

Global 4,4-Biphenol Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global 4,4-Biphenol market size was valued at US\$ 158 million in 2024 and is forecast to a readjusted size of USD 274 million by 2031 with a CAGR of 8.2% during review period.

4,4-Biphenol, also called 4,4-Dihydroxybiphenyl, a white powder, is mainly used as an intermediate in some fields, such as liquid crystal polymers, PPSU, etc.

4,4-Biphenol is an intermediate mainly used in the manufacture of thermoplastics such as liquid crystalline polymers (LCP), polyesters, polycarbonates and polysulfones. 4,4-biphenol is welcomed by downstream consumers and the industry experiences continuous increasing trend in the recent few years.

Globally, about 45% of 4,4-Biphenol are used in liquid crystalline polymers industry. The expansion of 5G technology and consumer electronics (smartphones, tablets, and wearable devices) is driving the need for materials that offer high-frequency performance, low dielectric constants, and excellent thermal stability, making LCPs a preferred choice. Fast increasing demand of LCPs will drive the 4,4-Biphenol industry to grow continuously.

Worldwide, production of 4,4-biphenol is mainly dominated by SI Group and Honshu Chemical. The two companies hold more than 80% production share. In recent two years, supported by increasing demand from downstream industries, Chinese companies begin to implement new projects actively to cater to the market. With more mature and advanced technology, it is estimated that Chinese producer will play a key role in the supply chain of 4,4-biphenol in the coming years.

This report is a detailed and comprehensive analysis for global 4,4-Biphenol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 4,4-Biphenol market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global 4,4-Biphenol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global 4,4-Biphenol market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global 4,4-Biphenol market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 4,4-Biphenol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 4,4-Biphenol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group, Honshu Chemical, OG Corporation, Jinzhou Sanfeng Technology, Shengxiao Group, Shandong Kunda Biotechnology, Hunan Dacheng Pharmaceutical and Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

4,4-Biphenol market is split by Purity and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

99.9% Purity

99.9% Purity

Market segment by Application

Liquid Crystalline Polymers (LCP)

Polyesters

Polycarbonates

Polysulfones

Other

Major players covered

SI Group

Honshu Chemical

OG Corporation

Jinzhou Sanfeng Technology

Shengxiao Group

Shandong Kunda Biotechnology

Hunan Dacheng Pharmaceutical and Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 4,4-Biphenol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 4,4-Biphenol, with price, sales quantity, revenue, and global market share of 4,4-Biphenol from 2020 to 2025.

Chapter 3, the 4,4-Biphenol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 4,4-Biphenol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and 4,4-Biphenol market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 4,4-Biphenol.

Chapter 14 and 15, to describe 4,4-Biphenol sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Purity

1.3.1 Overview: Global 4,4-Biphenol Consumption Value by Purity: 2020 Versus 2024 Versus 2031

1.3.2 >99.9% Purity

1.3.3 >99.9% Purity

1.4 Market Analysis by Application

1.4.1 Overview: Global 4,4-Biphenol Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Liquid Crystalline Polymers (LCP)

1.4.3 Polyesters

1.4.4 Polycarbonates

1.4.5 Polysulfones

1.4.6 Other

1.5 Global 4,4-Biphenol Market Size & Forecast

1.5.1 Global 4,4-Biphenol Consumption Value (2020 & 2024 & 2031)

1.5.2 Global 4,4-Biphenol Sales Quantity (2020-2031)

1.5.3 Global 4,4-Biphenol Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 SI Group

2.1.1 SI Group Details

2.1.2 SI Group Major Business

2.1.3 SI Group 4,4-Biphenol Product and Services

2.1.4 SI Group 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 SI Group Recent Developments/Updates

2.2 Honshu Chemical

2.2.1 Honshu Chemical Details

2.2.2 Honshu Chemical Major Business

2.2.3 Honshu Chemical 4,4-Biphenol Product and Services

2.2.4 Honshu Chemical 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

- 2.2.5 Honshu Chemical Recent Developments/Updates
- 2.3 OG Corporation
 - 2.3.1 OG Corporation Details
 - 2.3.2 OG Corporation Major Business
 - 2.3.3 OG Corporation 4,4-Biphenol Product and Services
 - 2.3.4 OG Corporation 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 OG Corporation Recent Developments/Updates
- 2.4 Jinzhou Sanfeng Technology
 - 2.4.1 Jinzhou Sanfeng Technology Details
 - 2.4.2 Jinzhou Sanfeng Technology Major Business
 - 2.4.3 Jinzhou Sanfeng Technology 4,4-Biphenol Product and Services
 - 2.4.4 Jinzhou Sanfeng Technology 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 Jinzhou Sanfeng Technology Recent Developments/Updates
- 2.5 Shengxiao Group
 - 2.5.1 Shengxiao Group Details
 - 2.5.2 Shengxiao Group Major Business
 - 2.5.3 Shengxiao Group 4,4-Biphenol Product and Services
 - 2.5.4 Shengxiao Group 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 Shengxiao Group Recent Developments/Updates
- 2.6 Shandong Kunda Biotechnology
 - 2.6.1 Shandong Kunda Biotechnology Details
 - 2.6.2 Shandong Kunda Biotechnology Major Business
 - 2.6.3 Shandong Kunda Biotechnology 4,4-Biphenol Product and Services
 - 2.6.4 Shandong Kunda Biotechnology 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.6.5 Shandong Kunda Biotechnology Recent Developments/Updates
- 2.7 Hunan Dacheng Pharmaceutical and Chemical
 - 2.7.1 Hunan Dacheng Pharmaceutical and Chemical Details
 - 2.7.2 Hunan Dacheng Pharmaceutical and Chemical Major Business
 - 2.7.3 Hunan Dacheng Pharmaceutical and Chemical 4,4-Biphenol Product and Services
 - 2.7.4 Hunan Dacheng Pharmaceutical and Chemical 4,4-Biphenol Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.7.5 Hunan Dacheng Pharmaceutical and Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: 4,4-BIPHENOL BY MANUFACTURER

- 3.1 Global 4,4-Biphenol Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global 4,4-Biphenol Revenue by Manufacturer (2020-2025)
- 3.3 Global 4,4-Biphenol Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of 4,4-Biphenol by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 4,4-Biphenol Manufacturer Market Share in 2024
 - 3.4.3 Top 6 4,4-Biphenol Manufacturer Market Share in 2024
- 3.5 4,4-Biphenol Market: Overall Company Footprint Analysis
 - 3.5.1 4,4-Biphenol Market: Region Footprint
 - 3.5.2 4,4-Biphenol Market: Company Product Type Footprint
 - 3.5.3 4,4-Biphenol Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global 4,4-Biphenol Market Size by Region
 - 4.1.1 Global 4,4-Biphenol Sales Quantity by Region (2020-2031)
 - 4.1.2 Global 4,4-Biphenol Consumption Value by Region (2020-2031)
 - 4.1.3 Global 4,4-Biphenol Average Price by Region (2020-2031)
- 4.2 North America 4,4-Biphenol Consumption Value (2020-2031)
- 4.3 Europe 4,4-Biphenol Consumption Value (2020-2031)
- 4.4 Asia-Pacific 4,4-Biphenol Consumption Value (2020-2031)
- 4.5 South America 4,4-Biphenol Consumption Value (2020-2031)
- 4.6 Middle East & Africa 4,4-Biphenol Consumption Value (2020-2031)

5 MARKET SEGMENT BY PURITY

- 5.1 Global 4,4-Biphenol Sales Quantity by Purity (2020-2031)
- 5.2 Global 4,4-Biphenol Consumption Value by Purity (2020-2031)
- 5.3 Global 4,4-Biphenol Average Price by Purity (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global 4,4-Biphenol Sales Quantity by Application (2020-2031)
- 6.2 Global 4,4-Biphenol Consumption Value by Application (2020-2031)
- 6.3 Global 4,4-Biphenol Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America 4,4-Biphenol Sales Quantity by Purity (2020-2031)
- 7.2 North America 4,4-Biphenol Sales Quantity by Application (2020-2031)
- 7.3 North America 4,4-Biphenol Market Size by Country
 - 7.3.1 North America 4,4-Biphenol Sales Quantity by Country (2020-2031)
 - 7.3.2 North America 4,4-Biphenol Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe 4,4-Biphenol Sales Quantity by Purity (2020-2031)
- 8.2 Europe 4,4-Biphenol Sales Quantity by Application (2020-2031)
- 8.3 Europe 4,4-Biphenol Market Size by Country
 - 8.3.1 Europe 4,4-Biphenol Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe 4,4-Biphenol Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific 4,4-Biphenol Sales Quantity by Purity (2020-2031)
- 9.2 Asia-Pacific 4,4-Biphenol Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific 4,4-Biphenol Market Size by Region
 - 9.3.1 Asia-Pacific 4,4-Biphenol Sales Quantity by Region (2020-2031)
 - 9.3.2 Asia-Pacific 4,4-Biphenol Consumption Value by Region (2020-2031)
 - 9.3.3 China Market Size and Forecast (2020-2031)
 - 9.3.4 Japan Market Size and Forecast (2020-2031)
 - 9.3.5 South Korea Market Size and Forecast (2020-2031)
 - 9.3.6 India Market Size and Forecast (2020-2031)
 - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
 - 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America 4,4-Biphenol Sales Quantity by Purity (2020-2031)
- 10.2 South America 4,4-Biphenol Sales Quantity by Application (2020-2031)
- 10.3 South America 4,4-Biphenol Market Size by Country
 - 10.3.1 South America 4,4-Biphenol Sales Quantity by Country (2020-2031)
 - 10.3.2 South America 4,4-Biphenol Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)
 - 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa 4,4-Biphenol Sales Quantity by Purity (2020-2031)
- 11.2 Middle East & Africa 4,4-Biphenol Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa 4,4-Biphenol Market Size by Country
 - 11.3.1 Middle East & Africa 4,4-Biphenol Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa 4,4-Biphenol Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 4,4-Biphenol Market Drivers
- 12.2 4,4-Biphenol Market Restraints
- 12.3 4,4-Biphenol Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of 4,4-Biphenol and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of 4,4-Biphenol
- 13.3 4,4-Biphenol Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 4,4-Biphenol Typical Distributors

14.3 4,4-Biphenol Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global 4,4-Biphenol Consumption Value by Purity, (USD Million), 2020 & 2024 & 2031

Table 2. Global 4,4-Biphenol Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. SI Group Basic Information, Manufacturing Base and Competitors

Table 4. SI Group Major Business

Table 5. SI Group 4,4-Biphenol Product and Services

Table 6. SI Group 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. SI Group Recent Developments/Updates

Table 8. Honshu Chemical Basic Information, Manufacturing Base and Competitors

Table 9. Honshu Chemical Major Business

Table 10. Honshu Chemical 4,4-Biphenol Product and Services

Table 11. Honshu Chemical 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Honshu Chemical Recent Developments/Updates

Table 13. OG Corporation Basic Information, Manufacturing Base and Competitors

Table 14. OG Corporation Major Business

Table 15. OG Corporation 4,4-Biphenol Product and Services

Table 16. OG Corporation 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. OG Corporation Recent Developments/Updates

Table 18. Jinzhou Sanfeng Technology Basic Information, Manufacturing Base and Competitors

Table 19. Jinzhou Sanfeng Technology Major Business

Table 20. Jinzhou Sanfeng Technology 4,4-Biphenol Product and Services

Table 21. Jinzhou Sanfeng Technology 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Jinzhou Sanfeng Technology Recent Developments/Updates

Table 23. Shengxiao Group Basic Information, Manufacturing Base and Competitors

Table 24. Shengxiao Group Major Business

Table 25. Shengxiao Group 4,4-Biphenol Product and Services

Table 26. Shengxiao Group 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Shengxiao Group Recent Developments/Updates

Table 28. Shandong Kunda Biotechnology Basic Information, Manufacturing Base and Competitors

Table 29. Shandong Kunda Biotechnology Major Business

Table 30. Shandong Kunda Biotechnology 4,4-Biphenol Product and Services

Table 31. Shandong Kunda Biotechnology 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Shandong Kunda Biotechnology Recent Developments/Updates

Table 33. Hunan Dacheng Pharmaceutical and Chemical Basic Information, Manufacturing Base and Competitors

Table 34. Hunan Dacheng Pharmaceutical and Chemical Major Business

Table 35. Hunan Dacheng Pharmaceutical and Chemical 4,4-Biphenol Product and Services

Table 36. Hunan Dacheng Pharmaceutical and Chemical 4,4-Biphenol Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Hunan Dacheng Pharmaceutical and Chemical Recent Developments/Updates

Table 38. Global 4,4-Biphenol Sales Quantity by Manufacturer (2020-2025) & (MT)

Table 39. Global 4,4-Biphenol Revenue by Manufacturer (2020-2025) & (USD Million)

Table 40. Global 4,4-Biphenol Average Price by Manufacturer (2020-2025) & (USD/MT)

Table 41. Market Position of Manufacturers in 4,4-Biphenol, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 42. Head Office and 4,4-Biphenol Production Site of Key Manufacturer

Table 43. 4,4-Biphenol Market: Company Product Type Footprint

Table 44. 4,4-Biphenol Market: Company Product Application Footprint

Table 45. 4,4-Biphenol New Market Entrants and Barriers to Market Entry

Table 46. 4,4-Biphenol Mergers, Acquisition, Agreements, and Collaborations

Table 47. Global 4,4-Biphenol Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 48. Global 4,4-Biphenol Sales Quantity by Region (2020-2025) & (MT)

Table 49. Global 4,4-Biphenol Sales Quantity by Region (2026-2031) & (MT)

Table 50. Global 4,4-Biphenol Consumption Value by Region (2020-2025) & (USD Million)

Table 51. Global 4,4-Biphenol Consumption Value by Region (2026-2031) & (USD Million)

Table 52. Global 4,4-Biphenol Average Price by Region (2020-2025) & (USD/MT)

Table 53. Global 4,4-Biphenol Average Price by Region (2026-2031) & (USD/MT)

Table 54. Global 4,4-Biphenol Sales Quantity by Purity (2020-2025) & (MT)

Table 55. Global 4,4-Biphenol Sales Quantity by Purity (2026-2031) & (MT)

Table 56. Global 4,4-Biphenol Consumption Value by Purity (2020-2025) & (USD Million)

Table 57. Global 4,4-Biphenol Consumption Value by Purity (2026-2031) & (USD Million)

Table 58. Global 4,4-Biphenol Average Price by Purity (2020-2025) & (USD/MT)

Table 59. Global 4,4-Biphenol Average Price by Purity (2026-2031) & (USD/MT)

Table 60. Global 4,4-Biphenol Sales Quantity by Application (2020-2025) & (MT)

Table 61. Global 4,4-Biphenol Sales Quantity by Application (2026-2031) & (MT)

Table 62. Global 4,4-Biphenol Consumption Value by Application (2020-2025) & (USD Million)

Table 63. Global 4,4-Biphenol Consumption Value by Application (2026-2031) & (USD Million)

Table 64. Global 4,4-Biphenol Average Price by Application (2020-2025) & (USD/MT)

Table 65. Global 4,4-Biphenol Average Price by Application (2026-2031) & (USD/MT)

Table 66. North America 4,4-Biphenol Sales Quantity by Purity (2020-2025) & (MT)

Table 67. North America 4,4-Biphenol Sales Quantity by Purity (2026-2031) & (MT)

Table 68. North America 4,4-Biphenol Sales Quantity by Application (2020-2025) & (MT)

Table 69. North America 4,4-Biphenol Sales Quantity by Application (2026-2031) & (MT)

Table 70. North America 4,4-Biphenol Sales Quantity by Country (2020-2025) & (MT)

Table 71. North America 4,4-Biphenol Sales Quantity by Country (2026-2031) & (MT)

Table 72. North America 4,4-Biphenol Consumption Value by Country (2020-2025) & (USD Million)

Table 73. North America 4,4-Biphenol Consumption Value by Country (2026-2031) & (USD Million)

Table 74. Europe 4,4-Biphenol Sales Quantity by Purity (2020-2025) & (MT)

Table 75. Europe 4,4-Biphenol Sales Quantity by Purity (2026-2031) & (MT)

Table 76. Europe 4,4-Biphenol Sales Quantity by Application (2020-2025) & (MT)

Table 77. Europe 4,4-Biphenol Sales Quantity by Application (2026-2031) & (MT)

Table 78. Europe 4,4-Biphenol Sales Quantity by Country (2020-2025) & (MT)

Table 79. Europe 4,4-Biphenol Sales Quantity by Country (2026-2031) & (MT)

Table 80. Europe 4,4-Biphenol Consumption Value by Country (2020-2025) & (USD Million)

Table 81. Europe 4,4-Biphenol Consumption Value by Country (2026-2031) & (USD Million)

Table 82. Asia-Pacific 4,4-Biphenol Sales Quantity by Purity (2020-2025) & (MT)

Table 83. Asia-Pacific 4,4-Biphenol Sales Quantity by Purity (2026-2031) & (MT)

Table 84. Asia-Pacific 4,4-Biphenol Sales Quantity by Application (2020-2025) & (MT)

Table 85. Asia-Pacific 4,4-Biphenol Sales Quantity by Application (2026-2031) & (MT)
Table 86. Asia-Pacific 4,4-Biphenol Sales Quantity by Region (2020-2025) & (MT)
Table 87. Asia-Pacific 4,4-Biphenol Sales Quantity by Region (2026-2031) & (MT)
Table 88. Asia-Pacific 4,4-Biphenol Consumption Value by Region (2020-2025) & (USD Million)
Table 89. Asia-Pacific 4,4-Biphenol Consumption Value by Region (2026-2031) & (USD Million)
Table 90. South America 4,4-Biphenol Sales Quantity by Purity (2020-2025) & (MT)
Table 91. South America 4,4-Biphenol Sales Quantity by Purity (2026-2031) & (MT)
Table 92. South America 4,4-Biphenol Sales Quantity by Application (2020-2025) & (MT)
Table 93. South America 4,4-Biphenol Sales Quantity by Application (2026-2031) & (MT)
Table 94. South America 4,4-Biphenol Sales Quantity by Country (2020-2025) & (MT)
Table 95. South America 4,4-Biphenol Sales Quantity by Country (2026-2031) & (MT)
Table 96. South America 4,4-Biphenol Consumption Value by Country (2020-2025) & (USD Million)
Table 97. South America 4,4-Biphenol Consumption Value by Country (2026-2031) & (USD Million)
Table 98. Middle East & Africa 4,4-Biphenol Sales Quantity by Purity (2020-2025) & (MT)
Table 99. Middle East & Africa 4,4-Biphenol Sales Quantity by Purity (2026-2031) & (MT)
Table 100. Middle East & Africa 4,4-Biphenol Sales Quantity by Application (2020-2025) & (MT)
Table 101. Middle East & Africa 4,4-Biphenol Sales Quantity by Application (2026-2031) & (MT)
Table 102. Middle East & Africa 4,4-Biphenol Sales Quantity by Country (2020-2025) & (MT)
Table 103. Middle East & Africa 4,4-Biphenol Sales Quantity by Country (2026-2031) & (MT)
Table 104. Middle East & Africa 4,4-Biphenol Consumption Value by Country (2020-2025) & (USD Million)
Table 105. Middle East & Africa 4,4-Biphenol Consumption Value by Country (2026-2031) & (USD Million)
Table 106. 4,4-Biphenol Raw Material
Table 107. Key Manufacturers of 4,4-Biphenol Raw Materials
Table 108. 4,4-Biphenol Typical Distributors
Table 109. 4,4-Biphenol Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. 4,4-Biphenol Picture
- Figure 2. Global 4,4-Biphenol Revenue by Purity, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global 4,4-Biphenol Revenue Market Share by Purity in 2024
- Figure 4. ?99.9% Purity Examples
- Figure 5. ?99.9% Purity Examples
- Figure 6. Global 4,4-Biphenol Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 7. Global 4,4-Biphenol Revenue Market Share by Application in 2024
- Figure 8. Liquid Crystalline Polymers (LCP) Examples
- Figure 9. Polyesters Examples
- Figure 10. Polycarbonates Examples
- Figure 11. Polysulfones Examples
- Figure 12. Other Examples
- Figure 13. Global 4,4-Biphenol Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 14. Global 4,4-Biphenol Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 15. Global 4,4-Biphenol Sales Quantity (2020-2031) & (MT)
- Figure 16. Global 4,4-Biphenol Price (2020-2031) & (USD/MT)
- Figure 17. Global 4,4-Biphenol Sales Quantity Market Share by Manufacturer in 2024
- Figure 18. Global 4,4-Biphenol Revenue Market Share by Manufacturer in 2024
- Figure 19. Producer Shipments of 4,4-Biphenol by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 20. Top 3 4,4-Biphenol Manufacturer (Revenue) Market Share in 2024
- Figure 21. Top 6 4,4-Biphenol Manufacturer (Revenue) Market Share in 2024
- Figure 22. Global 4,4-Biphenol Sales Quantity Market Share by Region (2020-2031)
- Figure 23. Global 4,4-Biphenol Consumption Value Market Share by Region (2020-2031)
- Figure 24. North America 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 25. Europe 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 26. Asia-Pacific 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 27. South America 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 28. Middle East & Africa 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 29. Global 4,4-Biphenol Sales Quantity Market Share by Purity (2020-2031)

- Figure 30. Global 4,4-Biphenol Consumption Value Market Share by Purity (2020-2031)
- Figure 31. Global 4,4-Biphenol Average Price by Purity (2020-2031) & (USD/MT)
- Figure 32. Global 4,4-Biphenol Sales Quantity Market Share by Application (2020-2031)
- Figure 33. Global 4,4-Biphenol Revenue Market Share by Application (2020-2031)
- Figure 34. Global 4,4-Biphenol Average Price by Application (2020-2031) & (USD/MT)
- Figure 35. North America 4,4-Biphenol Sales Quantity Market Share by Purity (2020-2031)
- Figure 36. North America 4,4-Biphenol Sales Quantity Market Share by Application (2020-2031)
- Figure 37. North America 4,4-Biphenol Sales Quantity Market Share by Country (2020-2031)
- Figure 38. North America 4,4-Biphenol Consumption Value Market Share by Country (2020-2031)
- Figure 39. United States 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 40. Canada 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 41. Mexico 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 42. Europe 4,4-Biphenol Sales Quantity Market Share by Purity (2020-2031)
- Figure 43. Europe 4,4-Biphenol Sales Quantity Market Share by Application (2020-2031)
- Figure 44. Europe 4,4-Biphenol Sales Quantity Market Share by Country (2020-2031)
- Figure 45. Europe 4,4-Biphenol Consumption Value Market Share by Country (2020-2031)
- Figure 46. Germany 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 47. France 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 48. United Kingdom 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 49. Russia 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 50. Italy 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 51. Asia-Pacific 4,4-Biphenol Sales Quantity Market Share by Purity (2020-2031)
- Figure 52. Asia-Pacific 4,4-Biphenol Sales Quantity Market Share by Application (2020-2031)
- Figure 53. Asia-Pacific 4,4-Biphenol Sales Quantity Market Share by Region (2020-2031)
- Figure 54. Asia-Pacific 4,4-Biphenol Consumption Value Market Share by Region (2020-2031)
- Figure 55. China 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 56. Japan 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 57. South Korea 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)
- Figure 58. India 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 59. Southeast Asia 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 60. Australia 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 61. South America 4,4-Biphenol Sales Quantity Market Share by Purity (2020-2031)

Figure 62. South America 4,4-Biphenol Sales Quantity Market Share by Application (2020-2031)

Figure 63. South America 4,4-Biphenol Sales Quantity Market Share by Country (2020-2031)

Figure 64. South America 4,4-Biphenol Consumption Value Market Share by Country (2020-2031)

Figure 65. Brazil 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 66. Argentina 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 67. Middle East & Africa 4,4-Biphenol Sales Quantity Market Share by Purity (2020-2031)

Figure 68. Middle East & Africa 4,4-Biphenol Sales Quantity Market Share by Application (2020-2031)

Figure 69. Middle East & Africa 4,4-Biphenol Sales Quantity Market Share by Country (2020-2031)

Figure 70. Middle East & Africa 4,4-Biphenol Consumption Value Market Share by Country (2020-2031)

Figure 71. Turkey 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 72. Egypt 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 73. Saudi Arabia 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 74. South Africa 4,4-Biphenol Consumption Value (2020-2031) & (USD Million)

Figure 75. 4,4-Biphenol Market Drivers

Figure 76. 4,4-Biphenol Market Restraints

Figure 77. 4,4-Biphenol Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of 4,4-Biphenol in 2024

Figure 80. Manufacturing Process Analysis of 4,4-Biphenol

Figure 81. 4,4-Biphenol Industrial Chain

Figure 82. Sales Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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