

Global 48V Automotive Connectors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 48V Automotive Connectors market size was valued at US\$ 1701 million in 2025 and is forecast to a readjusted size of US\$ 3472 million by 2032 with a CAGR of 11.2% during review period.

48V automotive connectors are electrical interconnection components used in 48V mild-hybrid vehicle architectures, enabling power and signal transmission between batteries, DC/DC converters, motor control units, and onboard electronic systems. These connectors are engineered for high current capacity, thermal resistance, and automotive-grade durability, including sealing and vibration resistance. In 2025, global sales of 48V automotive connectors reached 367 million units, with an average selling price of approximately US\$4.5 per unit and an overall industry gross margin of approximately 20%-35%. The upstream of the 48V automotive connector industry includes copper materials, engineering plastics (such as PBT and PA66), plating materials (gold, tin), and precision tooling suppliers. The midstream consists of connector manufacturers, where key processes involve precision stamping, electroplating, injection molding, and automated assembly. Technical barriers lie in high-current design, contact reliability, and sealing performance. Downstream customers include wiring harness suppliers (e.g., Yazaki, Sumitomo) and automotive OEMs, with end applications in 48V mild hybrid systems, motor drives, and power distribution modules. As vehicle electrical architectures evolve toward zonal systems, connectors are trending toward higher integration, miniaturization, and high-speed capability. The increasing penetration of electrification significantly boosts connector content per vehicle.

This report is a detailed and comprehensive analysis for global 48V Automotive

Connectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 48V Automotive Connectors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 48V Automotive Connectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 48V Automotive Connectors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global 48V Automotive Connectors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 48V Automotive Connectors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 48V Automotive Connectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Amphenol, Molex, Yazaki, Sumitomo Electric, Aptiv, JAE, Rosenberger, Hirose, Luxshare Precision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

48V Automotive Connectors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wire-to-Wire

Wire-to-Board

Board-to-Board

Market segment by Function

Power Connector

Signal Connector

High-speed Data Connector

Market segment by Application

48V Mild Hybrid System

On-board Power Management System

High-Power On-board Equipment

Major players covered

TE Connectivity

Amphenol

Molex

Yazaki

Sumitomo Electric

Aptiv

JAE

Rosenberger

Hirose

Luxshare Precision

JONHON

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 48V Automotive Connectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 48V Automotive Connectors, with price, sales quantity, revenue, and global market share of 48V Automotive Connectors from 2021 to 2026.

Chapter 3, the 48V Automotive Connectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 48V Automotive Connectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 48V Automotive Connectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 48V Automotive Connectors.

Chapter 14 and 15, to describe 48V Automotive Connectors sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global 48V Automotive Connectors Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Wire-to-Wire

1.3.3 Wire-to-Board

1.3.4 Board-to-Board

1.4 Market Analysis by Function

1.4.1 Overview: Global 48V Automotive Connectors Consumption Value by Function: 2021 Versus 2025 Versus 2032

1.4.2 Power Connector

1.4.3 Signal Connector

1.4.4 High-speed Data Connector

1.5 Market Analysis by Application

1.5.1 Overview: Global 48V Automotive Connectors Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 48V Mild Hybrid System

1.5.3 On-board Power Management System

1.5.4 High-Power On-board Equipment

1.6 Global 48V Automotive Connectors Market Size & Forecast

1.6.1 Global 48V Automotive Connectors Consumption Value (2021 & 2025 & 2032)

1.6.2 Global 48V Automotive Connectors Sales Quantity (2021-2032)

1.6.3 Global 48V Automotive Connectors Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 TE Connectivity

2.1.1 TE Connectivity Details

2.1.2 TE Connectivity Major Business

2.1.3 TE Connectivity 48V Automotive Connectors Product and Services

2.1.4 TE Connectivity 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 TE Connectivity Recent Developments/Updates

2.2 Amphenol

- 2.2.1 Amphenol Details
- 2.2.2 Amphenol Major Business
- 2.2.3 Amphenol 48V Automotive Connectors Product and Services
- 2.2.4 Amphenol 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Amphenol Recent Developments/Updates
- 2.3 Molex
 - 2.3.1 Molex Details
 - 2.3.2 Molex Major Business
 - 2.3.3 Molex 48V Automotive Connectors Product and Services
 - 2.3.4 Molex 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Molex Recent Developments/Updates
- 2.4 Yazaki
 - 2.4.1 Yazaki Details
 - 2.4.2 Yazaki Major Business
 - 2.4.3 Yazaki 48V Automotive Connectors Product and Services
 - 2.4.4 Yazaki 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Yazaki Recent Developments/Updates
- 2.5 Sumitomo Electric
 - 2.5.1 Sumitomo Electric Details
 - 2.5.2 Sumitomo Electric Major Business
 - 2.5.3 Sumitomo Electric 48V Automotive Connectors Product and Services
 - 2.5.4 Sumitomo Electric 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Sumitomo Electric Recent Developments/Updates
- 2.6 Aptiv
 - 2.6.1 Aptiv Details
 - 2.6.2 Aptiv Major Business
 - 2.6.3 Aptiv 48V Automotive Connectors Product and Services
 - 2.6.4 Aptiv 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Aptiv Recent Developments/Updates
- 2.7 JAE
 - 2.7.1 JAE Details
 - 2.7.2 JAE Major Business
 - 2.7.3 JAE 48V Automotive Connectors Product and Services
 - 2.7.4 JAE 48V Automotive Connectors Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.7.5 JAE Recent Developments/Updates

2.8 Rosenberger

2.8.1 Rosenberger Details

2.8.2 Rosenberger Major Business

2.8.3 Rosenberger 48V Automotive Connectors Product and Services

2.8.4 Rosenberger 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Rosenberger Recent Developments/Updates

2.9 Hirose

2.9.1 Hirose Details

2.9.2 Hirose Major Business

2.9.3 Hirose 48V Automotive Connectors Product and Services

2.9.4 Hirose 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Hirose Recent Developments/Updates

2.10 Luxshare Precision

2.10.1 Luxshare Precision Details

2.10.2 Luxshare Precision Major Business

2.10.3 Luxshare Precision 48V Automotive Connectors Product and Services

2.10.4 Luxshare Precision 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Luxshare Precision Recent Developments/Updates

2.11 JONHON

2.11.1 JONHON Details

2.11.2 JONHON Major Business

2.11.3 JONHON 48V Automotive Connectors Product and Services

2.11.4 JONHON 48V Automotive Connectors Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 JONHON Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: 48V AUTOMOTIVE CONNECTORS BY MANUFACTURER

3.1 Global 48V Automotive Connectors Sales Quantity by Manufacturer (2021-2026)

3.2 Global 48V Automotive Connectors Revenue by Manufacturer (2021-2026)

3.3 Global 48V Automotive Connectors Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of 48V Automotive Connectors by Manufacturer Revenue

(\$MM) and Market Share (%): 2025

3.4.2 Top 3 48V Automotive Connectors Manufacturer Market Share in 2025

3.4.3 Top 6 48V Automotive Connectors Manufacturer Market Share in 2025

3.5 48V Automotive Connectors Market: Overall Company Footprint Analysis

3.5.1 48V Automotive Connectors Market: Region Footprint

3.5.2 48V Automotive Connectors Market: Company Product Type Footprint

3.5.3 48V Automotive Connectors Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global 48V Automotive Connectors Market Size by Region

4.1.1 Global 48V Automotive Connectors Sales Quantity by Region (2021-2032)

4.1.2 Global 48V Automotive Connectors Consumption Value by Region (2021-2032)

4.1.3 Global 48V Automotive Connectors Average Price by Region (2021-2032)

4.2 North America 48V Automotive Connectors Consumption Value (2021-2032)

4.3 Europe 48V Automotive Connectors Consumption Value (2021-2032)

4.4 Asia-Pacific 48V Automotive Connectors Consumption Value (2021-2032)

4.5 South America 48V Automotive Connectors Consumption Value (2021-2032)

4.6 Middle East & Africa 48V Automotive Connectors Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global 48V Automotive Connectors Sales Quantity by Type (2021-2032)

5.2 Global 48V Automotive Connectors Consumption Value by Type (2021-2032)

5.3 Global 48V Automotive Connectors Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global 48V Automotive Connectors Sales Quantity by Application (2021-2032)

6.2 Global 48V Automotive Connectors Consumption Value by Application (2021-2032)

6.3 Global 48V Automotive Connectors Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America 48V Automotive Connectors Sales Quantity by Type (2021-2032)

7.2 North America 48V Automotive Connectors Sales Quantity by Application
(2021-2032)

7.3 North America 48V Automotive Connectors Market Size by Country

7.3.1 North America 48V Automotive Connectors Sales Quantity by Country
(2021-2032)

7.3.2 North America 48V Automotive Connectors Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe 48V Automotive Connectors Sales Quantity by Type (2021-2032)

8.2 Europe 48V Automotive Connectors Sales Quantity by Application (2021-2032)

8.3 Europe 48V Automotive Connectors Market Size by Country

8.3.1 Europe 48V Automotive Connectors Sales Quantity by Country (2021-2032)

8.3.2 Europe 48V Automotive Connectors Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific 48V Automotive Connectors Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific 48V Automotive Connectors Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific 48V Automotive Connectors Market Size by Region

9.3.1 Asia-Pacific 48V Automotive Connectors Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific 48V Automotive Connectors Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America 48V Automotive Connectors Sales Quantity by Type (2021-2032)

10.2 South America 48V Automotive Connectors Sales Quantity by Application (2021-2032)

10.3 South America 48V Automotive Connectors Market Size by Country

10.3.1 South America 48V Automotive Connectors Sales Quantity by Country (2021-2032)

10.3.2 South America 48V Automotive Connectors Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa 48V Automotive Connectors Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa 48V Automotive Connectors Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa 48V Automotive Connectors Market Size by Country

11.3.1 Middle East & Africa 48V Automotive Connectors Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa 48V Automotive Connectors Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 48V Automotive Connectors Market Drivers

12.2 48V Automotive Connectors Market Restraints

12.3 48V Automotive Connectors Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of 48V Automotive Connectors and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of 48V Automotive Connectors
- 13.3 48V Automotive Connectors Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 48V Automotive Connectors Typical Distributors
- 14.3 48V Automotive Connectors Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global 48V Automotive Connectors Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global 48V Automotive Connectors Consumption Value by Function, (USD Million), 2021 & 2025 & 2032

Table 3. Global 48V Automotive Connectors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 5. TE Connectivity Major Business

Table 6. TE Connectivity 48V Automotive Connectors Product and Services

Table 7. TE Connectivity 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. TE Connectivity Recent Developments/Updates

Table 9. Amphenol Basic Information, Manufacturing Base and Competitors

Table 10. Amphenol Major Business

Table 11. Amphenol 48V Automotive Connectors Product and Services

Table 12. Amphenol 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Amphenol Recent Developments/Updates

Table 14. Molex Basic Information, Manufacturing Base and Competitors

Table 15. Molex Major Business

Table 16. Molex 48V Automotive Connectors Product and Services

Table 17. Molex 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Molex Recent Developments/Updates

Table 19. Yazaki Basic Information, Manufacturing Base and Competitors

Table 20. Yazaki Major Business

Table 21. Yazaki 48V Automotive Connectors Product and Services

Table 22. Yazaki 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Yazaki Recent Developments/Updates

Table 24. Sumitomo Electric Basic Information, Manufacturing Base and Competitors

Table 25. Sumitomo Electric Major Business

Table 26. Sumitomo Electric 48V Automotive Connectors Product and Services

Table 27. Sumitomo Electric 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 28. Sumitomo Electric Recent Developments/Updates

Table 29. Aptiv Basic Information, Manufacturing Base and Competitors

Table 30. Aptiv Major Business

Table 31. Aptiv 48V Automotive Connectors Product and Services

Table 32. Aptiv 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Aptiv Recent Developments/Updates

Table 34. JAE Basic Information, Manufacturing Base and Competitors

Table 35. JAE Major Business

Table 36. JAE 48V Automotive Connectors Product and Services

Table 37. JAE 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. JAE Recent Developments/Updates

Table 39. Rosenberger Basic Information, Manufacturing Base and Competitors

Table 40. Rosenberger Major Business

Table 41. Rosenberger 48V Automotive Connectors Product and Services

Table 42. Rosenberger 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Rosenberger Recent Developments/Updates

Table 44. Hirose Basic Information, Manufacturing Base and Competitors

Table 45. Hirose Major Business

Table 46. Hirose 48V Automotive Connectors Product and Services

Table 47. Hirose 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Hirose Recent Developments/Updates

Table 49. Luxshare Precision Basic Information, Manufacturing Base and Competitors

Table 50. Luxshare Precision Major Business

Table 51. Luxshare Precision 48V Automotive Connectors Product and Services

Table 52. Luxshare Precision 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Luxshare Precision Recent Developments/Updates

Table 54. JONHON Basic Information, Manufacturing Base and Competitors

Table 55. JONHON Major Business

Table 56. JONHON 48V Automotive Connectors Product and Services

Table 57. JONHON 48V Automotive Connectors Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. JONHON Recent Developments/Updates

Table 59. Global 48V Automotive Connectors Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 60. Global 48V Automotive Connectors Revenue by Manufacturer (2021-2026) & (USD Million)

Table 61. Global 48V Automotive Connectors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 62. Market Position of Manufacturers in 48V Automotive Connectors, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 63. Head Office and 48V Automotive Connectors Production Site of Key Manufacturer

Table 64. 48V Automotive Connectors Market: Company Product Type Footprint

Table 65. 48V Automotive Connectors Market: Company Product Application Footprint

Table 66. 48V Automotive Connectors New Market Entrants and Barriers to Market Entry

Table 67. 48V Automotive Connectors Mergers, Acquisition, Agreements, and Collaborations

Table 68. Global 48V Automotive Connectors Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 69. Global 48V Automotive Connectors Sales Quantity by Region (2021-2026) & (K Units)

Table 70. Global 48V Automotive Connectors Sales Quantity by Region (2027-2032) & (K Units)

Table 71. Global 48V Automotive Connectors Consumption Value by Region (2021-2026) & (USD Million)

Table 72. Global 48V Automotive Connectors Consumption Value by Region (2027-2032) & (USD Million)

Table 73. Global 48V Automotive Connectors Average Price by Region (2021-2026) & (US\$/Unit)

Table 74. Global 48V Automotive Connectors Average Price by Region (2027-2032) & (US\$/Unit)

Table 75. Global 48V Automotive Connectors Sales Quantity by Type (2021-2026) & (K Units)

Table 76. Global 48V Automotive Connectors Sales Quantity by Type (2027-2032) & (K Units)

Table 77. Global 48V Automotive Connectors Consumption Value by Type (2021-2026) & (USD Million)

Table 78. Global 48V Automotive Connectors Consumption Value by Type (2027-2032) & (USD Million)

Table 79. Global 48V Automotive Connectors Average Price by Type (2021-2026) &

(US\$/Unit)

Table 80. Global 48V Automotive Connectors Average Price by Type (2027-2032) & (US\$/Unit)

Table 81. Global 48V Automotive Connectors Sales Quantity by Application (2021-2026) & (K Units)

Table 82. Global 48V Automotive Connectors Sales Quantity by Application (2027-2032) & (K Units)

Table 83. Global 48V Automotive Connectors Consumption Value by Application (2021-2026) & (USD Million)

Table 84. Global 48V Automotive Connectors Consumption Value by Application (2027-2032) & (USD Million)

Table 85. Global 48V Automotive Connectors Average Price by Application (2021-2026) & (US\$/Unit)

Table 86. Global 48V Automotive Connectors Average Price by Application (2027-2032) & (US\$/Unit)

Table 87. North America 48V Automotive Connectors Sales Quantity by Type (2021-2026) & (K Units)

Table 88. North America 48V Automotive Connectors Sales Quantity by Type (2027-2032) & (K Units)

Table 89. North America 48V Automotive Connectors Sales Quantity by Application (2021-2026) & (K Units)

Table 90. North America 48V Automotive Connectors Sales Quantity by Application (2027-2032) & (K Units)

Table 91. North America 48V Automotive Connectors Sales Quantity by Country (2021-2026) & (K Units)

Table 92. North America 48V Automotive Connectors Sales Quantity by Country (2027-2032) & (K Units)

Table 93. North America 48V Automotive Connectors Consumption Value by Country (2021-2026) & (USD Million)

Table 94. North America 48V Automotive Connectors Consumption Value by Country (2027-2032) & (USD Million)

Table 95. Europe 48V Automotive Connectors Sales Quantity by Type (2021-2026) & (K Units)

Table 96. Europe 48V Automotive Connectors Sales Quantity by Type (2027-2032) & (K Units)

Table 97. Europe 48V Automotive Connectors Sales Quantity by Application (2021-2026) & (K Units)

Table 98. Europe 48V Automotive Connectors Sales Quantity by Application (2027-2032) & (K Units)

Table 99. Europe 48V Automotive Connectors Sales Quantity by Country (2021-2026) & (K Units)

Table 100. Europe 48V Automotive Connectors Sales Quantity by Country (2027-2032) & (K Units)

Table 101. Europe 48V Automotive Connectors Consumption Value by Country (2021-2026) & (USD Million)

Table 102. Europe 48V Automotive Connectors Consumption Value by Country (2027-2032) & (USD Million)

Table 103. Asia-Pacific 48V Automotive Connectors Sales Quantity by Type (2021-2026) & (K Units)

Table 104. Asia-Pacific 48V Automotive Connectors Sales Quantity by Type (2027-2032) & (K Units)

Table 105. Asia-Pacific 48V Automotive Connectors Sales Quantity by Application (2021-2026) & (K Units)

Table 106. Asia-Pacific 48V Automotive Connectors Sales Quantity by Application (2027-2032) & (K Units)

Table 107. Asia-Pacific 48V Automotive Connectors Sales Quantity by Region (2021-2026) & (K Units)

Table 108. Asia-Pacific 48V Automotive Connectors Sales Quantity by Region (2027-2032) & (K Units)

Table 109. Asia-Pacific 48V Automotive Connectors Consumption Value by Region (2021-2026) & (USD Million)

Table 110. Asia-Pacific 48V Automotive Connectors Consumption Value by Region (2027-2032) & (USD Million)

Table 111. South America 48V Automotive Connectors Sales Quantity by Type (2021-2026) & (K Units)

Table 112. South America 48V Automotive Connectors Sales Quantity by Type (2027-2032) & (K Units)

Table 113. South America 48V Automotive Connectors Sales Quantity by Application (2021-2026) & (K Units)

Table 114. South America 48V Automotive Connectors Sales Quantity by Application (2027-2032) & (K Units)

Table 115. South America 48V Automotive Connectors Sales Quantity by Country (2021-2026) & (K Units)

Table 116. South America 48V Automotive Connectors Sales Quantity by Country (2027-2032) & (K Units)

Table 117. South America 48V Automotive Connectors Consumption Value by Country (2021-2026) & (USD Million)

Table 118. South America 48V Automotive Connectors Consumption Value by Country

(2027-2032) & (USD Million)

Table 119. Middle East & Africa 48V Automotive Connectors Sales Quantity by Type (2021-2026) & (K Units)

Table 120. Middle East & Africa 48V Automotive Connectors Sales Quantity by Type (2027-2032) & (K Units)

Table 121. Middle East & Africa 48V Automotive Connectors Sales Quantity by Application (2021-2026) & (K Units)

Table 122. Middle East & Africa 48V Automotive Connectors Sales Quantity by Application (2027-2032) & (K Units)

Table 123. Middle East & Africa 48V Automotive Connectors Sales Quantity by Country (2021-2026) & (K Units)

Table 124. Middle East & Africa 48V Automotive Connectors Sales Quantity by Country (2027-2032) & (K Units)

Table 125. Middle East & Africa 48V Automotive Connectors Consumption Value by Country (2021-2026) & (USD Million)

Table 126. Middle East & Africa 48V Automotive Connectors Consumption Value by Country (2027-2032) & (USD Million)

Table 127. 48V Automotive Connectors Raw Material

Table 128. Key Manufacturers of 48V Automotive Connectors Raw Materials

Table 129. 48V Automotive Connectors Typical Distributors

Table 130. 48V Automotive Connectors Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. 48V Automotive Connectors Picture
- Figure 2. Global 48V Automotive Connectors Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global 48V Automotive Connectors Revenue Market Share by Type in 2025
- Figure 4. Wire-to-Wire Examples
- Figure 5. Wire-to-Board Examples
- Figure 6. Board-to-Board Examples
- Figure 7. Global 48V Automotive Connectors Revenue by Function, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global 48V Automotive Connectors Revenue Market Share by Function in 2025
- Figure 9. Power Connector Examples
- Figure 10. Signal Connector Examples
- Figure 11. High-speed Data Connector Examples
- Figure 12. Global 48V Automotive Connectors Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global 48V Automotive Connectors Revenue Market Share by Application in 2025
- Figure 14. 48V Mild Hybrid System Examples
- Figure 15. On-board Power Management System Examples
- Figure 16. High-Power On-board Equipment Examples
- Figure 17. Global 48V Automotive Connectors Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 18. Global 48V Automotive Connectors Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 19. Global 48V Automotive Connectors Sales Quantity (2021-2032) & (K Units)
- Figure 20. Global 48V Automotive Connectors Price (2021-2032) & (US\$/Unit)
- Figure 21. Global 48V Automotive Connectors Sales Quantity Market Share by Manufacturer in 2025
- Figure 22. Global 48V Automotive Connectors Revenue Market Share by Manufacturer in 2025
- Figure 23. Producer Shipments of 48V Automotive Connectors by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 24. Top 3 48V Automotive Connectors Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 48V Automotive Connectors Manufacturer (Revenue) Market Share in 2025

Figure 26. Global 48V Automotive Connectors Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global 48V Automotive Connectors Consumption Value Market Share by Region (2021-2032)

Figure 28. North America 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 31. South America 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 33. Global 48V Automotive Connectors Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global 48V Automotive Connectors Consumption Value Market Share by Type (2021-2032)

Figure 35. Global 48V Automotive Connectors Average Price by Type (2021-2032) & (US\$/Unit)

Figure 36. Global 48V Automotive Connectors Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global 48V Automotive Connectors Revenue Market Share by Application (2021-2032)

Figure 38. Global 48V Automotive Connectors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 39. North America 48V Automotive Connectors Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America 48V Automotive Connectors Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America 48V Automotive Connectors Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America 48V Automotive Connectors Consumption Value Market Share by Country (2021-2032)

Figure 43. United States 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada 48V Automotive Connectors Consumption Value (2021-2032) &

(USD Million)

Figure 45. Mexico 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe 48V Automotive Connectors Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe 48V Automotive Connectors Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe 48V Automotive Connectors Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe 48V Automotive Connectors Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 51. France 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific 48V Automotive Connectors Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific 48V Automotive Connectors Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific 48V Automotive Connectors Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific 48V Automotive Connectors Consumption Value Market Share by Region (2021-2032)

Figure 59. China 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 62. India 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 65. South America 48V Automotive Connectors Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America 48V Automotive Connectors Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America 48V Automotive Connectors Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America 48V Automotive Connectors Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa 48V Automotive Connectors Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa 48V Automotive Connectors Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa 48V Automotive Connectors Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa 48V Automotive Connectors Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa 48V Automotive Connectors Consumption Value (2021-2032) & (USD Million)

Figure 79. 48V Automotive Connectors Market Drivers

Figure 80. 48V Automotive Connectors Market Restraints

Figure 81. 48V Automotive Connectors Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of 48V Automotive Connectors in 2025

Figure 84. Manufacturing Process Analysis of 48V Automotive Connectors

Figure 85. 48V Automotive Connectors Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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