

Global 5-axis CNC Machine Tool Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global 5-axis CNC Machine Tool market size was valued at USD 7691.8 million in 2023 and is forecast to a readjusted size of USD 14630 million by 2030 with a CAGR of 9.6% during review period.

A 5-axis CNC Machine (also known as 5-axis Machining Center) is a precision CNC machine tool that uses a wide range of cutting tools to remove materials from a workpiece. It does so along five different directional axes, either by positioning the piece or by simultaneously cutting it along these axes, until the desired shape is achieved.

For a more specific representation, an example of a 1-axis machine would be a radial drilling machine, with up and down motion (Z axis). Following that same logic, a 3-axis CNC Machine can move up and down (Z axis), right to left (X axis), as well as forwards and backwards (Y axis).

A 5-axis CNC machine has two extra rotary axes which opens the door to an infinite number of machining possibilities. The types of rotary axis include rotary axes A, B and C which rotates around the X-axis, Y-axis, and Z-axis respectively. While these are three extra axes and not two, they're still considered 5 axes in total. The combination of the additional axes is machine dependent and can come in any combinations of AB, AC or BC.

Global key players of 5-axis CNC machine tool include DMG Mori Seiki, Yamazaki Mazak, etc. Global top 2 companies hold a share about430%. Europe is the largest market, with a share about 40%, followed by Asia Pacific and North America with the



share about 30% and 23%. In terms of product, vertical type is the largest segment, with a share about 74%. And in terms of application, the largest application is aerospace, with a share about 43%.

The Global Info Research report includes an overview of the development of the 5-axis CNC Machine Tool industry chain, the market status of Aerospace (5-axis Vertical CNC, 5-axis Horizontal CNC), Automobile (5-axis Vertical CNC, 5-axis Horizontal CNC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of 5-axis CNC Machine Tool.

Regionally, the report analyzes the 5-axis CNC Machine Tool markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global 5-axis CNC Machine Tool market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the 5-axis CNC Machine Tool market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the 5-axis CNC Machine Tool industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 5-axis Vertical CNC, 5-axis Horizontal CNC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the 5-axis CNC Machine Tool market.

Regional Analysis: The report involves examining the 5-axis CNC Machine Tool market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.



Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the 5-axis CNC Machine Tool market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to 5-axis CNC Machine Tool:

Company Analysis: Report covers individual 5-axis CNC Machine Tool manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards 5-axis CNC Machine Tool This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aerospace, Automobile).

Technology Analysis: Report covers specific technologies relevant to 5-axis CNC Machine Tool. It assesses the current state, advancements, and potential future developments in 5-axis CNC Machine Tool areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the 5-axis CNC Machine Tool market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

5-axis CNC Machine Tool market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

5-axis Vertical CNC



5-axis Horizontal CNC	
5-axis Gantry CNC	
Market segment by Application	
Aerospace	
Automobile	
Defense	
Marine	
Railway	
Others	
Major players covered	
DMG Mori Seiki	
Yamazaki Mazak	
GROB-WERKE	
Okuma Corporation	
Doosan Machine Tools	
GF Machining Solutions	
Makino	
Hermle	



Haas Automation
Starrag Group
Hyundai WIA
Hurco
INDEX-Werke
Matsuura Machinery Corporation
Fair Friend Group
Hwacheon
Ken Ichi Machine
KEDE CNC
AWEA MECHANTRONIC CO., LTD
Zhejiang RIFA Digital Precision Machinery Company Ltd
HAITIAN GROUP
GUOSHENG
Shenzhen Huaya NC Machine Tool Manufacturing Co. Ltd
Market segment by region, regional analysis covers
North America (United States, Canada and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia Davida (Oliva Isaaa Kasaa Isila Os dhaad Asia ay IA shalla)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 5-axis CNC Machine Tool product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 5-axis CNC Machine Tool, with price, sales, revenue and global market share of 5-axis CNC Machine Tool from 2019 to 2024.

Chapter 3, the 5-axis CNC Machine Tool competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 5-axis CNC Machine Tool breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and 5-axis CNC Machine Tool market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 5-axis CNC Machine Tool.

Chapter 14 and 15, to describe 5-axis CNC Machine Tool sales channel, distributors, customers, research findings and conclusion.



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