

Global 4-Methylbenzylidene Camphor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 4-Methylbenzylidene Camphor market size is expected to reach \$ 18.69 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

4-Methylbenzylidene Camphor?abbreviated as 4-MBC (CAS No. 36861-47-9)?is a widely used organic ultraviolet (UV) absorber classified as a camphor derivative. Its primary function is to prevent photodegradation in skincare products?such as sunscreens and lotions?by absorbing medium-wave ultraviolet radiation (UVB), thereby protecting the skin from sunburn. In 2025, global sales volume is projected to reach approximately 360 tons, with a selling price ranging from roughly \$43 to \$50 per kilogram. The industry's gross profit margin stands at around 30%.

The key upstream raw materials are natural camphor (or synthetic camphor) and p-methylbenzaldehyde. As a product of the forest chemical or fine chemical industries, the price of camphor is influenced by climatic conditions and the supply of turpentine; p-methylbenzaldehyde, conversely, is primarily derived from the catalytic oxidation of toluene, and its supply is driven by fluctuations within the basic petrochemical industry. Downstream applications are highly concentrated within the personal care sector.

In recent years, the 4-methylbenzylidene camphor (4-MBC) industry has undergone profound transformations. As a UV absorber characterized by its high stability, 4-MBC has established a deep market foundation through decades of application in product formulations. It stands as a highly representative member of the camphor-derivative sunscreen family and has long been favored by cosmetics manufacturers for its consistent sun-protection performance. However, concerns have arisen regarding its potential for endocrine-disrupting activity; furthermore, due to the associated risks of

high exposure, its safety profile has sparked scrutiny in certain regions (such as the European Union). Consequently, the frequency of its use has exhibited a distinct downward trend across the global market.

This report studies the global 4-Methylbenzylidene Camphor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4-Methylbenzylidene Camphor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4-Methylbenzylidene Camphor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4-Methylbenzylidene Camphor total production and demand, 2021-2032, (Tons)

Global 4-Methylbenzylidene Camphor total production value, 2021-2032, (USD Million)

Global 4-Methylbenzylidene Camphor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 4-Methylbenzylidene Camphor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 4-Methylbenzylidene Camphor domestic production, consumption, key domestic manufacturers and share

Global 4-Methylbenzylidene Camphor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 4-Methylbenzylidene Camphor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 4-Methylbenzylidene Camphor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 4-Methylbenzylidene Camphor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Uniproma, MFCI, Fujian Disheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World 4-Methylbenzylidene Camphor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4-Methylbenzylidene Camphor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4-Methylbenzylidene Camphor Market, Segmentation by Type:

Above 98%

Above 99%

Other

Global 4-Methylbenzylidene Camphor Market, Segmentation by Final Dosage Form:

Creams

Sprays

Others

Global 4-Methylbenzylidene Camphor Market, Segmentation by Appearance:

White powder

Other

Global 4-Methylbenzylidene Camphor Market, Segmentation by Application:

Cosmetic

Skin Care Products

Other

Companies Profiled:

Uniproma

MFCI

Fujian Disheng Technology

Key Questions Answered:

1. How big is the global 4-Methylbenzylidene Camphor market?
2. What is the demand of the global 4-Methylbenzylidene Camphor market?
3. What is the year over year growth of the global 4-Methylbenzylidene Camphor market?
4. What is the production and production value of the global 4-Methylbenzylidene Camphor market?

5. Who are the key producers in the global 4-Methylbenzylidene Camphor market?
6. What are the growth factors driving the market demand?

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