

Global 48V Automotive Connectors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 48V Automotive Connectors market size is expected to reach \$ 3472 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

48V automotive connectors are electrical interconnection components used in 48V mild-hybrid vehicle architectures, enabling power and signal transmission between batteries, DC/DC converters, motor control units, and onboard electronic systems. These connectors are engineered for high current capacity, thermal resistance, and automotive-grade durability, including sealing and vibration resistance. In 2025, global sales of 48V automotive connectors reached 367 million units, with an average selling price of approximately US\$4.5 per unit and an overall industry gross margin of approximately 20%-35%. The upstream of the 48V automotive connector industry includes copper materials, engineering plastics (such as PBT and PA66), plating materials (gold, tin), and precision tooling suppliers. The midstream consists of connector manufacturers, where key processes involve precision stamping, electroplating, injection molding, and automated assembly. Technical barriers lie in high-current design, contact reliability, and sealing performance. Downstream customers include wiring harness suppliers (e.g., Yazaki, Sumitomo) and automotive OEMs, with end applications in 48V mild hybrid systems, motor drives, and power distribution modules. As vehicle electrical architectures evolve toward zonal systems, connectors are trending toward higher integration, miniaturization, and high-speed capability. The increasing penetration of electrification significantly boosts connector content per vehicle.

This report studies the global 48V Automotive Connectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 48V Automotive Connectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 48V Automotive Connectors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 48V Automotive Connectors total production and demand, 2021-2032, (K Units)

Global 48V Automotive Connectors total production value, 2021-2032, (USD Million)

Global 48V Automotive Connectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 48V Automotive Connectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 48V Automotive Connectors domestic production, consumption, key domestic manufacturers and share

Global 48V Automotive Connectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 48V Automotive Connectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 48V Automotive Connectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 48V Automotive Connectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Amphenol, Molex, Yazaki, Sumitomo Electric, Aptiv, JAE, Rosenberger, Hirose, Luxshare Precision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 48V Automotive Connectors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 48V Automotive Connectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 48V Automotive Connectors Market, Segmentation by Type:

Wire-to-Wire

Wire-to-Board

Board-to-Board

Global 48V Automotive Connectors Market, Segmentation by Function:

Power Connector

Signal Connector

High-speed Data Connector

Global 48V Automotive Connectors Market, Segmentation by Application:

48V Mild Hybrid System

On-board Power Management System

High-Power On-board Equipment

Companies Profiled:

TE Connectivity

Amphenol

Molex

Yazaki

Sumitomo Electric

Aptiv

JAE

Rosenberger

Hirose

Luxshare Precision

JONHON

Key Questions Answered:

1. How big is the global 48V Automotive Connectors market?
2. What is the demand of the global 48V Automotive Connectors market?
3. What is the year over year growth of the global 48V Automotive Connectors market?
4. What is the production and production value of the global 48V Automotive

Connectors market?

5. Who are the key producers in the global 48V Automotive Connectors market?

6. What are the growth factors driving the market demand?

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