

Global 3PL Management Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G261B8F9BE5FEN.html>

Date: July 2026

Pages: 158

Price: US\$ 3,480.00 (Single User License)

ID: G261B8F9BE5FEN

Abstracts

According to our (Global Info Research) latest study, the global 3PL Management Software market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 2830 million by 2032 with a CAGR of 7.3% during review period.

3PL Management Software refers to software systems used by third-party logistics providers, contract logistics operators, public warehouses, fulfillment centers, and multi-client warehousing and distribution service providers to manage warehousing, inventory, receiving, putaway, picking, packing, outbound shipping, transportation coordination, customer portals, EDI/API integration, billing, SLA monitoring, and operational reporting across multiple clients, warehouses, order types, and charging rules. These products are commonly delivered as cloud-based SaaS platforms, WMS modules, TMS modules, order fulfillment modules, billing management modules, or integrated 3PL operations platforms. They are mainly used in e-commerce fulfillment, retail distribution, consumer goods, manufacturing spare parts, pharmaceutical cold chain, cross-border warehousing and distribution, and contract logistics scenarios. Major supplier and demand markets include the United States, Canada, the United Kingdom, Europe, India, China, Singapore, and Australia, where third-party logistics and warehouse automation infrastructure are relatively mature. The market scope should be limited to 3PL operations management software revenue and exclude warehouse rent, transportation freight, outsourced labor service fees, hardware revenue, and pure logistics service revenue.

3PL Management Software is evolving from a traditional warehouse management tool into the multi-client operations hub for third-party logistics providers. As demand grows across e-commerce fulfillment, omnichannel retail, contract logistics, cross-border

warehousing and distribution, and outsourced manufacturing logistics, 3PL operators need to manage multiple clients, warehouses, SLA requirements, differentiated billing rules, and complex system integrations at the same time. Rising customer expectations for inventory visibility, order status transparency, automated reconciliation, exception alerts, and real-time reporting are expanding 3PL software from standalone WMS into integrated platforms covering OMS, WMS, TMS, customer portals, billing, labor management, and analytics. For mid-sized and large 3PL providers, software capability has become core infrastructure for improving warehouse throughput, reducing manual errors, supporting peak-season flexibility, and strengthening customer retention.

Market opportunities are mainly driven by higher 3PL outsourcing penetration, multi-node warehouse network expansion, parallel growth in e-commerce parcels and B2B distribution, and rising digital procurement standards among logistics customers. At the same time, the market faces challenges including long implementation cycles, highly customized client workflows, legacy system migration complexity, high integration costs, and training pressure for frontline warehouse operators. Future demand will increasingly concentrate on cloud SaaS, multi-warehouse and multi-client management, automated billing, open APIs, EDI integration, barcode and mobile operations, intelligent wave planning, labor performance management, visualized customer portals, and AI-assisted inventory and order optimization. Vendors with integrated WMS, TMS, OMS, billing, and analytics capabilities are better positioned to win growing 3PL and contract logistics customers than single-function warehouse systems.

This report is a detailed and comprehensive analysis for global 3PL Management Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global 3PL Management Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global 3PL Management Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global 3PL Management Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global 3PL Management Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for 3PL Management Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global 3PL Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Extensiv, Deposco, Logiwa, ShipHero, Magaya Corporation, Manhattan Associates, Inc., Blue Yonder Group, Inc., Infios US, Inc., Infor, Made4net LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

3PL Management Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3PL Warehouse Management Software

Integrated 3PL Management Suite

3PL Transportation Management Software

Others

Market segment by Deployment Model

Cloud Based SaaS

Hybrid Deployment

On Premises Deployment

Market segment by End User Industry

Consumer Goods and Retail

E Commerce and Direct to Consumer

Industrial and Manufacturing

Healthcare and Cold Chain

Market segment by Order Type

B2C Parcel Orders

B2B Distribution Orders

Others

Market segment by Application

E Commerce Fulfillment

Retail and Wholesale Distribution

Manufacturing Logistics

Others

Market segment by players, this report covers

Extensiv

Deposco

Logiwa

ShipHero

Magaya Corporation

Manhattan Associates, Inc.

Blue Yonder Group, Inc.

Infios US, Inc.

Infor

Made4net LLC

Tecsys Inc.

The Descartes Systems Group Inc.

Generix Group

Mecalux, S.A.

Hardis Group

Anchanto Pte. Ltd.

AC2 Wave Pte. Ltd.

Unicommerce eSolutions Limited

Vinculum Solutions Private Limited

Shanghai FLUX Information Technology Co., Ltd.

Shenzhen ECCANG Technology Co., Ltd.

Shenzhen Meiyunji Network Technology Co., Ltd.

Logizard Co., Ltd.

LOGISALL Systems Co., Ltd.

Digiwin Software Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe 3PL Management Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of 3PL Management Software, with revenue, gross margin, and global market share of 3PL Management Software from 2021 to 2026.

Chapter 3, the 3PL Management Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and 3PL Management Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of 3PL Management Software.

Chapter 13, to describe 3PL Management Software research findings and conclusion.

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