

Global 5-Aminotetrazole Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 5-Aminotetrazole market size is expected to reach \$ 144 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

5-Aminotetrazole (CAS 4418-61-5) is a high-nitrogen heterocyclic compound with the chemical formula CH_3N_5 . It typically appears as a white to off-white crystalline powder characterized by its excellent thermal stability and high gas-evolution capacity. As a vital energetic material intermediate, it is extensively used in the production of gas generants for automotive airbags, eco-friendly pyrotechnics, and high-energy propellants. Furthermore, due to its unique tetrazole ring structure, it serves as a crucial pharmaceutical intermediate for synthesizing anti-hypertensive drugs, agrochemicals, and photographic chemicals. In 2025, the global sales volume of 5-aminotetrazole (CAS 4418-61-5) was approximately 2,000 tons, with a sales price of US\$52 per kilogram and a gross profit margin of approximately 25% to 35%. 5-Aminotetrazole is a high-nitrogen chemical intermediate primarily used in pharmaceuticals, pesticides, dyes, explosives, and high-performance materials. Upstream in the industry chain, raw materials mainly include chemicals such as cyanamide, ammonia, and nitric acid, which are synthesized into 5-aminotetrazole through a multi-step process. Midstream mainly involves the production and refining of 5-aminotetrazole, involving chemical plants and manufacturers of high-purity chemicals. Downstream applications are wide-ranging: in the pharmaceutical field, it serves as an intermediate for antitumor or antibacterial drugs; in pesticides, it is used to synthesize active ingredients in insecticides and herbicides; in the energy and materials fields, it serves as a precursor for high-energy chemicals, explosives, or nitrogen-containing functional materials. The price and supply of the industry chain are influenced by raw material costs, production scale, purity requirements, and safety and environmental policies, while downstream demand is primarily driven by the growth of the pharmaceutical, agricultural, and new materials

markets.

This report studies the global 5-Aminotetrazole production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 5-Aminotetrazole and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 5-Aminotetrazole that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 5-Aminotetrazole total production and demand, 2021-2032, (Tons)

Global 5-Aminotetrazole total production value, 2021-2032, (USD Million)

Global 5-Aminotetrazole production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 5-Aminotetrazole consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 5-Aminotetrazole domestic production, consumption, key domestic manufacturers and share

Global 5-Aminotetrazole production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 5-Aminotetrazole production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 5-Aminotetrazole production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 5-Aminotetrazole market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Hailan Chemical Group, Anda Beituo New Material, Changzhou Hubin Medicine Raw Materials, Jiangxi Ruyu Technology Development, Hefei Home Sunshine Pharmaceutical Technology, Alkali Metals Limited, Alfa Chemistry, Tokyo Chemical Industry, Richman Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 5-Aminotetrazole market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 5-Aminotetrazole Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 5-Aminotetrazole Market, Segmentation by Type:

Purity ? 98%

Purity ? 99%

Global 5-Aminotetrazole Market, Segmentation by Form:

Anhydrous

Monohydrate

Global 5-Aminotetrazole Market, Segmentation by Application:

Automotive Airbags

Pharmaceutical Synthesis

High-Energy Materials

Others

Companies Profiled:

Zhejiang Hailan Chemical Group

Anda Beituo New Material

Changzhou Hubin Medicine Raw Materials

Jiangxi Ruyi Technology Development

Hefei Home Sunshine Pharmaceutical Technology

Alkali Metals Limited

Alfa Chemistry

Tokyo Chemical Industry

Richman Chemical

Key Questions Answered:

1. How big is the global 5-Aminotetrazole market?
2. What is the demand of the global 5-Aminotetrazole market?
3. What is the year over year growth of the global 5-Aminotetrazole market?

4. What is the production and production value of the global 5-Aminotetrazole market?
5. Who are the key producers in the global 5-Aminotetrazole market?
6. What are the growth factors driving the market demand?

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