

Global 4-Hexylphenol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global 4-Hexylphenol market size was valued at US\$ 357 million in 2025 and is forecast to a readjusted size of US\$ 496 million by 2032 with a CAGR of 4.8% during review period.

4-Hexylphenol is an alkylphenol compound (C₁₂H₁₈O) formed by the substitution of a hexyl group onto the phenol ring, typically produced as a mixture of isomers (mainly para-substituted). It is primarily used as an intermediate in the production of antioxidants, specialty resins, surfactants, lubricant additives, and chemical intermediates for agrochemicals and coatings. The supply chain begins upstream with phenol (derived from the cumene process using benzene and propylene) and hexene or hexanol (from petrochemical olefin streams or oxo-alcohol processes). In the midstream, 4-Hexylphenol is synthesized via acid-catalyzed alkylation of phenol with hexene (or via alcohol routes), followed by separation and purification of isomers. Downstream, it is further processed into phenolic antioxidants (e.g., hindered phenols), resin modifiers, oilfield chemicals, and specialty additives, which are then supplied to industries such as plastics, rubber, fuels & lubricants, coatings, and agrochemicals. The market is typically integrated within the broader alkylphenol value chain, dominated by petrochemical and specialty chemical manufacturers with backward integration into phenol and olefin feedstocks. In 2025, global 4-Hexylphenol output was about 100,000 tons with 160,000 tons of capacity, average prices of USD 3,000-5,500 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global 4-Hexylphenol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 4-Hexylphenol market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 4-Hexylphenol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 4-Hexylphenol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global 4-Hexylphenol market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 4-Hexylphenol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 4-Hexylphenol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group (USA), Sasol (South Africa), LANXESS (Germany), Arakawa (Japan), Kolon (South Korea), JIYI Chemical (China), Dongying Kehong Chemical (China), Zibo Xujia Chemical (China), INEOS Group (UK), BASF (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

4-Hexylphenol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade (>90%)

High-purity Grade (>98%)

Market segment by Production Route

Olefin Alkylation Route

Alcohol Alkylation Route

Market segment by Application

Plastic & Polymer

Rubber & Elastomer

Coating, Adhesive & Sealant

Lubricant & Fuel Additive

Surfactant & Detergent

Agrochemical

Others

Major players covered

SI Group (USA)

Sasol (South Africa)

LANXESS (Germany)

Arakawa (Japan)

Kolon (South Korea)

JIYI Chemical (China)

Dongying Kehong Chemical (China)

Zibo Xujia Chemical (China)

INEOS Group (UK)

BASF (Germany)

Dow (USA)

LG Chem (South Korea)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe 4-Hexylphenol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of 4-Hexylphenol, with price, sales quantity, revenue, and global market share of 4-Hexylphenol from 2021 to 2026.

Chapter 3, the 4-Hexylphenol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the 4-Hexylphenol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and 4-Hexylphenol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of 4-Hexylphenol.

Chapter 14 and 15, to describe 4-Hexylphenol sales channel, distributors, customers, research findings and conclusion.

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