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Global 3D Vision Arc Welding Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global 3D Vision Arc Welding Robot market size is expected to reach $ 1143 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032).

3D Vision Arc Welding Robot is an intelligent robotic arc welding system that integrates a robot body, welding torch, wire feeding unit, shielding gas control, welding power supply, 3D vision sensing module, and motion-control software. The product emphasizes visual positioning, weld seam recognition, trajectory correction, arc stability, welding consistency, repeatable operation, and adaptive welding of complex workpieces, making it suitable for high-precision joining in automotive and aerospace manufacturing. Its upstream supply chain mainly includes welding power supplies, 3D vision sensors, servo motors, and control systems, with representative suppliers including Miller Electric, Lincoln Electric, and Kemppi. The midstream segment focuses on robot configuration, vision system calibration, welding torch integration, wire feeding control, seam tracking, motion programming, process parameter matching, safety protection, and robotic welding system design. Downstream applications cover automotive, aerospace, and other manufacturing sectors, with representative customers including Ford, Boeing, and Airbus. In 2025, production was approximately 5,000 units, with an average price of USD 80,000 per unit. The industry’s capacity utilization rate in 2025 was about 68%, and the average gross margin was around 38%.

3D Vision Arc Welding Robot is a high-precision automated welding system that combines 3D vision technology with intelligent control to accurately detect the shape, position, and seam trajectory of welding components in real time. Utilizing 3D sensors to capture high-precision data of the welding area, the robot employs AI algorithms for seam recognition and dynamic adjustments, ensuring superior weld quality and

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consistency.

Report Scope

This report studies the global 3D Vision Arc Welding Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for 3D Vision Arc Welding Robot and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of 3D Vision Arc Welding Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global 3D Vision Arc Welding Robot total production and demand, 2021-2032, (Units)

Global 3D Vision Arc Welding Robot total production value, 2021-2032, (USD Million)

Global 3D Vision Arc Welding Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global 3D Vision Arc Welding Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: 3D Vision Arc Welding Robot domestic production, consumption, key domestic manufacturers and share

Global 3D Vision Arc Welding Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global 3D Vision Arc Welding Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global 3D Vision Arc Welding Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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This report profiles key players in the global 3D Vision Arc Welding Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC (Japan), ABB (Switzerland), Yaskawa (Japan), KUKA (Germany), Kawasaki Robotics (Japan), OTC Daihen (Japan), Panasonic Connect (Japan), Nachi-Fujikoshi (Japan), Comau (Italy), CLOOS (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World 3D Vision Arc Welding Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global 3D Vision Arc Welding Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global 3D Vision Arc Welding Robot Market, Segmentation by Type:

Payload?10kg

10kg?Payload?20kg

Others

Global 3D Vision Arc Welding Robot Market, Segmentation by Mobility:

Fixed Type

Mobile Type

Others

Global 3D Vision Arc Welding Robot Market, Segmentation by Cooling Method:

Air-Cooled Type

Water-Cooled Type

Others

Global 3D Vision Arc Welding Robot Market, Segmentation by Application:

Automotive

Aerospace

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Ship

Others

Companies Profiled:

FANUC (Japan)

ABB (Switzerland)

Yaskawa (Japan)

KUKA (Germany)

Kawasaki Robotics (Japan)

OTC Daihen (Japan)

Panasonic Connect (Japan)

Nachi-Fujikoshi (Japan)

Comau (Italy)

CLOOS (Germany)

Universal Robots (Denmark)

Omron (Japan)

Lincoln Electric (USA)

Miller Electric (USA)

Siasun Robotics (China)

ESTUN Automation (China)

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EFORT Intelligent Equipment (China)

QJAR Robotics (China)

Key Questions Answered:

1. How big is the global 3D Vision Arc Welding Robot market?
2. What is the demand of the global 3D Vision Arc Welding Robot market?
3. What is the year over year growth of the global 3D Vision Arc Welding Robot market?
4. What is the production and production value of the global 3D Vision Arc Welding Robot market?
5. Who are the key producers in the global 3D Vision Arc Welding Robot market?
6. What are the growth factors driving the market demand?

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