

Global 4-Ethenylphenol Acetate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF9141070B16EN.html>

Date: August 2026

Pages: 91

Price: US\$ 4,480.00 (Single User License)

ID: GF9141070B16EN

Abstracts

The global 4-Ethenylphenol Acetate market size is expected to reach \$ 144 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

4-Ethenylphenol Acetate is a functional aromatic vinyl monomer with the molecular formula $C_{10}H_8O_2$ and a molecular weight of 162.19. Its molecular structure contains a polymerizable vinyl group and an acetate-protected phenolic group attached to a benzene ring.

The compound can undergo free-radical homopolymerization or copolymerization to form polyacetoxystyrene-based polymers. The acetate groups can subsequently be hydrolyzed or transesterified to generate phenolic hydroxyl groups, producing polyhydroxystyrene or related hydroxyl-functional polymers. It is therefore primarily used as a protected hydroxystyrene monomer and as an intermediate for photoresist resins, electronic polymers, functional coatings and specialty polymer materials.

In 2025, global sales of 4-Ethenylphenol Acetate reached approximately 762 tons, with an average global market price of around US\$ 108/kg. As a niche chemical, its global production capacity is low, and its gross profit margin is approximately 20%-40%.

4-Ethenylphenol Acetate is a low-volume, high-purity and high-value aromatic functional monomer. Its principal commercial role is as a protected precursor for polyhydroxystyrene and related copolymer resins. The acetoxy group protects the phenolic hydroxyl functionality during polymerization, reducing interference with molecular-weight control, polymerization behavior and resin purification. After polymerization, the acetate groups can be hydrolyzed to produce hydroxyl-functional polymers. This protected-monomer route offers practical advantages over the direct

polymerization of 4-vinylphenol and has been widely investigated for photoresist resins, electronic polymers and other precision polymer systems.

Market development is mainly supported by the localization of semiconductor photoresist supply chains, increasing demand for high-purity electronic chemicals and broader adoption of precisely engineered functional polymers. In electronic-material applications, metal ions, moisture, inhibitors, oligomers and trace organic impurities must be tightly controlled. Consequently, qualified electronic-grade material commands a substantial premium over conventional industrial-grade products and tends to have relatively strong customer retention once it has passed downstream validation. Commercial specifications showing ppb-level metal control indicate that the market is gradually shifting from general fine-chemical intermediates toward application-specific electronic monomers.

Nevertheless, demand is constrained by the diversification of photoresist polymer chemistry. Some resin systems use alternative protected hydroxystyrene monomers, acrylic monomers or externally sourced polyhydroxystyrene rather than purchasing 4-Ethenylphenol Acetate directly. The material is also sensitive to heat, light and unintended polymerization, requiring inhibitors, refrigerated storage and carefully controlled transportation. The market is therefore expected to remain specialized and relatively concentrated, with future value growth driven primarily by higher-purity electronic grades rather than large-scale expansion of standard industrial material.

This report studies the global 4-Ethenylphenol Acetate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 4-Ethenylphenol Acetate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 4-Ethenylphenol Acetate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 4-Ethenylphenol Acetate total production and demand, 2021-2032, (Tons)
Global 4-Ethenylphenol Acetate total production value, 2021-2032, (USD Million)
Global 4-Ethenylphenol Acetate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global 4-Ethenylphenol Acetate consumption by region & country, CAGR, 2021-2032 &

(Tons)

U.S. VS China: 4-Ethenylphenol Acetate domestic production, consumption, key domestic manufacturers and share

Global 4-Ethenylphenol Acetate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global 4-Ethenylphenol Acetate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global 4-Ethenylphenol Acetate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global 4-Ethenylphenol Acetate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GM Chemical, UniVOOK Chemical, Hunan Huateng Pharmaceutical, East Star Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 4-Ethenylphenol Acetate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 4-Ethenylphenol Acetate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 4-Ethenylphenol Acetate Market, Segmentation by Type:

Purity

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