

Global 4-Hydroxythiobenzamide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 4-Hydroxythiobenzamide market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

4-Hydroxythiobenzamide (CAS: 25984-63-8) is a grayish-white powder that serves as an intermediate in organic synthesis and pharmaceutical manufacturing. It is a key raw material for the production of the anti-gout medication Febuxostat and is primarily utilized in the synthesis of drugs for treating hyperuricemia. Additionally, in pharmaceutical R&D, it is employed in the synthesis of certain anti-tumor agents.

The primary upstream raw materials for p-hydroxythiobenzamide include p-hydroxybenzonitrile or p-hydroxybenzamide; the product is synthesized through a thioamidation reaction utilizing sulfurizing reagents. The core focus of the midstream production process lies in controlling product purity and moisture content?specifically, through the rigorous refining and removal of residual sulfides and other impurities.

The average selling price of p-hydroxythiobenzamide ranges from \$19 to \$25 per kilogram. In 2025, global sales volume is projected to reach the scale of several hundred tons, with the industry's gross profit margin falling between 25% and 30%.

4-Hydroxythiobenzamide is a specialized pharmaceutical intermediate tightly integrated into the Febuxostat industry chain. While the global incidence of gout continues to rise, the coming years?marked by the sustained expansion in the production volume of Febuxostat APIs and finished formulations?are expected to be characterized by overall stability, regional divergence, and intensified price competition. In regions with robust capabilities in generic drug and API manufacturing?such as China and India?demand remains well-supported; however, industry profitability will increasingly depend on an

enterprise's ability to consistently pass customer audits, maintain high purity and batch-to-batch consistency, and sustain competitive advantages in environmental compliance, safety standards, and cost control.

This report studies the global 4-Hydroxythiobenzamide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4-Hydroxythiobenzamide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4-Hydroxythiobenzamide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4-Hydroxythiobenzamide total production and demand, 2021-2032, (Tons)

Global 4-Hydroxythiobenzamide total production value, 2021-2032, (USD Million)

Global 4-Hydroxythiobenzamide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 4-Hydroxythiobenzamide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 4-Hydroxythiobenzamide domestic production, consumption, key domestic manufacturers and share

Global 4-Hydroxythiobenzamide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 4-Hydroxythiobenzamide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 4-Hydroxythiobenzamide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 4-Hydroxythiobenzamide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Excel Industries (IN), Shandong Huayang Pharmaceutical (CN), Yangfan New Materials (Zhejiang) (CN), Xinnuo Pharmaceutical Technology (CN), Emei Mountain Hongsheng Pharmaceutical (CN), Shandong Boate Biotechnology (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4-Hydroxythiobenzamide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4-Hydroxythiobenzamide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4-Hydroxythiobenzamide Market, Segmentation by Type:

Above 99%

Above 98%

Others

Global 4-Hydroxythiobenzamide Market, Segmentation by Processes:

Nitrile Vulcanization

Amide Conversion

Global 4-Hydroxythiobenzamide Market, Segmentation by Grade:

Pharmaceutical Grade

Other

Global 4-Hydroxythiobenzamide Market, Segmentation by Application:

Pharmaceutical Intermediates

Other

Companies Profiled:

Excel Industries (IN)

Shandong Huayang Pharmaceutical (CN)

Yangfan New Materials (Zhejiang) (CN)

Xinnuo Pharmaceutical Technology (CN)

Emei Mountain Hongsheng Pharmaceutical (CN)

Shandong Boaote Biotechnology (CN)

Key Questions Answered:

1. How big is the global 4-Hydroxythiobenzamide market?
2. What is the demand of the global 4-Hydroxythiobenzamide market?

3. What is the year over year growth of the global 4-Hydroxythiobenzamide market?
4. What is the production and production value of the global 4-Hydroxythiobenzamide market?
5. Who are the key producers in the global 4-Hydroxythiobenzamide market?
6. What are the growth factors driving the market demand?

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