

Global 4-Hexylphenol Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD4575C5F904EN.html>

Date: May 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: GD4575C5F904EN

Abstracts

The global 4-Hexylphenol market size is expected to reach \$ 496 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

4-Hexylphenol is an alkylphenol compound (C₁₂H₁₆O) formed by the substitution of a hexyl group onto the phenol ring, typically produced as a mixture of isomers (mainly para-substituted). It is primarily used as an intermediate in the production of antioxidants, specialty resins, surfactants, lubricant additives, and chemical intermediates for agrochemicals and coatings. The supply chain begins upstream with phenol (derived from the cumene process using benzene and propylene) and hexene or hexanol (from petrochemical olefin streams or oxo-alcohol processes). In the midstream, 4-Hexylphenol is synthesized via acid-catalyzed alkylation of phenol with hexene (or via alcohol routes), followed by separation and purification of isomers. Downstream, it is further processed into phenolic antioxidants (e.g., hindered phenols), resin modifiers, oilfield chemicals, and specialty additives, which are then supplied to industries such as plastics, rubber, fuels & lubricants, coatings, and agrochemicals. The market is typically integrated within the broader alkylphenol value chain, dominated by petrochemical and specialty chemical manufacturers with backward integration into phenol and olefin feedstocks. In 2025, global 4-Hexylphenol output was about 100,000 tons with 160,000 tons of capacity, average prices of USD 3,000-5,500 per ton, and gross margins around 23%.

This report studies the global 4-Hexylphenol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4-Hexylphenol and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4-Hexylphenol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4-Hexylphenol total production and demand, 2021-2032, (Tons)

Global 4-Hexylphenol total production value, 2021-2032, (USD Million)

Global 4-Hexylphenol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global 4-Hexylphenol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: 4-Hexylphenol domestic production, consumption, key domestic manufacturers and share

Global 4-Hexylphenol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 4-Hexylphenol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 4-Hexylphenol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 4-Hexylphenol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SI Group (USA), Sasol (South Africa), LANXESS (Germany), Arakawa (Japan), Kolon (South Korea), JIYI Chemical (China), Dongying Kehong Chemical (China), Zibo Xujia Chemical (China), INEOS Group (UK), BASF (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4-Hexylphenol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global 4-Hexylphenol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4-Hexylphenol Market, Segmentation by Type:

Industrial Grade (>90%)

High-purity Grade (>98%)

Global 4-Hexylphenol Market, Segmentation by Production Route:

Olefin Alkylation Route

Alcohol Alkylation Route

Global 4-Hexylphenol Market, Segmentation by Application:

Plastic & Polymer

Rubber & Elastomer

Coating, Adhesive & Sealant

Lubricant & Fuel Additive

Surfactant & Detergent

Agrochemical

Others

Companies Profiled:

SI Group (USA)

Sasol (South Africa)

LANXESS (Germany)

Arakawa (Japan)

Kolon (South Korea)

JIYI Chemical (China)

Dongying Kehong Chemical (China)

Zibo Xujia Chemical (China)

INEOS Group (UK)

BASF (Germany)

Dow (USA)

LG Chem (South Korea)

Key Questions Answered:

1. How big is the global 4-Hexylphenol market?
2. What is the demand of the global 4-Hexylphenol market?
3. What is the year over year growth of the global 4-Hexylphenol market?
4. What is the production and production value of the global 4-Hexylphenol market?
5. Who are the key producers in the global 4-Hexylphenol market?
6. What are the growth factors driving the market demand?

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