)

Table 146. South America 5-axis Universal Machining Center Sales Quantity by Application (2019-2024) & (K Units)

Table 147. South America 5-axis Universal Machining Center Sales Quantity by Application (2025-2030) & (K Units)

Table 148. South America 5-axis Universal Machining Center Sales Quantity by Country (2019-2024) & (K Units)

Table 149. South America 5-axis Universal Machining Center Sales Quantity by Country (2025-2030) & (K Units)

Table 150. South America 5-axis Universal Machining Center Consumption Value by Country (2019-2024) & (USD Million)

Table 151. South America 5-axis Universal Machining Center Consumption Value by Country (2025-2030) & (USD Million)

Table 152. Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Type (2019-2024) & (K Units)

Table 153. Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Type (2025-2030) & (K Units)

Table 154. Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Application (2019-2024) & (K Units)

Table 155. Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Application (2025-2030) & (K Units)

Table 156. Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Region (2019-2024) & (K Units)

Table 157. Middle East & Africa 5-axis Universal Machining Center Sales Quantity by Region (2025-2030) & (K Units)

Table 158. Middle East & Africa 5-axis Universal Machining Center Consumption Value by Region (2019-2024) & (USD Million)

Table 159. Middle East & Africa 5-axis Universal Machining Center Consumption Value by Region (2025-2030) & (USD Million)

Table 160. 5-axis Universal Machining Center Raw Material



Table 161. Key Manufacturers of 5-axis Universal Machining Center Raw Materials

Table 162. 5-axis Universal Machining Center Typical Distributors

Table 163. 5-axis Universal Machining Center Typical Customers

## LIST OF FIGURE

s

Figure 1. 5-axis Universal Machining Center Picture

Figure 2. Global 5-axis Universal Machining Center Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global 5-axis Universal Machining Center Consumption Value Market Share by Type in 2023

Figure 4. Vertical Machining Center Examples

Figure 5. Horizontal Machining Center Examples

Figure 6. Global 5-axis Universal Machining Center Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global 5-axis Universal Machining Center Consumption Value Market Share by Application in 2023

Figure 8. Medical Examples

Figure 9. Aerospace Examples

Figure 10. Military Examples

Figure 11. Automotive Examples

Figure 12. Others Examples

Figure 13. Global 5-axis Universal Machining Center Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global 5-axis Universal Machining Center Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global 5-axis Universal Machining Center Sales Quantity (2019-2030) & (K Units)

Figure 16. Global 5-axis Universal Machining Center Average Price (2019-2030) & (US\$/Unit)

Figure 17. Global 5-axis Universal Machining Center Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global 5-axis Universal Machining Center Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of 5-axis Universal Machining Center by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 5-axis Universal Machining Center Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 5-axis Universal Machining Center Manufacturer (Consumption Value)

## Market Share in 2023

Figure 22. Global 5-axis Universal Machining Center Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global 5-axis Universal Machining Center Consumption Value Market Share by Region (2019-2030)

Figure 24. North America 5-axis Universal Machining Center Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe 5-axis Universal Machining Center Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific 5-axis Universal Machining Center Consumption Value (2019-2030) & (USD Million)

Figure 27. South America 5-axis Universal Machining Center Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa 5-axis Universal Machining Center Consumption Value (2019-2030) & (USD Million)

Figure 29. Global 5-axis Universal Machining Center Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global 5-axis Universal Machining Center Consumption Value Market Share by Type (2019-2030)

Figure 31. Global 5-axis Universal Machining Center Average Price by Type (2019-2030) & (US\$/Unit)

Figure 32. Global 5-axis Universal Machining Center Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global 5-axis Universal Machining Center Consumption Value Market Share by Application (2019-2030)

Figure 34. Global 5-axis Universal Machining Center Average Price by Application (2019-2030) & (US\$/Unit)

Figure 35. North America 5-axis Universal Machining Center Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America 5-axis Universal Machining Center Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America 5-axis Universal Machining Center Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America 5-axis Universal Machining Center Consumption Value Market Share by Country (2019-2030)

Figure 39. United States 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe 5-axis Universal Machining Center Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe 5-axis Universal Machining Center Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe 5-axis Universal Machining Center Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe 5-axis Universal Machining Center Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific 5-axis Universal Machining Center Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific 5-axis Universal Machining Center Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific 5-axis Universal Machining Center Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific 5-axis Universal Machining Center Consumption Value Market Share by Region (2019-2030)

Figure 55. China 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia 5-axis Universal Machining Center Consumption Value and Growth

Rate (2019-2030) & (USD Million)

Figure 61. South America 5-axis Universal Machining Center Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America 5-axis Universal Machining Center Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America 5-axis Universal Machining Center Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America 5-axis Universal Machining Center Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa 5-axis Universal Machining Center Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa 5-axis Universal Machining Center Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa 5-axis Universal Machining Center Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa 5-axis Universal Machining Center Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa 5-axis Universal Machining Center Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. 5-axis Universal Machining Center Market Drivers

Figure 76. 5-axis Universal Machining Center Market Restraints

Figure 77. 5-axis Universal Machining Center Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of 5-axis Universal Machining Center in 2023

Figure 80. Manufacturing Process Analysis of 5-axis Universal Machining Center

Figure 81. 5-axis Universal Machining Center Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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