

# Global 4WD Tractors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 4WD Tractors market size is expected to reach \$ 24528 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

4WD Tractors Refer To Agricultural Wheeled Tractors In Which Both Front And Rear Wheels Can Receive Engine Or Electric Drive Power Through A Mechanical, Powershift, CVT Or Hybrid Driveline. Compared With Two-Wheel Drive Tractors, 4WD Tractors Provide Better Traction, Lower Wheel Slip, Higher Field Efficiency And Better Mobility In Wet Soil, Slopes, Heavy Tillage, Seeding, Land Preparation, Transport And Multi-Implement Operations.

This Report Covers Agricultural Wheeled 4WD Tractors Used In Farming, Land Preparation, Seeding, Spraying, Transport, Livestock Farming And Field Operations. The Scope Includes Compact 4WD Tractors, Orchard And Utility 4WD Tractors, Mid-Range Agricultural 4WD Tractors, Large Row-Crop 4WD Tractors And Above-200 HP High-Horsepower 4WD Tractors. It Excludes 2WD Tractors, Tracked Tractors, Walking Tractors, Harvester Chassis, Construction Loaders And Non-Agricultural Prime Movers. In 2025, global shipments of 4WD Tractors are estimated at approximately 360,000 units, with a price of approximately US\$48,000 per unit and a gross margin of approximately 18%-30%.

4WD Tractors Are Evolving From Pulling Machines To High-Efficiency Farming Platforms

The Value Of 4WD Tractors Is Not Simply Four Driven Wheels. It Comes From Integrated Front-Rear Power Distribution, Differential Locks, Tire-Ground Contact, Hydraulic Lift Capacity, PTO Power And Intelligent Control. In Heavy Tillage, Seeding,

Strip-Till, Baling, Transport And Multi-Implement Operations, 4WD Tractors Reduce Slip, Improve Fuel Efficiency And Expand Field Working Windows.

Demand Is Growing At Both Ends Of The Market. In India, China, Southeast Asia And Africa, Small And Medium-Horsepower Farmers Are Upgrading From 2WD To 4WD For Better Mobility And Multi-Task Performance. In North America, Europe, Australia And South America, Large Farms Are Moving Toward Above-200 HP 4WD Tractors, CVT, Auto-Steering, ISOBUS, Telematics And Autonomous Functions. The Main Challenges Are High Prices, Inventory Cycles, Farm Cash Flow Pressure, Emission Regulations And Rising Costs Of Advanced Drivelines, Hydraulics And Electronics.

This report studies the global 4WD Tractors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4WD Tractors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4WD Tractors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4WD Tractors total production and demand, 2021-2032, (K Units)

Global 4WD Tractors total production value, 2021-2032, (USD Million)

Global 4WD Tractors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 4WD Tractors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 4WD Tractors domestic production, consumption, key domestic manufacturers and share

Global 4WD Tractors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 4WD Tractors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 4WD Tractors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 4WD Tractors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deere & Company, AGCO Corporation, CNH

Industrial N.V., Kubota Corporation, CLAAS KGaA mbH, Mahindra & Mahindra Limited, SDF Group, TAFE, International Tractors Limited, Minsk Tractor Works, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4WD Tractors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4WD Tractors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4WD Tractors Market, Segmentation by Type:

Wheeled Tractor

Crawler Tractor

Global 4WD Tractors Market, Segmentation by Horsepower:

Below 50 HP

50-100 HP

100-200 HP

Above 200 HP

Global 4WD Tractors Market, Segmentation by Engine Powertrain:

Diesel Engine 4WD Tractor

Hybrid 4WD Tractor

Electric 4WD Tractor

Others

Global 4WD Tractors Market, Segmentation by Application:

Agricultural Use

Non-Agricultural Use

Companies Profiled:

Deere & Company

AGCO Corporation

CNH Industrial N.V.

Kubota Corporation

CLAAS KGaA mbH

Mahindra & Mahindra Limited

SDF Group

TAFE

International Tractors Limited

Minsk Tractor Works

Iran Tractor Manufacturing Company

Yanmar Holdings Co., Ltd.

Iseki & Co., Ltd.

Daedong Corporation

TYM Corporation

LS Mtron Ltd.

Argo Tractors S.p.A.

Zetor Tractors a.s.

Tumosan Motor Ve Traktor Sanayi A.S.

YTO Group Corporation

Weichai Lovol Intelligent Agricultural Technology Co., Ltd.

Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

Jiangsu World Agricultural Machinery Co., Ltd.

Jiangsu Changfa Agricultural Equipment Co., Ltd.

Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd.

Weifang Huaxia Tractor Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global 4WD Tractors market?
2. What is the demand of the global 4WD Tractors market?
3. What is the year over year growth of the global 4WD Tractors market?
4. What is the production and production value of the global 4WD Tractors market?
5. Who are the key producers in the global 4WD Tractors market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 4WD Tractors Introduction
- 1.2 World 4WD Tractors Supply & Forecast
  - 1.2.1 World 4WD Tractors Production Value (2021 & 2025 & 2032)
  - 1.2.2 World 4WD Tractors Production (2021-2032)
  - 1.2.3 World 4WD Tractors Pricing Trends (2021-2032)
- 1.3 World 4WD Tractors Production by Region (Based on Production Site)
  - 1.3.1 World 4WD Tractors Production Value by Region (2021-2032)
  - 1.3.2 World 4WD Tractors Production by Region (2021-2032)
  - 1.3.3 World 4WD Tractors Average Price by Region (2021-2032)
  - 1.3.4 North America 4WD Tractors Production (2021-2032)
  - 1.3.5 Europe 4WD Tractors Production (2021-2032)
  - 1.3.6 China 4WD Tractors Production (2021-2032)
  - 1.3.7 Japan 4WD Tractors Production (2021-2032)
  - 1.3.8 South Korea 4WD Tractors Production (2021-2032)
  - 1.3.9 India 4WD Tractors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 4WD Tractors Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 4WD Tractors Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World 4WD Tractors Demand (2021-2032)
- 2.2 World 4WD Tractors Consumption by Region
  - 2.2.1 World 4WD Tractors Consumption by Region (2021-2026)
  - 2.2.2 World 4WD Tractors Consumption Forecast by Region (2027-2032)
- 2.3 United States 4WD Tractors Consumption (2021-2032)
- 2.4 China 4WD Tractors Consumption (2021-2032)
- 2.5 Europe 4WD Tractors Consumption (2021-2032)
- 2.6 Japan 4WD Tractors Consumption (2021-2032)
- 2.7 South Korea 4WD Tractors Consumption (2021-2032)
- 2.8 ASEAN 4WD Tractors Consumption (2021-2032)
- 2.9 India 4WD Tractors Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World 4WD Tractors Production Value by Manufacturer (2021-2026)

3.2 World 4WD Tractors Production by Manufacturer (2021-2026)

3.3 World 4WD Tractors Average Price by Manufacturer (2021-2026)

3.4 4WD Tractors Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global 4WD Tractors Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for 4WD Tractors in 2025

3.5.3 Global Concentration Ratios (CR8) for 4WD Tractors in 2025

3.6 4WD Tractors Market: Overall Company Footprint Analysis

3.6.1 4WD Tractors Market: Region Footprint

3.6.2 4WD Tractors Market: Company Product Type Footprint

3.6.3 4WD Tractors Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: 4WD Tractors Production Value Comparison

4.1.1 United States VS China: 4WD Tractors Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: 4WD Tractors Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: 4WD Tractors Production Comparison

4.2.1 United States VS China: 4WD Tractors Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: 4WD Tractors Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: 4WD Tractors Consumption Comparison

4.3.1 United States VS China: 4WD Tractors Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: 4WD Tractors Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based 4WD Tractors Manufacturers and Market Share, 2021-2026

4.4.1 United States Based 4WD Tractors Manufacturers, Headquarters and Production

#### Site (States, Country)

4.4.2 United States Based Manufacturers 4WD Tractors Production Value (2021-2026)

4.4.3 United States Based Manufacturers 4WD Tractors Production (2021-2026)

#### 4.5 China Based 4WD Tractors Manufacturers and Market Share

4.5.1 China Based 4WD Tractors Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 4WD Tractors Production Value (2021-2026)

4.5.3 China Based Manufacturers 4WD Tractors Production (2021-2026)

#### 4.6 Rest of World Based 4WD Tractors Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 4WD Tractors Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 4WD Tractors Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 4WD Tractors Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World 4WD Tractors Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Wheeled Tractor

5.2.2 Crawler Tractor

#### 5.3 Market Segment by Type

5.3.1 World 4WD Tractors Production by Type (2021-2032)

5.3.2 World 4WD Tractors Production Value by Type (2021-2032)

5.3.3 World 4WD Tractors Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY HORSEPOWER**

#### 6.1 World 4WD Tractors Market Size Overview by Horsepower: 2021 VS 2025 VS 2032

#### 6.2 Segment Introduction by Horsepower

6.2.1 Below 50 HP

6.2.2 50-100 HP

6.2.3 100-200 HP

6.2.4 Above 200 HP

#### 6.3 Market Segment by Horsepower

6.3.1 World 4WD Tractors Production by Horsepower (2021-2032)

6.3.2 World 4WD Tractors Production Value by Horsepower (2021-2032)

6.3.3 World 4WD Tractors Average Price by Horsepower (2021-2032)

### **7 MARKET ANALYSIS BY ENGINE POWERTRAIN**

## 7.1 World 4WD Tractors Market Size Overview by Engine Powertrain: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Engine Powertrain

#### 7.2.1 Diesel Engine 4WD Tractor

#### 7.2.2 Hybrid 4WD Tractor

#### 7.2.3 Electric 4WD Tractor

#### 7.2.4 Others

### 7.3 Market Segment by Engine Powertrain

#### 7.3.1 World 4WD Tractors Production by Engine Powertrain (2021-2032)

#### 7.3.2 World 4WD Tractors Production Value by Engine Powertrain (2021-2032)

#### 7.3.3 World 4WD Tractors Average Price by Engine Powertrain (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World 4WD Tractors Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Agricultural Use

#### 8.2.2 Non-Agricultural Use

### 8.3 Market Segment by Application

#### 8.3.1 World 4WD Tractors Production by Application (2021-2032)

#### 8.3.2 World 4WD Tractors Production Value by Application (2021-2032)

#### 8.3.3 World 4WD Tractors Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Deere & Company

#### 9.1.1 Deere & Company Details

#### 9.1.2 Deere & Company Major Business

#### 9.1.3 Deere & Company 4WD Tractors Product and Services

#### 9.1.4 Deere & Company 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Deere & Company Recent Developments/Updates

#### 9.1.6 Deere & Company Competitive Strengths & Weaknesses

### 9.2 AGCO Corporation

#### 9.2.1 AGCO Corporation Details

#### 9.2.2 AGCO Corporation Major Business

#### 9.2.3 AGCO Corporation 4WD Tractors Product and Services

#### 9.2.4 AGCO Corporation 4WD Tractors Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.2.5 AGCO Corporation Recent Developments/Updates

### 9.2.6 AGCO Corporation Competitive Strengths & Weaknesses

## 9.3 CNH Industrial N.V.

### 9.3.1 CNH Industrial N.V. Details

### 9.3.2 CNH Industrial N.V. Major Business

### 9.3.3 CNH Industrial N.V. 4WD Tractors Product and Services

### 9.3.4 CNH Industrial N.V. 4WD Tractors Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.3.5 CNH Industrial N.V. Recent Developments/Updates

### 9.3.6 CNH Industrial N.V. Competitive Strengths & Weaknesses

## 9.4 Kubota Corporation

### 9.4.1 Kubota Corporation Details

### 9.4.2 Kubota Corporation Major Business

### 9.4.3 Kubota Corporation 4WD Tractors Product and Services

### 9.4.4 Kubota Corporation 4WD Tractors Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.4.5 Kubota Corporation Recent Developments/Updates

### 9.4.6 Kubota Corporation Competitive Strengths & Weaknesses

## 9.5 CLAAS KGaA mbH

### 9.5.1 CLAAS KGaA mbH Details

### 9.5.2 CLAAS KGaA mbH Major Business

### 9.5.3 CLAAS KGaA mbH 4WD Tractors Product and Services

### 9.5.4 CLAAS KGaA mbH 4WD Tractors Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.5.5 CLAAS KGaA mbH Recent Developments/Updates

### 9.5.6 CLAAS KGaA mbH Competitive Strengths & Weaknesses

## 9.6 Mahindra & Mahindra Limited

### 9.6.1 Mahindra & Mahindra Limited Details

### 9.6.2 Mahindra & Mahindra Limited Major Business

### 9.6.3 Mahindra & Mahindra Limited 4WD Tractors Product and Services

### 9.6.4 Mahindra & Mahindra Limited 4WD Tractors Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

### 9.6.5 Mahindra & Mahindra Limited Recent Developments/Updates

### 9.6.6 Mahindra & Mahindra Limited Competitive Strengths & Weaknesses

## 9.7 SDF Group

### 9.7.1 SDF Group Details

### 9.7.2 SDF Group Major Business

### 9.7.3 SDF Group 4WD Tractors Product and Services

9.7.4 SDF Group 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 SDF Group Recent Developments/Updates

9.7.6 SDF Group Competitive Strengths & Weaknesses

9.8 TAFE

9.8.1 TAFE Details

9.8.2 TAFE Major Business

9.8.3 TAFE 4WD Tractors Product and Services

9.8.4 TAFE 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 TAFE Recent Developments/Updates

9.8.6 TAFE Competitive Strengths & Weaknesses

9.9 International Tractors Limited

9.9.1 International Tractors Limited Details

9.9.2 International Tractors Limited Major Business

9.9.3 International Tractors Limited 4WD Tractors Product and Services

9.9.4 International Tractors Limited 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 International Tractors Limited Recent Developments/Updates

9.9.6 International Tractors Limited Competitive Strengths & Weaknesses

9.10 Minsk Tractor Works

9.10.1 Minsk Tractor Works Details

9.10.2 Minsk Tractor Works Major Business

9.10.3 Minsk Tractor Works 4WD Tractors Product and Services

9.10.4 Minsk Tractor Works 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Minsk Tractor Works Recent Developments/Updates

9.10.6 Minsk Tractor Works Competitive Strengths & Weaknesses

9.11 Iran Tractor Manufacturing Company

9.11.1 Iran Tractor Manufacturing Company Details

9.11.2 Iran Tractor Manufacturing Company Major Business

9.11.3 Iran Tractor Manufacturing Company 4WD Tractors Product and Services

9.11.4 Iran Tractor Manufacturing Company 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Iran Tractor Manufacturing Company Recent Developments/Updates

9.11.6 Iran Tractor Manufacturing Company Competitive Strengths & Weaknesses

9.12 Yanmar Holdings Co., Ltd.

9.12.1 Yanmar Holdings Co., Ltd. Details

9.12.2 Yanmar Holdings Co., Ltd. Major Business

- 9.12.3 Yanmar Holdings Co., Ltd. 4WD Tractors Product and Services
- 9.12.4 Yanmar Holdings Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Yanmar Holdings Co., Ltd. Recent Developments/Updates
- 9.12.6 Yanmar Holdings Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Iseki & Co., Ltd.
  - 9.13.1 Iseki & Co., Ltd. Details
  - 9.13.2 Iseki & Co., Ltd. Major Business
  - 9.13.3 Iseki & Co., Ltd. 4WD Tractors Product and Services
  - 9.13.4 Iseki & Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Iseki & Co., Ltd. Recent Developments/Updates
  - 9.13.6 Iseki & Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Daedong Corporation
  - 9.14.1 Daedong Corporation Details
  - 9.14.2 Daedong Corporation Major Business
  - 9.14.3 Daedong Corporation 4WD Tractors Product and Services
  - 9.14.4 Daedong Corporation 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Daedong Corporation Recent Developments/Updates
  - 9.14.6 Daedong Corporation Competitive Strengths & Weaknesses
- 9.15 TYM Corporation
  - 9.15.1 TYM Corporation Details
  - 9.15.2 TYM Corporation Major Business
  - 9.15.3 TYM Corporation 4WD Tractors Product and Services
  - 9.15.4 TYM Corporation 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 TYM Corporation Recent Developments/Updates
  - 9.15.6 TYM Corporation Competitive Strengths & Weaknesses
- 9.16 LS Mtron Ltd.
  - 9.16.1 LS Mtron Ltd. Details
  - 9.16.2 LS Mtron Ltd. Major Business
  - 9.16.3 LS Mtron Ltd. 4WD Tractors Product and Services
  - 9.16.4 LS Mtron Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 LS Mtron Ltd. Recent Developments/Updates
  - 9.16.6 LS Mtron Ltd. Competitive Strengths & Weaknesses
- 9.17 Argo Tractors S.p.A.
  - 9.17.1 Argo Tractors S.p.A. Details

- 9.17.2 Argo Tractors S.p.A. Major Business
- 9.17.3 Argo Tractors S.p.A. 4WD Tractors Product and Services
- 9.17.4 Argo Tractors S.p.A. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Argo Tractors S.p.A. Recent Developments/Updates
- 9.17.6 Argo Tractors S.p.A. Competitive Strengths & Weaknesses
- 9.18 Zetor Tractors a.s.
  - 9.18.1 Zetor Tractors a.s. Details
  - 9.18.2 Zetor Tractors a.s. Major Business
  - 9.18.3 Zetor Tractors a.s. 4WD Tractors Product and Services
  - 9.18.4 Zetor Tractors a.s. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Zetor Tractors a.s. Recent Developments/Updates
  - 9.18.6 Zetor Tractors a.s. Competitive Strengths & Weaknesses
- 9.19 Tamosan Motor Ve Traktor Sanayi A.S.
  - 9.19.1 Tamosan Motor Ve Traktor Sanayi A.S. Details
  - 9.19.2 Tamosan Motor Ve Traktor Sanayi A.S. Major Business
  - 9.19.3 Tamosan Motor Ve Traktor Sanayi A.S. 4WD Tractors Product and Services
  - 9.19.4 Tamosan Motor Ve Traktor Sanayi A.S. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Tamosan Motor Ve Traktor Sanayi A.S. Recent Developments/Updates
  - 9.19.6 Tamosan Motor Ve Traktor Sanayi A.S. Competitive Strengths & Weaknesses
- 9.20 YTO Group Corporation
  - 9.20.1 YTO Group Corporation Details
  - 9.20.2 YTO Group Corporation Major Business
  - 9.20.3 YTO Group Corporation 4WD Tractors Product and Services
  - 9.20.4 YTO Group Corporation 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 YTO Group Corporation Recent Developments/Updates
  - 9.20.6 YTO Group Corporation Competitive Strengths & Weaknesses
- 9.21 Weichai Lovol Intelligent Agricultural Technology Co., Ltd.
  - 9.21.1 Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Details
  - 9.21.2 Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Major Business
  - 9.21.3 Weichai Lovol Intelligent Agricultural Technology Co., Ltd. 4WD Tractors Product and Services
  - 9.21.4 Weichai Lovol Intelligent Agricultural Technology Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Recent Developments/Updates

9.21.6 Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Competitive Strengths & Weaknesses

9.22 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd.

9.22.1 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Details

9.22.2 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Major Business

9.22.3 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. 4WD Tractors Product and Services

9.22.4 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Recent Developments/Updates

9.22.6 Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Competitive Strengths & Weaknesses

9.23 Jiangsu World Agricultural Machinery Co., Ltd.

9.23.1 Jiangsu World Agricultural Machinery Co., Ltd. Details

9.23.2 Jiangsu World Agricultural Machinery Co., Ltd. Major Business

9.23.3 Jiangsu World Agricultural Machinery Co., Ltd. 4WD Tractors Product and Services

9.23.4 Jiangsu World Agricultural Machinery Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Jiangsu World Agricultural Machinery Co., Ltd. Recent Developments/Updates

9.23.6 Jiangsu World Agricultural Machinery Co., Ltd. Competitive Strengths & Weaknesses

9.24 Jiangsu Changfa Agricultural Equipment Co., Ltd.

9.24.1 Jiangsu Changfa Agricultural Equipment Co., Ltd. Details

9.24.2 Jiangsu Changfa Agricultural Equipment Co., Ltd. Major Business

9.24.3 Jiangsu Changfa Agricultural Equipment Co., Ltd. 4WD Tractors Product and Services

9.24.4 Jiangsu Changfa Agricultural Equipment Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Jiangsu Changfa Agricultural Equipment Co., Ltd. Recent Developments/Updates

9.24.6 Jiangsu Changfa Agricultural Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.25 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd.

9.25.1 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Details

9.25.2 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Major Business

9.25.3 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. 4WD Tractors Product and Services

9.25.4 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Recent Developments/Updates

9.25.6 Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

9.26 Weifang Huaxia Tractor Manufacturing Co., Ltd.

9.26.1 Weifang Huaxia Tractor Manufacturing Co., Ltd. Details

9.26.2 Weifang Huaxia Tractor Manufacturing Co., Ltd. Major Business

9.26.3 Weifang Huaxia Tractor Manufacturing Co., Ltd. 4WD Tractors Product and Services

9.26.4 Weifang Huaxia Tractor Manufacturing Co., Ltd. 4WD Tractors Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Weifang Huaxia Tractor Manufacturing Co., Ltd. Recent Developments/Updates

9.26.6 Weifang Huaxia Tractor Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 4WD Tractors Industry Chain

10.2 4WD Tractors Upstream Analysis

10.2.1 4WD Tractors Core Raw Materials

10.2.2 Main Manufacturers of 4WD Tractors Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 4WD Tractors Production Mode

10.6 4WD Tractors Procurement Model

10.7 4WD Tractors Industry Sales Model and Sales Channels

10.7.1 4WD Tractors Sales Model

10.7.2 4WD Tractors Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. World 4WD Tractors Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 4WD Tractors Production Value by Region (2021-2026) & (USD Million)

Table 3. World 4WD Tractors Production Value by Region (2027-2032) & (USD Million)

Table 4. World 4WD Tractors Production Value Market Share by Region (2021-2026)

Table 5. World 4WD Tractors Production Value Market Share by Region (2027-2032)

Table 6. World 4WD Tractors Production by Region (2021-2026) & (K Units)

Table 7. World 4WD Tractors Production by Region (2027-2032) & (K Units)

Table 8. World 4WD Tractors Production Market Share by Region (2021-2026)

Table 9. World 4WD Tractors Production Market Share by Region (2027-2032)

Table 10. World 4WD Tractors Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World 4WD Tractors Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. 4WD Tractors Major Market Trends

Table 13. World 4WD Tractors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World 4WD Tractors Consumption by Region (2021-2026) & (K Units)

Table 15. World 4WD Tractors Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World 4WD Tractors Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 4WD Tractors Producers in 2025

Table 18. World 4WD Tractors Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key 4WD Tractors Producers in 2025

Table 20. World 4WD Tractors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global 4WD Tractors Company Evaluation Quadrant

Table 22. World 4WD Tractors Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and 4WD Tractors Production Site of Key Manufacturer

Table 24. 4WD Tractors Market: Company Product Type Footprint

Table 25. 4WD Tractors Market: Company Product Application Footprint

Table 26. 4WD Tractors Competitive Factors

Table 27. 4WD Tractors New Entrant and Capacity Expansion Plans

Table 28. 4WD Tractors Mergers & Acquisitions Activity

Table 29. United States VS China 4WD Tractors Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China 4WD Tractors Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China 4WD Tractors Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based 4WD Tractors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 4WD Tractors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 4WD Tractors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 4WD Tractors Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers 4WD Tractors Production Market Share (2021-2026)

Table 37. China Based 4WD Tractors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 4WD Tractors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 4WD Tractors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 4WD Tractors Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers 4WD Tractors Production Market Share (2021-2026)

Table 42. Rest of World Based 4WD Tractors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 4WD Tractors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 4WD Tractors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 4WD Tractors Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers 4WD Tractors Production Market Share (2021-2026)

Table 47. World 4WD Tractors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 4WD Tractors Production by Type (2021-2026) & (K Units)

Table 49. World 4WD Tractors Production by Type (2027-2032) & (K Units)

Table 50. World 4WD Tractors Production Value by Type (2021-2026) & (USD Million)

Table 51. World 4WD Tractors Production Value by Type (2027-2032) & (USD Million)

Table 52. World 4WD Tractors Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World 4WD Tractors Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World 4WD Tractors Production Value by Horsepower, (USD Million), 2021 & 2025 & 2032

Table 55. World 4WD Tractors Production by Horsepower (2021-2026) & (K Units)

Table 56. World 4WD Tractors Production by Horsepower (2027-2032) & (K Units)

Table 57. World 4WD Tractors Production Value by Horsepower (2021-2026) & (USD Million)

Table 58. World 4WD Tractors Production Value by Horsepower (2027-2032) & (USD Million)

Table 59. World 4WD Tractors Average Price by Horsepower (2021-2026) & (US\$/Unit)

Table 60. World 4WD Tractors Average Price by Horsepower (2027-2032) & (US\$/Unit)

Table 61. World 4WD Tractors Production Value by Engine Powertrain, (USD Million), 2021 & 2025 & 2032

Table 62. World 4WD Tractors Production by Engine Powertrain (2021-2026) & (K Units)

Table 63. World 4WD Tractors Production by Engine Powertrain (2027-2032) & (K Units)

Table 64. World 4WD Tractors Production Value by Engine Powertrain (2021-2026) & (USD Million)

Table 65. World 4WD Tractors Production Value by Engine Powertrain (2027-2032) & (USD Million)

Table 66. World 4WD Tractors Average Price by Engine Powertrain (2021-2026) & (US\$/Unit)

Table 67. World 4WD Tractors Average Price by Engine Powertrain (2027-2032) & (US\$/Unit)

Table 68. World 4WD Tractors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World 4WD Tractors Production by Application (2021-2026) & (K Units)

Table 70. World 4WD Tractors Production by Application (2027-2032) & (K Units)

Table 71. World 4WD Tractors Production Value by Application (2021-2026) & (USD Million)

Table 72. World 4WD Tractors Production Value by Application (2027-2032) & (USD Million)

Table 73. World 4WD Tractors Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World 4WD Tractors Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Deere & Company Basic Information, Manufacturing Base and Competitors

|                                                                                                                                                                  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 76. Deere & Company Major Business                                                                                                                         |
| Table 77. Deere & Company 4WD Tractors Product and Services                                                                                                      |
| Table 78. Deere & Company 4WD Tractors Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)     |
| Table 79. Deere & Company Recent Developments/Updates                                                                                                            |
| Table 80. Deere & Company Competitive Strengths & Weaknesses                                                                                                     |
| Table 81. AGCO Corporation Basic Information, Manufacturing Base and Competitors                                                                                 |
| Table 82. AGCO Corporation Major Business                                                                                                                        |
| Table 83. AGCO Corporation 4WD Tractors Product and Services                                                                                                     |
| Table 84. AGCO Corporation 4WD Tractors Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)    |
| Table 85. AGCO Corporation Recent Developments/Updates                                                                                                           |
| Table 86. AGCO Corporation Competitive Strengths & Weaknesses                                                                                                    |
| Table 87. CNH Industrial N.V. Basic Information, Manufacturing Base and Competitors                                                                              |
| Table 88. CNH Industrial N.V. Major Business                                                                                                                     |
| Table 89. CNH Industrial N.V. 4WD Tractors Product and Services                                                                                                  |
| Table 90. CNH Industrial N.V. 4WD Tractors Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 91. CNH Industrial N.V. Recent Developments/Updates                                                                                                        |
| Table 92. CNH Industrial N.V. Competitive Strengths & Weaknesses                                                                                                 |
| Table 93. Kubota Corporation Basic Information, Manufacturing Base and Competitors                                                                               |
| Table 94. Kubota Corporation Major Business                                                                                                                      |
| Table 95. Kubota Corporation 4WD Tractors Product and Services                                                                                                   |
| Table 96. Kubota Corporation 4WD Tractors Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)  |
| Table 97. Kubota Corporation Recent Developments/Updates                                                                                                         |
| Table 98. Kubota Corporation Competitive Strengths & Weaknesses                                                                                                  |
| Table 99. CLAAS KGaA mbH Basic Information, Manufacturing Base and Competitors                                                                                   |
| Table 100. CLAAS KGaA mbH Major Business                                                                                                                         |
| Table 101. CLAAS KGaA mbH 4WD Tractors Product and Services                                                                                                      |
| Table 102. CLAAS KGaA mbH 4WD Tractors Production (K Units), Price (US\$/Unit),<br>Production Value (USD Million), Gross Margin and Market Share (2021-2026)     |
| Table 103. CLAAS KGaA mbH Recent Developments/Updates                                                                                                            |
| Table 104. CLAAS KGaA mbH Competitive Strengths & Weaknesses                                                                                                     |
| Table 105. Mahindra & Mahindra Limited Basic Information, Manufacturing Base and<br>Competitors                                                                  |
| Table 106. Mahindra & Mahindra Limited Major Business                                                                                                            |
| Table 107. Mahindra & Mahindra Limited 4WD Tractors Product and Services                                                                                         |
| Table 108. Mahindra & Mahindra Limited 4WD Tractors Production (K Units), Price                                                                                  |

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Mahindra & Mahindra Limited Recent Developments/Updates

Table 110. Mahindra & Mahindra Limited Competitive Strengths & Weaknesses

Table 111. SDF Group Basic Information, Manufacturing Base and Competitors

Table 112. SDF Group Major Business

Table 113. SDF Group 4WD Tractors Product and Services

Table 114. SDF Group 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SDF Group Recent Developments/Updates

Table 116. SDF Group Competitive Strengths & Weaknesses

Table 117. TAFE Basic Information, Manufacturing Base and Competitors

Table 118. TAFE Major Business

Table 119. TAFE 4WD Tractors Product and Services

Table 120. TAFE 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. TAFE Recent Developments/Updates

Table 122. TAFE Competitive Strengths & Weaknesses

Table 123. International Tractors Limited Basic Information, Manufacturing Base and Competitors

Table 124. International Tractors Limited Major Business

Table 125. International Tractors Limited 4WD Tractors Product and Services

Table 126. International Tractors Limited 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. International Tractors Limited Recent Developments/Updates

Table 128. International Tractors Limited Competitive Strengths & Weaknesses

Table 129. Minsk Tractor Works Basic Information, Manufacturing Base and Competitors

Table 130. Minsk Tractor Works Major Business

Table 131. Minsk Tractor Works 4WD Tractors Product and Services

Table 132. Minsk Tractor Works 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Minsk Tractor Works Recent Developments/Updates

Table 134. Minsk Tractor Works Competitive Strengths & Weaknesses

Table 135. Iran Tractor Manufacturing Company Basic Information, Manufacturing Base and Competitors

Table 136. Iran Tractor Manufacturing Company Major Business

Table 137. Iran Tractor Manufacturing Company 4WD Tractors Product and Services

Table 138. Iran Tractor Manufacturing Company 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Iran Tractor Manufacturing Company Recent Developments/Updates

Table 140. Iran Tractor Manufacturing Company Competitive Strengths & Weaknesses

Table 141. Yanmar Holdings Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Yanmar Holdings Co., Ltd. Major Business

Table 143. Yanmar Holdings Co., Ltd. 4WD Tractors Product and Services

Table 144. Yanmar Holdings Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Yanmar Holdings Co., Ltd. Recent Developments/Updates

Table 146. Yanmar Holdings Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Iseki & Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Iseki & Co., Ltd. Major Business

Table 149. Iseki & Co., Ltd. 4WD Tractors Product and Services

Table 150. Iseki & Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Iseki & Co., Ltd. Recent Developments/Updates

Table 152. Iseki & Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Daedong Corporation Basic Information, Manufacturing Base and Competitors

Table 154. Daedong Corporation Major Business

Table 155. Daedong Corporation 4WD Tractors Product and Services

Table 156. Daedong Corporation 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Daedong Corporation Recent Developments/Updates

Table 158. Daedong Corporation Competitive Strengths & Weaknesses

Table 159. TYM Corporation Basic Information, Manufacturing Base and Competitors

Table 160. TYM Corporation Major Business

Table 161. TYM Corporation 4WD Tractors Product and Services

Table 162. TYM Corporation 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. TYM Corporation Recent Developments/Updates

Table 164. TYM Corporation Competitive Strengths & Weaknesses

Table 165. LS Mtron Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. LS Mtron Ltd. Major Business

Table 167. LS Mtron Ltd. 4WD Tractors Product and Services

Table 168. LS Mtron Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. LS Mtron Ltd. Recent Developments/Updates

Table 170. LS Mtron Ltd. Competitive Strengths & Weaknesses

Table 171. Argo Tractors S.p.A. Basic Information, Manufacturing Base and Competitors

Table 172. Argo Tractors S.p.A. Major Business

Table 173. Argo Tractors S.p.A. 4WD Tractors Product and Services

Table 174. Argo Tractors S.p.A. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Argo Tractors S.p.A. Recent Developments/Updates

Table 176. Argo Tractors S.p.A. Competitive Strengths & Weaknesses

Table 177. Zetor Tractors a.s. Basic Information, Manufacturing Base and Competitors

Table 178. Zetor Tractors a.s. Major Business

Table 179. Zetor Tractors a.s. 4WD Tractors Product and Services

Table 180. Zetor Tractors a.s. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Zetor Tractors a.s. Recent Developments/Updates

Table 182. Zetor Tractors a.s. Competitive Strengths & Weaknesses

Table 183. Tumosan Motor Ve Traktor Sanayi A.S. Basic Information, Manufacturing Base and Competitors

Table 184. Tumosan Motor Ve Traktor Sanayi A.S. Major Business

Table 185. Tumosan Motor Ve Traktor Sanayi A.S. 4WD Tractors Product and Services

Table 186. Tumosan Motor Ve Traktor Sanayi A.S. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Tumosan Motor Ve Traktor Sanayi A.S. Recent Developments/Updates

Table 188. Tumosan Motor Ve Traktor Sanayi A.S. Competitive Strengths & Weaknesses

Table 189. YTO Group Corporation Basic Information, Manufacturing Base and Competitors

Table 190. YTO Group Corporation Major Business

Table 191. YTO Group Corporation 4WD Tractors Product and Services

Table 192. YTO Group Corporation 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. YTO Group Corporation Recent Developments/Updates

Table 194. YTO Group Corporation Competitive Strengths & Weaknesses

Table 195. Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Basic Information,

## Manufacturing Base and Competitors

Table 196. Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Major Business

Table 197. Weichai Lovol Intelligent Agricultural Technology Co., Ltd. 4WD Tractors Product and Services

Table 198. Weichai Lovol Intelligent Agricultural Technology Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Recent Developments/Updates

Table 200. Weichai Lovol Intelligent Agricultural Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Major Business

Table 203. Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. 4WD Tractors Product and Services

Table 204. Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Recent Developments/Updates

Table 206. Changzhou Dongfeng Agricultural Machinery Group Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Jiangsu World Agricultural Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Jiangsu World Agricultural Machinery Co., Ltd. Major Business

Table 209. Jiangsu World Agricultural Machinery Co., Ltd. 4WD Tractors Product and Services

Table 210. Jiangsu World Agricultural Machinery Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Jiangsu World Agricultural Machinery Co., Ltd. Recent Developments/Updates

Table 212. Jiangsu World Agricultural Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Jiangsu Changfa Agricultural Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Jiangsu Changfa Agricultural Equipment Co., Ltd. Major Business

Table 215. Jiangsu Changfa Agricultural Equipment Co., Ltd. 4WD Tractors Product and Services

Table 216. Jiangsu Changfa Agricultural Equipment Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Jiangsu Changfa Agricultural Equipment Co., Ltd. Recent Developments/Updates

Table 218. Jiangsu Changfa Agricultural Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Major Business

Table 221. Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. 4WD Tractors Product and Services

Table 222. Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Recent Developments/Updates

Table 224. Tai'an Taishan Guotai Tractor Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Weifang Huaxia Tractor Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Weifang Huaxia Tractor Manufacturing Co., Ltd. Major Business

Table 227. Weifang Huaxia Tractor Manufacturing Co., Ltd. 4WD Tractors Product and Services

Table 228. Weifang Huaxia Tractor Manufacturing Co., Ltd. 4WD Tractors Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Weifang Huaxia Tractor Manufacturing Co., Ltd. Recent Developments/Updates

Table 230. Weifang Huaxia Tractor Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Global Key Players of 4WD Tractors Upstream (Raw Materials)

Table 232. Global 4WD Tractors Typical Customers

Table 233. 4WD Tractors Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. 4WD Tractors Picture

Figure 2. World 4WD Tractors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 4WD Tractors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 4WD Tractors Production (2021-2032) & (K Units)

Figure 5. World 4WD Tractors Average Price (2021-2032) & (US\$/Unit)

Figure 6. World 4WD Tractors Production Value Market Share by Region (2021-2032)

Figure 7. World 4WD Tractors Production Market Share by Region (2021-2032)

Figure 8. North America 4WD Tractors Production (2021-2032) & (K Units)

Figure 9. Europe 4WD Tractors Production (2021-2032) & (K Units)

Figure 10. China 4WD Tractors Production (2021-2032) & (K Units)

Figure 11. Japan 4WD Tractors Production (2021-2032) & (K Units)

Figure 12. South Korea 4WD Tractors Production (2021-2032) & (K Units)

Figure 13. India 4WD Tractors Production (2021-2032) & (K Units)

Figure 14. 4WD Tractors Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 17. World 4WD Tractors Consumption Market Share by Region (2021-2032)

Figure 18. United States 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 19. China 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 20. Europe 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 21. Japan 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 22. South Korea 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 23. ASEAN 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 24. India 4WD Tractors Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of 4WD Tractors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for 4WD Tractors Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for 4WD Tractors Markets in 2025

Figure 28. United States VS China: 4WD Tractors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: 4WD Tractors Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: 4WD Tractors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers 4WD Tractors Production Market Share 2025

Figure 32. China Based Manufacturers 4WD Tractors Production Market Share 2025

Figure 33. Rest of World Based Manufacturers 4WD Tractors Production Market Share 2025

Figure 34. World 4WD Tractors Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World 4WD Tractors Production Value Market Share by Type in 2025

Figure 36. Wheeled Tractor

Figure 37. Crawler Tractor

Figure 38. World 4WD Tractors Production Market Share by Type (2021-2032)

Figure 39. World 4WD Tractors Production Value Market Share by Type (2021-2032)

Figure 40. World 4WD Tractors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World 4WD Tractors Production Value by Horsepower, (USD Million), 2021 & 2025 & 2032

Figure 42. World 4WD Tractors Production Value Market Share by Horsepower in 2025

Figure 43. Below 50 HP

Figure 44. 50-100 HP

Figure 45. 100-200 HP

Figure 46. Above 200 HP

Figure 47. World 4WD Tractors Production Market Share by Horsepower (2021-2032)

Figure 48. World 4WD Tractors Production Value Market Share by Horsepower (2021-2032)

Figure 49. World 4WD Tractors Average Price by Horsepower (2021-2032) & (US\$/Unit)

Figure 50. World 4WD Tractors Production Value by Engine Powertrain, (USD Million), 2021 & 2025 & 2032

Figure 51. World 4WD Tractors Production Value Market Share by Engine Powertrain in 2025

Figure 52. Diesel Engine 4WD Tractor

Figure 53. Hybrid 4WD Tractor

Figure 54. Electric 4WD Tractor

Figure 55. Others

Figure 56. World 4WD Tractors Production Market Share by Engine Powertrain (2021-2032)

Figure 57. World 4WD Tractors Production Value Market Share by Engine Powertrain (2021-2032)

Figure 58. World 4WD Tractors Average Price by Engine Powertrain (2021-2032) & (US\$/Unit)

Figure 59. World 4WD Tractors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World 4WD Tractors Production Value Market Share by Application in 2025

Figure 61. Agricultural Use

Figure 62. Non-Agricultural Use

Figure 63. World 4WD Tractors Production Market Share by Application (2021-2032)

Figure 64. World 4WD Tractors Production Value Market Share by Application (2021-2032)

Figure 65. World 4WD Tractors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. 4WD Tractors Industry Chain

Figure 67. 4WD Tractors Procurement Model

Figure 68. 4WD Tractors Sales Model

Figure 69. 4WD Tractors Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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