

Global 47?F MLCC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 47?F MLCC market size is expected to reach \$ 3375 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

In 2025, global 47?F MLCC production reached approximately 31.65 billion units, with an average global market price of around US\$0.05 per unit.

A 47?F MLCC (47?F Multi-Layer Ceramic Capacitor) is a high-capacitance surface-mount capacitor manufactured by stacking multiple ceramic dielectric layers and metallic internal electrodes through a co-firing process. With a nominal capacitance of 47 microfarads (?F), it provides significantly higher energy storage capability than conventional low-capacitance MLCCs while maintaining excellent high-frequency performance, low equivalent series resistance (ESR), and compact package dimensions. The component is widely used for power supply filtering, decoupling, energy storage, and voltage stabilization in smartphones, notebook computers, servers, automotive electronics, industrial control systems, communication infrastructure, consumer electronics, and renewable energy equipment. As electronic devices continue to evolve toward miniaturization, higher integration, and greater power density, 47?F MLCCs have become critical passive components in power management circuits, voltage regulator modules (VRMs), and high-speed digital electronic systems.

The upstream segment of the 47?F MLCC industry includes suppliers of barium titanate (BaTiO?) ceramic powders, rare-earth additives, nickel powder, copper powder, electrode pastes, and packaging materials. Representative suppliers include Sakai Chemical Industry, Ferro Corporation, Kyocera, and JX Advanced Metals. The midstream sector consists of MLCC manufacturers such as Murata Manufacturing, Samsung Electro-Mechanics, TDK, Taiyo Yuden, and Yageo. Downstream demand

comes from smartphones, PCs, servers, automotive electronics, industrial automation, telecommunications equipment, and renewable energy systems, with representative users including Apple, Dell Technologies, Tesla, Huawei, and Siemens. The 47°F MLCC primarily serves filtering, decoupling, and energy storage functions in high-density electronic systems.

The 47°F MLCC market represents an important segment of the high-capacitance MLCC industry, with demand primarily driven by smartphones, servers, automotive electronics, industrial control systems, and renewable energy equipment. As electronic devices continue to evolve toward higher integration, miniaturization, and greater power density, demand for compact, high-capacitance, and low-ESR capacitors continues to increase. Future development is expected to focus on higher capacitance density, smaller package sizes, enhanced reliability, and automotive-grade performance. The market is also expected to benefit from the expansion of AI servers, data centers, electric vehicles, and energy storage systems. However, intense industry competition, pricing cycles, fluctuations in raw material costs, and changing demand conditions in consumer electronics remain key challenges affecting market growth.

This report studies the global 47°F MLCC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 47°F MLCC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 47°F MLCC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 47°F MLCC total production and demand, 2021-2032, (Million Units)

Global 47°F MLCC total production value, 2021-2032, (USD Million)

Global 47°F MLCC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global 47°F MLCC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: 47°F MLCC domestic production, consumption, key domestic manufacturers and share

Global 47°F MLCC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global 47°F MLCC production by Type, production, value, CAGR, 2021-2032, (USD

Million) & (Million Units)

Global 47°F MLCC production by Application, production, value, CAGR, 2021-2032,
(USD Million) & (Million Units)

This report profiles key players in the global 47°F MLCC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK Corp, Kyocera, Taiyo Yuden, MARUWA, Nippon Chemi-Con, Vishay, Knowles, Samsung Electro-Mechanics, Samwha Capacitor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 47°F MLCC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 47°F MLCC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 47?F MLCC Market, Segmentation by Type:

6.3V

10V

16V

25V

Others

Global 47?F MLCC Market, Segmentation by Size:

1.0?0.5mm

1.6?0.8mm

2.0?1.25mm

3.2?1.6mm

Others

Global 47?F MLCC Market, Segmentation by Application:

Consumer Electronics

Communication Equipment

Servers

Industrial Automation

Automotive

Others

Companies Profiled:

Murata

TDK Corp

Kyocera

Taiyo Yuden

MARUWA

Nippon Chemi-Con

Vishay

Knowles

Samsung Electro-Mechanics

Samwha Capacitor

AVATEC

Amotech

Exxelia

Yageo

Walsin Technology

HolyStone

Fenghua Advanced Technology

Three-Circle Group

Viiyong

Key Questions Answered:

1. How big is the global 47°F MLCC market?
2. What is the demand of the global 47°F MLCC market?
3. What is the year over year growth of the global 47°F MLCC market?
4. What is the production and production value of the global 47°F MLCC market?
5. Who are the key producers in the global 47°F MLCC market?
6. What are the growth factors driving the market demand?

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