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Global 5-Axis CNC Machines Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G66114A75F58EN.html
Date: September 2026
Pages: 168
Price: US$ 4,480.00 (Single User License)
ID: G66114A75F58EN

Abstracts

The global 5-Axis CNC Machines market size is expected to reach $ 22631 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A 5-axis CNC machine tool is a high-end machine tool capable of CNC machining on three linear axes (X, Y, and Z) and two rotary axes. It is typically equipped with a tool magazine, automatic tool changer, and CNC system, and can complete milling, drilling, boring, and tapping operations on multiple surfaces, complex curved surfaces, inclined holes, and deep cavities of a workpiece in a single setup. Five-axis simultaneous machining allows for real-time adjustment of the relative angle between the tool and the workpiece, featuring high machining accuracy, fewer setups, and strong capability for machining complex parts. It is widely used in aerospace, automotive, humanoid robots, medical devices, mold making, and precision machinery. Global sales exceeded 34,000 units in 2025, with an average price of approximately US$335,000 per unit.

As global manufacturing continues to upgrade towards higher precision, higher efficiency, more complex structures, and greater intelligence, five-axis CNC machine tools, as a key representative of high-end CNC equipment, are becoming crucial processing equipment in fields such as aerospace, new energy vehicles, industrial robots, humanoid robots, precision molds, medical devices, energy equipment, and military manufacturing. The rapidly growing demand for complex curved surface parts, thin-walled structural components, high-strength, difficult-to-machine materials, and integrated lightweight parts is gradually limiting the processing efficiency, clamping accuracy, and ability to form complex parts of traditional three-axis and four-axis CNC machine tools. Five-axis CNC machine tools, through a CNC system controlling the coordinated movement of three linear axes and two rotary axes, can achieve multi-faceted, multi-angle, and complex curved surface machining in a single clamping

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operation. This helps reduce process changes, lower cumulative errors, and improve machining accuracy and production efficiency, making it one of the important pieces of equipment for measuring the level of high-end manufacturing.

From the perspective of downstream demand, aerospace remains the most important high-end application market for five-axis CNC machine tools. Aircraft structural components, engine blades, integral bladed disks, casings, frame beams, titanium alloy load-bearing components, and large aluminum alloy structural components are typically characterized by complex shapes, difficult-to-machine materials, high precision requirements, and stringent batch stability requirements, making them heavily reliant on five-axis CNC machining capabilities. The new energy vehicle and robotics industries are emerging as new growth areas. Electric drive housings, reducer housings, joint modules, harmonic reducer parts, lightweight skeletons, dexterous hand parts, and complex transmission components place higher demands on multi-angle hole systems, precision mating surfaces, complex curved surfaces, and batch consistency, driving the penetration of five-axis CNC machine tools from traditional high-end applications such as aerospace into a wider range of emerging manufacturing fields.

From a technological trend perspective, five-axis CNC machine tools are developing towards high speed, high precision, high rigidity, high stability, multi-functionality, automation, and intelligence. High-end users not only focus on the machine tool itself but also place greater emphasis on the comprehensive capabilities of the CNC system, spindle, rotary table, servo drive, ball screw, linear guide, grating ruler, tool magazine, cutting tools, online measurement, thermal error compensation, and process database. With the increasing demand for intelligent manufacturing and flexible production, five-axis CNC machine tools are being deeply integrated with robotic loading and unloading, pallet storage, automatic tool changers, online inspection, CAM software, MES systems, and digital twin simulation systems, gradually upgrading from single machines to flexible manufacturing units and automated production lines.

From a competitive perspective, German, Japanese, Swiss, Italian, and American companies have long held a strong advantage in the high-end five-axis CNC machine tool field, possessing deep expertise in CNC system adaptation, spindle and rotary table technology, overall machine precision maintenance, reliability, and high-end customer certification. In recent years, Chinese five-axis CNC machine tool companies have made continuous breakthroughs driven by market demand in aerospace, new energy vehicles, robotics, mold making, and general machinery. Domestically produced five-axis machining centers, five-axis gantry milling machines, five-axis milling and turning composite equipment, and high-end functional components are gradually being

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introduced into the market. In the future, domestic substitution will extend from the mid-range market to the mid-to-high-end market, but there is still room for improvement in ultra-high precision, long-term stability, high-end CNC systems, composite machining capabilities, and international customer certification.

From an industry chain perspective, the upstream of five-axis CNC machine tools includes CNC systems, spindles, rotary tables, servo motors, ball screws, linear guides, bearings, linear scales, tool magazines, cutting tools, castings, measurement systems, and cooling and lubrication systems; the midstream consists of complete machine manufacturers, automation integrators, and process solution providers; and the downstream covers aerospace, automotive, robotics, mold making, medical, energy, shipbuilding, military, and precision machining companies. Companies with core component control capabilities, complete machine design capabilities, industry process accumulation, automation integration capabilities, and service networks will gain a stronger competitive advantage in the future.

Report Scope

This report studies the global 5-Axis CNC Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5-Axis CNC Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5-Axis CNC Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5-Axis CNC Machines total production and demand, 2021-2032, (K Units)

Global 5-Axis CNC Machines total production value, 2021-2032, (USD Million)

Global 5-Axis CNC Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 5-Axis CNC Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

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U.S. VS China: 5-Axis CNC Machines domestic production, consumption, key domestic manufacturers and share

Global 5-Axis CNC Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 5-Axis CNC Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 5-Axis CNC Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 5-Axis CNC Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG Mori, Yamazaki Mazak, GROB-WERKE, Okuma Corporation, DN Solutions, GF Machining Solutions, Hermle, Makino, JTEKT Corporation, Haas Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5-Axis CNC Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5-Axis CNC Machines Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5-Axis CNC Machines Market, Segmentation by Type:

5-axis Vertical Machine Tools

5-axis Horizontal Machine Tool

5-axis Gantry Machine Tool

Global 5-Axis CNC Machines Market, Segmentation by Structure:

Double Rotary Table

Double Swivel Head

Swivel Head + Rotary Table

Others

Global 5-Axis CNC Machines Market, Segmentation by Spindle:

Electric Spindle

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Mechanical Spindle

Global 5-Axis CNC Machines Market, Segmentation by Application:

Aerospace

Automotive

Rail Transportation

Marine Engineering

Defense and Military Industry

Other

Companies Profiled:

DMG Mori

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

DN Solutions

GF Machining Solutions

Hermle

Makino

JTEKT Corporation

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Haas Automation

Starrag Group

Shenyang Machine Tool

Hurco

Matsuura Machinery Corporation

INDEX-Werke

Fair Friend Group

KEDE CNC

Hwacheon

Ken Ichi Machine

Awea Mechantronic

RIFA Digital Precision Machinery

Haitian Precision Machinery

Yiteli

Top Numerical Control Technology

Key Questions Answered:

1. How big is the global 5-Axis CNC Machines market?
2. What is the demand of the global 5-Axis CNC Machines market?
3. What is the year over year growth of the global 5-Axis CNC Machines market?
4. What is the production and production value of the global 5-Axis CNC Machines market?

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5. Who are the key producers in the global 5-Axis CNC Machines market?
6. What are the growth factors driving the market demand?

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