

# Global 485 Remote Reading Water Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global 485 Remote Reading Water Meter market size is expected to reach \$ 286 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

485 Remote Reading Water Meter refers to a smart water metering device that uses RS-485 wired communication protocol to transmit water consumption data to centralized systems, enabling reliable, long-distance, multi-node data collection, remote monitoring, and automated meter reading within fixed network infrastructures.

The 485 remote reading water meter industry chain includes upstream suppliers of raw materials such as metal alloys, engineering plastics, electronic components, RS-485 communication chips, cables, and connectors; midstream manufacturers that design and produce metering mechanisms, integrate communication modules, develop embedded software, and perform assembly, calibration, and system testing; and downstream users including water utilities, property management firms, industrial facilities, and public institutions that deploy these systems in centralized environments, supported by system integrators and service providers who install wired networks, configure data collection platforms, and maintain reliable long-term operation.

Numerous projects involving 485 remote reading water meters are under construction and planned globally, including centralized metering systems in high-rise residential buildings across China and Southeast Asia, retrofit projects in older urban communities replacing manual meters with wired remote reading networks, industrial park water monitoring systems requiring stable communication, campus and hospital infrastructure upgrades, municipal utility projects in developing regions where wired systems offer cost advantages, and integration initiatives linking water meters with building

management systems, as governments and property developers prioritize reliable, low-maintenance solutions for dense and infrastructure-constrained environments.

2025 Global Market sales Volume: 5.9 Million Units. Average Global Market Price: USD 35 per Unit. Market Average Gross Profit Margin: 25%.

The 485 Remote Reading Water Meter market represents a stable and mature segment within the broader smart water metering industry, characterized by its reliance on wired communication for reliable and interference-resistant data transmission. Unlike fully wireless IoT-based systems, RS-485 meters are widely used in environments where stable connectivity, security, and low operational risk are prioritized, such as high-rise buildings, industrial facilities, and campuses. The market has developed steadily over the years, supported by the need to upgrade traditional manual meter reading systems and improve billing accuracy and operational efficiency. Although growth is slower compared to wireless solutions, 485 systems remain highly relevant due to their cost-effectiveness and proven reliability.

Regionally, Asia-Pacific dominates the market, particularly in China and Southeast Asia, where dense urban housing and large-scale residential complexes favor wired network deployment. Europe and North America show moderate demand, mainly in retrofit projects and specific applications requiring secure and stable communication. Developing regions such as parts of Africa and Latin America are also adopting 485 systems due to their lower initial cost compared to advanced wireless infrastructure. However, regional growth is influenced by the pace of smart city adoption and the availability of communication infrastructure.

Market opportunities exist in the continued retrofit of older buildings, integration with building management systems, and hybrid solutions that combine wired and wireless technologies. The demand for reliable and low-maintenance metering systems in complex indoor environments further supports market stability. However, the market faces risks from the rapid expansion of wireless IoT technologies such as NB-IoT and LoRa, which offer greater flexibility and scalability. Installation complexity and higher labor costs associated with wiring infrastructure also pose challenges, particularly in new developments where wireless solutions may be preferred.

Key trends include the gradual integration of additional functionalities such as remote valve control, prepaid features, and compatibility with digital management platforms. There is also a shift toward hybrid communication architectures that leverage both

RS-485 and wireless technologies to optimize performance and cost. In terms of competitive characteristics, the market is relatively fragmented, with numerous regional manufacturers competing alongside established global players. Competition is primarily based on product reliability, cost efficiency, system integration capabilities, and after-sales service. While innovation is less pronounced than in wireless segments, companies continue to improve durability, communication stability, and system compatibility to maintain their market position in this enduring segment.

This report studies the global 485 Remote Reading Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 485 Remote Reading Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 485 Remote Reading Water Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 485 Remote Reading Water Meter total production and demand, 2021-2032, (Units)

Global 485 Remote Reading Water Meter total production value, 2021-2032, (USD Million)

Global 485 Remote Reading Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 485 Remote Reading Water Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 485 Remote Reading Water Meter domestic production, consumption, key domestic manufacturers and share

Global 485 Remote Reading Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 485 Remote Reading Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 485 Remote Reading Water Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global 485 Remote Reading Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensus (Xylem), Itron, Kamstrup,

Badger Meter, Honeywell, China J-L smart meter Co., Ltd, Zhejiang Gonghai Electric Technology Co, FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD, Jiangsu Zhiyuan Hengrui Digital Technology Co, Acrel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 485 Remote Reading Water Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 485 Remote Reading Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 485 Remote Reading Water Meter Market, Segmentation by Type:

Mechanical 485 Water Meter

Ultrasonic 485 Water Meter

Electromagnetic 485 Water Meter

Global 485 Remote Reading Water Meter Market, Segmentation by Installation Environment:

Indoor 485 Water Meter

Outdoor 485 Water Meter

Underground 485 Water Meter

Global 485 Remote Reading Water Meter Market, Segmentation by Functional Features:

Basic Remote Reading Water Meter

Valve-Control 485 Water Meter

Prepaid 485 Water Meter

Global 485 Remote Reading Water Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Sensus (Xylem)

Itron

Kamstrup

Badger Meter

Honeywell

China J-L smart meter Co., Ltd

Zhejiang Gonghai Electric Technology Co

FUJIAN WIDE PLUS PRECISION INSTRUMENTSCO.,LTD

Jiangsu Zhiyuan Hengrui Digital Technology Co

Acrel

#### Key Questions Answered:

1. How big is the global 485 Remote Reading Water Meter market?
2. What is the demand of the global 485 Remote Reading Water Meter market?
3. What is the year over year growth of the global 485 Remote Reading Water Meter market?
4. What is the production and production value of the global 485 Remote Reading Water Meter market?
5. Who are the key producers in the global 485 Remote Reading Water Meter market?
6. What are the growth factors driving the market demand?

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