

Global 4-tert-Butoxystyrene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 4-tert-Butoxystyrene market size is expected to reach \$ 198 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

4-tert-Butoxystyrene (pTBS, CAS: 95418-58-9) is an electron-rich styrene derivative that is a colorless liquid with a strong, sweet aroma. As an important photoresist monomer, it is commonly used in the preparation of heat-resistant and corrosion-resistant specialty polymer materials (especially KrF photoresist resins) and as an intermediate in organic synthesis.

The upstream segment primarily relies on the fine synthesis of styrene derivatives. Key raw materials include p-hydroxystyrene and isobutene. The synthesis pathway typically involves an etherification reaction under acidic catalysis. The midstream segment involves the production of PTBST monomers and the preparation of high-molecular-weight polymers, a field with extremely high production process barriers.

In 2025, global sales are projected to be approximately 280 tons, with an average market price of approximately US\$455/kg. The industry's gross profit margin is in the range of 15%-30%.

As a core functional monomer for 248nm (KrF) photoresist resins, the market demand for 4-tert-butoxystyrene is highly correlated with the maturity of the semiconductor industry.

The expansion of AI computing infrastructure has driven the demand for high-performance logic chips, and the non-core layers of these chips still rely on PTBST-based photoresists. Furthermore, the global trend of 'localization' in the semiconductor supply chain is prompting downstream resin manufacturers to actively seek stable, high-purity monomer suppliers.

4-tert-Butoxystyrene (PTBST) has extremely high purity requirements. Photolithography-grade PTBST demands strict control over metal ion impurities; even minute fluctuations can lead to failure in the development of downstream photoresists. This technical barrier

limits entry for most conventional fine chemical companies.

This report studies the global 4-tert-Butoxystyrene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4-tert-Butoxystyrene and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4-tert-Butoxystyrene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4-tert-Butoxystyrene total production and demand, 2021-2032, (Tons)

Global 4-tert-Butoxystyrene total production value, 2021-2032, (USD Million)

Global 4-tert-Butoxystyrene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 4-tert-Butoxystyrene consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 4-tert-Butoxystyrene domestic production, consumption, key domestic manufacturers and share

Global 4-tert-Butoxystyrene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 4-tert-Butoxystyrene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 4-tert-Butoxystyrene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 4-tert-Butoxystyrene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tosoh Finechem, Hokko Chemical Industry, Weixinchem, CHINATECH (TIANJIN) CHEMICAL, Hubei Guanzhongtong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4-tert-Butoxystyrene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4-tert-Butoxystyrene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4-tert-Butoxystyrene Market, Segmentation by Type:

Purity?99.5%

Purity?99.0%

Global 4-tert-Butoxystyrene Market, Segmentation by Metal Content:

?5 ppb

?1 ppb

Other

Global 4-tert-Butoxystyrene Market, Segmentation by Water Content:

Water Content?0.05%

Other

Global 4-tert-Butoxystyrene Market, Segmentation by Application:

KrF Photoresist

Other

Companies Profiled:

Tosoh Finechem

Hokko Chemical Industry

Weixinchem

CHINATECH (TIANJIN) CHEMICAL

Hubei Guanzhongtong Technology

Key Questions Answered:

1. How big is the global 4-tert-Butoxystyrene market?
2. What is the demand of the global 4-tert-Butoxystyrene market?
3. What is the year over year growth of the global 4-tert-Butoxystyrene market?
4. What is the production and production value of the global 4-tert-Butoxystyrene market?
5. Who are the key producers in the global 4-tert-Butoxystyrene market?
6. What are the growth factors driving the market demand?

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