

Global 4B Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 4B Acid market size is expected to reach \$ 110 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

4B acid is an important aromatic sulfonic acid organic intermediate, which carries both amino and sulfonic acid groups in its molecule. It has strong hydrophilicity and reactivity, and is commonly used in the synthesis of azo dyes and organic pigments. It can also be used as a key precursor for some functional dyes and fine chemicals. Its typical value lies in providing a stable chromophore skeleton and adjustable substitution positions for subsequent coupling reactions. In 2025, global 4B Acid production reached approximately 46.63 K MT, with an average global market price of around US\$ 1,687 per MT.

4B acid is a highly standardized dye pigment intermediate, and its demand side is highly correlated with downstream textile dyes, printing and dyeing auxiliaries, plastics, and ink pigments, showing overall stable stock and differentiated structure. On the one hand, traditional demands such as textile and packaging printing have formed a stable chassis for it, and orders are more batch based and cost sensitive. The focus of competition is on scale manufacturing, quality consistency, and delivery capability; On the other hand, environmental compliance and customer demands for impurity mass spectrometry control continue to increase, shifting the supply side threshold from simple production capacity to clean production, three waste treatment, and process stability. Enterprises with complete environmental protection facilities, continuous production, and stable purity control capabilities are more likely to obtain long-term orders and negotiate better. The price side is usually affected by the cost of upstream aromatic amine raw materials, regional environmental and safety regulatory intensity, and fluctuations in the operating rate of the printing and dyeing industry, showing periodic fluctuations but relatively predictable at the central level. For suppliers, the key path to improving profitability quality is to achieve high purity and low impurity levels, extend downstream supporting

derivatives, and diversify cyclical volatility risks through multiple regional customers and channels.

This report studies the global 4B Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4B Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4B Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4B Acid total production and demand, 2021-2032, (Kilotons)

Global 4B Acid total production value, 2021-2032, (USD Million)

Global 4B Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global 4B Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: 4B Acid domestic production, consumption, key domestic manufacturers and share

Global 4B Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global 4B Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global 4B Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global 4B Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aarti Industries, Hemani Global, Span Chemicals, VARAHI INTERMEDIATES, Emco Dyestuff, Mitsuboshi Chemical, Satellite Chemical, Wujiang Tuncun Pigment Plant, TIANLONG CHEMICALS, ZhengDa NewMaterial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4B Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4B Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4B Acid Market, Segmentation by Type:

Purity?98%

Purity?99%

Global 4B Acid Market, Segmentation by Form:

Powder Type

Crystal Type

Global 4B Acid Market, Segmentation by Application:

Dye Intermediate

Organic Pigment Intermediate

Others

Companies Profiled:

Aarti Industries

Hemani Global

Span Chemicals

VARAHI INTERMEDIATES

Emco Dyestuff

Mitsuboshi Chemical

Satellite Chemical

Wujiang Tuncun Pigment Plant

TIANLONG CHEMICALS

ZhengDa NewMaterial

Suzhou Lintong Chemical Science Corporation

Key Questions Answered:

1. How big is the global 4B Acid market?
2. What is the demand of the global 4B Acid market?
3. What is the year over year growth of the global 4B Acid market?
4. What is the production and production value of the global 4B Acid market?
5. Who are the key producers in the global 4B Acid market?
6. What are the growth factors driving the market demand?

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