

Global 4-Stroke Engine Oil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 4-Stroke Engine Oil market size was valued at US\$ 2375 million in 2025 and is forecast to a readjusted size of US\$ 3048 million by 2032 with a CAGR of 3.6% during review period.

4-Stroke engine oil is a type of lubricant specifically formulated for use in 4-stroke internal combustion engines, which are commonly found in motorcycles, lawnmowers, and small vehicles. In a 4-stroke engine, the oil serves multiple purposes: it lubricates moving parts to reduce friction and wear, cools the engine by dissipating heat, and cleans the engine by carrying away contaminants and deposits. Unlike 2-stroke engines, where the oil is mixed with fuel and burned during operation, 4-stroke engine oil remains separate and is circulated throughout the engine, typically collected in a sump and filtered for reuse. This type of oil is designed to meet specific performance standards, including resistance to thermal breakdown, oxidation, and maintaining viscosity across a range of temperatures.

In 2025, global 4-Stroke Engine Oil production reached approximately 397,931 tons, with an average global market price of around US\$ 5,800 per ton.

The 4-Stroke Engine Oil market is experiencing steady growth, driven by increasing demand from the automotive, marine, and industrial sectors. With major sales regions including North America, Europe, and Asia-Pacific, particularly China and India, where automotive industries are expanding rapidly. Market opportunities are driven by the growing adoption of motorcycles, lawnmowers, and power generators, along with the shift towards high-performance and synthetic oils. However, challenges include fluctuating raw material prices, environmental regulations, and competition from

alternative lubricants. Companies are focusing on product innovation and sustainable practices to capture market share.

The upstream of 4-stroke engine oil consists of crude oil suppliers, base oil refiners (producing Group I to IV base oils), additive manufacturers (supplying detergents, dispersants, antioxidants, viscosity index improvers, and anti-wear agents), and packaging material providers (plastic bottles, metal cans, labels). The midstream involves blending facilities that combine base oils with proprietary additive packages according to specific formulations, followed by quality testing and packaging. The downstream includes distributors, retailers (auto parts stores, supermarkets, online platforms), service centers (auto repair shops, dealerships), and end-users such as passenger car owners, commercial vehicle fleets, motorcycle riders, and industrial equipment operators. After use, spent oil is collected by recycling companies for re-refining or proper disposal, forming a closed-loop supply chain.

The cost structure of 4-stroke engine oil is dominated by base oil, which accounts for 60%–80% of total production costs, with prices closely linked to crude oil market fluctuations. Additives constitute 10%–20% of costs, varying significantly by formulation complexity and performance requirements (premium synthetic oils use more expensive additives). Manufacturing costs (blending, testing, energy consumption) represent 5%–10%, while packaging materials (bottles, caps, labels) contribute 3%–5%. Logistics and distribution costs (transportation, warehousing) account for 2%–5%, and overhead expenses (R&D, marketing, administration, regulatory compliance) make up 5%–15%. Retail margins typically add 20%–40% to the final price, depending on the sales channel and brand positioning.

This report is a detailed and comprehensive analysis for global 4-Stroke Engine Oil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 4-Stroke Engine Oil market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 4-Stroke Engine Oil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 4-Stroke Engine Oil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 4-Stroke Engine Oil market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for 4-Stroke Engine Oil

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global 4-Stroke Engine Oil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Castrol, Shell, Mobil, Valvoline, Honda, Yamaha, Motul, Liqui Moly, Royal Purple, Ariens, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

4-Stroke Engine Oil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mineral Oil

Synthetic Oil

Semi-Synthetic (Blend) Oil

Market segment by SAE Viscosity Grade

Low-Viscosity Oil

Medium-Viscosity Oil

High-Viscosity Oil

Market segment by Performance Specification

Gasoline Engine Oil

Diesel Engine Oil

Market segment by Application

Automotive

Motorcycles

Marine

Agriculture

Others

Major players covered

Castrol

Shell

Mobil

Valvoline

Honda

Yamaha

Motul

Liqui Moly

Royal Purple

Ariens

Briggs & Stratton

Morris

Vitex

Total Energies

Motorex

FUCHS Silkolene

Aspen

Halfords

Silverhook

PETRONAS Lubricants

Repsol

ENEOS

Idemitsu Kosan

AMSOIL

Bel-Ray

Ipone

Putoline Oil

Kawasaki Genuine Oils

Suzuki ECSTAR

Wako Chemical Co., Ltd.

GS Caltex Corporation (Kixx)

S-OIL Corporation

SK Enmove Co., Ltd.

Sinopec Lubricant Co., Ltd. (Great Wall Lubricant)

Jiangsu Lopal Tech Co., Ltd.

Sanvo Fine Chemicals Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 4-Stroke Engine Oil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 4-Stroke Engine Oil, with price, sales quantity, revenue, and global market share of 4-Stroke Engine Oil from 2021 to 2026.

Chapter 3, the 4-Stroke Engine Oil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 4-Stroke Engine Oil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 4-Stroke Engine Oil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 4-Stroke Engine Oil.

Chapter 14 and 15, to describe 4-Stroke Engine Oil sales channel, distributors, customers, research findings and conclusion.

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