

Global 47?F MLCC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 47?F MLCC market size was valued at US\$ 1628 million in 2025 and is forecast to a readjusted size of US\$ 3375 million by 2032 with a CAGR of 10.9% during review period.

In 2025, global 47?F MLCC production reached approximately 31.65 billion units, with an average global market price of around US\$0.05 per unit.

A 47?F MLCC (47?F Multi-Layer Ceramic Capacitor) is a high-capacitance surface-mount capacitor manufactured by stacking multiple ceramic dielectric layers and metallic internal electrodes through a co-firing process. With a nominal capacitance of 47 microfarads (?F), it provides significantly higher energy storage capability than conventional low-capacitance MLCCs while maintaining excellent high-frequency performance, low equivalent series resistance (ESR), and compact package dimensions. The component is widely used for power supply filtering, decoupling, energy storage, and voltage stabilization in smartphones, notebook computers, servers, automotive electronics, industrial control systems, communication infrastructure, consumer electronics, and renewable energy equipment. As electronic devices continue to evolve toward miniaturization, higher integration, and greater power density, 47?F MLCCs have become critical passive components in power management circuits, voltage regulator modules (VRMs), and high-speed digital electronic systems.

The upstream segment of the 47?F MLCC industry includes suppliers of barium titanate (BaTiO?) ceramic powders, rare-earth additives, nickel powder, copper powder, electrode pastes, and packaging materials. Representative suppliers include Sakai Chemical Industry, Ferro Corporation, Kyocera, and JX Advanced Metals. The midstream sector consists of MLCC manufacturers such as Murata Manufacturing,

Samsung Electro-Mechanics, TDK, Taiyo Yuden, and Yageo. Downstream demand comes from smartphones, PCs, servers, automotive electronics, industrial automation, telecommunications equipment, and renewable energy systems, with representative users including Apple, Dell Technologies, Tesla, Huawei, and Siemens. The 47µF MLCC primarily serves filtering, decoupling, and energy storage functions in high-density electronic systems.

The 47µF MLCC market represents an important segment of the high-capacitance MLCC industry, with demand primarily driven by smartphones, servers, automotive electronics, industrial control systems, and renewable energy equipment. As electronic devices continue to evolve toward higher integration, miniaturization, and greater power density, demand for compact, high-capacitance, and low-ESR capacitors continues to increase. Future development is expected to focus on higher capacitance density, smaller package sizes, enhanced reliability, and automotive-grade performance. The market is also expected to benefit from the expansion of AI servers, data centers, electric vehicles, and energy storage systems. However, intense industry competition, pricing cycles, fluctuations in raw material costs, and changing demand conditions in consumer electronics remain key challenges affecting market growth.

This report is a detailed and comprehensive analysis for global 47µF MLCC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 47µF MLCC market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global 47µF MLCC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global 47µF MLCC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global 47°F MLCC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 47°F MLCC

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 47°F MLCC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata, TDK Corp, Kyocera, Taiyo Yuden, MARUWA, Nippon Chemi-Con, Vishay, Knowles, Samsung Electro-Mechanics, Samwha Capacitor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

47°F MLCC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

6.3V

10V

16V

25V

Others

Market segment by Size

1.0?0.5mm

1.6?0.8mm

2.0?1.25mm

3.2?1.6mm

Others

Market segment by Application

Consumer Electronics

Communication Equipment

Servers

Industrial Automation

Automotive

Others

Major players covered

Murata

TDK Corp

Kyocera

Taiyo Yuden

MARUWA

Nippon Chemi-Con

Vishay

Knowles

Samsung Electro-Mechanics

Samwha Capacitor

AVATEC

Amotech

Exxelia

Yageo

Walsin Technology

HolyStone

Fenghua Advanced Technology

Three-Circle Group

Viiyong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 47°F MLCC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 47°F MLCC, with price, sales quantity, revenue, and global market share of 47°F MLCC from 2021 to 2026.

Chapter 3, the 47°F MLCC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 47°F MLCC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 47°F MLCC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 47°F MLCC.

Chapter 14 and 15, to describe 47°F MLCC sales channel, distributors, customers, research findings and conclusion.

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