

Global 5-axis Double Column Machining Center Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GD7737AF4CB7EN.html>

Date: September 2025

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: GD7737AF4CB7EN

Abstracts

According to our (Global Info Research) latest study, the global 5-axis Double Column Machining Center market size was valued at US\$ 594 million in 2024 and is forecast to a readjusted size of USD 969 million by 2031 with a CAGR of 7.0% during review period.

The 5-axis double column machining center is a five-axis linkage CNC machine tool. Based on a gantry-type high-rigidity frame, it realizes one-time precision machining of complex curved surfaces, inclined holes and special-shaped structures through the coordinated movement of the X/Y/Z linear axes and the A/B rotary axes. Its core advantage lies in its multi-angle cutting capability (spindle $\pm 110^\circ$ tilt), which can process high-end workpieces such as aerospace impellers (accuracy $\pm 0.005\text{mm}$) and automotive integrated die-casting molds. Compared with three-axis equipment, the efficiency is increased by more than 50%, while reducing clamping errors.

The market for 5-axis double column machining centers is characterized by steady growth and a rising demand for advanced machining capabilities. These machining centers are crucial in industries such as aerospace, automotive, and precision engineering, where complex and high-precision components are manufactured. The market's growth is driven by several factors, including the increasing need for multi-axis machining to enhance efficiency and accuracy in part production. The ability of 5-axis double column machining centers to perform intricate and simultaneous machining operations contributes to their popularity. Development drivers for this market include technological advancements in machine tool design, integration of automation and smart manufacturing solutions, and the growing trend towards high-precision machining for complex workpieces. The demand for these machining centers is also fueled by the

aerospace and automotive industries' continuous pursuit of lightweight materials and intricate designs, requiring sophisticated machining capabilities. However, constraints in the market include the high initial cost of 5-axis double column machining centers, which can be a barrier for small and medium-sized enterprises (SMEs). Additionally, there may be challenges related to the skills required to operate and program these advanced machines, leading to a need for specialized training. The economic uncertainties and cyclical nature of certain industries, such as aerospace, can also impact the adoption rate of these machining centers. In terms of future development trends, the market is expected to witness a continued focus on improving machine tool accuracy, speed, and automation capabilities. Integration with Industry 4.0 technologies, such as IoT-enabled sensors and data analytics, is likely to become more prevalent, enabling real-time monitoring and predictive maintenance. Advancements in cutting tool technologies and materials will further enhance the machining capabilities of these centers. The market is anticipated to evolve towards more user-friendly interfaces and programming solutions to address the skills gap and facilitate broader adoption across various manufacturing sectors. Overall, the future of 5-axis double column machining centers seems promising, with ongoing innovation and technological enhancements driving their role in shaping the landscape of high-precision machining.

This report is a detailed and comprehensive analysis for global 5-axis Double Column Machining Center market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global 5-axis Double Column Machining Center market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global 5-axis Double Column Machining Center market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2020-2031

Global 5-axis Double Column Machining Center market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global 5-axis Double Column Machining Center market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for 5-axis Double Column Machining Center
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global 5-axis Double Column Machining Center market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Okuma Corporation, Haas Automation, Yamazaki Mazak, Shenzhen Create Century Machinery, Haitian Precision, SNK (Shin Nippon Koki), Shibaura Machine, Fair Friend Group, Hurco Companies Inc, Neway CNC Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

5-axis Double Column Machining Center market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Beam Type

Moving Beam Type

Market segment by Application

Aerospace and Defense

Automotive

Power Industry

Mechanical Engineering

Others

Major players covered

Okuma Corporation

Haas Automation

Yamazaki Mazak

Shenzhen Create Century Machinery

Haitian Precision

SNK (Shin Nippon Koki)

Shibaura Machine

Fair Friend Group

Hurco Companies Inc

Neway CNC Equipment

Starrag Group

Qinchuan Machine Tool

RIFA Precision

Fidia S.p.A.

Vision Wide Tech

Weihai Huadong Automation

Jirfine Intelligent Equipment

Twinhorn

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 5-axis Double Column Machining Center product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 5-axis Double Column Machining Center, with price, sales quantity, revenue, and global market share of 5-axis Double Column Machining Center from 2020 to 2025.

Chapter 3, the 5-axis Double Column Machining Center competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 5-axis Double Column Machining Center breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 5-axis Double Column Machining Center market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 5-axis Double Column Machining Center.

Chapter 14 and 15, to describe 5-axis Double Column Machining Center sales channel, distributors, customers, research findings and conclusion.

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