

Global 3D Vision Sensor for Embodied Intelligent Robots Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF6574BEBCE0EN.html>

Date: May 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: GF6574BEBCE0EN

Abstracts

The global 3D Vision Sensor for Embodied Intelligent Robots market size is expected to reach \$ 2355 million by 2032, rising at a market growth of 28.3% CAGR during the forecast period (2026-2032).

3D vision sensors mainly obtain the spatial coordinate information of objects through 3D reconstruction technology, so that they can accurately perceive the distance, volume and size of objects, providing embodied intelligent robots with three-dimensional perception capabilities similar to human vision. The current main technologies for 3D reconstruction include structured light, iToF, dToF, stereo vision, Lidar, industrial three-dimensional measurement, etc. Humanoid robot visual sensing technology mainly uses multi-eye stereo vision and iToF methods. In 2025, Global 3D vision sensor shipments for embodied intelligent robots are estimated at 1,850 k units, with an average ex-works price of 235 US\$/unit and global capacity is about 3,100 k units per year, with a gross margin range of 28%-42%.

This market is mainly driven by embodied AI systems' need for richer spatial perception and more autonomous interaction with the physical world. Official robot-vision pages from Orbbec, Mech-Mind, ifm, and RoboSense all emphasize depth sensing, grasp-point calculation, navigation, obstacle detection, and multi-camera perception for robots, showing that 3D sensing is increasingly shifting from optional machine-vision hardware to a core enabling layer for robot intelligence.

This report studies the global 3D Vision Sensor for Embodied Intelligent Robots demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Vision Sensor for Embodied Intelligent Robots, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Vision Sensor for Embodied Intelligent Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Vision Sensor for Embodied Intelligent Robots total market, 2021-2032, (USD Million)

Global 3D Vision Sensor for Embodied Intelligent Robots total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: 3D Vision Sensor for Embodied Intelligent Robots total market, key domestic companies, and share, (USD Million)

Global 3D Vision Sensor for Embodied Intelligent Robots revenue by player, revenue and market share 2021-2026, (USD Million)

Global 3D Vision Sensor for Embodied Intelligent Robots total market by Type, CAGR, 2021-2032, (USD Million)

Global 3D Vision Sensor for Embodied Intelligent Robots total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global 3D Vision Sensor for Embodied Intelligent Robots market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orbbec, MechMind Robotics, ifm, RoboSense, OMRON, Intel RealSense, Weijing Intelligent, Yuanxing Spacetime Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world 3D Vision Sensor for Embodied Intelligent Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global 3D Vision Sensor for Embodied Intelligent Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global 3D Vision Sensor for Embodied Intelligent Robots Market, Segmentation by Type:

Based on Multi-Eye Stereo Vision

Based on iToF

Others

Global 3D Vision Sensor for Embodied Intelligent Robots Market, Segmentation by Mounting Position:

Head-mounted

Arm-mounted

Others

Global 3D Vision Sensor for Embodied Intelligent Robots Market, Segmentation by Function:

Navigation

Grasping

3D Measurement

Others

Global 3D Vision Sensor for Embodied Intelligent Robots Market, Segmentation by Application:

Industrial Robotics

Service Robotics

Companies Profiled:

Orbbec

Mech-Mind Robotics

ifm

RoboSense

OMRON

Intel RealSense

Weijing Intelligent

Yuanxing Spacetime Technology

Key Questions Answered

1. How big is the global 3D Vision Sensor for Embodied Intelligent Robots market?
2. What is the demand of the global 3D Vision Sensor for Embodied Intelligent Robots market?
3. What is the year over year growth of the global 3D Vision Sensor for Embodied Intelligent Robots market?
4. What is the total value of the global 3D Vision Sensor for Embodied Intelligent Robots market?
5. Who are the Major Players in the global 3D Vision Sensor for Embodied Intelligent Robots market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 3D Vision Sensor for Embodied Intelligent Robots Introduction
- 1.2 World 3D Vision Sensor for Embodied Intelligent Robots Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World 3D Vision Sensor for Embodied Intelligent Robots Total Market by Region (by Headquarter Location)
 - 1.3.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
 - 1.3.3 China Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
 - 1.3.4 Europe Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
 - 1.3.5 Japan Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
 - 1.3.6 South Korea Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
 - 1.3.8 India Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 3D Vision Sensor for Embodied Intelligent Robots Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)
- 2.2 World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value by Region
 - 2.2.1 World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value by Region (2021-2026)
 - 2.2.2 World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value

Forecast by Region (2027-2032)

2.3 United States 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

2.4 China 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

2.5 Europe 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

2.6 Japan 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

2.7 South Korea 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

2.8 ASEAN 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

2.9 India 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032)

3 WORLD 3D VISION SENSOR FOR EMBODIED INTELLIGENT ROBOTS COMPANIES COMPETITIVE ANALYSIS

3.1 World 3D Vision Sensor for Embodied Intelligent Robots Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global 3D Vision Sensor for Embodied Intelligent Robots Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for 3D Vision Sensor for Embodied Intelligent Robots in 2025

3.2.3 Global Concentration Ratios (CR8) for 3D Vision Sensor for Embodied Intelligent Robots in 2025

3.3 3D Vision Sensor for Embodied Intelligent Robots Company Evaluation Quadrant

3.4 3D Vision Sensor for Embodied Intelligent Robots Market: Overall Company Footprint Analysis

3.4.1 3D Vision Sensor for Embodied Intelligent Robots Market: Region Footprint

3.4.2 3D Vision Sensor for Embodied Intelligent Robots Market: Company Product Type Footprint

3.4.3 3D Vision Sensor for Embodied Intelligent Robots Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Comparison

4.2.1 United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based 3D Vision Sensor for Embodied Intelligent Robots Companies and Market Share, 2021-2026

4.3.1 United States Based 3D Vision Sensor for Embodied Intelligent Robots Companies, Headquarters (States, Country)

4.3.2 United States Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue, (2021-2026)

4.4 China Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue and Market Share, 2021-2026

4.4.1 China Based 3D Vision Sensor for Embodied Intelligent Robots Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue, (2021-2026)

4.5 Rest of World Based 3D Vision Sensor for Embodied Intelligent Robots Companies and Market Share, 2021-2026

4.5.1 Rest of World Based 3D Vision Sensor for Embodied Intelligent Robots Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Based on Multi-Eye Stereo Vision

5.2.2 Based on iToF

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Type (2021-2026)

5.3.2 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Type (2027-2032)

5.3.3 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY MOUNTING POSITION

6.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Overview by Mounting Position: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mounting Position

6.2.1 Head-mounted

6.2.2 Arm-mounted

6.2.3 Others

6.3 Market Segment by Mounting Position

6.3.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Mounting Position (2021-2026)

6.3.2 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Mounting Position (2027-2032)

6.3.3 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Mounting Position (2027-2032)

7 MARKET ANALYSIS BY FUNCTION

7.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Overview by Function: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Function

7.2.1 Navigation

7.2.2 Grasping

7.2.3 3D Measurement

7.2.4 Others

7.3 Market Segment by Function

7.3.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Function (2021-2026)

7.3.2 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Function (2027-2032)

7.3.3 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Function (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Robotics

8.2.2 Service Robotics

8.3 Market Segment by Application

8.3.1 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Application (2021-2026)

8.3.2 World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Application (2027-2032)

8.3.3 World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Orbbec

9.1.1 Orbbec Details

9.1.2 Orbbec Major Business

9.1.3 Orbbec 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.1.4 Orbbec 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Orbbec Recent Developments/Updates

9.1.6 Orbbec Competitive Strengths & Weaknesses

9.2 Mech-Mind Robotics

9.2.1 Mech-Mind Robotics Details

9.2.2 Mech-Mind Robotics Major Business

9.2.3 Mech-Mind Robotics 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.2.4 Mech-Mind Robotics 3D Vision Sensor for Embodied Intelligent Robots Revenue,

Gross Margin and Market Share (2021-2026)

9.2.5 Mech-Mind Robotics Recent Developments/Updates

9.2.6 Mech-Mind Robotics Competitive Strengths & Weaknesses

9.3 ifm

9.3.1 ifm Details

9.3.2 ifm Major Business

9.3.3 ifm 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.3.4 ifm 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 ifm Recent Developments/Updates

9.3.6 ifm Competitive Strengths & Weaknesses

9.4 RoboSense

9.4.1 RoboSense Details

9.4.2 RoboSense Major Business

9.4.3 RoboSense 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.4.4 RoboSense 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 RoboSense Recent Developments/Updates

9.4.6 RoboSense Competitive Strengths & Weaknesses

9.5 OMRON

9.5.1 OMRON Details

9.5.2 OMRON Major Business

9.5.3 OMRON 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.5.4 OMRON 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 OMRON Recent Developments/Updates

9.5.6 OMRON Competitive Strengths & Weaknesses

9.6 Intel RealSense

9.6.1 Intel RealSense Details

9.6.2 Intel RealSense Major Business

9.6.3 Intel RealSense 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.6.4 Intel RealSense 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Intel RealSense Recent Developments/Updates

9.6.6 Intel RealSense Competitive Strengths & Weaknesses

9.7 Weijing Intelligent

9.7.1 Weijing Intelligent Details

9.7.2 Weijing Intelligent Major Business

9.7.3 Weijing Intelligent 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.7.4 Weijing Intelligent 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Weijing Intelligent Recent Developments/Updates

9.7.6 Weijing Intelligent Competitive Strengths & Weaknesses

9.8 Yuanxing Spacetime Technology

9.8.1 Yuanxing Spacetime Technology Details

9.8.2 Yuanxing Spacetime Technology Major Business

9.8.3 Yuanxing Spacetime Technology 3D Vision Sensor for Embodied Intelligent Robots Product and Services

9.8.4 Yuanxing Spacetime Technology 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Yuanxing Spacetime Technology Recent Developments/Updates

9.8.6 Yuanxing Spacetime Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 3D Vision Sensor for Embodied Intelligent Robots Industry Chain

10.2 3D Vision Sensor for Embodied Intelligent Robots Upstream Analysis

10.3 3D Vision Sensor for Embodied Intelligent Robots Midstream Analysis

10.4 3D Vision Sensor for Embodied Intelligent Robots Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World 3D Vision Sensor for Embodied Intelligent Robots Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World 3D Vision Sensor for Embodied Intelligent Robots Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World 3D Vision Sensor for Embodied Intelligent Robots Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World 3D Vision Sensor for Embodied Intelligent Robots Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key 3D Vision Sensor for Embodied Intelligent Robots Players in 2025

Table 12. World 3D Vision Sensor for Embodied Intelligent Robots Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global 3D Vision Sensor for Embodied Intelligent Robots Company Evaluation Quadrant

Table 14. Head Office of Key 3D Vision Sensor for Embodied Intelligent Robots Players

Table 15. 3D Vision Sensor for Embodied Intelligent Robots Market: Company Product Type Footprint

Table 16. 3D Vision Sensor for Embodied Intelligent Robots Market: Company Product Application Footprint

Table 17. 3D Vision Sensor for Embodied Intelligent Robots Mergers & Acquisitions Activity

Table 18. United States VS China 3D Vision Sensor for Embodied Intelligent Robots Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China 3D Vision Sensor for Embodied Intelligent Robots

Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based 3D Vision Sensor for Embodied Intelligent Robots Companies, Headquarters (States, Country)

Table 21. United States Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share (2021-2026)

Table 23. China Based 3D Vision Sensor for Embodied Intelligent Robots Companies, Headquarters (Province, Country)

Table 24. China Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share (2021-2026)

Table 26. Rest of World Based 3D Vision Sensor for Embodied Intelligent Robots Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share (2021-2026)

Table 29. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Type (2027-2032) & (USD Million)

Table 32. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Mounting Position, (USD Million), 2021 & 2025 & 2032

Table 33. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Value by Mounting Position (2021-2026) & (USD Million)

Table 34. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Mounting Position (2027-2032) & (USD Million)

Table 35. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Function, (USD Million), 2021 & 2025 & 2032

Table 36. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Value by Function (2021-2026) & (USD Million)

Table 37. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Function (2027-2032) & (USD Million)

Table 38. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Application (2021-2026) & (USD Million)

Table 40. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Application (2027-2032) & (USD Million)

Table 41. Orbbec Basic Information, Manufacturing Base and Competitors

Table 42. Orbbec Major Business

Table 43. Orbbec 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 44. Orbbec 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Orbbec Recent Developments/Updates

Table 46. Orbbec Competitive Strengths & Weaknesses

Table 47. Mech-Mind Robotics Basic Information, Manufacturing Base and Competitors

Table 48. Mech-Mind Robotics Major Business

Table 49. Mech-Mind Robotics 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 50. Mech-Mind Robotics 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Mech-Mind Robotics Recent Developments/Updates

Table 52. Mech-Mind Robotics Competitive Strengths & Weaknesses

Table 53. ifm Basic Information, Manufacturing Base and Competitors

Table 54. ifm Major Business

Table 55. ifm 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 56. ifm 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. ifm Recent Developments/Updates

Table 58. ifm Competitive Strengths & Weaknesses

Table 59. RoboSense Basic Information, Manufacturing Base and Competitors

Table 60. RoboSense Major Business

Table 61. RoboSense 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 62. RoboSense 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. RoboSense Recent Developments/Updates

Table 64. RoboSense Competitive Strengths & Weaknesses

Table 65. OMRON Basic Information, Manufacturing Base and Competitors

Table 66. OMRON Major Business

Table 67. OMRON 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 68. OMRON 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. OMRON Recent Developments/Updates

Table 70. OMRON Competitive Strengths & Weaknesses

Table 71. Intel RealSense Basic Information, Manufacturing Base and Competitors

Table 72. Intel RealSense Major Business

Table 73. Intel RealSense 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 74. Intel RealSense 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Intel RealSense Recent Developments/Updates

Table 76. Intel RealSense Competitive Strengths & Weaknesses

Table 77. Weijing Intelligent Basic Information, Manufacturing Base and Competitors

Table 78. Weijing Intelligent Major Business

Table 79. Weijing Intelligent 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 80. Weijing Intelligent 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Weijing Intelligent Recent Developments/Updates

Table 82. Weijing Intelligent Competitive Strengths & Weaknesses

Table 83. Yuanxing Spacetime?Technology Basic Information, Manufacturing Base and Competitors

Table 84. Yuanxing Spacetime?Technology Major Business

Table 85. Yuanxing Spacetime?Technology 3D Vision Sensor for Embodied Intelligent Robots Product and Services

Table 86. Yuanxing Spacetime?Technology 3D Vision Sensor for Embodied Intelligent Robots Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Yuanxing Spacetime?Technology Recent Developments/Updates

Table 88. Yuanxing Spacetime?Technology Competitive Strengths & Weaknesses

Table 89. Global Key Players of 3D Vision Sensor for Embodied Intelligent Robots Upstream (Raw Materials)

Table 90. Global 3D Vision Sensor for Embodied Intelligent Robots Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. 3D Vision Sensor for Embodied Intelligent Robots Picture

Figure 2. World 3D Vision Sensor for Embodied Intelligent Robots Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World 3D Vision Sensor for Embodied Intelligent Robots Total Revenue (2021-2032) & (USD Million)

Figure 4. World 3D Vision Sensor for Embodied Intelligent Robots Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company 3D Vision Sensor for Embodied Intelligent Robots Revenue (2021-2032) & (USD Million)

Figure 13. 3D Vision Sensor for Embodied Intelligent Robots Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 16. World 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Market Share by Region (2021-2032)

Figure 17. United States 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 18. China 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 23. India 3D Vision Sensor for Embodied Intelligent Robots Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of 3D Vision Sensor for Embodied Intelligent Robots by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for 3D Vision Sensor for Embodied Intelligent Robots Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for 3D Vision Sensor for Embodied Intelligent Robots Markets in 2025

Figure 27. United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: 3D Vision Sensor for Embodied Intelligent Robots Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Type in 2025

Figure 31. Based on Multi-Eye Stereo Vision

Figure 32. Based on iToF

Figure 33. Others

Figure 34. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Type (2021-2032)

Figure 35. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Mounting Position, (USD Million), 2021 & 2025 & 2032

Figure 36. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Mounting Position in 2025

Figure 37. Head-mounted

Figure 38. Arm-mounted

Figure 39. Others

Figure 40. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Mounting Position (2021-2032)

Figure 41. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Function, (USD Million), 2021 & 2025 & 2032

Figure 42. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market

Share by Function in 2025

Figure 43. Navigation

Figure 44. Grasping

Figure 45. 3D Measurement

Figure 46. Others

Figure 47. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Function (2021-2032)

Figure 48. World 3D Vision Sensor for Embodied Intelligent Robots Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Application in 2025

Figure 50. Industrial Robotics

Figure 51. Service Robotics

Figure 52. World 3D Vision Sensor for Embodied Intelligent Robots Market Size Market Share by Application (2021-2032)

Figure 53. 3D Vision Sensor for Embodied Intelligent Robots Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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