

Global 4-stroke Marine Engine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G792B1884943EN.html>

Date: July 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G792B1884943EN

Abstracts

The global 4-stroke Marine Engine market size is expected to reach \$ 997 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global 4-stroke Marine Engine production reached approximately 340 k units with an average global market price of around US\$ 2,400 per unit, and a gross profit margin of approximately 20%-40%. 4-stroke Marine Engines are internal combustion engines designed for marine propulsion or onboard power generation, completing intake, compression, power, and exhaust strokes in four piston movements. They are widely used in commercial vessels, offshore support vessels, ferries, fishing vessels, tugboats, patrol boats, cruise ships, workboats, and marine generator sets. Compared with two-stroke marine engines, four-stroke engines are commonly used in medium-speed and high-speed applications, offering flexible installation, better part-load performance, easier maintenance, and suitability for diesel, dual-fuel, gas, and alternative fuel configurations. The industrial chain of 4-stroke Marine Engines includes upstream castings, crankshafts, cylinder liners, pistons, turbochargers, fuel injection systems, control units, cooling systems, lubrication systems, sensors, exhaust treatment systems, bearings, seals, and marine-grade steel components. The midstream includes engine design, machining, assembly, calibration, emission control integration, performance testing, classification approval, and quality control. Downstream applications include shipyards, vessel owners, marine operators, offshore engineering, fishing fleets, ferry operators, naval auxiliary vessels, marine power generation, and retrofit projects. Related services include installation, commissioning, spare parts supply, maintenance, overhaul, emission upgrades, and lifecycle technical support.

This report studies the global 4-stroke Marine Engine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4-stroke Marine Engine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4-stroke Marine Engine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4-stroke Marine Engine total production and demand, 2021-2032, (K Units)

Global 4-stroke Marine Engine total production value, 2021-2032, (USD Million)

Global 4-stroke Marine Engine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global 4-stroke Marine Engine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: 4-stroke Marine Engine domestic production, consumption, key domestic manufacturers and share

Global 4-stroke Marine Engine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global 4-stroke Marine Engine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global 4-stroke Marine Engine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global 4-stroke Marine Engine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DAIHATSU DIESEL MFG, IHI Power Systems, Wärtsilä, Yanmar, China State Shipbuilding Corporation, Caterpillar, Anglo Belgian Corporation, Everlence, Perkins Engines, Baudouin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4-stroke Marine Engine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4-stroke Marine Engine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4-stroke Marine Engine Market, Segmentation by Type:

Outboard

Inboard

Sterndrive

Global 4-stroke Marine Engine Market, Segmentation by Power:

Below 50 kW

50?300 kW

300?1,000 kW

1,000?5,000 kW

Above 5,000 kW

Global 4-stroke Marine Engine Market, Segmentation by Application:

Cargo Ships

Fishing Vessels

Oil Tankers

Chemical Tankers

Others

Companies Profiled:

DAIHATSU DIESEL MFG

IHI Power Systems

W?rtsil?

Yanmar

China State Shipbuilding Corporation

Caterpillar

Anglo Belgian Corporation

Everllence

Perkins Engines

Baudouin

FPT Industrial

Scania

Cummins

Mercury Marine

Bergen Engines

Kawasaki

Hanshin Diesel Works

Akasaka Diesels

Honda

Hyundai Heavy Industries Engine & Machinery

STX Engine

Weichai Group

Key Questions Answered:

1. How big is the global 4-stroke Marine Engine market?
2. What is the demand of the global 4-stroke Marine Engine market?
3. What is the year over year growth of the global 4-stroke Marine Engine market?
4. What is the production and production value of the global 4-stroke Marine Engine market?
5. Who are the key producers in the global 4-stroke Marine Engine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 4-stroke Marine Engine Introduction
- 1.2 World 4-stroke Marine Engine Supply & Forecast
 - 1.2.1 World 4-stroke Marine Engine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World 4-stroke Marine Engine Production (2021-2032)
 - 1.2.3 World 4-stroke Marine Engine Pricing Trends (2021-2032)
- 1.3 World 4-stroke Marine Engine Production by Region (Based on Production Site)
 - 1.3.1 World 4-stroke Marine Engine Production Value by Region (2021-2032)
 - 1.3.2 World 4-stroke Marine Engine Production by Region (2021-2032)
 - 1.3.3 World 4-stroke Marine Engine Average Price by Region (2021-2032)
 - 1.3.4 North America 4-stroke Marine Engine Production (2021-2032)
 - 1.3.5 Europe 4-stroke Marine Engine Production (2021-2032)
 - 1.3.6 China 4-stroke Marine Engine Production (2021-2032)
 - 1.3.7 Japan 4-stroke Marine Engine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 4-stroke Marine Engine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 4-stroke Marine Engine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 4-stroke Marine Engine Demand (2021-2032)
- 2.2 World 4-stroke Marine Engine Consumption by Region
 - 2.2.1 World 4-stroke Marine Engine Consumption by Region (2021-2026)
 - 2.2.2 World 4-stroke Marine Engine Consumption Forecast by Region (2027-2032)
- 2.3 United States 4-stroke Marine Engine Consumption (2021-2032)
- 2.4 China 4-stroke Marine Engine Consumption (2021-2032)
- 2.5 Europe 4-stroke Marine Engine Consumption (2021-2032)
- 2.6 Japan 4-stroke Marine Engine Consumption (2021-2032)
- 2.7 South Korea 4-stroke Marine Engine Consumption (2021-2032)
- 2.8 ASEAN 4-stroke Marine Engine Consumption (2021-2032)
- 2.9 India 4-stroke Marine Engine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World 4-stroke Marine Engine Production Value by Manufacturer (2021-2026)

- 3.2 World 4-stroke Marine Engine Production by Manufacturer (2021-2026)
- 3.3 World 4-stroke Marine Engine Average Price by Manufacturer (2021-2026)
- 3.4 4-stroke Marine Engine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global 4-stroke Marine Engine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for 4-stroke Marine Engine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for 4-stroke Marine Engine in 2025
- 3.6 4-stroke Marine Engine Market: Overall Company Footprint Analysis
 - 3.6.1 4-stroke Marine Engine Market: Region Footprint
 - 3.6.2 4-stroke Marine Engine Market: Company Product Type Footprint
 - 3.6.3 4-stroke Marine Engine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: 4-stroke Marine Engine Production Value Comparison
 - 4.1.1 United States VS China: 4-stroke Marine Engine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: 4-stroke Marine Engine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: 4-stroke Marine Engine Production Comparison
 - 4.2.1 United States VS China: 4-stroke Marine Engine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: 4-stroke Marine Engine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: 4-stroke Marine Engine Consumption Comparison
 - 4.3.1 United States VS China: 4-stroke Marine Engine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: 4-stroke Marine Engine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based 4-stroke Marine Engine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based 4-stroke Marine Engine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers 4-stroke Marine Engine Production Value (2021-2026)

4.4.3 United States Based Manufacturers 4-stroke Marine Engine Production (2021-2026)

4.5 China Based 4-stroke Marine Engine Manufacturers and Market Share

4.5.1 China Based 4-stroke Marine Engine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers 4-stroke Marine Engine Production Value (2021-2026)

4.5.3 China Based Manufacturers 4-stroke Marine Engine Production (2021-2026)

4.6 Rest of World Based 4-stroke Marine Engine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based 4-stroke Marine Engine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers 4-stroke Marine Engine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers 4-stroke Marine Engine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 4-stroke Marine Engine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Outboard

5.2.2 Inboard

5.2.3 Sterndrive

5.3 Market Segment by Type

5.3.1 World 4-stroke Marine Engine Production by Type (2021-2032)

5.3.2 World 4-stroke Marine Engine Production Value by Type (2021-2032)

5.3.3 World 4-stroke Marine Engine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWER

6.1 World 4-stroke Marine Engine Market Size Overview by Power: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power

6.2.1 Below 50 kW

6.2.2 50-300 kW

6.2.3 300?1,000 kW

6.2.4 1,000?5,000 kW

6.2.5 Above 5,000 kW

6.3 Market Segment by Power

6.3.1 World 4-stroke Marine Engine Production by Power (2021-2032)

6.3.2 World 4-stroke Marine Engine Production Value by Power (2021-2032)

6.3.3 World 4-stroke Marine Engine Average Price by Power (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World 4-stroke Marine Engine Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Cargo Ships

7.2.2 Fishing Vessels

7.2.3 Oil Tankers

7.2.4 Chemical Tankers

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World 4-stroke Marine Engine Production by Application (2021-2032)

7.3.2 World 4-stroke Marine Engine Production Value by Application (2021-2032)

7.3.3 World 4-stroke Marine Engine Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 DAIHATSU DIESEL MFG

8.1.1 DAIHATSU DIESEL MFG Details

8.1.2 DAIHATSU DIESEL MFG Major Business

8.1.3 DAIHATSU DIESEL MFG 4-stroke Marine Engine Product and Services

8.1.4 DAIHATSU DIESEL MFG 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 DAIHATSU DIESEL MFG Recent Developments/Updates

8.1.6 DAIHATSU DIESEL MFG Competitive Strengths & Weaknesses

8.2 IHI Power Systems

8.2.1 IHI Power Systems Details

8.2.2 IHI Power Systems Major Business

8.2.3 IHI Power Systems 4-stroke Marine Engine Product and Services

8.2.4 IHI Power Systems 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 IHI Power Systems Recent Developments/Updates
- 8.2.6 IHI Power Systems Competitive Strengths & Weaknesses
- 8.3 Wärtsilä
 - 8.3.1 Wärtsilä Details
 - 8.3.2 Wärtsilä Major Business
 - 8.3.3 Wärtsilä 4-stroke Marine Engine Product and Services
 - 8.3.4 Wärtsilä 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Wärtsilä Recent Developments/Updates
 - 8.3.6 Wärtsilä Competitive Strengths & Weaknesses
- 8.4 Yanmar
 - 8.4.1 Yanmar Details
 - 8.4.2 Yanmar Major Business
 - 8.4.3 Yanmar 4-stroke Marine Engine Product and Services
 - 8.4.4 Yanmar 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Yanmar Recent Developments/Updates
 - 8.4.6 Yanmar Competitive Strengths & Weaknesses
- 8.5 China State Shipbuilding Corporation
 - 8.5.1 China State Shipbuilding Corporation Details
 - 8.5.2 China State Shipbuilding Corporation Major Business
 - 8.5.3 China State Shipbuilding Corporation 4-stroke Marine Engine Product and Services
 - 8.5.4 China State Shipbuilding Corporation 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 China State Shipbuilding Corporation Recent Developments/Updates
 - 8.5.6 China State Shipbuilding Corporation Competitive Strengths & Weaknesses
- 8.6 Caterpillar
 - 8.6.1 Caterpillar Details
 - 8.6.2 Caterpillar Major Business
 - 8.6.3 Caterpillar 4-stroke Marine Engine Product and Services
 - 8.6.4 Caterpillar 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Caterpillar Recent Developments/Updates
 - 8.6.6 Caterpillar Competitive Strengths & Weaknesses
- 8.7 Anglo Belgian Corporation
 - 8.7.1 Anglo Belgian Corporation Details
 - 8.7.2 Anglo Belgian Corporation Major Business
 - 8.7.3 Anglo Belgian Corporation 4-stroke Marine Engine Product and Services

- 8.7.4 Anglo Belgian Corporation 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Anglo Belgian Corporation Recent Developments/Updates
- 8.7.6 Anglo Belgian Corporation Competitive Strengths & Weaknesses
- 8.8 Everllence
 - 8.8.1 Everllence Details
 - 8.8.2 Everllence Major Business
 - 8.8.3 Everllence 4-stroke Marine Engine Product and Services
 - 8.8.4 Everllence 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Everllence Recent Developments/Updates
 - 8.8.6 Everllence Competitive Strengths & Weaknesses
- 8.9 Perkins Engines
 - 8.9.1 Perkins Engines Details
 - 8.9.2 Perkins Engines Major Business
 - 8.9.3 Perkins Engines 4-stroke Marine Engine Product and Services
 - 8.9.4 Perkins Engines 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Perkins Engines Recent Developments/Updates
 - 8.9.6 Perkins Engines Competitive Strengths & Weaknesses
- 8.10 Baudouin
 - 8.10.1 Baudouin Details
 - 8.10.2 Baudouin Major Business
 - 8.10.3 Baudouin 4-stroke Marine Engine Product and Services
 - 8.10.4 Baudouin 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Baudouin Recent Developments/Updates
 - 8.10.6 Baudouin Competitive Strengths & Weaknesses
- 8.11 FPT Industrial
 - 8.11.1 FPT Industrial Details
 - 8.11.2 FPT Industrial Major Business
 - 8.11.3 FPT Industrial 4-stroke Marine Engine Product and Services
 - 8.11.4 FPT Industrial 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 FPT Industrial Recent Developments/Updates
 - 8.11.6 FPT Industrial Competitive Strengths & Weaknesses
- 8.12 Scania
 - 8.12.1 Scania Details
 - 8.12.2 Scania Major Business

- 8.12.3 Scania 4-stroke Marine Engine Product and Services
- 8.12.4 Scania 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Scania Recent Developments/Updates
- 8.12.6 Scania Competitive Strengths & Weaknesses
- 8.13 Cummins
 - 8.13.1 Cummins Details
 - 8.13.2 Cummins Major Business
 - 8.13.3 Cummins 4-stroke Marine Engine Product and Services
 - 8.13.4 Cummins 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Cummins Recent Developments/Updates
 - 8.13.6 Cummins Competitive Strengths & Weaknesses
- 8.14 Mercury Marine
 - 8.14.1 Mercury Marine Details
 - 8.14.2 Mercury Marine Major Business
 - 8.14.3 Mercury Marine 4-stroke Marine Engine Product and Services
 - 8.14.4 Mercury Marine 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Mercury Marine Recent Developments/Updates
 - 8.14.6 Mercury Marine Competitive Strengths & Weaknesses
- 8.15 Bergen Engines
 - 8.15.1 Bergen Engines Details
 - 8.15.2 Bergen Engines Major Business
 - 8.15.3 Bergen Engines 4-stroke Marine Engine Product and Services
 - 8.15.4 Bergen Engines 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Bergen Engines Recent Developments/Updates
 - 8.15.6 Bergen Engines Competitive Strengths & Weaknesses
- 8.16 Kawasaki
 - 8.16.1 Kawasaki Details
 - 8.16.2 Kawasaki Major Business
 - 8.16.3 Kawasaki 4-stroke Marine Engine Product and Services
 - 8.16.4 Kawasaki 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Kawasaki Recent Developments/Updates
 - 8.16.6 Kawasaki Competitive Strengths & Weaknesses
- 8.17 Hanshin Diesel Works
 - 8.17.1 Hanshin Diesel Works Details

- 8.17.2 Hanshin Diesel Works Major Business
- 8.17.3 Hanshin Diesel Works 4-stroke Marine Engine Product and Services
- 8.17.4 Hanshin Diesel Works 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 Hanshin Diesel Works Recent Developments/Updates
- 8.17.6 Hanshin Diesel Works Competitive Strengths & Weaknesses
- 8.18 Akasaka Diesels
 - 8.18.1 Akasaka Diesels Details
 - 8.18.2 Akasaka Diesels Major Business
 - 8.18.3 Akasaka Diesels 4-stroke Marine Engine Product and Services
 - 8.18.4 Akasaka Diesels 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Akasaka Diesels Recent Developments/Updates
 - 8.18.6 Akasaka Diesels Competitive Strengths & Weaknesses
- 8.19 Honda
 - 8.19.1 Honda Details
 - 8.19.2 Honda Major Business
 - 8.19.3 Honda 4-stroke Marine Engine Product and Services
 - 8.19.4 Honda 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Honda Recent Developments/Updates
 - 8.19.6 Honda Competitive Strengths & Weaknesses
- 8.20 Hyundai Heavy Industries Engine & Machinery
 - 8.20.1 Hyundai Heavy Industries Engine & Machinery Details
 - 8.20.2 Hyundai Heavy Industries Engine & Machinery Major Business
 - 8.20.3 Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine Product and Services
 - 8.20.4 Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Hyundai Heavy Industries Engine & Machinery Recent Developments/Updates
 - 8.20.6 Hyundai Heavy Industries Engine & Machinery Competitive Strengths & Weaknesses
- 8.21 STX Engine
 - 8.21.1 STX Engine Details
 - 8.21.2 STX Engine Major Business
 - 8.21.3 STX Engine 4-stroke Marine Engine Product and Services
 - 8.21.4 STX Engine 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 STX Engine Recent Developments/Updates

8.21.6 STX Engine Competitive Strengths & Weaknesses

8.22 Weichai Group

8.22.1 Weichai Group Details

8.22.2 Weichai Group Major Business

8.22.3 Weichai Group 4-stroke Marine Engine Product and Services

8.22.4 Weichai Group 4-stroke Marine Engine Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Weichai Group Recent Developments/Updates

8.22.6 Weichai Group Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 4-stroke Marine Engine Industry Chain

9.2 4-stroke Marine Engine Upstream Analysis

9.2.1 4-stroke Marine Engine Core Raw Materials

9.2.2 Main Manufacturers of 4-stroke Marine Engine Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 4-stroke Marine Engine Production Mode

9.6 4-stroke Marine Engine Procurement Model

9.7 4-stroke Marine Engine Industry Sales Model and Sales Channels

9.7.1 4-stroke Marine Engine Sales Model

9.7.2 4-stroke Marine Engine Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 4-stroke Marine Engine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World 4-stroke Marine Engine Production Value by Region (2021-2026) & (USD Million)

Table 3. World 4-stroke Marine Engine Production Value by Region (2027-2032) & (USD Million)

Table 4. World 4-stroke Marine Engine Production Value Market Share by Region (2021-2026)

Table 5. World 4-stroke Marine Engine Production Value Market Share by Region (2027-2032)

Table 6. World 4-stroke Marine Engine Production by Region (2021-2026) & (K Units)

Table 7. World 4-stroke Marine Engine Production by Region (2027-2032) & (K Units)

Table 8. World 4-stroke Marine Engine Production Market Share by Region (2021-2026)

Table 9. World 4-stroke Marine Engine Production Market Share by Region (2027-2032)

Table 10. World 4-stroke Marine Engine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World 4-stroke Marine Engine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. 4-stroke Marine Engine Major Market Trends

Table 13. World 4-stroke Marine Engine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World 4-stroke Marine Engine Consumption by Region (2021-2026) & (K Units)

Table 15. World 4-stroke Marine Engine Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World 4-stroke Marine Engine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key 4-stroke Marine Engine Producers in 2025

Table 18. World 4-stroke Marine Engine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key 4-stroke Marine Engine Producers in 2025

Table 20. World 4-stroke Marine Engine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global 4-stroke Marine Engine Company Evaluation Quadrant

Table 22. World 4-stroke Marine Engine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and 4-stroke Marine Engine Production Site of Key Manufacturer

Table 24. 4-stroke Marine Engine Market: Company Product Type Footprint

Table 25. 4-stroke Marine Engine Market: Company Product Application Footprint

Table 26. 4-stroke Marine Engine Competitive Factors

Table 27. 4-stroke Marine Engine New Entrant and Capacity Expansion Plans

Table 28. 4-stroke Marine Engine Mergers & Acquisitions Activity

Table 29. United States VS China 4-stroke Marine Engine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China 4-stroke Marine Engine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China 4-stroke Marine Engine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based 4-stroke Marine Engine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers 4-stroke Marine Engine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers 4-stroke Marine Engine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers 4-stroke Marine Engine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers 4-stroke Marine Engine Production Market Share (2021-2026)

Table 37. China Based 4-stroke Marine Engine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers 4-stroke Marine Engine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers 4-stroke Marine Engine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers 4-stroke Marine Engine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers 4-stroke Marine Engine Production Market Share (2021-2026)

Table 42. Rest of World Based 4-stroke Marine Engine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers 4-stroke Marine Engine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers 4-stroke Marine Engine Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers 4-stroke Marine Engine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers 4-stroke Marine Engine Production Market Share (2021-2026)

Table 47. World 4-stroke Marine Engine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World 4-stroke Marine Engine Production by Type (2021-2026) & (K Units)

Table 49. World 4-stroke Marine Engine Production by Type (2027-2032) & (K Units)

Table 50. World 4-stroke Marine Engine Production Value by Type (2021-2026) & (USD Million)

Table 51. World 4-stroke Marine Engine Production Value by Type (2027-2032) & (USD Million)

Table 52. World 4-stroke Marine Engine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World 4-stroke Marine Engine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World 4-stroke Marine Engine Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World 4-stroke Marine Engine Production by Power (2021-2026) & (K Units)

Table 56. World 4-stroke Marine Engine Production by Power (2027-2032) & (K Units)

Table 57. World 4-stroke Marine Engine Production Value by Power (2021-2026) & (USD Million)

Table 58. World 4-stroke Marine Engine Production Value by Power (2027-2032) & (USD Million)

Table 59. World 4-stroke Marine Engine Average Price by Power (2021-2026) & (US\$/Unit)

Table 60. World 4-stroke Marine Engine Average Price by Power (2027-2032) & (US\$/Unit)

Table 61. World 4-stroke Marine Engine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World 4-stroke Marine Engine Production by Application (2021-2026) & (K Units)

Table 63. World 4-stroke Marine Engine Production by Application (2027-2032) & (K Units)

Table 64. World 4-stroke Marine Engine Production Value by Application (2021-2026) & (USD Million)

Table 65. World 4-stroke Marine Engine Production Value by Application (2027-2032) & (USD Million)

Table 66. World 4-stroke Marine Engine Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World 4-stroke Marine Engine Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. DAIHATSU DIESEL MFG Basic Information, Manufacturing Base and Competitors

Table 69. DAIHATSU DIESEL MFG Major Business

Table 70. DAIHATSU DIESEL MFG 4-stroke Marine Engine Product and Services

Table 71. DAIHATSU DIESEL MFG 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. DAIHATSU DIESEL MFG Recent Developments/Updates

Table 73. DAIHATSU DIESEL MFG Competitive Strengths & Weaknesses

Table 74. IHI Power Systems Basic Information, Manufacturing Base and Competitors

Table 75. IHI Power Systems Major Business

Table 76. IHI Power Systems 4-stroke Marine Engine Product and Services

Table 77. IHI Power Systems 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. IHI Power Systems Recent Developments/Updates

Table 79. IHI Power Systems Competitive Strengths & Weaknesses

Table 80. Wartsil Basic Information, Manufacturing Base and Competitors

Table 81. Wartsil Major Business

Table 82. Wartsil 4-stroke Marine Engine Product and Services

Table 83. Wartsil 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Wartsil Recent Developments/Updates

Table 85. Wartsil Competitive Strengths & Weaknesses

Table 86. Yanmar Basic Information, Manufacturing Base and Competitors

Table 87. Yanmar Major Business

Table 88. Yanmar 4-stroke Marine Engine Product and Services

Table 89. Yanmar 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Yanmar Recent Developments/Updates

Table 91. Yanmar Competitive Strengths & Weaknesses

Table 92. China State Shipbuilding Corporation Basic Information, Manufacturing Base and Competitors

Table 93. China State Shipbuilding Corporation Major Business

Table 94. China State Shipbuilding Corporation 4-stroke Marine Engine Product and

Services

Table 95. China State Shipbuilding Corporation 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. China State Shipbuilding Corporation Recent Developments/Updates

Table 97. China State Shipbuilding Corporation Competitive Strengths & Weaknesses

Table 98. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 99. Caterpillar Major Business

Table 100. Caterpillar 4-stroke Marine Engine Product and Services

Table 101. Caterpillar 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Caterpillar Recent Developments/Updates

Table 103. Caterpillar Competitive Strengths & Weaknesses

Table 104. Anglo Belgian Corporation Basic Information, Manufacturing Base and Competitors

Table 105. Anglo Belgian Corporation Major Business

Table 106. Anglo Belgian Corporation 4-stroke Marine Engine Product and Services

Table 107. Anglo Belgian Corporation 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Anglo Belgian Corporation Recent Developments/Updates

Table 109. Anglo Belgian Corporation Competitive Strengths & Weaknesses

Table 110. Everllence Basic Information, Manufacturing Base and Competitors

Table 111. Everllence Major Business

Table 112. Everllence 4-stroke Marine Engine Product and Services

Table 113. Everllence 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Everllence Recent Developments/Updates

Table 115. Everllence Competitive Strengths & Weaknesses

Table 116. Perkins Engines Basic Information, Manufacturing Base and Competitors

Table 117. Perkins Engines Major Business

Table 118. Perkins Engines 4-stroke Marine Engine Product and Services

Table 119. Perkins Engines 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Perkins Engines Recent Developments/Updates

Table 121. Perkins Engines Competitive Strengths & Weaknesses

Table 122. Baudouin Basic Information, Manufacturing Base and Competitors

Table 123. Baudouin Major Business

Table 124. Baudouin 4-stroke Marine Engine Product and Services
Table 125. Baudouin 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 126. Baudouin Recent Developments/Updates
Table 127. Baudouin Competitive Strengths & Weaknesses
Table 128. FPT Industrial Basic Information, Manufacturing Base and Competitors
Table 129. FPT Industrial Major Business
Table 130. FPT Industrial 4-stroke Marine Engine Product and Services
Table 131. FPT Industrial 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 132. FPT Industrial Recent Developments/Updates
Table 133. FPT Industrial Competitive Strengths & Weaknesses
Table 134. Scania Basic Information, Manufacturing Base and Competitors
Table 135. Scania Major Business
Table 136. Scania 4-stroke Marine Engine Product and Services
Table 137. Scania 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 138. Scania Recent Developments/Updates
Table 139. Scania Competitive Strengths & Weaknesses
Table 140. Cummins Basic Information, Manufacturing Base and Competitors
Table 141. Cummins Major Business
Table 142. Cummins 4-stroke Marine Engine Product and Services
Table 143. Cummins 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 144. Cummins Recent Developments/Updates
Table 145. Cummins Competitive Strengths & Weaknesses
Table 146. Mercury Marine Basic Information, Manufacturing Base and Competitors
Table 147. Mercury Marine Major Business
Table 148. Mercury Marine 4-stroke Marine Engine Product and Services
Table 149. Mercury Marine 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Mercury Marine Recent Developments/Updates
Table 151. Mercury Marine Competitive Strengths & Weaknesses
Table 152. Bergen Engines Basic Information, Manufacturing Base and Competitors
Table 153. Bergen Engines Major Business
Table 154. Bergen Engines 4-stroke Marine Engine Product and Services
Table 155. Bergen Engines 4-stroke Marine Engine Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Bergen Engines Recent Developments/Updates

Table 157. Bergen Engines Competitive Strengths & Weaknesses

Table 158. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 159. Kawasaki Major Business

Table 160. Kawasaki 4-stroke Marine Engine Product and Services

Table 161. Kawasaki 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Kawasaki Recent Developments/Updates

Table 163. Kawasaki Competitive Strengths & Weaknesses

Table 164. Hanshin Diesel Works Basic Information, Manufacturing Base and Competitors

Table 165. Hanshin Diesel Works Major Business

Table 166. Hanshin Diesel Works 4-stroke Marine Engine Product and Services

Table 167. Hanshin Diesel Works 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Hanshin Diesel Works Recent Developments/Updates

Table 169. Hanshin Diesel Works Competitive Strengths & Weaknesses

Table 170. Akasaka Diesels Basic Information, Manufacturing Base and Competitors

Table 171. Akasaka Diesels Major Business

Table 172. Akasaka Diesels 4-stroke Marine Engine Product and Services

Table 173. Akasaka Diesels 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Akasaka Diesels Recent Developments/Updates

Table 175. Akasaka Diesels Competitive Strengths & Weaknesses

Table 176. Honda Basic Information, Manufacturing Base and Competitors

Table 177. Honda Major Business

Table 178. Honda 4-stroke Marine Engine Product and Services

Table 179. Honda 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Honda Recent Developments/Updates

Table 181. Honda Competitive Strengths & Weaknesses

Table 182. Hyundai Heavy Industries Engine & Machinery Basic Information, Manufacturing Base and Competitors

Table 183. Hyundai Heavy Industries Engine & Machinery Major Business

Table 184. Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine

Product and Services

Table 185. Hyundai Heavy Industries Engine & Machinery 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Hyundai Heavy Industries Engine & Machinery Recent Developments/Updates

Table 187. Hyundai Heavy Industries Engine & Machinery Competitive Strengths & Weaknesses

Table 188. STX Engine Basic Information, Manufacturing Base and Competitors

Table 189. STX Engine Major Business

Table 190. STX Engine 4-stroke Marine Engine Product and Services

Table 191. STX Engine 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. STX Engine Recent Developments/Updates

Table 193. STX Engine Competitive Strengths & Weaknesses

Table 194. Weichai Group Basic Information, Manufacturing Base and Competitors

Table 195. Weichai Group Major Business

Table 196. Weichai Group 4-stroke Marine Engine Product and Services

Table 197. Weichai Group 4-stroke Marine Engine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Weichai Group Recent Developments/Updates

Table 199. Weichai Group Competitive Strengths & Weaknesses

Table 200. Global Key Players of 4-stroke Marine Engine Upstream (Raw Materials)

Table 201. Global 4-stroke Marine Engine Typical Customers

Table 202. 4-stroke Marine Engine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. 4-stroke Marine Engine Picture

Figure 2. World 4-stroke Marine Engine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 4-stroke Marine Engine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World 4-stroke Marine Engine Production (2021-2032) & (K Units)

Figure 5. World 4-stroke Marine Engine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World 4-stroke Marine Engine Production Value Market Share by Region (2021-2032)

Figure 7. World 4-stroke Marine Engine Production Market Share by Region (2021-2032)

Figure 8. North America 4-stroke Marine Engine Production (2021-2032) & (K Units)

Figure 9. Europe 4-stroke Marine Engine Production (2021-2032) & (K Units)

Figure 10. China 4-stroke Marine Engine Production (2021-2032) & (K Units)

Figure 11. Japan 4-stroke Marine Engine Production (2021-2032) & (K Units)

Figure 12. 4-stroke Marine Engine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 15. World 4-stroke Marine Engine Consumption Market Share by Region (2021-2032)

Figure 16. United States 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 17. China 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 18. Europe 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 19. Japan 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 20. South Korea 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 22. India 4-stroke Marine Engine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of 4-stroke Marine Engine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for 4-stroke Marine Engine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for 4-stroke Marine Engine Markets in 2025

Figure 26. United States VS China: 4-stroke Marine Engine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: 4-stroke Marine Engine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 4-stroke Marine Engine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers 4-stroke Marine Engine Production Market Share 2025

Figure 30. China Based Manufacturers 4-stroke Marine Engine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers 4-stroke Marine Engine Production Market Share 2025

Figure 32. World 4-stroke Marine Engine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World 4-stroke Marine Engine Production Value Market Share by Type in 2025

Figure 34. Outboard

Figure 35. Inboard

Figure 36. Sterndrive

Figure 37. World 4-stroke Marine Engine Production Market Share by Type (2021-2032)

Figure 38. World 4-stroke Marine Engine Production Value Market Share by Type (2021-2032)

Figure 39. World 4-stroke Marine Engine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World 4-stroke Marine Engine Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 41. World 4-stroke Marine Engine Production Value Market Share by Power in 2025

Figure 42. Below 50 kW

Figure 43. 50?300 kW

Figure 44. 300?1,000 kW

Figure 45. 1,000?5,000 kW

Figure 46. Above 5,000 kW

Figure 47. World 4-stroke Marine Engine Production Market Share by Power (2021-2032)

Figure 48. World 4-stroke Marine Engine Production Value Market Share by Power (2021-2032)

Figure 49. World 4-stroke Marine Engine Average Price by Power (2021-2032) & (US\$/Unit)

Figure 50. World 4-stroke Marine Engine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World 4-stroke Marine Engine Production Value Market Share by Application in 2025

Figure 52. Cargo Ships

Figure 53. Fishing Vessels

Figure 54. Oil Tankers

Figure 55. Chemical Tankers

Figure 56. Others

Figure 57. World 4-stroke Marine Engine Production Market Share by Application (2021-2032)

Figure 58. World 4-stroke Marine Engine Production Value Market Share by Application (2021-2032)

Figure 59. World 4-stroke Marine Engine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 60. 4-stroke Marine Engine Industry Chain

Figure 61. 4-stroke Marine Engine Procurement Model

Figure 62. 4-stroke Marine Engine Sales Model

Figure 63. 4-stroke Marine Engine Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

I would like to order

Product name: Global 4-stroke Marine Engine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G792B1884943EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G792B1884943EN.html>