

Global 4,6-Di-tert-butyl-o-cresol for Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 4,6-Di-tert-butyl-o-cresol for Rubber market size is expected to reach \$ 67.26 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

4,6-Di-tert-butyl-o-cresol for Rubber, also referred to as rubber-grade 4,6-di-tert-butyl-o-cresol or 2,4-di-tert-butyl-6-methylphenol, is a hindered phenolic antioxidant material and antioxidant intermediate used in rubber and elastomer formulations. Key upstream inputs include o-cresol, isobutylene or tert-butanol, acidic catalysts, solvents, refining aids and industrial packaging materials, while the production process typically involves alkylation, separation, distillation or crystallization. Major downstream customers include tire producers, automotive seal and hose manufacturers, technical rubber goods producers, synthetic rubber processors, rubber additive compounders and antioxidant intermediate buyers. The global production capacity in 2025 is estimated at about 10,500 tons per year, with sales volume of about 6,472 tons, an average selling price of about USD 6,365 per ton and a gross margin range of about 24.0%-36.0%.

From the current market perspective, 4,6-Di-tert-butyl-o-cresol for Rubber is a niche segment within hindered phenolic antioxidants and antioxidant intermediates. Although the market size is limited, it has stable demand in selected high-performance rubber compounds and blended antioxidant systems. The product is mainly used to improve the stability of rubber materials under thermal oxidation, ultraviolet exposure, ozone aging and long-term storage conditions, making it suitable for tires, seals, hoses, belts, cable sheaths and industrial rubber goods that require aging resistance. Since rubber formulations usually require long validation cycles and additive replacement costs are relatively high, products already qualified in customer systems tend to have certain formulation stickiness.

From the supply-side perspective, the market is served by a limited number of alkylphenol and phenolic antioxidant producers, fine chemical companies and custom synthesis suppliers. Overall market concentration is not high, but the number of companies capable of stable industrial-scale delivery is limited. Chinese suppliers have cost and feedstock advantages in o-cresol, tert-butylphenol and phenolic intermediate value chains, enabling them to serve rubber-grade and industrial-grade demand. Overseas suppliers are more often supported by alkylphenol, hindered phenolic antioxidant and rubber additive systems for higher-end customers. Competition mainly depends on raw-material stability, isomer control, purity, color, melting-point range, batch consistency, environmental compliance and compatibility with customer formulations.

In terms of future development, 4,6-Di-tert-butyl-o-cresol for Rubber will continue to move toward higher purity, lower impurity levels, lower color, stable melting-point range and application-specific blending. As automotive lightweighting, new-energy vehicle sealing systems, industrial hoses and belts, rail transit and cable materials raise requirements for heat resistance, aging resistance and long service life, rubber antioxidant systems will place greater emphasis on the synergistic effects among hindered phenols, amine antioxidants, thioesters and phosphite additives. At the same time, some customers will prefer stable antioxidant packages rather than single raw materials, encouraging suppliers to extend from single-product sales to formulation support and customized products.

Growth momentum mainly comes from upgrades in automotive rubber components, growth in industrial rubber goods, higher durability requirements for tires and rubber seals, and the continued development of rubber additive value chains in China and Asia. Key constraints include the small market size, substitution pressure from other hindered phenols and amine antidegradants, volatility in o-cresol and isobutylene prices, stricter environmental and safety regulation, and the preference of some downstream customers for mature bulk antioxidant categories. Overall, 4,6-Di-tert-butyl-o-cresol for Rubber is unlikely to become a mass-volume product, but demand from high-reliability rubber goods and blended antioxidant systems should support moderate growth and structural upgrading.

This report studies the global 4,6-Di-tert-butyl-o-cresol for Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4,6-Di-tert-

butyl-o-cresol for Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4,6-Di-tert-butyl-o-cresol for Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4,6-Di-tert-butyl-o-cresol for Rubber total production and demand, 2021-2032, (Tons)

Global 4,6-Di-tert-butyl-o-cresol for Rubber total production value, 2021-2032, (USD Million)

Global 4,6-Di-tert-butyl-o-cresol for Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 4,6-Di-tert-butyl-o-cresol for Rubber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 4,6-Di-tert-butyl-o-cresol for Rubber domestic production, consumption, key domestic manufacturers and share

Global 4,6-Di-tert-butyl-o-cresol for Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 4,6-Di-tert-butyl-o-cresol for Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 4,6-Di-tert-butyl-o-cresol for Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 4,6-Di-tert-butyl-o-cresol for Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiye Holding Group, Nanjing Datang Chemical, SI Group, Hubei Tuobang Chemical, Anant Pharmaceuticals, Shandong Hanbo Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4,6-Di-tert-butyl-o-cresol for Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4,6-Di-tert-butyl-o-cresol for Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4,6-Di-tert-butyl-o-cresol for Rubber Market, Segmentation by Type:

Standard Grade (95%-98%)

High-purity Grade (Above 98%)

Ultra-high-purity Grade (Above 99%)

Global 4,6-Di-tert-butyl-o-cresol for Rubber Market, Segmentation by Rubber Type:

Natural Rubber

Styrene-butadiene Rubber

Butadiene Rubber

Other

Global 4,6-Di-tert-butyl-o-cresol for Rubber Market, Segmentation by Product Form:

Crystalline Solid

Powder / Flake

Other

Global 4,6-Di-tert-butyl-o-cresol for Rubber Market, Segmentation by Application:

Tires

Automotive Rubber Parts

Industrial Rubber Products

Other

Companies Profiled:

Jiyi Holding Group

Nanjing Datang Chemical

SI Group

Hubei Tuobang Chemical

Anant Pharmaceuticals

Shandong Hanbo Chemical

Key Questions Answered:

1. How big is the global 4,6-Di-tert-butyl-o-cresol for Rubber market?
2. What is the demand of the global 4,6-Di-tert-butyl-o-cresol for Rubber market?
3. What is the year over year growth of the global 4,6-Di-tert-butyl-o-cresol for Rubber market?
4. What is the production and production value of the global 4,6-Di-tert-butyl-o-cresol for Rubber market?
5. Who are the key producers in the global 4,6-Di-tert-butyl-o-cresol for Rubber market?
6. What are the growth factors driving the market demand?

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